		Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group			
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
	Regulatory treatment				
4 5	Transitional CRR II rules Post-transitional CRR II rules	Common Equity Tier 1			
6	Eligible at solo/(sub-)consolidated/	Common Equity Tier 1 Solo and (sub-)consolidated			
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Ordinary share	Ordinary share	Ordinary share	Ordinary share
	Amount recognised in regulatory	In total:		-	<u> </u>
8	capital (currency in million, as of most recent reporting date)	AG: €4,926 million, Group: €4,926 million			
9 9a	Nominal amount of instrument Issue price	In total: €4,926 million €6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
9b	Redemption price	N/A	N/A	N/A	N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009	2014
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date Issuer call subject to prior supervisory	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	approval	· •			
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	f Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	f Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A N/A	N/A N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A N/A	N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No No	No No	No No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 5	Instrument 6		Instrument 7
1	Issuer	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II		DZ BANK Capital Funding Trust III
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	907833	A0DCXA		A0DZTE
3	Governing law(s) of the instrument	Delaware law	Delaware law		Delaware law
-	Regulatory treatment				
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital		Additional Tier 1 capital
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Not eligible	Not eligible		Not eligible
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Consolidated Hybrid capital bond	Consolidated Hybrid capital bond		Consolidated Hybrid capital bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€286 million	€477 million		€334 million
9	Nominal amount of instrument	€300 million	€500 million		€350 million
9a	Issue price	100%	100%		100%
9b	Redemption price	100%	100%		100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary		Non-controlling interest in consolidated subsidiary
11	Original date of issuance	11/07/2003	€400 million = 11/22/2004	€100 million = 01/31/2005	€200 million = 06/06/2005
12 13	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity		Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	Yes		Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount		For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating		Floating
18	Coupon rate and any related index	3-month Euribor + 250 bps	3-month Euribor + 160 bps		3-month Euribor + 150 bps
19	Existence of a dividend stopper	No	No		No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary		Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary		Partially discretionary
21	Existence of step up or other incentive to redeem	No	No		No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible		Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A		N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A		N/A N/A
27	If convertible, mandatory or optional	N/A	N/A		N/A
	conversion If convertible, specify instrument type				
28	convertible into	N/A	N/A		N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		N/A
30	Write-down features	No	No		No
31	If write-down, write-down trigger(s)	N/A	N/A		N/A
32	If write-down, full or partial	N/A	N/A		N/A
33	If write-down, permanent or temporary	N/A	N/A		N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A		N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments		Tier 2 instruments
36	Non-compliant transitioned features	No	No		No
20					
37	If yes, specify non-compliant features	N/A	N/A		N/A

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

4				Instrument 8 DZ BANK Perpetual Funding Issuer	DZ BANK Perpetual Funding Issuer
1	Unique identifier (e. g. CUSIP, ISIN or			(Jersey) Ltd.	(Jersey) Ltd.
2	Bloomberg identifier for private placement)			A0GLDZ	AOGMRS
3	Governing law(s) of the instrument			German law in conjunction with Jersey law	German law in conjunction with Jersey law
	Regulatory treatment				
4	Transitional CRR II rules			Additional Tier 1 capital	Additional Tier 1 capital
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/			Not eligible Consolidated	Not eligible Consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified			Hybrid capital bond	Hybrid capital bond
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most			€43 million	€80 million
9	recent reporting date) Nominal amount of instrument			€45 million	€84 million
9a	Issue price			100%	100%
9b	Redemption price			100%	100%
10	Accounting classification			Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/2006	02/13/2006
12	Perpetual or dated			Perpetual No maturity	Perpetual No maturity
13	Original maturity date Issuer call subject to prior supervisory			No maturity	No maturity
14	approval			Yes	Yes
15	Optional call date, contingent call dates and redemption amount			the occurrence of a tax or regulatory	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable			As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon			Floating	Floating
18	Coupon rate and any related index			3-month Euribor + 110 bps	3-month Euribor + 80 bps
19	Existence of a dividend stopper			No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)			Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	f		Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem			No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible			Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)			N/A	N/A
25	If convertible, fully or partial			N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional			N/A	N/A
27	conversion			N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of			N/A	N/A
29	instrument it converts into			N/A	N/A
30	Write-down features If write-down, write-down trigger(s)			No N/A	N/A
32	If write-down, full or partial If write-down, permanent or			N/A N/A	N/A
33	temporary			IVA	N/A
34	If temporary write-down, description of write-up mechanism			N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)			Tier 2 instruments	Tier 2 instruments
26	Non-compliant transitioned features			No	No

