		Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group			
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
	Regulatory treatment				
4	Transitional CRR rules	Common Equity Tier 1			
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Common Equity Tier 1			
6	solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Instrument type (types to be specified		Ordinary share	Ordinary share	Ordinary share
	by each jurisdiction)	Art. 26 (1) (a) CRR			
8	Amount recognised in regulatory capital (currency in million, as of most	In total: ΔG: €4 926 million			
0	recent reporting date)	Group: €4,926 million			
9	Nominal amount of instrument	In total: €4,926 million			
9a	Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
9b	Redemption price	N/A	N/A	N/A	N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009	2014
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	N/A	N/A	N/A
14	Issuer call subject to prior supervisory	N/A	N/A	N/A	N/A
	approval				
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 5	Instrument 6	Instrument 7 Instrument 8
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK Capital Funding Trust I	Instrument 7 Instrument 8 DZ BANK Capital Funding Trust II
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DE0008343104	907833	AODCXA
3	Governing law(s) of the instrument	Predominantly German law	Delaware law	Delaware law
_	Regulatory treatment	Treadministry derinantary	Scientific Idii	
4	Transitional CRR rules	Common Equity Tier 1	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Common Equity Tier 1	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and (sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Capital reserves Art. 26 (1) (a) CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	AG: €5,827 million Group: €5,552 million	€286 million	€477 million
9	Nominal amount of instrument	€5,552 million	€300 million	€500 million
9a	Issue price	N/A	100%	100%
9b	Redemption price	N/A	100%	100%
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	Various	11/07/03	€400 million = 11/22/2004 €100 million = 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual No maturity	Perpetual No maturity
13	Original maturity date Issuer call subject to prior supervisory	N/A	*	·
14	approval	N/A	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	3-month Euribor + 250 bps	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	N/A	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A
	instrument it converts into			Yes
30	Write-down features	Yes	Yes	163
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
	,p, compliant reduits	•	*	

1	Issuer	Instrument 9 Instrument 10 Instrument 11 DZ BANK Capital Funding Trust III	Instrument 12 DZ BANK Perpetual Funding Issuer
_	Unique identifier (e. g. CUSIP, ISIN or	· · · · · · · · · · · · · · · · · · ·	(Jersey) Ltd.
2	Bloomberg identifier for private placement)	AODZTE	A0GLDZ
3	Governing law(s) of the instrument	Delaware law	German law in conjunction with Jersey law
	Regulatory treatment		
5	Transitional CRR rules Post-transitional CRR rules	Additional Tier 1 capital Tier 2	Additional Tier 1 capital Tier 2
6	Eligible at solo/(sub-)consolidated/	Consolidated	Consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	G34 million	€43 million
9	Nominal amount of instrument	€350 million 100%	€45 million
9a 9b	Issue price Redemption price	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	€200 million €100 million €50 million = 06/06/2005 = 07/25/2005 = 10/24/2005	01/09/06
12	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	
14	approval	16	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 150 bps	3-month Euribor + 110 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

_		DZ BANK Perpetual Funding Issuer	DZ BANK Perpetual Funding Issuer	DZ BANK Perpetual Funding Issuer	DZ BANK Perpetual Funding Issuer
1	Issuer	(Jersey) Ltd.	(Jersey) Ltd.	(Jersey) Ltd.	(Jersey) Ltd.
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	AOGMRS	A0GN86	A0GWWW	AONTTT
3	Governing law(s) of the instrument	German law in conjunction with	German law in conjunction with	German law in conjunction with	German law in conjunction with
	Regulatory treatment	Jersey law	Jersey law	Jersey law	Jersey law
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most		€4 million	€83 million	€38 million
9	recent reporting date) Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	02/13/06	03/17/06	09/04/06	04/16/07
12	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call dates and redemption amount			the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
20	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into If convertible, specify issuer of	IVA	IWA	IVA	IWA
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 17	Instrument 18	Instrument 19
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2	DG0AT3
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated AT1 bond	Solo and consolidated AT1 bond	Solo and consolidated AT1 bond
7	by each jurisdiction)	Art. 52 CRR	Art. 52 CRR	Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
9	Nominal amount of instrument	€221 million	€221 million	€74 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount,	AG: Liability - redemption amount,	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	Group: Other equity instrument 11/11/15	Group: Other equity instrument 11/11/15	11/11/15
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a notatial write-down)	ror the first time on U8/U1/2U21 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a notential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed, transition to floating on 08/01/2021
18	Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A
	conversion If convertible, specify instrument type			
28	convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	therefore the write-up does not result		ver of figure reported on solo and consolidated level) is available and loss. The trigger may not continue to exist at the date of write-up. occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

1		Instrument 20	Instrument 21	Instrument 22	Instrument 23
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5	NGS 44	NGS 201
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
-	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
5	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated AT1 bond	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Art. 52 CRR	Art. 52 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€100 million	€1 million	€2 million
9 9a	Nominal amount of instrument Issue price	€134 million 100%	€100 million 100%	€3 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	AG: Liability - redemption amount,	AG: Liability - redemption amount,	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	Group: Other equity instrument 11/11/15	Group: Other equity instrument 11/11/15	04/07/97	08/04/97
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No maturity	No maturity	12/31/20	12/31/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on U8/U1/2U2b upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a notential write-down).		Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021	Fixed	Fixed
18	Coupon rate and any related index	5.50%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	7.06%	7.06%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	Full or partial	Full or partial	N/A	N/A
33	If write-down, permanent or If temporary write-down, description of write-up mechanism		consolidated level) is available and t in a net loss or in an increase of a net	N/A N/A	N/A N/A
	Position in subordination hierarchy in	loss. The trigger may not continue to Tier 2 instruments	exist at the date of write-up. Tier 2 instruments	Subordinated to insolvency creditors	Subordinated to insolvency creditors
35					
	immediately senior to instrument type immediately senior to instrument) Non-compliant transitioned features	No	No	No	No
36	immediately senior to instrument) Non-compliant transitioned features		No N/A	No N/A	No N/A

		Instrument 24	Instrument 25	Instrument 26	Instrument 27
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 404	NGS 507	NGS 509	NGS 510
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€6 million	€6 million	€6 million
9	Nominal amount of instrument	€10 million	€15 million	€15 million	€15 million
9a 9b	Issue price Redemption price	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	05/07/99	07/20/99	07/30/99	07/30/99
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	12/31/20	12/31/20	12/31/20	12/31/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	7.06%	7.06%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 20	Instrument 20	Instrument 20	Instrument 31
1	Issuer	DZ BANK	Instrument 29 DZ BANK	Instrument 30 DZ BANK	Instrument 31 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	199009	352052	SSD 5569	SSD 5576
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most		€4 million	€7 million	€ million
	recent reporting date)				
9	Nominal amount of instrument	€15 million	€21 million	€30 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/21/99	12/03/99	03/27/00	04/03/00
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	10/21/19	12/03/19	03/27/20	04/03/20
14	approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed
18	Coupon rate and any related index	Euribor + 65 bps	6-month Euribor + 75 bps	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 33	Instrument 22	Instrument 24	Instrument 35
1	Issuer	Instrument 32 DZ BANK	Instrument 33 DZ BANK	Instrument 34 DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or	52 57 WILL	52 57 WILL	52 B/ WW	52 57 till
2	Bloomberg identifier for private placement)	DG4T32	DG4T31	199013	SSD 6284
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most		€34 million	€6 million	€8 million
	recent reporting date)				
9	Nominal amount of instrument	€100 million	€38 million	€20 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/22/15	06/22/15	07/31/00	03/17/03
12	Perpetual or dated Original maturity date	Dated 06/06/25	Dated 06/06/23	Dated 07/31/20	Dated 03/17/23
14	Issuer call subject to prior supervisory	Yes	Yes	No	No No
14	approval	res	res	NO	NO
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	1st to 5th year: fixed, 6th to 20th year: floating 1st to 5th year: 8. 10%, 6th to 20th
18	Coupon rate and any related index	2.25%	1.75%	7.03%	year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate)
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
JU	witte-down readules	163	163	163	1 63
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		1	In at many 27		
1	Issuer	Instrument 36 DZ BANK	Instrument 37 DZ BANK	Instrument 38 DZ BANK	Instrument 39 DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or	DZ BANK	DZ BAINK	DZ BANK	DZ BANK
2	Bloomberg identifier for private placement)	311254	SSD 8471	SSD 8522	SSD 6367A
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€17 million	€0 million	€2 million	€1 million
9	Nominal amount of instrument	€20 million	€1 million	€7 million	€3 million
9a	Issue price	89,35 %	100%	100%	96,51 %
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/03	01/30/09	02/10/09	02/04/04
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	03/24/23	01/30/19	08/10/20	02/04/20
14	approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	6.12%	7.15%	5.11%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
30	**************************************	163	169	163	163
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 40	Instrument 41	Instrument 42	Instrument 42
1	Issuer	Instrument 40 DZ BANK	Instrument 41 DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 6367B	SSD 8054	SSD 8039	NSV 8187
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	Art. 63 CRR €1 million	Art. 63 CRR €2 million	Art. 63 CRR €0 million	Art. 63 CRR €3 million
9	Nominal amount of instrument	€3 million	€9 million	€1 million	€10 million
9a	Issue price	96,51 %	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	02/04/04	04/03/08	04/08/08	05/15/08
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	02/04/20	04/03/20	04/08/19	04/14/20
	approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.11%	6.53%	6.49%	6.50%
	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 44	Instrument 45	Instrument 46	Instrument 47
1	Issuer	DZ BANK	Instrument 45 DZ BANK	Instrument 46 DZ BANK	Instrument 47 DZ BANK
<u> </u>	Unique identifier (e. g. CUSIP, ISIN or	52 57 1111	52 57 WIN	52 57 WIN	DE D'UN
	Bloomberg identifier for private placement)	SSD 8422	DG4T41	SSD 8453	SSD 8454
	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€56 million	€0 million	€0 million
9	Nominal amount of instrument	€8 million	€56 million	€2 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	12/29/08	09/01/15	01/16/09	01/16/09
12 13	Perpetual or dated Original maturity date	Dated 01/15/19	Dated 09/01/25	Dated 01/16/19	Dated 01/16/19
	Issuer call subject to prior supervisory	No			
14	approval	INO	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	7.05%	3-month Euribor + 125 bps	6.25%	6.25%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
21	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
	Non-compliant transitioned features	No	No	No	No
					N/A

