ı	Issuer	Instrument 1 DZ BANK and DZ BANK Group	Instrument 2 DZ BANK and DZ BANK Group	Instrument 3 DZ BANK and DZ BANK Group	Instrument 4 DZ BANK and DZ BANK Group
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DE0008343104	DE0008343104	DE0008343104	DE0008343104
	placement) Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
	Regulatory treatment				
	Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Common Equity Tier 1 Solo and (sub-)consolidated	Common Equity Tier 1 Solo and (sub-)consolidated	Common Equity Tier 1 Solo and (sub-)consolidated	Common Equity Tier 1 Solo and (sub-)consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified		Ordinary share	Ordinary share	Ordinary share
	by each jurisdiction) Amount recognised in regulatory	Art. 26 (1) (a) CRR In total:	Art. 26 (1) (a) CRR	Art. 26 (1) (a) CRR	Art. 26 (1) (a) CRR
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument	In total: €4,926 million			
	Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
	Redemption price	N/A	N/A	N/A	N/A
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
##	Original date of issuance	06/24/1905	06/28/1905	07/01/1905	07/06/1905
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
###	Original maturity date	N/A	N/A	N/A	N/A
	Issuer call subject to prior supervisory approval	N/A	N/A	N/A	N/A
	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
	Coupon rate and any related index	N/A	N/A	N/A	N/A
a	Existence of a dividend stopper Fully discretionary, partially	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary Fully discretionary	Fully discretionary Fully discretionary	Fully discretionary Fully discretionary	Fully discretionary Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully discretionary Fully discretionary No	Fully discretionary Fully discretionary No	Fully discretionary Fully discretionary No	Fully discretionary Fully discretionary No
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary Fully discretionary No N/A Non-convertible	Fully discretionary Fully discretionary No N/A Non-convertible	Fully discretionary Fully discretionary No N/A Non-convertible	Fully discretionary Fully discretionary No N/A Non-convertible
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A	Fully discretionary Fully discretionary No N/A N/A N/A N/A N/A
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A	Fully discretionary Fully discretionary No No N/A Non-convertible N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A	Fully discretionary Fully discretionary No N/A N/A N/A N/A N/A
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A	Fully discretionary Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A NOn-convertible N/A	Fully discretionary Fully discretionary No N/A
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary Fully discretionary NO N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary Fully discretionary No No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	Fully discretionary Fully discretionary NO N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Fully discretionary Fully discretionary Fully discretionary NO NIA NIA NIA NIA NIA NIA NIA	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A N/A NOn-convertible N/A	Fully discretionary Fully discretionary No N/A
a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertisinto Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Fully discretionary Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A NOn-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A
b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A NOn-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
b b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary Fully discretionary No N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Fully discretionary No N/A	Fully discretionary Fully discretionary No N/A NOn-convertible N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A AT1 instruments	Fully discretionary Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 5	Instrument 6	Instrument 7	Instrument 8
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II	instrument o
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	907833	A0DCXA	
3	Governing law(s) of the instrument	Predominantly German law	Delaware law	Delaware law	
	Regulatory treatment				
4	Transitional CRR rules	Common Equity Tier 1	Additional Tier 1 capital	Additional Tier 1 capital	
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Common Equity Tier 1	Tier 2 Consolidated	Tier 2 Consolidated	
0	solo & (sub-)consolidated level	Solo and (sub-)consolidated	Consolidated	Consolidated	
7	Instrument type (types to be specified	Capital reserves	Hybrid capital bond	Hybrid capital bond	
	by each jurisdiction)	Art. 26 (1) (a) CRR	Art. 52 CRR	Art. 52 CRR	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	AG: €3,784 million Group: €5,552 million	€286 million	€477 million	
9	Nominal amount of instrument	€5,552 million	€300 million	€500 million	