No

N/A

No

N/A

		Instrument 10	Instrument 11	Instrument 12	Instrument 13
1	Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GN86	A0GWWW	AONTTT	DG0AT1
3	Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law
-	Regulatory treatment	A dellate and William A constant	Additional Time Assessed	Addison I Wand and test	Addistract Wind contact
5	Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Not eligible	Additional Tier 1 capital Not eligible	Additional Tier 1 capital Not eligible	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/	Consolidated	Consolidated	Consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond	Hybrid capital bond	Hybrid capital bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€83 million	€38 million	€221 million
9	Nominal amount of instrument	€4 million	€87 million	€40 million	€221 million
9a 9b	Issue price	100%	100%	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	03/17/2006	09/04/2006	04/16/2007	11/11/2015
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	the occurrence of a tax or regulatory	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write- down)
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps	12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	Yes
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	N/A	N/A	N/A	Full or partial
33	If write-down, permanent or temporary	N/A	N/A	N/A	Temporary
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 44	h	
1	Issuer	Instrument 14 DZ BANK	DZ BANK	Instrument 16 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DG0AT2	DG0AT3	DG0AT4
3	placement) Governing law(s) of the instrument	German law	German law	German law
_				
4	Regulatory treatment Transitional CRR II rules Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€74 million	€134 million
9 9a	Nominal amount of instrument Issue price	€221 million 100%	€74 million 100%	€134 million 100%
9b	Redemption price	100 %	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/11/2015	11/11/2015
12	Perpetual or dated	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity
13	Original maturity date Issuer call subject to prior supervisory	No maturity Yes	No maturity Yes	No maturity Yes
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential writedown)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Fixed, transition to floating on 08/01/2021	Fixed, transition to floating on 08/01/2026
18	Coupon rate and any related index	12-month Euribor + 420 bps	4.85%, 12-month Euribor + 420 bps from 08/01/2021	5.50%, 12-month Euribor + 420 bps from 08/01/2026
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32				
	If write-down, full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, full or partial If write-down, permanent or temporary	Full or partial Temporary		Full or partial Temporary
33	If write-down, permanent or		Full or partial	
	If write-down, permanent or temporary If temporary write-down, description		Full or partial	Temporary At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Temporary	Full or partial Temporary	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Full or partial Temporary Tier 2 instruments	Temporary At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event. Tier 2 instruments

		Instrument 17	Instrument 18	Instrument 19	Instrument 20
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT5	DD5ATA	DD5ATB	DD5ATC
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€208 million	€208 million	€208 million
9 9a	Nominal amount of instrument Issue price	€100 million 100%	€208 million 100%	€208 million 100%	€208 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/19/2019	11/19/2019	11/19/2019
12 13	Perpetual or dated	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity
13	Original maturity date Issuer call subject to prior supervisory	No maturity Yes	No maturity Yes	No maturity Yes	No maturity Yes
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 08/01/2025 upon
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, adjustment on 08/01/2021	Floating	Floating	Floating
18	Coupon rate and any related index	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	12-month Euribor + 305 bps	12-month Euribor + 305 bps	12-month Euribor + 305 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism		At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 21	Instrument 22	Instrument 23	Instrument 24
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATD	DD5ATE	DD5ATF	DD5ATG
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€147 million	€191 million	€191 million	€246 million
9 9a	Nominal amount of instrument Issue price	€147 million 100%	€191 million 100%	€191 million 100%	€246 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/19/2019	11/19/2019	11/19/2019	11/19/2019
12	Perpetual or dated		Perpetual	Perpetual	Perpetual
13	Original maturity date Issuer call subject to prior supervisory		No maturity	No maturity	No maturity
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write- down)	the occurrence of a tax or regulatory event, redemption at nominal amount	the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2025	Fixed, transition to floating on 08/01/2030	Fixed, transition to floating on 08/01/2030	Fixed, adjustment on 08/01/2025
18	Coupon rate and any related index	3.00%, from 08/01/2025 fixed interest swap rate + 305 bps	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps	3.03%, from 08/01/2025 fixed on the basis of the 5-year euro-mid-swap rate + 318 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate		N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
				·	· · · · · · · · · · · · · · · · · · ·
36	Non-compliant transitioned features	No	No	No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	N/A	N/A	N/A

		Instrument 25	Instrument 26	Instrument 27	Instrument 28
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 44	NGS 201	NGS 404	NGS 507
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights	Profit-sharing rights	Profit-sharing rights	Profit-sharing rights
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€3 million
)	Nominal amount of instrument	€3 million	€5 million	€10 million	€15 million
Эа	Issue price	100%	100%	100%	100%
b	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction DZ BANK's share capital to cover losses)
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/07/1997	08/04/1997	05/07/1999	07/20/1999
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/31/2020	12/31/2020	12/31/2020	12/31/2020
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
4	approval	Tes .	ies	ies .	res
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	7.06%	7.06%	7.40%	12-month Euribor + 350 bps
9	Existence of a dividend stopper	No	No	No	No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Partially discretionary	No Partially discretionary	No Partially discretionary
:0a	Fully discretionary, partially discretionary or mandatory (in terms of	Partially discretionary			
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Partially discretionary Mandatory	Partially discretionary Mandatory	Partially discretionary Mandatory	Partially discretionary Mandatory
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Partially discretionary Mandatory No	Partially discretionary Mandatory No	Partially discretionary Mandatory No	Partially discretionary Mandatory No
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Partially discretionary Mandatory No Cumulative	Partially discretionary Mandatory No Cumulative	Partially discretionary Mandatory No Cumulative	Partially discretionary Mandatory No Cumulative
00a 00b 11 22 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Partially discretionary Mandatory No Cumulative Non-convertible	Partially discretionary Mandatory No Cumulative Non-convertible	Partially discretionary Mandatory No Cumulative Non-convertible	Partially discretionary Mandatory No Cumulative Non-convertible
00a 00b 11 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A
00b 11 22 33 44 55 66	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A
00a 00b 11 22 33 44 55 66	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A
200a 200b 211 222 233 244 255 266 277	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
200a 200a 200b 211 222 233 224 225 226 227 228 229	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
200a 200b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible into	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
200a 200b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Partially discretionary Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Appendix	
on main features of capital instruments	9 of