		Instrument 40	Instrument 40	Instrument FO	Instrument F1
1	Issuer	DZ BANK	DZ BANK	DZ BANK	Instrument 51 DZ BANK
÷	Unique identifier (e. g. CUSIP, ISIN or	52 57 1111	DE DI UNI	DE DI UNI	DE D'UNI
2	Bloomberg identifier for private placement)	SSD 8455	DZ1J3P	SSD 8521	DZ1J3G
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€8 million	€1 million	€5 million
9	Nominal amount of instrument	€3 million	€8 million	€5 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/20/09	09/27/13	02/11/09	09/19/13
12	Perpetual or dated	Dated 01/21/19	Dated 09/27/22	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	01/21/19	09/27/23	02/11/19	09/19/23
14	approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	12-month Euribor + 265 bps	4.37%	7.00%	4.43%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument F2	Instrument F2	Instrument E4	Instrument FF
1	Issuer	Instrument 52 DZ BANK	Instrument 53 DZ BANK	DZ BANK	Instrument 55 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8512	NSV 8232	SSD 8543	SSD 8548
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	German raw
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€4 million	€0 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	02/11/09	02/11/09	02/17/09	02/25/09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	02/11/19	02/11/20	02/17/21	02/25/19
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	7.12%	7.00%	6.70%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Disput Content of the CORP, Note			Instrument 56	Instrument 57	Instrument 58	Instrument 59
2 bits believe believe by the intervence of permitting believe by the intervence of the interven	1	Issuer				
Security	2	Bloomberg identifier for private	SSD 8643	SSD 8664	SSD 8746	SSD 8769
Section of CRI Inform Fire 2 Time	3		German law	German law	German law	German law
Section of the process of the proc		Regulatory treatment				-
Fig. Basic at Substitute Springer Section 1997 Vote and connocidated Solo and consolidated Sol	4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Section of the control of the contro	5		Tier 2		Tier 2	Tier 2
Process Committed Control Committed Cont	6		Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
8 applications of medition and most of medition (20 million (20 mi	7	Instrument type (types to be specified				
Security Commission Commi	8	capital (currency in million, as of most	€10 million	€0 million	€0 million	€1 million
Bactering of the price 100% 100	9		€200 million	€1 million	€4 million	€6 million
Description Accounting classification Uability - amortised cost Uability - amortised cost Uability - amortised cost						
10 Original date of lissuance 08/31/09 04/23/09 06/03/09 06/03/09 06/12/09 17 Percental or dated Dated Dated Dated Dated Dated Obsted	9b	Redemption price	100%	100%	100%	100%
Designation of clinical Designation De	10	Accounting classification	Liability – amortised cost			
Subsequent call dates, and receive priors respectively No No No No No No No N	11	Original date of issuance	03/31/09	04/23/09	06/03/09	06/12/09
Separation No No No No No No No						
Subsequent call date, contingent call dates, and redemption amount No No No No No No No N	13		04/01/19	04/23/19	06/03/19	06/12/19
Subtraguent call dates, N/A	14		No	No	No	No
Fixed or floating dividend/coupon Floating Fixed Fixed Fixed Fixed	15		No	No	No	No
Section of a dividend stopper 125 bps Section of partially Sectionary,	16		N/A	N/A	N/A	N/A
Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
Fully discretionary, partially Convertible Convertib	18	Coupon rate and any related index		6.83%	7.00%	6.75%
Solutionary or mandatory (in terms of timing) Fully discretionary, partially	19	Existence of a dividend stopper	No	No	No	No
Sizercionary or mandatory (in terms of amount) Mandatory Man	20a	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
No No-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible Conve	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible Convertible Asset on discretion of resolution authority in case of resolution au	21		No	No	No	No
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 N/A 28 If convertible, conversion rate 28 N/A 29 If convertible, perily in case of resolution 29 If convertible into 20 If convertible into 20 If convertible into 20 If convertible into 20 If write-down, write-down trigger(s) 21 If write-down, full or partial 22 N/A 23 If write-down, permanent or 24 N/A 25 N/A 26 N/A 27 If write-down, germanent or 28 N/A 29 If write-down, germanent or 29 If write-down, germanent or 20 N/A 21 If write-down, germanent or 22 N/A 23 If write-down, germanent or 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 20 N/A 21 If write-down, germanent or 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
If convertible, conversion trigger(s) authority in case of resolution	23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion rate N/A N/A N/A N/A N/A N/A	24	If convertible, conversion trigger(s)				
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A N/A N/A						
Conversion N/A						
convertible into convertible specify issuer of instrument it converts into M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N		conversion If convertible, specify instrument type				
instrument it converts into N/A						
Based on discretion of resolution authority in case of resolut		instrument it converts into				
32 If write-down, full or partial N/A	30	Write-down features	Yes	Yes	Yes	Yes
33	31	If write-down, write-down trigger(s)				
If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) MA NA NA NA NA NA NA NA NA NA	32	If write-down, full or partial	N/A	N/A	N/A	N/A
of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) MA NVA NVA NVA NVA NVA NVA NVA	33	If write-down, permanent or	N/A	N/A	N/A	N/A
Subordinated to insolvency creditors Subordinated to	34		N/A	N/A	N/A	N/A
<u> </u>	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	36	Non-compliant transitioned features	No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 60	Instrument 61	Instrument 63	Instrument 63
1	Issuer	Instrument 60 DZ BANK	Instrument 61 DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8810	SSD 8862	DG4T42	SSD 9397
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	Art. 63 CRR €0 million	Art. 63 CRR €0 million	Art. 63 CRR €3 million	Art. 63 CRR €1 million
9	Nominal amount of instrument	€1 million	€3 million	€6 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/26/09	07/15/09	09/01/15	06/24/10
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	06/26/19	07/15/19	09/01/21	06/24/20
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.66%	6.49%	2.60%	5.21%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 64	Instrument CE	Instrument 66	Instrument 67
Iss	suer	DZ BANK	Instrument 65 DZ BANK	Instrument 66 DZ BANK	Instrument 67 DZ BANK
	nique identifier (e. g. CUSIP, ISIN or	52 57 WILL	52 B/ WW	52 57 WW	52 57 WW
BI	loomberg identifier for private lacement)	SSD 9398	SSD 11372	SSD 9401	SSD 9396
	overning law(s) of the instrument egulatory treatment	German law	German law	German law	German law
	ransitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Po	ost-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	ligible at solo/(sub-)consolidated/ blo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
In	strument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	y each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
ca	mount recognised in regulatory apital (currency in million, as of most ecent reporting date)	€0 million	€2 million	€1 million	€1 million
	ominal amount of instrument	€0 million	€2 million	€2 million	€3 million
a Iss	sue price	100%	100%	100%	100%
o Re	edemption price	100%	100%	100%	100%
) A	ccounting classification	Liability – amortised cost			
	riginal date of issuance	06/24/10	09/27/13	06/24/10	06/24/10
	erpetual or dated	Dated	Dated	Dated 06/24/20	Dated 06/24/20
lss	riginal maturity date suer call subject to prior supervisory	06/24/20	09/27/23	06/24/20	06/24/20
	pproval	No	No	No	No
	ptional call date, contingent call ates and redemption amount	No	No	No	No
	ubsequent call dates, applicable	N/A	N/A	N/A	N/A
7 Fi	xed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
3 Co	oupon rate and any related index	5.21%	4.27%	5.20%	5.21%
) Ex	xistence of a dividend stopper	No	No	No	No
a di of	f timing)	Mandatory	Mandatory	Mandatory	Mandatory
)b di	ully discretionary, partially iscretionary or mandatory (in terms f amount)	Mandatory	Mandatory	Mandatory	Mandatory
	xistence of step up or other incentive o redeem	No	No	No	No
	on-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
G Cc	onvertible or non-convertible	Convertible	Convertible	Convertible	Convertible
l If	convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	convertible, fully or partial	N/A	N/A	N/A	N/A
If.	convertible, conversion rate convertible, mandatory or optional	N/A	N/A	N/A	N/A
co	onversion	N/A	N/A	N/A	N/A
If	convertible, specify instrument type	N/A	N/A	N/A	N/A
If	convertible, specify issuer of	N/A	N/A	N/A	N/A
- In	strument it converts into /rite-down features	Yes	Yes	Yes	Yes
, vV	rine-down reatures	163	1.69	163	163
l If	write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2 If	write-down, full or partial	N/A	N/A	N/A	N/A
B If	write-down, permanent or	N/A	N/A	N/A	N/A
l If	temporary write-down, description f write-up mechanism	N/A	N/A	N/A	N/A
i lic	osition in subordination hierarchy in quidation (specify instrument type nmediately senior to instrument)	Subordinated to insolvency creditors			
		No	No	No	No
7 If	yes, specify non-compliant features	N/A	N/A	N/A	N/A
Po lic im	osition in subordination hierarchy in quidation (specify instrument type nmediately senior to instrument) on-compliant transitioned features	No	No	No	No