9a 9b	Issue price Redemption price	N/A N/A	100%	100%	
50	redemption price	IVA	100 %	100 %	
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolida	ted subsidiary
	Original data of insurance	Various	11/07/2003	€400 million	€100 million
####	Original date of issuance	Various	11/0//2003	= 11/22/2004	= 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	
14	Original maturity date Issuer call subject to prior supervisory	N/A N/A	No maturity Yes	No maturity Yes	
14	approval	IVA	163	163	
15	Optional call date, contingent call dates and redemption amount	N/A	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount		n the occurrence of a tax or regulatory nt
16	Subsequent call dates, if applicable	N/A	As of a quarterly interest payment	As of a quarterly interest payment d	ate each
17	Fixed or floating dividend/coupon	Floating	date each Floating	Floating	
18	Coupon rate and any related index	N/A	3-month Euribor	3-month Euribor	
19	Existence of a dividend stopper	No	No	No	
20a	Fully discretionary, partially				
		Fully discretionary	Fully discretionary	Fully discretionary	
20h	discretionary or mandatory (in terms of timing)				
	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Partially discretionary	
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary			
	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fully discretionary	Partially discretionary	Partially discretionary	
21 22 23	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary No N/A Non-convertible	Partially discretionary No Non-cumulative Convertible	Partially discretionary No Non-cumulative Convertible	
21	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary No N/A	Partially discretionary No Non-cumulative	Partially discretionary No Non-cumulative	thority in case of resolution
21 22 23 24	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fully discretionary No N/A Non-convertible N/A N/A	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut	thority in case of resolution
21 22 23 24 25 26	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Fully discretionary No N/A Non-convertible N/A N/A N/A	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A	thority in case of resolution
21 22 23 24 25 26 27	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, ully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A	thority in case of resolution
21 22 23 24 25 26 27	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A	thority in case of resolution
21 22 23 24 25 26 27 28	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No N/A N/A NOn-convertible N/A N/A N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A	chority in case of resolution
21 22 23 24 25 26 27 28 29	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A Yes	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A Yes	
21 22 23 24 25 26 27 28	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A	
21 22 23 24 25 26 27 28 29	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, touly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into the convertible into the convertible into the convertible into the convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A Yes	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A Yes	
21 22 23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible into If write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A Yes Based on discretion of resolution aut	
21 22 23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Fully discretionary No N/A Non-convertible N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A Yes Based on discretion of resolution aut	
21 22 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A Yes Based on discretion of resolution aut N/A N/A N/A N/A N/A N/A N/A N/	
21 22 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description	Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A N/A Yes Based on discretion of resolution aut N/A N/A N/A N/A N/A N/A N/A N/A	
21 22 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify instrument fix if convertible, specify instrument if if write-down, write-down trigger(s) if write-down, write-down trigger(s) if write-down, permanent or temporary if temporary write-down, description of write-up mechanism	Fully discretionary No N/A N/A Non-convertible N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A N/A N/A N/A Yes Based on discretion of resolution aut N/A N/A N/A N/A N/A N/A N/A N/	
21 22 23 24 25 26 27 28 29 30 31 32 33 34	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary No No N/A Non-convertible N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A ATI instruments	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Tier 2 instruments	Partially discretionary No Non-cumulative Convertible Based on discretion of resolution aut N/A	

1	Issuer	Instrument 9 DZ BANK Capital Funding 1	Instrument 10	Instrument 11	Instrument 12 DZ BANK Perpetual Funding Issuer
1	issuer	DZ BANK Capital Funding I	rust III		(Jersey) Ltd.