1	Issuer	Instrument 29 DZ BANK	Instrument 30 DZ BANK	Instrument 31 DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NGS 509	NGS 510	SSD 5569	SSD 5576
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	demantaw
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights	Profit-sharing rights	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€1 million	€1 million
9	Nominal amount of instrument	€15 million	€15 million	€30 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/30/1999	07/30/1999	03/27/2000	04/03/2000
12 13	Perpetual or dated Original maturity date	Dated 12/31/2020	Dated 12/31/2020	Dated 03/27/2020	Dated 04/03/2020
14	Issuer call subject to prior supervisory	Yes	Yes	No	No
14	approval	ies	res	NO	NO .
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed (03/27/2000 – 03/27/2005), after	Fixed
				that floating until maturity	
18	Coupon rate and any related index	7.06%	7.06%	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative Non-convertible	Cumulative	Cumulative	Cumulative Non-convertible
23	Convertible or non-convertible If convertible, conversion trigger(s)	N/A	Non-convertible N/A	Non-convertible N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/Α	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Irruor	Instrument 33	Instrument 34	Instrument 35	Instrument 36
	Unique identifier (e. g. CUSIP, ISIN or	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Bloomberg identifier for private placement)	DG4T32	DG4T31	199013	SSD 6284
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€26 million	€2 million	€6 million
а	Nominal amount of instrument Issue price	€100 million 100%	100%	€20 million 100%	€10 million 100%
)	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06/22/2015	06/22/2015	07/31/2000	03/17/2003
2	Perpetual or dated Original maturity date	Dated 06/06/2025	Dated 06/06/2023	Dated 07/31/2020	Dated 03/17/2023
1	Issuer call subject to prior supervisory	Yes	Yes	No	No
_	approval				
;	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amoun	Upon occurrence of a regulatory it event, redemption at nominal amoun	ıt ^{No}	No
ò	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	1st to 5th year: fixed, 6th to 20th year: floating
8	Coupon rate and any related index	2.25%	1.75%	7.03%	1st to 5th year: 8.10%, 6th to 20th year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate) not less than 3.25% and not exceeding 7.25%
)	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially				
)a	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
			Mandatory	Mandatory Mandatory	Mandatory
)b	timing) Fully discretionary, partially discretionary or mandatory (in terms of				
)b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
)b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory
lb	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
lb	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A
)b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
lb	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
Db 1 2 3 3 4 5 5 7 7 3 3 9 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
) 1 1 3 3 3 3 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
00a 00b 11 22 33 44 55 66 77 88 99 11	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
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35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 37	Instrument 38	Instrument 39	Instrument 40
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	311254	SSD 8522	SSD 6367A	SSD 6367B
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2	Tier 2 Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€13 million	€1 million	€0 million	€0 million
9	Nominal amount of instrument	€20 million 39.35%	€7 million 100%	€3 million	€3 million
9a	Issue price	39.3576	10076	96.51%	96.51%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2003	02/10/2009	02/04/2004	02/04/2004
12	Perpetual or dated Original maturity date	Dated 03/24/2023	Dated 08/10/2020	Dated 02/04/2020	Dated 02/04/2020
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	7.15%	5.11%	5.11%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 41	Instrument 42	Instrument 43	Instrument 44
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8054	NSV 8187	DG4T41	DZ1J3P
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€56 million	€6 million
9 9a	Nominal amount of instrument Issue price	€9 million 100%	€10 million 100%	€56 million 100%	€8 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04/03/2008	05/15/2008	09/01/2015	09/27/2013
12 13	Perpetual or dated Original maturity date	Dated 04/03/2020	Dated 04/14/2020	Dated 09/01/2025	Dated 09/27/2023
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	6.53%	6.50%	3-month Euribor + 125 bps	4.37%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial If write-down, permanent or	N/A	N/A	N/A	N/A
34	temporary If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Appendix		
on main features	of capital instruments	