Designation of the Color of t			Instrument 68	Instrument 69	Instrument 70	Instrument 71
2 biological placementar for partial section of the instruments 500 cereminal partial partial of the instruments 500 cereminal partial par	1	Issuer				
Seguestation Segu	2	Bloomberg identifier for private	SSD 9399	DG4T4H	DZ1HLZ	SSD 9441
Proceedings of the color	3		German law	German law	German law	German law
Part of the Comment		Regulatory treatment				
Second Communication Solid and convolidated Solid and Convolidate	4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Section of the process of the proces	5		Tier 2	Tier 2	Tier 2	Tier 2
Subordinated capital	6		Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
8 applications of mellion of mellion (control growth gate) 19 Notice amount of interium (Control amount of interiu	7	Instrument type (types to be specified				
Section of the content of the cont	8	capital (currency in million, as of most	€1 million	€10 million	€0 million	€1 million
Section of the continuence of	9		€5 million	€10 million	€1 million	€3 million
19 Accounting classification Uubility - emortised cost Uubility - emor	9a	Issue price	100%	100%	100%	100%
10 Original date of issuance 06/25/10 Opin 1975 06/25/10 Opin 20/22/10 30 Perpetual or dated Dated Opin 1975 06/25/20 Opin 1975/20 Opi	9b	Redemption price	100%	100%	100%	100%
Perpetual or dated	10	Accounting classification	Liability – amortised cost			
Subsequent call date, contingent call date, development call date, developmen	11	Original date of issuance	06/25/10	09/18/15	06/29/10	07/22/10
A subsert all subject to prior supervisory No Yes Yes No						
Subsequent call dates, and redemption at month Subsequent call dates, contingent call dates, and redemption at month Subsequent call dates, and redemption at month No No No No No No No N	13		07/25/20	09/18/30	10/29/20	07/22/20
event, redemption at nominal amount determinant and desis and redemption at nominal amount section of a development and an amount section of a development at nominal amount amount section of a development at nominal amount section of a development o	14		No	Yes	Yes	No
Fapplicable NA	15		No	event, redemption at nominal		No
Section of a dividend stopper No	16		N/A	N/A	N/A	N/A
Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Part	18	Coupon rate and any related index	5.21%	3.085%	5.20%	5.18%
Solution of terming of amount) Fully discretionary, partially	19		No	No	No	No
Size of amount Size	20a	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
No	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Convertible or non-convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible, conversion trigger(s) Based on discretion of resolution authority in case of resolution autho	21		No	No	No	No
Convertible or non-convertible Convertible Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial N/A	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
If convertible, conversion trigger(s) authority in case of resolution	23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion rate N/A N/A N/A N/A N/A N/A	24	If convertible, conversion trigger(s)				
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A N/A						
27 conversion N/A						
Convertible specify issuer of instrument it converts into N/A		conversion If convertible, specify instrument type				
instrument it converts into instrument instrument instrument it converts into instrument instrument instrument it converts into instrument instrument instrument it converts into instrument instrument instrument it converts into instrument instr						
Write-down features Yes Yes Yes Yes Yes Yes Yes Yes Yes Y	29	instrument it converts into	N/A	N/A	N/A	N/A
authority in case of resolution authority in case of resolution authority in case of resolution 32 If write-down, full or partial N/A N/A N/A N/A N/A 33 If write-down, permanent or N/A N/A N/A N/A N/A 4 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features No No No No No No	30		Yes	Yes	Yes	Yes
33	31	If write-down, write-down trigger(s)				
If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	32	If write-down, full or partial	N/A	N/A	N/A	N/A
of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No No No No No No No	33	If write-down, permanent or	N/A	N/A	N/A	N/A
Subordinated to insolvency creditors Subordinated to	34		N/A	N/A	N/A	N/A
	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	36	Non-compliant transitioned features	No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 72 DZ BANK	Instrument 73 DZ BANK	Instrument 74 DZ BANK	Instrument 75 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 9442	SSD 9443	DG4T4K	SSD 9445
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€100 million	€6 million
9	Nominal amount of instrument	€2 million	€3 million	€100 million	€20 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/22/10	07/22/10	09/22/15	07/22/10
12	Perpetual or dated	Dated	Dated 07/22/20	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/22/20	07/22/20	09/18/25	07/22/20
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.18%	2.30%, from 09/22/2021 2.75%	5.18%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	convertible into If convertible, specify issuer of	N/A	N/A	N/Λ	N/A
30	instrument it converts into Write-down features	N/A Yes	N/A Yes	N/A Yes	N/A Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description	N/A	N/A	N/A	N/A
35	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			Subordinated to insolvency creditors	
	immediately senior to instrument)			-	
36	Non-compliant transitioned features	No N/A	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 76	Instrument 77	Instrument 78	Instrument 79
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9446	SSD 9447	SSD 9451	DG4T4J
3	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€6 million
9 9a	Nominal amount of instrument	€5 million 100%	€5 million 100%	€5 million 100%	€6 million 100%
9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/22/10	07/22/10	07/22/10	09/23/15
12	Perpetual or dated Original maturity date	Dated 07/22/20	Dated 07/22/20	Dated 07/22/20	Dated 09/23/30
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.18%	5.16%	3.10%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
21	conversion If convertible, specify instrument type				
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

		I	I		L
1	Issuer	DZ BANK	Instrument 081 DZ BANK	DZ BANK	Instrument 083 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DG4T4L	DZ1HL3	NSV 8480	DG4T4N
3	placement)	German law	German law	German law	German law
3	Governing law(s) of the instrument Regulatory treatment	German law	German law	Germaniaw	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€50 million	€4 million	€ million	€12 million
9	Nominal amount of instrument	€50 million	€11 million	€10 million	€12 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/25/15	07/27/10	07/29/10	10/14/15
12	Perpetual or dated	Dated	Dated 07/27/20	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/25/30 Yes	07/27/20 V	07/29/20	10/14/30
14	approval	res	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed, floating from 03/25/2018	Floating	Fixed	Fixed
18	Coupon rate and any related index	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%	5.26%	3.30%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 084	Instrument 085	Instrument 086	Instrument 087
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 9457	SSD 9456	SSD 9449	SSD 9511
	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€2 million	€3 million
9	Nominal amount of instrument	€10 million	€10 million	€5 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/30/10	07/30/10	08/02/10	09/28/10
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/30/20	07/30/20	08/03/20	09/28/20
	approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.15%	5.15%	5.18%	5.30%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

		Instrument 088	Instrument 089	Instrument 090	Instrument 91
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
	Bloomberg identifier for private placement)	SSD 9532	DZ3QAX	DZ3QA2	DG4T4P
	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most	Art. 63 CRR ←3 million	Art. 63 CRR €2 million	Art. 63 CRR €28 million	Art. 63 CRR €44 million
	recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€7 million 100%	€6 million 100%	€75 million 100%	€44 million 100%
	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	10/28/10	10/28/10	11/02/10	10/22/15
12	Perpetual or dated Original maturity date	Dated 10/28/20	Dated 10/28/20	Dated 11/02/20	Dated 10/22/30
1/1	Issuer call subject to prior supervisory	No	Yes	Yes	Yes
	approval	140	10	163	169
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	4.49%	4.50%	10-year EUR swap rate + 0.92%	4.90%
	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 92	Instrument 93	Instrument 94	Instrument 95
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 9554	SSD 11096	SSD 11097	DZ1JAA
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€12 million	€18 million
9	Nominal amount of instrument	€2 million	€5 million	€14 million	€89 million
9a	Issue price	100%	100%	100%	101%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	11/17/10	05/23/13	05/23/13	05/28/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	11/17/20	05/23/23	05/23/23	12/30/19
14	Issuer call subject to prior supervisory	No	No	No	No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.61%	3.45%	3.45%	2.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	If convertible specify issuer of		1971		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 96	Instrument 97	Instrument 98	Instrument 99
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1JBB	SSD 11106	DZ1H9X	SSD 11115
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€48 million	€3 million	€7 million	€1 million
9	Nominal amount of instrument	€60 million	€3 million	€8 million	€2 million
9a	Issue price	101%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	05/28/13	05/29/13	06/06/13	06/07/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/30/22	05/30/23	06/06/23	06/07/23
14	approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.00%	3.48%	3.58%	3.57%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 100	Instrument 101	Instrument 102	Instrument 103
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private	SSD 11128	SSD 11140	DZ1JAF	SSD 11172
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
/	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	€1 million	€18 million	€1 million	€0 million
0	recent reporting date)	C. IIIIII	Cro minion	Ci minori	Co minion
9	Nominal amount of instrument	€1 million	€20 million	€5 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/11/13	06/19/13	06/20/13	06/26/13
12	Perpetual or dated Original maturity date	Dated 06/12/23	Dated 06/19/23	Dated 06/30/20	Dated 06/26/23
14	Issuer call subject to prior supervisory	No	No No	Yes	No No
14	approval	140	110	163	110
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.60%	3.81%	3.10%	3.73%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
					-