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0DZTE			A0GLDZ
3	Governing law(s) of the instrument	Delaware law			German law in conjunction with Jersey law
	Regulatory treatment				,
4	Transitional CRR rules	Additional Tier 1 capital			Additional Tier 1 capital
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Consolidated			Tier 2 Consolidated
	solo & (sub-)consolidated level	consonated			consonance
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR			Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory	€334 million			€43 million
	capital (currency in million, as of most recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€350 million 100%			€45 million 100%
9b	Redemption price	100%			100%
10	Accounting classification	Non-controlling interest in	consolidated subsidiary		Non-controlling interest in consolidated subsidiary
####	Original date of issuance	€200 million = 06/06/2005	€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/2006
12	Perpetual or dated	Perpetual			Perpetual
	Original maturity date	No maturity			No maturity
14	Issuer call subject to prior supervisory approval	Yes			Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 06/06/	2012, upon the occurrence of a tax or	regulatory event, redemption at nominal amount	For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest p	ayment date each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating			Floating
18	Coupon rate and any related index	3-month Euribor + 150 bps			3-month Euribor + 110 bps
19	Existence of a dividend stopper	No			No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary			Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary			Partially discretionary
21	Existence of step up or other incentive to redeem	No			No
22	Non-cumulative or cumulative	Non-cumulative			Non-cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Rased on discretion of reso	lution authority in case of resolution		Convertible Based on discretion of resolution
~ 7	25.1ver doie, conversion trigger(s)	on discretion of reso	additionty in case of resolution		authority in case of resolution
25	If convertible, fully or partial	N/A			N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A			N/A N/A
41	conversion	IVA			DVC
28	If convertible, specify instrument type convertible into	N/A			N/A
29	If convertible, specify issuer of instrument it converts into	N/A			N/A
30 31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of reso	lution authority in case of resolution		Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A			N/A
33	If write-down, permanent or temporary	N/A			N/A
34	If temporary write-down, description of write-up mechanism	N/A			N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments			Tier 2 instruments
36	Non-compliant transitioned features	No			No
37	If yes, specify non-compliant features	N/A			N/A

		Instrument 13	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	AOGMRS	A0GN86	A0GWWW	AONTT
3	Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law
	Regulatory treatment	Jersey law	Jersey raw	Jersey raw	Jersey law
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Consolidated	Tier 2 Consolidated	Tier 2 Consolidated	Tier 2 Consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Hybrid capital bond	Hybrid capital bond	Hybrid capital bond	Hybrid capital bond
	by each jurisdiction)	Art. 52 CRR	Art. 52 CRR	Art. 52 CRR	Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9	Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
####	Original date of issuance	02/13/2006	03/17/2006	09/04/2006	04/16/2007
	and oute of bounte				
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date Issuer call subject to prior supervisory	No maturity Yes	No maturity Yes	No maturity Yes	No maturity Yes
	approval				
15	Optional call date, contingent call dates and redemption amount			For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19	Existence of a dividend stopper	+ 80 bps	+ 100 bps	+ 80 bps	+ 50 bps
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	+ 80 bps No Fully discretionary	+ 100 bps No Fully discretionary	No Fully discretionary	No Fully discretionary
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	+ 80 bps	+ 100 bps	+ 80 bps	+ 50 bps
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Fully discretionary Partially discretionary	+ 100 bps No Fully discretionary	No Fully discretionary	No Fully discretionary
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Fully discretionary Partially discretionary	No Fully discretionary Partially discretionary	No Fully discretionary Partially discretionary	No Fully discretionary Partially discretionary
19 20a 20b 221 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	+ 80 bps No Fully discretionary Partially discretionary No Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible
19 20a 20b 221 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution
20b 220b 221 222 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	+ 80 bps No Fully discretionary Partially discretionary No Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible	No Fully discretionary Partially discretionary No Non-cumulative Convertible
19 220a 220b 221 22 23 224 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 220a 220b 221 22 23 224 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	+ 80 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fromvertible, ronverson trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	+ 80 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 220b 221 222 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	+ 80 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible into	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	+ 80 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
20b 221 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible into If worner tible into Write-down features If write-down, write-down trigger(s)	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of th	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution or the control of	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Pes Based on discretion of resolution or the solution of the
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down reatures If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	+ 80 bps No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	+ 80 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