		Instrument 45	Instrument 46	Instrument 47	Instrument 48
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1J3G	NSV 8232	SSD 8543	DG4T42
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	solo & (sub-)consolidated level Instrument type (types to be specified				
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€0 million	€2 million	€2 million
9 9a	Nominal amount of instrument Issue price	€5 million 100%	€10 million 100%	€10 million 100%	€6 million 100%
Ju	issue price	100%	10070	10076	100 /0
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/19/2013	02/11/2009	02/17/2009	09/01/2015
12 13	Perpetual or dated Original maturity date	Dated 09/19/2023	Dated 02/11/2020	Dated 02/17/2021	Dated 09/01/2021
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.43%	7.12%	7.00%	2.60%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 49	Instrument 50	Instrument 51	Instrument 52
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9397	SSD 9398	SSD 11372	SSD 9401
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€0 million
9	Nominal amount of instrument	€3 million	€0 million	€2 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	06/24/2010	06/24/2010	09/27/2013	06/24/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated 06/24/2020
13	Original maturity date Issuer call subject to prior supervisory	06/24/2020	06/24/2020	09/27/2023	
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	5.21%	4.27%	5.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
2.	If temporary write-down, description		N/4	N/4	
34	of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 53	Instrument 54	Instrument 55	Instrument 56
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9396	SSD 9399	DG4T4H	DZ1HLZ
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Jaboramatea capitar	Suborumated capital	Suborumated capital	Suborumated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€10 million	€0 million
9 9a	Nominal amount of instrument Issue price	€3 million 100%	€5 million 100%	€10 million 100%	€1 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/24/2010	06/25/2010	09/18/2015	06/29/2010
12 13	Perpetual or dated Original maturity date	Dated 06/24/2020	Dated 07/25/2020	Dated 09/18/2030	Dated 10/29/2020
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	5.21%	3.085%	5.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1		Instrument 57	Instrument 58	Instrument 59	
1					Instrument 60
	Issuer Unique identifier (e. g. CUSIP, ISIN or	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Bloomberg identifier for private placement)	SSD 9441	SSD 9442	SSD 9443	DG4T4K
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
_	Eligible at solo/(sub-)consolidated/				
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€100 million
9	Nominal amount of instrument	€3 million	€2 million	€3 million	€100 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/22/2010	07/22/2010	07/22/2010	09/22/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/22/2020	07/22/2020	07/22/2020	09/18/2025
14	approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.18%	5.18%	2.30%, from 09/22/2021 2.75%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A N/A	N/A N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 61	Instrument 62	Instrument 63	Instrument 64
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9445	SSD 9446	SSD 9447	SSD 9451
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified				
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€0 million	€1 million
9 9a	Nominal amount of instrument Issue price	€20 million 100%	€5 million 100%	€5 million 100%	€5 million 100%
	issue price	10070	10070	10070	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/22/2010	07/22/2010	07/22/2010	07/22/2010
12 13	Perpetual or dated	Dated 07/22/2020	Dated 07/22/2020	Dated 07/22/2020	Dated 07/22/2020
13	Original maturity date Issuer call subject to prior supervisory	07/22/2020 No	07/22/2020 No	07/22/2020 No	07/22/2020 No
-	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.18%	5.18%	5.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
24	If temporary write-down, description	N/A	N/A	N/A	N/A
34	of write-up mechanism				

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 65	Instrument 66	Instrument 67	Instrument 68
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4J	DG4T4L	DZ1HL3	NSV 8480
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€50 million	€1 million	€1 million
9 9a	Nominal amount of instrument Issue price	€6 million 100%	€50 million 100%	€11 million 100%	€10 million 100%
Ju	issue price	10070	10070	10070	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	09/23/2015	09/25/2015	07/27/2010	07/29/2010
12 13	Perpetual or dated Original maturity date	Dated 09/23/2030	Dated 09/25/2030	Dated 07/27/2020	Dated 07/29/2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed,	Floating	Fixed
18	Coupon rate and any related index	3.10%	1.50%, from 03/25/2018 6-month Euribor + 1.30 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%	5.26%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
	If write-down, write-down trigger(s)				
31		N/A	N/A	N/A	N/A
32	If write-down, full or partial If write-down, permanent or	N/A	N/A	N/A	N/A
33	temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 69	Instrument 70	Instrument 71	Instrument 72
_	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4N	SSD 9457	SSD 9456	SSD 9449
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
_	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
_	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€1 million	€1 million	€1 million
3	Nominal amount of instrument	€12 million 100%	€10 million 100%	€10 million 100%	€5 million 100%
	Issue price	100%	100%	100%	100%
)	Redemption price	100%	100%	100%	100%
1	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/14/2015	07/30/2010	07/30/2010	08/02/2010
)	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	10/14/2030	07/30/2020	07/30/2020	08/03/2020
1	Issuer call subject to prior supervisory approval	Yes	No	No	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
				5.15%	5.18%
3	Coupon rate and any related index	3.30%	5.15%	3.1376	
	Coupon rate and any related index Existence of a dividend stopper	3.30% No	5.15% No	No	No
)	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	No			No Mandatory
3) () () () ()	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No	No	
))a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory	Mandatory Mandatory No
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory	Mandatory Mandatory No
la lb	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Non-convertible N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
la la li	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Non-convertible N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
la lib	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	No Mandatory Mo Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A
a b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
)))))	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
))))))	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
))a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	No Mandatory Mandatory No Cumulative Non-convertible N/A	No Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A

34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
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35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 73	Instrument 74	Instrument 75	Instrument 76
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 9511	SSD 9532	DZ3QAX	DZ3QA2
3	placement) Governing law(s) of the instrument			German law	
3	Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€1 million	€1 million	€13 million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€7 million 100%	€6 million 100%	€75 million 100%
Ja	issue price	100 76	100 76	100 76	100 /6
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/28/2010	10/28/2010	10/28/2010	11/02/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/28/2020	10/28/2020	10/28/2020	11/02/2020
14	approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	5.30%	4.49%	4.50%	10-year EUR swap rate + 0.92%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive	No	No	No	No
22	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