		Instrument 104	Instrument 105	Instrument 106	Instrument 107
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 11173	SSD 11174	SSD 11176	SSD 11181
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment	Time 2	Time 2	Time	Time
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€9 million	€0 million
9	Nominal amount of instrument	€1 million	€1 million	€10 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	06/26/13	06/26/13	06/26/13	06/27/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/26/23	06/26/23	06/26/23	06/27/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.73%	3.73%	4.00%	3.70%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 100	Instrument 100	Instrument 110	Instrument 111
1	Issuer	Instrument 108 DZ BANK	Instrument 109 DZ BANK	Instrument 110 DZ BANK	Instrument 111 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11182	SSD 11175	SSD 11177	DZ1JCC
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€6 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million	€15 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	06/27/13	06/28/13	06/28/13	07/01/13
12	Perpetual or dated Original maturity date	Dated 06/27/23	Dated 06/28/23	Dated 06/28/23	Dated 12/30/20
14	Issuer call subject to prior supervisory	No	No	No	No
	approval	INO	NO .	NO	NO .
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.70%	3.90%	4.00%	3.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
30	write-down reatures				
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 112	Instrument 113	Instrument 114	Instrument 115
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private	SSD 11196	SSD 11197	SSD 11204	SSD 11205
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
/	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	er million	€5 million	€9 million	€7 million
0	recent reporting date)	es million	es million	e million	e/ million
9	Nominal amount of instrument	€5 million	€5 million	€10 million	€8 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
12	Perpetual or dated Original maturity date	Dated 07/04/23	Dated 07/04/23	Dated 07/04/23	Dated 07/04/23
14	Issuer call subject to prior supervisory	No	No	No	No
14	approval	NO	NO	NO	NO .
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.18%	4.19%	4.17%	4.15%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive	No	No	No	No
21	to redeem	NO	NO	NO	NO
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	conversion If convertible, specify instrument type				
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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Description of the part of t			Instrument 116	Instrument 117	Instrument 118	Instrument 119
2 bits believe to provide the financianes of the interface of the financianes of the interface of the financianes of the interface of the financianes of the fina	1	Issuer				•
Security	2	Bloomberg identifier for private	SSD 11206	SSD 11210	SSD 11211	SSD 11212
Section of CRI Inform Fire 2 Time	3		German law	German law	German law	German law
Section of the Company of the Comp						
Fig. But at substitute principations of the process of the proce						
Proceedings of Comment (Comment (Comm						
Personal formation	6	solo & (sub-)consolidated level				
## Secretary of mellion of ments of ments of mellion of mellion of ments of mellion of ments of ments of mellion of ments of mellion of ments of mellion of ments of mellion of	7	by each jurisdiction)				
Bactering continued to the company of the company	8	capital (currency in million, as of most	€1 million	€5 million	€5 million	€5 million
Redemption price 100% 100% 100% 100% 100% 100% 100%						
Description Accounting classification Uability - amortised cost Uability - amo	9a	Issue price	100%	100%	100%	100%
10 Original date of lissuance 07/04/13 07/04/14 07/04/13 07/04/14 07/04/04/14 07/04/14 07/04/04/14 07/04/04/14 07/04/04/14 07/04/04/04/04/04/04/04/04/04/04/04/04/04/	9b	Redemption price	100%	100%	100%	100%
Direct D	10	Accounting classification	Liability – amortised cost			
Subsequent call dates, and receive prior supervisory No No No No No No No N	11	Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
Separation No No No No No No No						
Subsequent call date, contingent call dates, and redemption amount	13		07/04/23	07/04/23	07/04/23	07/04/23
Subtraguent call dates, N/A	14		No	No	No	No
Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Fixed	15		No	No	No	No
Coupon rate and any related index 4.15% 4.16% 4.	16		N/A	N/A	N/A	N/A
Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretionary, partially Convertible Convertib	18	Coupon rate and any related index	4.15%	4.16%	4.16%	4.16%
Solutionary or mandatory (in terms of timing) Fully discretionary, partially	19		No	No	No	No
Sizercionary or mandatory (in terms of amount) Mandatory Man	20a	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
No No-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible Conve	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible Convertible Asset on discretion of resolution authority in case of resolution au	21		No	No	No	No
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 N/A 28 If convertible, conversion rate 28 N/A 29 If convertible, perily in case of resolution 29 If convertible into 20 If convertible into 20 If convertible into 20 If convertible into 20 If write-down, write-down trigger(s) 21 If write-down, full or partial 22 N/A 23 If write-down, permanent or 24 N/A 25 N/A 26 N/A 27 If write-down, germanent or 28 N/A 29 If write-down, germanent or 29 If write-down, germanent or 20 N/A 21 If write-down, germanent or 22 N/A 23 If write-down, germanent or 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 20 N/A 21 If write-down, germanent or 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 If write-down, germanent or 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
If convertible, conversion trigger(s) authority in case of resolution			Convertible	Convertible	Convertible	Convertible
If convertible, conversion rate N/A N/A N/A N/A N/A N/A	24	If convertible, conversion trigger(s)				
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A N/A						
Conversion N/A						
convertible into convertible specify issuer of instrument it converts into M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N		conversion If convertible, specify instrument type				
instrument it converts into N/A						
Based on discretion of resolution authority in case of resolut		instrument it converts into				
authority in case of resolution 32 If write-down, full or partial N/A N/A N/A N/A N/A N/A 33 If write-down, permanent or N/A N/A N/A N/A N/A N/A 4 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 5 Non-compliant transitioned features No No No No No No No	30	Write-down features	Yes	Yes	Yes	Yes
33	31	If write-down, write-down trigger(s)				
If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) MA NA NA NA NA NA NA NA NA NA	32	If write-down, full or partial				
of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) MA NVA NVA NVA NVA NVA NVA NVA	33	If write-down, permanent or	N/A	N/A	N/A	N/A
Subordinated to insolvency creditors Subordinated to	34		N/A	N/A	N/A	N/A
<u> </u>	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	36	Non-compliant transitioned features	No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 120	Instrument 121	Instrument 122	Instrument 123
1	Issuer	DZ BANK	Instrument 121 DZ BANK	Instrument 122 DZ BANK	Instrument 123 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 11213	SSD 11214	SSD 11215	SSD 11216
	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€2 million	€3 million
	Nominal amount of instrument	€5 million	€5 million	€2 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/04/23	07/04/23	07/04/23	07/04/23
	approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
21	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

		Instrument 124	Instrument 12F	Instrument 126	Instrument 127
1	Issuer	DZ BANK	Instrument 125 DZ BANK	DZ BANK	Instrument 127 DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DE BANK	DE DANK
2	Bloomberg identifier for private placement)	SSD 11199	SSD 11217	SSD 11218	SSD 11219
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€4 million	€4 million	€5 million
9	Nominal amount of instrument	€5 million	€4 million	€4 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/05/13	07/05/13	07/05/13	07/05/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/05/23	07/05/23	07/05/23	07/05/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.17%	4.16%	4.10%	4.12%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	If convertible specify issuer of	1971			
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	•	•	•		-