19 220a 220b 221 22 23 224 225 226 227 228 229 330 331 332 333	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, partial if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) If write-down, full or partial	+ 80 bps No Fully discretionary Partially discretionary E No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of resolution of resolution in the control of t	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A Yes	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 220a 220b 221 22 23 224 25 26 27 28 29 30 31 32 33 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ron-convertible if convertible, conversion trigger(s) If convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) If write-down, permanent or temporary if temporary write-down, description	No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	+ 100 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	+ 50 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument If convertible, specify instrument If convertible into If convertible, specify instrument If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Fully discretionary Partially discretionary Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of fesolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Tier 2 instruments No	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Tier 2 instruments	No Fully discretionary Partially discretionary No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Tier 2 instruments	No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Tier 2 instruments

		Instrument 17	Instrument 18	Instrument 19
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2	DG0AT3
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	AT1 bond	AT1 bond	AT1 bond
	by each jurisdiction)	Art. 52 CRR	Art. 52 CRR	Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
9	Nominal amount of instrument	€221 million	€221 million	€74 million
9a	Issue price	100 %	100 %	100%
9b	Redemption price	100 %	100 %	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument issued
	Orthodox Advantage	issued	issued	44440045
####	Original date of issuance	11/11/2015	11/11/2015	11/11/2015
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory	Yes	Yes	Yes
	approval			· ·
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates if applicable	potential write-down) As of the annual interest payment	potential write-down)	As of the applied interest payment date each (09/01)
	Subsequent call dates, if applicable	date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon Coupon rate and any related index	12-month Euribor + 420 bps	Floating 12-month Euribor + 420 bps	Fixed, transition to floating on 08/01/2021 4.85%, from 08/01/2021
				12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible			Non-cumulative
		Convertible		Non-cumulative Convertible
	If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
	If convertible, fully or partial	Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A
25 26	If convertible, fully or partial If convertible, conversion rate	Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
25 26 27	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
25 26 27 28	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
25 26 27	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
25 26 27 28	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
25 26 27 28 29	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
25 26 27 28 29	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Compared to the	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/A V/S Common Equity Tier 1 ratio
25 26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A V/S Common Equity Tier 1 ratio < 7% on solo or consolidated level
25 26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and loss. The trigger may not continue to exist at the date of write-up.
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and loss. The trigger may not continue to exist at the date of write-up. cccurrence of the trigger event.
25 26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description	Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary t that a corresponding net income (lov in a net loss or in an increase of a net	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and loss. The trigger may not continue to exist at the date of write-up.
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and loss. The trigger may not continue to exist at the date of write-up. cccurrence of the trigger event.
25 26 27 28 29 30 31 32 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the exter therefore the write-up does not result Moreover, a write-up is excluded to the second or the contract of the second of the contract of	Convertible Based on discretion of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 20	Instrument 21	Instrument 22	Instrument 23
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5	NGS 44	NGS 201
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Additional Tier 1 capital Solo and consolidated	Additional Tier 1 capital Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond Art, 52 CRR	AT1 bond Art. 52 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8	Amount recognised in regulatory	€134 million	€100 million	€2 million	€4 million
	capital (currency in million, as of most recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€134 million 100%	€100 million 100%	€3 million	€5 million 100%
9b	Redemption price	100%	100%	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	11/11/2015	11/11/2015	04/07/1997	08/04/1997
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
	Original maturity date	No maturity	No maturity	12/31/2020	12/31/2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)		Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of the annual interest payment	As of the annual interest payment	N/A	N/A
17	Fixed or floating dividend/coupon	date each (08/01) Fixed, transition to floating on 08/01/2026	date each (08/01) Fixed, adjustment on 08/01/2021	Fixed	Fixed
18	Coupon rate and any related index	5.50%, from 08/01/2026 12-month	4.85%, from 08/01/2021 fixed on the	7.06%	7.06%
19 20a	Existence of a dividend stopper	No	No	No	No .