			I	Instrument 70	I
1	Issuer	Instrument 77 DZ BANK	Instrument 78 DZ BANK	Instrument 79 DZ BANK	DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	DG4T4P	SSD 9554	SSD 11096	SSD 11097
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2 Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€44 million	€0 million	€3 million	 ⊕ million
9 9a	Nominal amount of instrument Issue price	€44 million 100%	€2 million 100%	€5 million 100%	€14 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/22/2015	11/17/2010	05/23/2013	05/23/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	10/22/2030	11/17/2020	05/23/2023	05/23/2023
14	approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.90%	4.61%	3.45%	3.45%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 81	Instrument 82	Instrument 83	Instrument 84
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBB	SSD 11106	DZ1H9X	SSD 11115
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€36 million	€2 million	€5 million	€1 million
9 9a	Nominal amount of instrument Issue price	€60 million 101%	€3 million 100%	€8 million 100%	€2 million 100%
	,				
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	05/28/2013	05/29/2013	06/06/2013	06/07/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/30/2022	05/30/2023	06/06/2023	06/07/2023
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.00%	3.48%	3.58%	3.57%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	onvertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 85	Instrument 86	Instrument 87	Instrument 88
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11128	SSD 11140	DZ1JAF	SSD 11172
3	governing law(s) of the instrument	German law	German law	German law	German law
_		- Community	definition to the second secon	definition for	- Community
4	Regulatory treatment Transitional CRR II rules	Tion 2	Tier 2	Tion 2	Tine 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€14 million	€1 million	€0 million
9	Nominal amount of instrument	€1 million	€20 million	€5 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/11/2013	06/19/2013	06/20/2013	06/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	06/12/2023	06/19/2023	06/30/2020	06/26/2023
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.60%	3.81%	3.10%	3.73%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
32	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A	N/A
	If write-down, permanent or				