		Instrument 128	Instrument 129	Instrument 130	Instrument 131
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1JA1	DZ1JA2	SSD 11195	DZ1JAY
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€9 million	€10 million
9	Nominal amount of instrument	€12 million	€6 million	€10 million	€11 million
9a	Issue price	102%	102.5%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/09/13	07/09/13	07/10/13	07/11/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/30/19	12/30/22	07/10/23	07/11/23
14	approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.00%	3.75%	4.00%	4.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Name			Instrument 122	Instrument 122	Instrument 124	Instrument 12F
Expose process of the process of the common town of the continuence of	1	Issuer	Instrument 132 D7 BANK	Instrument 133 D7 RANK	Instrument 134 D7 RANK	Instrument 135 D7 RANK
glacensell Registroy treatment Registroy Registro	2	Unique identifier (e. g. CUSIP, ISIN or				
Regulatory interiment		placement)				
Presentation of Minches Fe-2 Te-2 Te	3		German law	German law	German law	German law
Section Part	Λ		Tier 2	Tier 2	Tier 2	Tier 2
Service of the committee of the period of th	5	Post-transitional CRR rules				
Internating Cypes to be expected by the Comment of Part Comment (Comment of Part Comment of Part Comment of Part Comment (Comment of Part Comment of Part Comment of Part Comment of Part Comment (Comment of Part Comment o	6		Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Base Part	7	Instrument type (types to be specified				
Number and any of instrument CF mellion 109% 100%	8	Amount recognised in regulatory capital (currency in million, as of most	€2 million			€37 million
Bedeemption price 100% 1	9		€2 million	€4 million	€4 million	€184 million
Accounting classification	9a					
12 Original date of Issuance 07/11/3 07/12/3 0	9b	Redemption price	100%	100%	100%	100%
Description of detect Description Desc	10	Accounting classification	Liability – amortised cost			
Secretary Secr	11	Original date of issuance	07/11/13	07/12/13	07/12/13	07/17/13
Substance of a dividend stopper Competition of stopper of the incention of the incentio						
September No						
No No No No No No No No	14		No	No	No	
Fixed or floating dividend/coupon Fixed	15		No	No	No	event, redemption at nominal
Existence of a dividend stopper of the convertible	16		N/A	N/A	N/A	N/A
Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Existence of step up or other incentive for immining of amount) Mandatory	18	Coupon rate and any related index	4.12%	4.13%	4.13%	3.00%
Mandatory Mand	19		No	No	No	No
Mandatory Mand	20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Non-cumulative or cumulative Convertible Convertible Convertible Convertible Convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial N/A	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Convertible or non-convertible Convertible Convertible Convertible Convertible Convertible, conversion trigger(s) If convertible, conversion rate N/A N/A N/A N/A N/A N/A N/A N/	21		No	No	No	No
If convertible, conversion trigger(s) Based on discretion of resolution authority in case of	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
if convertible, conversion trigger(s) authority in case of resolution authority in case of resolu	23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
16 convertible, conversion rate N/A N/A N/A N/A N/A N/A 17	24	If convertible, conversion trigger(s)				
To convertible, mandatory or optional conversion and conversion and conversion of convertible, specify instrument type (and the convertible) into the convertible into the conver	25					
22 If convertible, specify instrument type convertible into 23 If convertible, specify instrument type convertible into 24 If convertible, specify instrument type convertible into 25 If convertible, specify instrument type convertible into 26 If convertible, specify instrument type convertible into 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible, specify instrument type convertible into 29 If convertible, specify instrument type immediately senior to instrument) 28 If convertible, specify instrument type convertible, specify instrument type immediately senior to instrument) 29 If convertible, specify instrument type immediately senior to instrument) 20 If with e-down, write-down trigger(s) 21 If write-down, write-down trigger(s) 22 If write-down, permanent or 23 If write-down, permanent or 24 If twrite-down, permanent or 25 N/A 26 N/A 27 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 If twrite-down, description of write-up mechanism 29 N/A 20 N/A 21 If unite-down, description of write-up mechanism 20 N/A 21 If unite-down, description of write-up mechanism 29 N/A 20 N/A 20 N/A 21 If unite-down, description of write-up mechanism 20 N/A 21 If unite-down, description of write-up mechanism 20 N/A 21 If unite-down, description of write-up mechanism 22 If write-down, description of write-up mechanism 23 If unite-down, description of write-up mechanism 24 If unite-down, description of write-up mechanism 25 If unite-down, description of write-up write-down, description of write-up mechanism 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 21 N/A 22 N/A 23 N/A 24 N/A 25 N/A 26 N/A 27 N/A 28 N/A 29 N/A 20 N/A 20 N/A 21 N/A 21 N/A 21 N/A 22 N/A 23 N/A	26					
convertible into N/A	27	conversion	N/A	N/A	N/A	N/A
istrument it converts into WA N/A N/A Yes	28		N/A	N/A	N/A	N/A
If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution If write-down, permanent or N/A	29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
Based on discretion of resolution authority in case of resolut						
33 If write-down, permanent or N/A N/A N/A N/A N/A 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/A 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No No No No	31		Based on discretion of resolution			
If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	32	If write-down, full or partial	N/A	N/A	N/A	N/A
If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	33	If write-down, permanent or	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Subordinated to insolvency creditors 38 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Subordinated to insolvency creditors 32 Subordinated to insolvency creditors 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant tr	34	If temporary write-down, description				
36 Non-compliant transitioned features No No No No	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
37 If yes, specify non-compliant features N/A N/A N/A N/A	36		No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 126	Instrument 127	Instrument 120	lucture and 130
1	Issuer	Instrument 136 DZ BANK	Instrument 137 DZ BANK	Instrument 138 DZ BANK	Instrument 139 DZ BANK
<u> </u>	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DE BANK	DE BANK
2	Bloomberg identifier for private placement)	DZ1JB2	SSD 11233	SSD 11234	SSD 11237
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€56 million	€1 million	€5 million	€7 million
9	Nominal amount of instrument	€70 million	€1 million	€5 million	€8 million
9a	Issue price	102.5%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/17/13	07/17/13	07/17/13	07/17/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	12/30/22	07/17/23	07/17/23	07/17/23
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.75%	4.07%	4.07%	4.06%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 140	Instrument 141	Instrument 142	Instrument 143
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 11240	SSD 11229	SSD 11246	SSD 11251
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
0	solo & (sub-)consolidated level	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	Instrument type (types to be specified by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€1 million	€8 million
9	Nominal amount of instrument	€5 million	€5 million	€1 million	€9 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/17/13	07/19/13	07/19/13	07/25/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/17/23	07/19/23	07/19/23	07/25/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.13%	4.00%	4.03%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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		Instrument 144	Instrument 14F	Instrument 146	Instrument 147
1	Issuer	Instrument 144 DZ BANK	Instrument 145 DZ BANK	Instrument 146 DZ BANK	Instrument 147 DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DE BANK	DE DANK
2	Bloomberg identifier for private placement)	SSD 11252	SSD 11259	DZ1JBZ	SSD 11254
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
_	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€7 million	€1 million
9a	Issue price	100%	100%	103%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/25/13	07/25/13	07/26/13	07/26/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	07/25/23	07/25/23	12/30/19	07/26/23
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.03%	3.95%	4.00%	4.01%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
20	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	-	•	•	•	

		Instrument 140	Instrument 140	Instrument 150	Instrument 151
1	Issuer	Instrument 148 DZ BANK	Instrument 149 DZ BANK	Instrument 150 DZ BANK	Instrument 151 DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DE BANK	DE BANK
2	Bloomberg identifier for private placement)	SSD 11255	SSD 11256	SSD 11257	SSD 11258
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€0 million	€0 million
9	Nominal amount of instrument	€3 million	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/26/13	07/26/13	07/26/13	07/26/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/26/23	07/26/23	07/26/23	07/26/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.05%	4.05%	4.05%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 152	Instrument 152	Instrument 154	Instrument 1FF
1	Issuer	Instrument 152 DZ BANK	Instrument 153 DZ BANK	DZ BANK	Instrument 155 DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or	DE BANK	DE BANK	DE BANK	DE DANK
2	Bloomberg identifier for private placement)	SSD 11268	SSD 11263	SSD 11264	SSD 11265
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€4 million	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/29/13	07/31/13	07/31/13	07/31/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/28/23	07/31/23	07/31/23	07/31/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.10%	3.95%	3.95%	3.95%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 156	Instrument 157	Instrument 158	Instrument 159
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 11266	SSD 11267	SSD 11277	SSD 11278
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	Germaniaw
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory				
8	capital (currency in million, as of most	€0 million	€0 million	€18 million	€3 million
9	recent reporting date) Nominal amount of instrument	€1 million	€1 million	€20 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/31/13	07/31/13	07/31/13	07/31/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/31/23	07/31/23	07/31/23	07/31/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
	арргочаг				
15	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	3.95%	4.20%	4.20%
10	coapon rate and any related macx	3.33 /6	3.33 /0	4.2070	4.2070
19	Existence of a dividend stopper	No	No	No	No
-15	Fully discretionary, partially	110	110	110	110
20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of timing) Fully discretionary, partially				
20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of amount)				
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
				Danad on discussion of vacalistics	Daned an discretion of resolution
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
30	vviite-down reatures	163	10	169	163
31	If write-down, write-down trigger(s)	Based on discretion of resolution			
	,c down angger(s)	authority in case of resolution			
32	If write-down full or partial	N/A	N/A	N/A	N/A
	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or	IVA	IVA	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors			
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
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1	Issuer	Instrument 160 DZ BANK	Instrument 161 DZ BANK	Instrument 162 DZ BANK	Instrument 163 DZ BANK
_	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private placement)	SSD 11283	NSV 8811	SSD 11327	SSD 11329
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/				
0	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated Subordinated capital			
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€9 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€10 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	08/02/13	08/02/13	08/28/13	08/28/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	08/02/23	08/02/23	08/28/23	08/28/23
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.21%	4.36%	4.38%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional				
27	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
26	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 164	Instrument 165	Instrument 166	Instrument 167
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier for private	NSV 8816	DZ1JBS	SSD 11331	SSD 11360
2	placement)	Common Inno	Common laws	Common laws	Comment
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
_	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€99 million	€1 million	€1 million
9	Nominal amount of instrument	€3 million	€112 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	08/28/13	08/30/13	08/30/13	09/18/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	08/28/23	08/30/23	08/30/21	09/18/23
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.38%	3.24%	3.64%	4.35%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