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
24	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A
25 26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio	Common Equity Tier 1 ratio	Based on discretion of resolution	Based on discretion of resolution
32	If write-down, full or partial	< 7% on solo or consolidated level Full or partial	< 7% on solo or consolidated level Full or partial	authority in case of resolution N/A	authority in case of resolution N/A
33	If write-down, permanent or temporary	Temporary	Temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	loss. The trigger may not continue to	consolidated level) is available and tin a net loss or in an increase of a net	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Tier 2 instruments	Tier 2 instruments	Subordinated to insolvency creditors	Subordinated to insolvency creditors
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No

		Instrument 24	Instrument 25	Instrument 26	Instrument 27
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 404	NGS 507	NGS 509	NGS 510
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	,			
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
-	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR			
8	Amount recognised in regulatory	€7 million	€11 million	€11 million	€11 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€10 million	€15 million	€15 million	€15 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	05/07/1999	07/20/1999	07/30/1999	07/30/1999
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	12/31/2020 Yes	12/31/2020 Yes	12/31/2020 Yes	12/31/2020 Yes
1-7	approval	163	163	163	163
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
			+ 350 bps		
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Partially discretionary	No Partially discretionary	No Partially discretionary	No Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution			
25	If convertible, fully or partial	authority in case of resolution N/A			
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
20	instrument it converts into	V	V	V	V
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
34	temporary If temporary write-down, description	N/A	N/A	N/A	N/A
35	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately begin to instrument).	Subordinated to insolvency creditors			
20	immediately senior to instrument)	No	No	No	No
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 28	Instrument 29	Instrument 30	Instrument 31
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	804965	DZ1HGY	199009	352052
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment	T!2	Ti2	Ti2	Tive 2
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified	Profit-sharing rights	Profit-sharing rights	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€42 million	€22 million	€7 million	€10 million
9	Nominal amount of instrument	€139 million	€72 million	1600%	2100%
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	12/29/2008	12/29/2008	10/21/1999	12/03/1999
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	12/31/2018	12/31/2018	10/21/2019	12/03/2019
	Issuer call subject to prior supervisory	Yes	Yes	No	Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating	Floating
18	Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	Euribor + 65 bps	6-month Euribor + 75 bps
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative Convertible	Cumulative Convertible
	Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 33	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	temporary If temporary write-down, description	N/A	N/A	N/A	N/A
35	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
26		No.	No	N	N
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 32	Instrument 33	Instrument 34	Instrument 35
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 5569	SSD 5576	DG4T32	DG4T31
2	Bloomberg identifier for private placement)	פסככ טכנ	סיככ טככ	DG4132	004131
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€16 million	€6 million	€101 million	€38 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	3000%	1000%	€100 million	€38 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
35	redemptor pree				
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	03/27/2000	04/03/2000	06/22/2015	06/22/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	03/27/2020 No	04/03/2020 No	06/06/2025 Yes	06/06/2023 Yes
14	approval	NO	NO	res	res
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.51% (03/27/2000 – 03/27/2005); after	5.32%	2.25%	1.75%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
21	Existence of step up or other incentive to redeem		No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative Convertible	Cumulative Convertible
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
20	Marian day of the state of the	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
32	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A	N/A N/A	N/A N/A
33	temporary	1971	1071	1071	
34	If temporary write-down, description of write-up mechanism	NA	N/A	N/A	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 36	Instrument 37	Instrument 38	Instrument 39
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	199013	SSD 6284	311254	SSD 6286
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€12 million	€10 million	€18 million	€0 million