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 89	Instrument 90	Instrument 91	Instrument 92
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11173	SSD 11174	SSD 11176	SSD 11181
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€7 million	€0 million
9	Nominal amount of instrument	€1 million	€1 million	€10 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	06/26/2013	06/26/2013	06/26/2013	06/27/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/26/2023	06/26/2023	06/26/2023	06/27/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.73%	3.73%	4.00%	3.70%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 93	Instrument 94	Instrument 95	Instrument 96
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11182	SSD 11175	SSD 11177	DZ1JCC
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€1 million 100%	€1 million 100%	€15 million 100%
94	issue price	100%	10076	10076	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	06/27/2013	06/28/2013	06/28/2013	07/01/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	06/27/2023	06/28/2023	06/28/2023	12/30/2020
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.70%	3.90%	4.00%	3.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
	instrument it converts into				
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 97	Instrument 98	Instrument 99	Instrument 100
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11196	SSD 11197	SSD 11204	SSD 11205
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified				
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€4 million	€7 million	€6 million
9 9a	Nominal amount of instrument Issue price	€5 million 100%	€5 million 100%	€10 million 100%	€8 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 13	Perpetual or dated Original maturity date	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023
14	Issuer call subject to prior supervisory	07/04/2023 No	No	No	No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.18%	4.19%	4.17%	4.15%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory	Mandatory	Mandatory
20b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 101	Instrument 102	Instrument 103	Instrument 104
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11206	SSD 11210	SSD 11211	SSD 11212
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
_	by each jurisdiction)	Suboralitated capital	Suborumateu capitar	Suborumated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€4 million	€4 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€5 million 100%	€5 million 100%	€5 million 100%
50	issue price	10070	10070	10070	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated Original maturity date	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023
14	Issuer call subject to prior supervisory	07/04/2023 No	07/04/2023 No	No	No
-	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.15%	4.16%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 105	Instrument 106	Instrument 107	Instrument 108
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11213	SSD 11214	SSD 11215	SSD 11216
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€4 million	€1 million	€2 million
9 9a	Nominal amount of instrument Issue price	€5 million 100%	€5 million 100%	€2 million 100%	€3 million 100%
Ju	issue price	10070	100 /0	100 /0	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial If write-down, permanent or	N/A	N/A	N/A	N/A
33	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 109	Instrument 110	Instrument 111	Instrument 112
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11199	SSD 11217	SSD 11218	SSD 11219
3	Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€3 million	€2 million	€4 million
9	Nominal amount of instrument	€5 million	€4 million	€4 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/05/2013	07/05/2013	07/05/2013	07/05/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/05/2023	07/05/2023	07/05/2023	07/05/2023
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.17%	4.16%	4.10%	4.12%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 112	Instrument 114	Instrument 115	Instrument 116
1	Issuer	DZ BANK	Instrument 114 DZ BANK	Instrument 115 DZ BANK	Instrument 116 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1JA2	SSD 11195	DZ1JAY	SSD 11228
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€7 million	€8 million	€1 million
9 9a	Nominal amount of instrument Issue price	€6 million 102.5%	€10 million 100%	€11 million 100%	€2 million 100%
Ja	issue price	102.376	100 76	100 76	100 /6
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/09/2013	07/10/2013	07/11/2013	07/11/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/30/2022	07/10/2023	07/11/2023	07/11/2023
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.75%	4.00%	4.16%	4.12%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 117	Instrument 118	Instrument 119	Instrument 120
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8808	NSV 8807	DZ1JB2	SSD 11233
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€42 million	€1 million
9	Nominal amount of instrument	€4 million	€4 million	€70 million	€1 million
9a	Issue price	100%	100%	102.5%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/12/2013	07/12/2013	07/17/2013	07/17/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/12/2023	07/12/2023	12/30/2022	07/17/2023
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.13%	3.75%	4.07%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	NA	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 121	Instrument 122	Instrument 123	Instrument 124
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11234	SSD 11237	SSD 11240	SSD 11229
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	T			
5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Solo and consolidated Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most	€4 million	€6 million	€4 million	€4 million
	recent reporting date)				
9	Nominal amount of instrument	€5 million	€8 million	€5 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/19/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/17/2023	07/17/2023	07/17/2023	07/19/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.06%	4.07%	4.13%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 125	Instrument 126	Instrument 127	Instrument 128
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11246	SSD 11251	SSD 11252	SSD 11259
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€6 million	€1 million	€1 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€9 million 100%	€1 million 100%	€1 million 100%
94	issue price	100%	10076	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/19/2013	07/25/2013	07/25/2013	07/25/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/19/2023	07/25/2023	07/25/2023	07/25/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.03%	4.03%	3.95%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 129	Instrument 130	Instrument 131	Instrument 132
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11254	SSD 11255	SSD 11256	SSD 11257
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€2 million	€1 million	€0 million
9	Nominal amount of instrument	€1 million	€3 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/26/2013	07/26/2013	07/26/2013	07/26/2013
12	Perpetual or dated Original maturity date	Dated 07/26/2023	Dated 07/26/2023	Dated 07/26/2023	Dated 07/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.01%	4.05%	4.05%	4.05%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 133	Instrument 134	Instrument 135	Instrument 136
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11258	SSD 11268	SSD 11263	SSD 11264
3	placement)	German law	German law	German law	German law
	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€3 million	€0 million	€0 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€4 million 100%	€1 million 100%	€1 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/26/2013	07/29/2013	07/31/2013	07/31/2013
12	Perpetual or dated Original maturity date	Dated	Dated 07/39/2022	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/26/2023 No	07/28/2023 No	07/31/2023 No	07/31/2023 No
	approval Optional call date, contingent call				
15	dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.10%	3.95%	3.95%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	f Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 137	Instrument 138	Instrument 139	Instrument 140
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11265	SSD 11266	SSD 11267	SSD 11277
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
_	by each jurisdiction)	Saboramatea capital	Suborumuteu capitai	Japoramatea capital	- Substitution capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€14 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€1 million 100%	€1 million 100%	€20 million 100%
30	issue price	10070	10070	100 /0	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
12	Perpetual or dated Original maturity date	Dated 07/31/2023	Dated 07/31/2023	Dated 07/31/2023	Dated 07/31/2023
14	Issuer call subject to prior supervisory	No	No No	No	No No
	approval	•		•	<u> </u>
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	3.95%	3.95%	4.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 141	Instrument 142	Instrument 143	Instrument 144
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11278	SSD 11283	NSV 8811	SSD 11327
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
		German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€7 million	€1 million
9 9a	Nominal amount of instrument Issue price	€3 million 100%	€1 million 100%	€10 million 100%	€1 million 100%
Ja	issue price	100 76	100 76	100 76	100 /6
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/31/2013	08/02/2013	08/02/2013	08/28/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/31/2023	08/02/2023	08/02/2023	08/28/2023
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.20%	4.05%	4.21%	4.36%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 145	Instrument 146	Instrument 147	Instrument 148
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11329	NSV 8816	DZ1JBS	SSD 11331
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€81 million	€0 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€3 million 100%	€112 million 100%	€1 million 100%
- 50	issue price	10070	10070	10070	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	08/28/2013	08/28/2013	08/30/2013	08/30/2013
12	Perpetual or dated Original maturity date	Dated 08/28/2023	Dated 08/28/2023	Dated 08/30/2023	Dated 08/30/2021
14	Issuer call subject to prior supervisory	No	No	No	No
-	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.38%	4.38%	3.24%	3.64%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 149	Instrument 150	Instrument 151	Instrument 152
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11360	SSD 11361	DG4T4Q	NSV 8870
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€45 million	€10 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€3 million 100%	€45 million 100%	€10 million 100%
94	issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/18/2013	09/19/2013	10/29/2015	09/16/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/18/2023	03/19/2023	10/29/2030	09/16/2025
14	approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.35%	4.30%	4.80%	2.72%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	onvertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 153	Instrument 154	Instrument 155	Instrument 156
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8869	NSV 8868	NSV 8867	NSV 8871
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€10 million	€2 million
9 9a	Nominal amount of instrument Issue price	€2 million 100%	€1 million 100%	€10 million 100%	€2 million 100%
Ju	issue price	10070	100 /0	100 %	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/2015	09/16/2015	09/16/2015	09/17/2015
12	Perpetual or dated Original maturity date	Dated 09/16/2030	Dated 09/16/2030	Dated 09/16/2030	Dated 09/17/2030
13	Issuer call subject to prior supervisory	09/16/2030 Yes	09/16/2030 Yes	09/16/2030 Yes	Ves
14	approval	165	165	165	165
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory : event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.105%	3.105%	3.105%	3.08%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non convertible	Cumulative Non convertible	Cumulative Non convertible	Cumulative Non convertible
24	If convertible, conversion trigger(s)	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, full or partial If write-down, permanent or				
33	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