event, redemption at nominal amount event, redemption at nominal amount amount amount amount event, redemption at nominal amount			Instrument 160	Instrument 160	Instrument 170	lucture and 171
2 Biomelies distributed in the instrument of German law	1	Issuer				
Societing select of the instrument German lew German lew German lew German lew German lew	2		SSD 11361	DG4T4O	NSV 8870	NSV 8869
Regulatory treatment 1 Transford (178 inch	3	placement)				
Terrisolation CRR rules	_					
Biglips at solicitus (promotivated costs) Solicitus (promotiva	4	Transitional CRR rules				
9 option 6 touth-formulated level 90 of 600 touth-formulated level 910 of	5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/				
Process Proc	6	solo & (sub-)consolidated level				
Beautiful Coursely in million as of most	7					
Second Process Proce	8	capital (currency in million, as of most	€2 million	€43 million	€10 million	€2 million
90 Redemption price 100% 100% 100% 100% 100% 100% 100% 100		Nominal amount of instrument				
10 Accounting classification	9a	Issue price	100%	100%	100%	100%
10 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 State call subject to prior supervisory 15 Optional call date, contingent call 16 Subsequent call dates, 17 Fixed or floating dividendixoupon 18 Coupon rate and any related index 19 Esistence of a dividend stopper 19 No 10 No	9b	Redemption price	100%	100%	100%	100%
Description Dated	10	Accounting classification	Liability – amortised cost			
13 Original maturity date 0.31923 102930 091675 0916763 14 Issuer call subject to prior supervisory approval 15 Subsequent call date, contingent call dates, if applicable No Ves Ve	11	Original date of issuance	09/19/13	10/29/15	09/16/15	09/16/15
14 Issuer call subject to prior supervisory approval approval 15 Optional call date, contingent call dates, and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Existence of a dividend stopper 21 Existence of a dividend stopper 22 Non-cumulative 23 Convertible or non-convertible 24 Convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion trigger(s) 27 If convertible, conversion trigger(s) 28 If convertible, specify issuer of information suthority in case of resolution authority in case of resolution authorit						
Approval No Yes						
event, redemption at nominal amount anominal amount anominal amount anominal amount am	14		No	Yes	Yes	Yes
Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Fixed Fixed	15		No	event, redemption at nominal	event, redemption at nominal	Upon occurrence of a regulatory event, redemption at nominal amount
18 Coupon rate and any related index 4.30% 4.80% 2.72% 3.105% 19 Existence of a dividend stopper No	16		N/A	N/A	N/A	N/A
19 Existence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary armandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No No No No No No No No No N	18	Coupon rate and any related index	4.30%	4.80%	2.72%	3.105%
discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No	No	No	No
discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
to redeem No	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, conversion rate 20 If convertible, andatory or optional conversion 21 If convertible, specify instrument type 22 convertible, specify instrument type 23 If convertible, specify instrument type 24 If convertible, andatory or optional conversion 25 If convertible, specify instrument type 26 If convertible, specify instrument type 27 If convertible, specify instrument type 28 Convertible, specify instrument type 29 If convertible, specify instrument type 20 If convertible, specify instrument type 20 If convertible, specify instrument type 21 If convertible, specify instrument type 22 If convertible, specify instrument type 23 If write-down features 24 Yes 25 Yes 26 And 27 If convertible, specify instrument type 26 And 27 If convertible, specify instrument type 27 If convertible, specify instrument type 28 And 29 And 29 And 20 And 21 And 22 And 23 And 24 And 25 And 26 And 27 And 27 And 28 And 29 And 20 And	21		No	No	No	No
If convertible, conversion trigger(s) Based on discretion of resolution authority in case of						
If convertible, conversion trigger(s) authority in case of resolution	23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion rate N/A N/A N/A N/A N/A N/A	24	If convertible, conversion trigger(s)				Based on discretion of resolution authority in case of resolution
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A N/A						
Conversion Convertible, specify instrument type Reconvertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument it converts into If convertible, specify issuer of Instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		If convertible, mandatory or optional				
Convertible into convertible, specify issuer of instrument it converts into Write-down features Yes Yes Yes Yes Yes Yes Yes		If convertible, specify instrument type				
instrument it converts into NA NA NA NA NA NA NA NA NA N		If convertible, specify issuer of				
31 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A		instrument it converts into				
31 If write-down, write-down (rigger(s) authority in case of resolution authority in case of r	30	vviite-down reatures	res	res	162	res
	31	If write-down, write-down trigger(s)				Based on discretion of resolution authority in case of resolution
33 If write-down permanent or N/A N/A N/A N/A N/A	32	If write-down, full or partial	N/A	N/A	N/A	N/A
22 If three down, permanent of the transfer of	33	If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A	34		N/A	N/A	N/A	N/A
Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument) Subordinated to insolvency creditors	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
36 Non-compliant transitioned features No No No No	36	Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Second Second Processes Common Processes Comm			Instrument 172	Instrument 173	Instrument 174	Instrument 175
Believe March Ma	1	Issuer	Instrument 172 DZ BANK			Instrument 175 DZ BANK
Securing levels of the instruction of the instruc	2	Bloomberg identifier for private	NSV 8868	NSV 8867	NSV 8871	NSV 8872
Part annument of Blanch First Fi	3	Governing law(s) of the instrument	German law	German law	German law	German law
The companion of the content of th	4		Tier 2	Tier 2	Tier 2	Tier 2
Section of the Committee of the Commit	5	Post-transitional CRR rules				
Subordinated capital Subordinated Subordinated capital Subordinated Subordinated capital Subordinated Subordinated capital Subordinated	6		Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Barbon Company Compa	7	Instrument type (types to be specified				
Section of Institute	8	Amount recognised in regulatory				
Second Process 100%	-		CI III	C40 III'	C2 III	CAO IIII
Accounting classification Liability - amortised cost Liability - amortised cost Liability - amortised cost Liability - amortised cost Diffusion of property of the control of the con	9a					
10 Original date of issuance 091615 091615 091715 091815 10 Dated	9b	Redemption price	100%	100%	100%	100%
Description of disted Description supervisory Yes Ye	10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Second Company Seco	11	Original date of issuance	09/16/15	09/16/15	09/17/15	09/18/15
14 Interval subject to prior supervisory approval 15 Optional call date, contingent call 16 Optional call date, contingent call 17 Optional call date, contingent call 18 Subsequent call dates, 18 applicable 19 NA 10 NA 10 NA 11 Fixed or floating dividend/coupon 10 Existence of a dividend-droupon 11 Fixed or floating dividend/coupon 12 Existence of a dividend-droupon 13 Existence of a dividend-droupon 14 Existence of a dividend-droupon 15 Existence of a dividend-droupon 16 Existence of a dividend-droupon 17 Existence of a dividend-droupon 18 Existence of a dividend-droupon 19 Existence of a dividend-droupon 10 Existence of a regulatory 10 Existence of a regulatory 10 Existence of a dividend-droupon 10 Existence of a regulatory						
Subsequent call date, contingent call dates, contingent call dates and exelemption at nominal amount amount amount amount event, redemption at nominal amount provided and successful continuous event, redemption at nominal amount amount amount amount provided amount amount amount amount amount provided amount amount amount amount amount amount amount provided amount amount amount amount amount amount provided amount amo		Issuer call subject to prior supervisory				
Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Fixed		Optional call date, contingent call	Upon occurrence of a regulatory event, redemption at nominal	Upon occurrence of a regulatory event, redemption at nominal	Upon occurrence of a regulatory event, redemption at nominal	Upon occurrence of a tax or regulatory event, redemption at
Section of a dividend stopper No	16		N/A	N/A	N/A	N/A
Estitence of a dividend stopper No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Part	18	Coupon rate and any related index	3.105%	3.105%	3.08%	3.10%
Solution of terming of terming of terming of terms of terming of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount)	19		No	No	No	No
Fully discretionary, partially Substance of step up or other incentive to redeem No No No No No No No N	20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
22 Non-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible Conver	20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory	Mandatory	Mandatory
Convertible or non-convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial N/A	21	Existence of step up or other incentive to redeem	No	No	No	No
If convertible, conversion trigger(s) Based on discretion of resolution authority in case of						
If convertible, conversion trigger(s) authority in case of resolution AVA	23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion rate N/A N/A N/A N/A N/A	24	If convertible, conversion trigger(s)				
If convertible, mandatory or optional conversion conversion N/A N/A N/A N/A N/A N/A N/A						
Ordersion If convertible, specify instrument type Orderstible, specify instrument type If convertible, specify instrument type If convertible, specify instrument in to convertible specify issuer of Instrument it converts into If convertible, specify issuer of Instrument it converts into If convertible, specify issuer of Instrument it converts into If convertible, specify issuer of Instrument it converts into If convertible, specify instrument it converts into Insolvency creditors in Insolv		If convertible, mandatory or optional				
convertible into N/A		If convertible, specify instrument type				
instrument it converts into Wide-down features Yes Yes Yes Yes Yes Yes Yes		convertible into	•			
Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution 32 If write-down, full or partial N/A N/A N/A N/A N/A N/A N/A 33 If write-down, permanent or N/A N/A N/A N/A N/A N/A N/A 44 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/A 55 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 56 Non-compliant transitioned features No No No No No No No		instrument it converts into				
authority in case of resolution authority in case of resolutio	30	Write-down features	Yes	Yes	Yes	Yes
33 If write-down, permanent or N/A	31	If write-down, write-down trigger(s)				
If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	32	If write-down, full or partial	N/A	N/A	N/A	N/A
of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument) by immediately senior to instrument) No N	33	If write-down, permanent or	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No No No No N	34		N/A	N/A	N/A	N/A
	35	liquidation (specify instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	36	Non-compliant transitioned features	No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 176	Instrument 177	Instrument 178	Instrument 179
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8873	NSV 8874	NSV 8875	NSV 8876
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€2 million	€ million
9	Nominal amount of instrument	€2 million	€5 million	€2 million 100%	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/15	09/23/15	09/23/15	09/30/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/17/25	09/23/30	09/23/30	09/30/25
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating
18	Coupon rate and any related index	3-month Euribor + 175 bps	3.205%	3.20%	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A	N/A N/A	N/A
21	conversion If convertible, specify instrument type		N/A		N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
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		Instrument 180	Instrument 181	Instrument 182	Instrument 183
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8877	NSV 8879	NSV 8880	NSV 8881
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€1 million	€5 million
9	Nominal amount of instrument	€2 million	€5 million	€1 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/23/15	10/09/15	10/13/15	10/13/15
12 13	Perpetual or dated Original maturity date	Dated 09/23/25	Dated 10/09/30	Dated 10/13/27	Dated 10/13/25
14	Issuer call subject to prior supervisory	Ves	10/09/30 Yes	10/13/2/ Yes	10/13/25 Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.65%	3.30%	3.08%	2.89%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
20	conversion If convertible, specify instrument type				
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