	capital (currency in million, as of most recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€20 million 100%	€10 million 100%	€20 million 89.35%	€1 million 99.81%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	07/31/2000	03/17/2003	03/24/2003	03/26/2003
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/31/2020	03/17/2023	03/24/2023	03/26/2018
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	1st to 5th year: fixed, 6th to 20th year: floating	Floating	Fixed
18	Coupon rate and any related index	7.03%	1st to 5th year: 8.10%, 6th to 20th year: 8 multiplied by (20Y EUR swap rate - 2Y EUR swap rate) not less than 3.25% and not exceeding 7.25%	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	6.34%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Resed on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Resed on discretion of resolution
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	conversion				
28	If convertible, specify instrument type convertible into		N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	s Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 40 DZ BANK	Instrument 41 DZ BANK	Instrument 42 DZ BANK	Instrument 43 DZ BANK
		,			
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6290	SSD 8471	SSD 8522	SSD 6340
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€4 million	€0 million
9	Nominal amount of instrument	€5 million	€1 million	€7 million	€1 million
9a	Issue price	99,03%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	04/09/2003	01/30/2009	02/10/2009	06/26/2003
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/09/2018	01/30/2019	08/10/2020	06/26/2018
14	Issuer call subject to prior supervisory	No	No	No	No
15	approval Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.25%	6.12%	7.450/	5.42%
			0.1276	7.15%	3.4270
19	Existence of a dividend stopper				
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronvertible or nor tiple if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronvertible or nor tiple if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into convertible into convertible into the convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution of re
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution of resolution in the control of resolution of resolution authority in case of resolution authority in case of resolution necessity.	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into convertible into convertible into the convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution of re
20a 20b 21 22 23 24 25 26 27 28 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution of resolution in the control of resolution of resolution authority in case of resolution authority in case of resolution necessity.	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20a 22b 221 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution on the control of the contr	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of the solution of the solut	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into Write-down, features If write-down, write-down trigger(s) If write-down, full or partial If write-down, purporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution on the control of the contr	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of the solution of the solut	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of the solution of the solut	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible into If write-down, returned If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

1	Issuer	DZ BANK	DZ BANK	Instrument 46 DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6341	812168	SSD 6367A	SSD 6367B
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€0 million	€3 million	€2 million	€2 million
Ü	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€2 million	€15 million	€3 million	€3 million
9a 9b	Issue price	100%	100%	96,51%	96,51%
90	Redemption price	10076	10076	10070	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	06/26/2003	07/04/2003	02/04/2004	02/04/2004
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	06/26/2018	07/04/2018	02/04/2020	02/04/2020
14	Issuer call subject to prior supervisory	No	Yes	No	No
15	approval Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating from 07/04/2004	Fixed	Fixed
18	Coupon rate and any related index	5.42%	10Y EUR swap rate,	5.11%	5.11%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of timing)			,	
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into If convertible, specify issuer of		N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	N.	N.	No
	Non-compliant transitioned reactives	NO	No	No	NO
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 48 DZ BANK	Instrument 49 DZ BANK	Instrument 50 DZ BANK	Instrument 51 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 8062	SSD 8060	SSD 8061	SSD 8057
2	Bloomberg identifier for private placement)	330 0002	330 8000	330 0001	330 8037
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 una consonaucea	Solo una consoliadada	Solo una consolitatea	3010 and consonaacca
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€0 million	€2 million	€2 million	€4 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€2 million	€10 million	€15 million	€25 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	04/02/2008	04/02/2008	04/02/2008	04/02/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	04/03/2018 No	04/03/2018 No	04/03/2018 No	04/03/2018 No