2 3 4 5 6	Issuer Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	DZ BANK NSV 8872	DZ BANK	DZ BANK	DZ BANK
2 3 4 5 6	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)				
3 4 5 6			NSV 8873	NSV 8874	NSV 8875
4 5 6	Governing law(s) of the instrument				
4 5 6		German law	German law	German law	German law
6	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
7	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
7	Fligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€2 million	€5 million	€2 million
	Nominal amount of instrument	€10 million	€2 million	€5 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/18/2015	09/17/2015	09/23/2015	09/23/2015
$\overline{}$	Perpetual or dated Original maturity date	Dated 09/30/2030	Dated 09/17/2025	Dated 09/23/2030	Dated 09/23/2030
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupen	Fixed	Floating	Fixed	Fixed
17	Fixed or floating dividend/coupon	rixed	Floating	rixed	rixeu
18	Coupon rate and any related index	3.10%	3-month Euribor + 175 bps	3.205%	3.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 161	Instrument 162	Instrument 163	Instrument 164
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8876	NSV 8877	NSV 8879	NSV 8880
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4 5	Transitional CRR II rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2 Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€5 million	€1 million
9	Nominal amount of instrument	€3 million	€2 million	€5 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/30/2015	09/23/2015	10/09/2015	10/13/2015
12 13	Perpetual or dated Original maturity date	Dated 09/30/2025	Dated 09/23/2025	Dated 10/09/2030	Dated 10/13/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 160 bps	2.65%	3.30%	3.08%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

36 Non-compliant transitioned features No

37 If yes, specify non-compliant features N/A

		Instrument 165	Instrument 166	Instrument 167	Instrument 168
1	Issuer	DZ BANK	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8881	predecessor of DZ BANK AG WGZ624	predecessor of DZ BANK AG WGZ709	predecessor of DZ BANK AG WGZ834
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4 5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€71 million	€1 million	€2 million
9	Nominal amount of instrument	€5 million	€72 million	€30 million	€26 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	99.6%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/13/2015	12/02/2009	02/05/2010	06/04/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	10/13/2025	12/02/2024	02/05/2020	06/04/2020
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed on floating divides discusses	Fired	Fived	Fixed	Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.89%	6.50%	5.625%	4.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	f Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28 29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or				
33	temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
	,				

No

N/A

No

N/A

No

N/A

_		Instrument 169	Instrument 170	Instrument 171	Instrument 172
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ7WN	0CAWGZ	0CAMC9	0CAMBU
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4 5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
ŝ	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€38 million	€48 million	€3 million	€1 million
9	Nominal amount of instrument	€95 million	€128 million	million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	12/19/2014	12/03/2014	03/25/2010	09/04/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/20/2021	12/03/2021	03/25/2025	09/04/2020
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	5.00%	5.70%	6.02%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20b	timing) Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory	Mandatory	Mandatory
	amount)				
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

36 Non-compliant transitioned features No

37 If yes, specify non-compliant features N/A

1	Issuer	Instrument 173 Former WGZ BANK as legal	Instrument 174 Former WGZ BANK as legal	Instrument 175 Former WGZ BANK as legal	Instrument 176 Former WGZ BANK as legal
-	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
!	Bloomberg identifier for private placement)	0CMCXF	0CAMB3	0CAMCM	0CAMBW
-	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€6 million	€1 million
)	Nominal amount of instrument	€5 million	€10 million	€10 million	€2 million
a	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
1	Original date of issuance	02/18/2009	09/28/2009	12/01/2009	09/08/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	02/18/2021	09/28/2022	12/01/2022	09/08/2023
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	7.07%	6.35%	6.00%	6.30%
9	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	f Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
5 6	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
7	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
′	conversion If convertible, specify instrument type		18/3		WD
8	convertible into	N/A	N/A	N/A	N/A
9	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0	Write-down features	No	No	No	No
1	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
13	If write-down, permanent or	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
6	Non-compliant transitioned features	No	No	No	No

No

N/A

No

N/A

No

N/A

1	Issuer	Instrument 177 DZ BANK	Instrument 178 DZ BANK	Instrument 179 DZ BANK	DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DZ BANK	DE BANK
2	Bloomberg identifier for private placement)	SSD 13097	SSD 13101	SSD 13115	SSD 13103
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€ million	€2 million	€1 million
9	Nominal amount of instrument	€3 million	€3 million	€2 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/05/2019	12/10/2019	12/17/2019	12/10/2019
12 13	Perpetual or dated Original maturity date	Dated 12/05/2024	Dated 12/10/2029	Dated 12/17/2029	Dated 12/10/2029
14	Issuer call subject to prior supervisory	12/05/2024 Yes	12/10/2029 Yes	Yes	Yes
1-7	approval	16	163	163	163
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory t event, redemption at nominal amount	Upon occurrence of a regulatory t event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amoun
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.43%	0.99%	1.04%	0.98%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	onversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Appendix			
	capital	instruments	