		Instrument 184 Former WGZ BANK as legal	Instrument 185 Former WGZ BANK as legal	Instrument 186 Former WGZ BANK as legal	Instrument 187 Former WGZ BANK as legal
1	Issuer	predecessor of DZ BANK AG			
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ624	WGZ709	WGZ834	WGZ7WN
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€72 million	€7 million	€8 million	€57 million
9	Nominal amount of instrument	€72 million	€30 million	€26 million	€95 million
9a 9b	Issue price	100%	99.6%	100%	100%
90	Redemption price	100%	39.0%	100%	10076
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	12/02/09	02/05/10	06/04/10	12/19/14
12	Perpetual or dated	Dated 12/02/24	Dated 03/05/20	Dated 06/04/20	Dated 12/20/21
	Original maturity date Issuer call subject to prior supervisory		02/05/20	06/04/20	
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.50%	5.625%	4.20%	2.30%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
-/	conversion If convertible, specify instrument type				
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 188 Former WGZ BANK as legal	Instrument 189 Former WGZ BANK as legal	Instrument 190 Former WGZ BANK as legal	Instrument 191 Former WGZ BANK as legal
1	Issuer	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAWGZ	22614	0CAMC9	0CMAM7
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€73 million	€0 million	€3 million	€1 million
9	Nominal amount of instrument	€128 million	€10 million	€3 million	€10 million
9a 9b	Issue price	100%	100%	100%	100%
90	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/03/14	01/23/09	03/25/10	07/17/07
12	Perpetual or dated Original maturity date	Dated 12/03/21	Dated 01/23/19	Dated 03/25/25	Dated 07/17/19
14	Issuer call subject to prior supervisory	12/03/21 Yes			
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.00%	7.41%	5.70%	5.385%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Mandatory or optional conversion	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial				
20	If convertible conversion rate	Full 110.0	N/A N/Δ	N/A N/Δ	N/A N/Δ
	If convertible, conversion rate If convertible, mandatory or optional	110,0	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	110,0 Optional	N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	110,0	N/A	N/A	N/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	110,0 Optional	N/A N/A	N/A N/A	N/A N/A
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	110,0 Optional Common Equity Tier 1	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	110,0 Optional Common Equity Tier 1 DZ BANK	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
27 28 29 30	If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution
27 28 29 30 31	If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into if convertible into if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution
27 28 29 30	If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into if convertible into if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial if write-down, permanent or if temporary write-down, description	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into if convertible into if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial if write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument if convertible, specify issuer of instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	110,0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors

Unique identifier (e Bloomberg identifier placement) Governing law(s) of Regulatory treatme Transitional CRR rul Post-transitional CR Eligible at solo/(sub 6 Slobe A (sub-)consolie Instrument type (typ by each jurisdiction) Amount recognised capital (currency in recent reporting da	the instrument nt es R rules -)consolidated/ dated level pos to be specified by	Instrument 192 Former WGZ BANK as legal predecessor of DZ BANK AG OCMCW7 German law Tier 2 Tier 2	Instrument 193 Former WGZ BANK as legal predecessor of DZ BANK AG OCMCW9 German law	Instrument 194 Former WGZ BANK as legal predecessor of DZ BANK AG OCMCXE	Instrument 195 Former WGZ BANK as legal predecessor of DZ BANK AG OCMCXA
Unique identifier (e 2 Bloomberg identifie placement) 3 Governing law(s) of Regulatory treatme 4 Transitional CRR rul 5 Post-transitional CR Eligible at soilo/(sub- soilo & (sub-)-consolie instrument type (ty) 4 by each jurisdiction) Amount recognised 6 capital (currency in	the instrument nt es R rules -)consolidated/ dated level pos to be specified by	predecessor of DZ BANK AG OCMCW7 German law Tier 2	predecessor of DZ BANK AG 0CMCW9	predecessor of DZ BANK AG 0CMCXE	predecessor of DZ BANK AG
2 Bloomberg identifie placement) 3 Governing law(s) of Regulatory treatme 4 Transitional CRR rul 5 Post-transitional CR liligible at solo/(sub solo & (sub-)-consolic Instrument type (typ 4 Amount recognised & capital (currency in 8	the instrument nt es R rules -)consolidated/ dated level pos to be specified by	German law Tier 2			0CMCXA
Regulatory treatme Transitional CRR rul Post-transitional CR Eligible at solo/(sub- solo & (sub-)consolic Instrument type (ty) by each jurisdiction) Amount recognise8 capital (currency in	es R rules -)consolidated/ dated level pes to be specified	Tier 2	German law	Common Issue	
4 Transitional CRR rul 5 Post-transitional CR 6 Eligible at solo/(sub- solo & (sub-)consolic 7 Instrument type (ty) by each jurisdiction) Amount recognised 8 capital (currency in	es R rules -)consolidated/ dated level pes to be specified			German law	German law
5 Post-transitional CR Eligible at solo/(sub solo & (sub-)consolic Instrument type (typ by each jurisdiction) Amount recognised 8 capital (currency in	R rules -)consolidated/ dated level pes to be specified				
Eligible at solo/(sub- solo & (sub-)consolid Instrument type (type by each jurisdiction) Amount recognised capital (currency in	-)consolidated/ dated level pes to be specified)	HEI Z	Tier 2	Tier 2	Tier 2
7 Instrument type (typ by each jurisdiction) Amount recognised 8 capital (currency in	pes to be specified	4.1 1 101.1			
by each jurisdiction) Amount recognised capital (currency in)	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
8 capital (currency in		Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	million, as of most	€1 million	€1 million	€0 million	€1 million
9 Nominal amount of	instrument	€5 million 100%	€10 million	€1 million 100%	€10 million 100%
9a Issue price		100 %	100%	100 %	10076
9b Redemption price		100%	100%	100%	100%
10 Accounting classifica	ation	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issu	Jance	11/17/08	11/28/08	01/23/09	01/30/09
12 Perpetual or dated		Dated	Dated	Dated	Dated
13 Original maturity da		11/15/19	05/28/19	01/23/19	01/30/19
14 approval	prior supervisory	Yes	Yes	Yes	Yes
Optional call date, of dates and redemption		Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call date if applicable	es,	N/A	N/A	N/A	N/A
17 Fixed or floating div	vidend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and an	y related index	7.22%	7.00%	6.46%	6.90%
19 Existence of a divide		No	No	No	No
Fully discretionary, p 20a discretionary or man of timing)	ndatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, p 20b discretionary or main of amount)		Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up to redeem	or other incentive	No	No	No	No
22 Non-cumulative or o	cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-	convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conve	ersion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully		N/A	N/A	N/A	N/A
26 If convertible, convertible, mand		N/A N/A	N/A	N/A	N/A
conversion If convertible, specif		N/A	N/A	N/A	N/A
convertible into	fy issuer of	N/A	NZA	N/A	N/A
instrument it conve	rts into	N/A	N/A	N/A	N/A
30 Write-down feature	es .	Yes	Yes	Yes	Yes
31 If write-down, write	e-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full o		N/A	N/A	N/A	N/A
33 If write-down, perm	nanent or	N/A	N/A	N/A	N/A
34 If temporary write-or of write-up mechan		N/A	N/A	N/A	N/A
Position in subordin 35 liquidation (specify immediately senior	instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant trans	sitioned features	No	No	No	No
37 If yes, specify non-co	ompliant features	N/A	N/A	N/A	N/A