1-4	approval	No	110	110	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	WA	N/A	WA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

1	Issuer	DZ BANK	Instrument 53 DZ BANK	Instrument 54 DZ BANK	Instrument 55 DZ BANK
2	Unique identifier /e a CUSID ISIN ex	SSD 8023	SSD 8024	CCD 903E	SSD 8026
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	550 8023	SSD 8024	SSD 8025	22D 805e
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€4 million	€4 million
9	Nominal amount of instrument	€10 million	€20 million	€25 million	€25 million
	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option			
####	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
#### 14	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	116.50% multiplied by	116.50% multiplied by	116.50% multiplied by	116.50% multiplied by
		10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
21	If convertible, mandatory or optional conversion	IVA	IWA	N/A	IWA
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

2 Unique identifier (e. g. CUSIP, ISIN or SSD 8027 SSD 8028 SSD 8029 SSD 8030 Bloomberg identifier for private placement) SSD 8027 SSD 8028 SSD 8029 SSD 8030			Instrument 56	Instrument 57	Instrument 58	Instrument 59
Browners journal for for private placement of personners of personners of personners of personners of the personners of	1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Regulation processioned Text 2 Te	2	Bloomberg identifier for private	SSD 8027	SSD 8028	SSD 8029	SSD 8030
## Productional Cell Finders ## Park and well and Cell Finders ## Park and well and Cell Finders ## Park and Cell Finders	3	Governing law(s) of the instrument	German law	German law	German law	German law
Part The 2 The 2 The 2 The 2 The 2 The 3 The 3 The 3 The 3 The 3 The 4				T. 0	W: 0	T
Figure 2 and instruction-inventional control of the control of t	-					
Processing of the Committed System of the System of Sy						
By south particulation Act of CRR Act						
## Annual recognised in registration of community control (and in the control (and in	7					
Reconstruction of information CSD million	8	Amount recognised in regulatory	€8 million	€6 million		
Some content of the proof of						
Partition in subconting classification Liability - fair value option Liability - fair va						
### Original date of issuance						
Part of distingtion maturity date	10	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – amortised cost
### Original maturity date ### Original maturity						
### Open and the provided in t	####	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
14 Super-call salept to prior supervisory No No No No No No No N						
Subsequent call date, contingent call No No No No No No No						
dates and redemption amount Subsequent call dates, if applicable NA				···		
Fixed or floating dividend/coupon Floating Floati	15		No	No	No	No
Coupon rate and any related index 116.50% multiplied by 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. 10F EUR swap rate, not les	16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
10° EUR wap rate, not less than 6 lip. a. and not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not exceeding 10% p.a. not less than 6 lip. a. and not exceeding 10% p.a. not exceed	17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed
not less than 6% p.a. and not less than 6% p.a. and not less than 6% p.a. and not exceeding 10% p.a. Substance of a dividend stopper No No No No No Mandatory	18	Coupon rate and any related index				6.42%
Mandatory Mand			not less than 6% p.a. and	not less than 6% p.a. and	not less than 6% p.a. and	
Mandatory Mand	19	Existence of a dividend stopper	No	No	No	No
discretionary or mandatory (in terms of amount) Existence of step up or other incentive No		Fully discretionary, partially discretionary or mandatory (in terms				
to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 Convertible or non-convertible 25 Convertible or non-convertible 26 If convertible, conversion trigger(s) 27 If convertible, conversion trigger(s) 28 Seed on discretion of resolution 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, mandatory or optional 20 If convertible, mandatory or optional 21 If convertible, specify instrument type 22 If convertible, specify instrument type 23 If convertible, specify issuer of 24 If convertible, specify issuer of 25 If convertible, mandatory or optional 26 If convertible, mandatory or optional 27 If convertible, specify instrument type 28 If convertible, specify issuer of 29 If convertible, specify issuer of 29 If convertible, specify issuer of 29 If convertible, specify issuer of 20 If write-down features 20 If write-down, write-down trigger(s) 21 If write-down, write-down trigger(s) 22 If write-down, write-down trigger(s) 23 If write-down, full or partial 24 NA 25 NA 26 NA 27 NA 27 NA 28 NA 28 NA 29 NA 20 NA 20 NA 20 NA 20 NA 21 NA 22 NA 23 NA 24 NA 25 NA 26 NA 27 NA 27 NA 28 NA 28 NA 29 NA 20 NA 20 NA 20 NA 20 NA 21 NA 22 NA 23 NA 24 NA 25 NA 26 NA 27 NA 28 NA 28 NA 29 NA 20	20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Non-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Convertible C	21		No	No	No	No