		Instrument 181	Instrument 182	Instrument 183	Instrument 184
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13096	SSD 13109	SSD 13099	SSD 13102
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2
;	Eligible at solo/(sub-)consolidated/	Solo and consolidated			Tier 2
)	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€4 million	€2 million	€1 million
) 9a	Nominal amount of instrument Issue price	€3 million 100%	€4 million 100%	€2 million 100%	€1 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	12/05/2019	12/16/2019	12/09/2019	12/10/2019
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/05/2029	12/17/2029	12/09/2024	12/10/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amou
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.00%	0.98%	0.43%	0.425%
9	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
!3		Non-convertible	Non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
5	. , , ,	N/A	N/A	N/A	N/A
6	If convertible mandatory or optional	N/A	N/A	N/A	N/A
7	conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
9	If convertible, specify issuer of	N/A	N/A	N/A	N/A
	Instrument it converts into				
1		N/A	N/A	N/A	N/A
32	*	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	NA	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 185	Instrument 186	Instrument 187	Instrument 188
1	Issuer	DZ BANK	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13100	3045210015	3046125011	3046403011
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
_	solo & (sub-)consolidated level Instrument type (types to be specified				
7	by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€12 million	€2 million	€5 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€75 million 100%	€5 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/10/2019	09/29/2014	01/27/2015	03/23/2015
12 13	Perpetual or dated Original maturity date	Dated 12/10/2029	Dated 09/29/2020	Dated 01/27/2022	Dated 03/23/2022
14	Issuer call subject to prior supervisory	Yes	Yes	Ves	Ves
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.99%	2.20%	2.55%	2.32%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in				

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 189	Instrument 190	Instrument 191	Instrument 192
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046123019	3051090018	3046372019	3046124015
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€2 million	€4 million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€2 million 100%	€5 million 100%	€10 million 100%
- Ja	issue price	10076	100 /8	10076	10076
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	01/27/2015	03/24/2015	03/23/2015	01/27/2015
12	Perpetual or dated Original maturity date	Dated 01/27/2022	Dated 03/24/2022	Dated 03/23/2022	Dated 01/27/2022
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.56%	2.30%	2.38%	2.56%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 193	Instrument 194	Instrument 195	Instrument 196
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3045961010	3046397011	3046371012	3046122012
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
solo & (sub-)consolidated level Instrument type (types to be specifie by each jurisdiction)		Subordinated capital	Subordinated capital	Subordinated capital
Amount recognised in regulatory 8 capital (currency in million, as of mo recent reporting date)	st €21 million	€33 million	€2 million	€2 million
9 Nominal amount of instrument	€100 million	€50 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	01/09/2015	03/27/2015	03/23/2015	01/27/2015
12 Perpetual or dated 13 Original maturity date	Dated 01/11/2021	Dated 03/27/2023	Dated 03/23/2022	Dated 01/27/2022
lssuer call subject to prior supervisor		03/2//2023 Yes	03/23/2022 Yes	Ves
approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.00%	2.00%	2.38%	2.56%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially 20a discretionary or mandatory (in terms timing)	of Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially 20b discretionary or mandatory (in terms amount)	of Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incention to redeem	^{/e} No	No	No	No
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optiona conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	e N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No
31 If write-down, write-down trigger(s)		N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
16 temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 197	Instrument 198	Instrument 199	Instrument 200
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3051089010	3046126018	3046120010	3046121016
3	governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Germaniaw	Germaniaw	German law	Germaniaw
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€4 million	€1 million	€1 million
9 9a	Nominal amount of instrument Issue price	€1.5 million 100%	€10 million 100%	€2 million 100%	€2 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	03/24/2015	01/27/2015	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	03/24/2022 Yes	01/27/2022 Yes	01/27/2022 Yes	01/27/2022 Yes
14	approval	res	res	res	res
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.55%	2.45%	2.45%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 201	Instrument 202	Instrument 203
	Issuer	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051091014	3046118015	3046116012
	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€0 million
)	Nominal amount of instrument	€3 million	€5 million	€1 million
a	Issue price	100%	100%	100%
b	Redemption price	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2015	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
12	Perpetual or dated Original maturity date	Dated 03/24/2022	Dated 01/27/2022	01/27/2022
	Issuer call subject to prior supervisory			
4	approval	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.56%	2.56%
		No	No	No
9	Existence of a dividend stopper			
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
!0a	Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of			
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
200a 200b 211 222 233 244 255 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion.	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
200b 2122 233 244 255 266	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If ornevertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
200a 200b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
200a 200b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial of convertible, conversion rate for convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
200a 200b 21 22 223 224 225 226 227 228	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial of convertible, conversion rate for convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible into If convertible into If convertible specify instrument type convertible into If convertible, specify issuer of instrument it convertible, specify issuer of instrument it convertible into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 80	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

If temporary write-down, description of write-up mechanism	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A