		Instrument 196	Instrument 197	Instrument 198	Instrument 199
1	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Bloomberg identifier for private placement)	0CAMBU	0CMCXF	0CAMB3	0CAMCM
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€7 million	€8 million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€5 million 100%	€10 million 100%	€10 million 100%
Ja	issue price	100 /6	100 79	10079	100 76
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11	Original date of issuance	09/04/09	02/18/09	09/28/09	12/01/09
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/04/20	02/18/21	09/28/22	12/01/22
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.02%	7.07%	6.35%	6.00%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
20	vviite-down reatures	162	163	163	163
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 200	Instrument 201	Instrument 202	Instrument 203
1	Issuer	Former WGZ BANK as legal	DZ PRIVATBANK	DVB Bank	DVB Bank
<u> </u>	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	DE THINK HOUSE	5 V Balik	5 V B Balin
2	Bloomberg identifier for private	0CAMBW	WP0313955978409	3045159010	3045160018
	placement)				
3	Governing law(s) of the instrument	German law	Luxembourg law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory				
8	capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€1 million	€1 million
9	Nominal amount of instrument	€2 million	€15 million	€5 million	€5 million
9a	Issue price	100%	100%	99.9%	99.95%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
	•				
11	Original date of issuance	09/08/09	07/05/99	09/10/14	09/10/14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/08/23	07/05/19	09/10/19	09/10/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.30%	6.10%	2.63%	2.64%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	·				

		Instrument 204	Instrument 205	Instrument 206	Instrument 207
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. q. CUSIP, ISIN or		<u> </u>	<u> </u>	
2	Bloomberg identifier for private	3045161014	3045162010	3045175015	3045190014
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
/	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	€1 million	€1 million	€1 million	€1 million
	recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€5 million 99.95%	€5 million 99.95%	€5 million 100%	€5 million 100%
- 50	issue price	33.33 /4	33.33 /4	10070	10070
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/10/14	09/10/14	09/15/14	09/17/14
12	Perpetual or dated Original maturity date	Dated 09/10/19	Dated 09/10/19	Dated 09/16/19	Dated 09/17/19
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.64%	2.64%	2.75%	2.75%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 208	Instrument 209	Instrument 210	Instrument 211
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3048866019	3045280013	3045281010	3045210015
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€1 million	€26 million
9	Nominal amount of instrument	€5 million	€1 million	€4 million	€75 million
9a	Issue price	100%	99.97%	99.97%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/18/14	09/25/14	09/25/14	09/29/14
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/18/19	09/25/19	09/25/19	09/29/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.75%	2.64%	2.64%	2.20%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
20	convertible into If convertible, specify issuer of	AL/A	N/A	AL/A	AL/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

2 E	ssuer Jnique identifier (e. g. CUSIP, ISIN or	Instrument 212 DVB Bank	Instrument 213 DVB Bank	Instrument 214 DVB Bank	Instrument 215 DVB Bank
2 E	Jnique identifier (e. g. CUSIP, ISIN or	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 E					
3 (placement)	3046125011	3046403011	3046123019	3051090018
		German law	German law	German law	German law
	Regulatory treatment	W	W. 0	T	-
	Fransitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
e E	ligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
S	iolo & (sub-)consolidated level	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
<u></u>	oy each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 0	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€7 million	€6 million	€1 million
	Nominal amount of instrument	€5 million	€10 million	€10 million	€2 million
9a l	ssue price	100%	100%	100%	100%
9b F	Redemption price	100%	100%	100%	100%
10 /	Accounting classification	Liability – amortised cost			
11 (Original date of issuance	01/27/15	03/23/15	01/27/15	03/24/15
		Dated	Dated	Dated	Dated
- 1	Original maturity date ssuer call subject to prior supervisory	01/27/22	03/23/22	01/27/22	03/24/22
14 a	approval	Yes Upon occurrence of a tax or	Yes Upon occurrence of a tax or	Yes Upon occurrence of a tax or	Ves Upon occurrence of a tax or
	Optional call date, contingent call dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
	Subsequent call dates, f applicable	N/A	N/A	N/A	N/A
17 F	rixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 (Coupon rate and any related index	2.55%	2.32%	2.56%	2.30%
19 E	existence of a dividend stopper	No	No	No	No
20a c	ully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b c	fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
22 1	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 (Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 I	f convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	f convertible, fully or partial	N/A	N/A	N/A	N/A
	f convertible, conversion rate f convertible, mandatory or optional	N/A	N/A	N/A	N/A
2/	conversion f convertible, specify instrument type	N/A	N/A	N/A	N/A
20	convertible into	N/A	N/A	N/A	N/A
	f convertible, specify issuer of nstrument it converts into	N/A	N/A	N/A	N/A
	Write-down features	Yes	Yes	Yes	Yes
31 I	f write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 I	f write-down, full or partial	N/A	N/A	N/A	N/A
33 I	f write-down, permanent or	N/A	N/A	N/A	N/A
	f temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in iquidation (specify instrument type	Subordinated to insolvency creditors			
35 I	mmediately senior to instrument)				
35 I	mmediately senior to instrument)	No	No	No	No

		Instrument 216	Instrument 217	Instrument 218	Instrument 219
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3046372019	3046124015	3045961010	3046397011
	placement)	German law			
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment	Tier 2	Tion 2	Tier 2	Tion 2
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	capital (currency in million, as of most recent reporting date)		€6 million	€41 million	€42 million
9	Nominal amount of instrument	€5 million	€10 million	€100 million	€50 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/23/15	01/27/15	01/09/15	03/27/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	03/23/22	01/27/22	01/11/21	03/27/23
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.38%	2.56%	2.00%	2.00%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
_		·	·	·	·

U 2 B	ssuer Jnique identifier (e. g. CUSIP, ISIN or	DVB Bank	Instrument 221 DVB Bank	Instrument 222 DVB Bank	Instrument 223 DVB Bank
2 B	Inique identifier (e. g. CLISIP ISIN or				
2 B		-			
р	lloomberg identifier for private placement)	3046371012	3046122012	3051089010	3046126018
	Governing law(s) of the instrument	German law	German law	German law	German law
	ransitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 P	ost-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	ligible at solo/(sub-)consolidated/ olo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 In	nstrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
b	y each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 ca	Amount recognised in regulatory apital (currency in million, as of most ecent reporting date)	€3 million	€3 million	€1 million	€6 million
	Iominal amount of instrument	€5 million	€5 million	€1.5 million	€10 million
9a Is	ssue price	100%	100%	100%	100%
9b R	dedemption price	100%	100%	100%	100%
10 A	Accounting classification	Liability – amortised cost			
	Original date of issuance	03/23/15	01/27/15	03/24/15	01/27/15
	erpetual or dated	Dated	Dated	Dated	Dated
ls	Original maturity date Souer call subject to prior supervisory	03/23/22	01/27/22	03/24/22	01/27/22
	pproval	Yes	Yes	Yes	Yes
	Optional call date, contingent call lates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
	ubsequent call dates, f applicable	N/A	N/A	N/A	N/A
17 Fi	ixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 G	Coupon rate and any related index	2.38%	2.56%	2.30%	2.55%
	existence of a dividend stopper	No	No	No	No
20a d	of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b d	ully discretionary, partially liscretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	xistence of step up or other incentive o redeem	No	No	No	No
22 N	Ion-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 C	onvertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If	f convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	f convertible, fully or partial	N/A	N/A	N/A	N/A
If.	f convertible, conversion rate f convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	onversion	N/A	N/A	N/A	N/A
	convertible, specify instrument type	N/A	N/A	N/A	N/A
	f convertible, specify issuer of	N/A	N/A	N/A	N/A
	nstrument it converts into Vrite-down features	Yes	Yes	Yes	Yes
JU V	virte/uovvii redtures	103	163	163	163
31 If	f write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If	f write-down, full or partial	N/A	N/A	N/A	N/A
33 If	f write-down, permanent or	N/A	N/A	N/A	N/A
3/l If	f temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 li	rosition in subordination hierarchy in iquidation (specify instrument type mmediately senior to instrument)	Subordinated to insolvency creditors			
		Na	No	No	No
	Ion-compliant transitioned features	No	110		
36 N		N/A	N/A	N/A	N/A

		Instrument 224	Instrument 225	Instrument 226	Instrument 227
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046120010	3046121016	3051091014	3046118015
3	Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€ million
9	Nominal amount of instrument	€2 million	€2 million	million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/15	01/27/15	03/24/15	01/27/15
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	01/27/22	01/27/22	03/24/22	01/27/22
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.45%	2.45%	2.30%	2.56%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	
21	conversion If convertible, specify instrument type	IWA	IWA	IVA	N/A
28	convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
		·	·		-

		Instrument 228
1	Issuer	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046116012
3	Governing law(s) of the instrument	German law
	Regulatory treatment	
4 5	Transitional CRR rules Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital
	by each jurisdiction)	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%
9b	Redemption price	100%
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	01/27/15
12 13	Perpetual or dated Original maturity date	Dated 01/27/22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.56%
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A
27	If convertible, mandatory or optional	N/A
	conversion If convertible, specify instrument type	N/A
28	convertible into If convertible, specify issuer of	
29	instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A
33	If write-down, permanent or	N/A
34	If temporary write-down, description of write-up mechanism	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency credito
36	Non-compliant transitioned features	No
36 37		No N/A