If convertible, conversion trigger(s) authority in case of resolution authority in case of res	22		Cumulative	Cumulative	Cumulative	Cumulative
authority in case of resolution N/A						
If convertible, conversion rate N/A	24	If convertible, conversion trigger(s)				
If convertible, mandatory or optional conversion N/A N/A N/A N/A N/A N/A						
conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Yes Yes Yes Yes Yes Yes If convertible, specify issuer of instrument it converts into Wite-down features Yes Sased on discretion of resolution authority in case of resolution If write-down, full or partial If write-down, full or partial N/A N/A N/A N/A N/A N/A N/A N/						
convertible into 29 If write-down, full or partial N/A N/A N/A N/A N/A N/A N/A N/		conversion				
instrument it converts into Write-down features Yes Yes Yes Yes Yes Yes Yes		convertible into				
Write-down, write-down trigger(s) Based on discretion of resolution authority in case of reso			N/A	N/A	N/A	N/A
authority in case of resolution authority in case of resolutio			Yes	Yes		Yes
32 If write-down, full or partial N/A N/A N/A N/A N/A N/A 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	31	If write-down, write-down trigger(s)				
If write-down, permanent or temporary N/A N/A N/A N/A N/A N/A N/A N/	32	If write-down, full or partial		· · · · · · · · · · · · · · · · · · ·		
Heapprary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/		If write-down, permanent or				
liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No	34	If temporary write-down, description	N/A	N/A	N/A	N/A
immediately senior to instrument) 36 Non-compliant transitioned features No No No No	35		Subordinated to insolvency creditor	s Subordinated to insolvency creditor	s Subordinated to insolvency creditors	s Subordinated to insolvency creditors
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	36	Non-compliant transitioned features	No	No	No	No
	37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 60	Instrument 61	Instrument 62	Instrument 63
l	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 8031	SSD 8032	SSD 8035	SSD 8036
	Bloomberg identifier for private				
	placement)	Carman law	Common law	Carman law	Carman law
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
U	solo & (sub-)consolidated level	3010 and consolidated	3010 and consolidated	3010 and consolidated	3010 and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€2 million	€1 million
9	Nominal amount of instrument	€3 million	€10 million	€15 million	€5 million
9 9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	A	Makilla.	U.b.Wa.	U. b. War	U. b. West and a set
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
#### 14	Original maturity date Issuer call subject to prior supervisory	04/03/2018 No	04/03/2018 No	04/03/2018 No	04/08/2019 No
	approval				
15	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	6.40%	3-month Euribor	6.39%	6.41%
			+ 200 bps p.a.		
19 20a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20d	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	wandatory
201:	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary or mandatory (in terms of amount)				
∠UD	Existence of step up or other incentive	No	No	No	No
21	to redeem	C	Commendation		Cumulative
21	Non-cumulative or cumulative	Convertible	Convertible	Convertible	Convertible
21 22 23		Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolutio authority in case of resolution
21 22 23 24	Non-cumulative or cumulative Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Based on discretion of resolutio
21 22 23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolutio authority in case of resolution N/A N/A
22 23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolutio authority in case of resolution N/A N/A
22 23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolutio authority in case of resolution N/A N/A
221 222 223 224 225 226 227	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolutio authority in case of resolution N/A N/A
221 222 223 224 225 226 227 228 229	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolutio authority in case of resolution N/A N/A N/A N/A N/A Yes
221 222 223 224 225 226 227 228 229	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolutio authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolutio
221 222 23 224 225 226 227 228 229 330 331	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/A Pyes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Based on discretion of resolutio authority in case of resolution N/A N/A N/A N/A N/A Yes
	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolutio authority in case of resolution N/A N/A N/A N/A N/A Salad

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 64	Instrument CF	Instrument 66	Instrument 67
1	Issuer	DZ BANK	Instrument 65 DZ BANK	DZ BANK	Instrument 67 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8040	SSD 8041	SSD 8042	SSD 8043
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	⊗ million	€ million	€0 million	€0 million
9	Nominal amount of instrument	€20 million	€20 million	€1 million	€2 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original data of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
	Original date of issuance	5 J.3. 2000	5-803/2000	5-703/2000	5.533/2000
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
10		N.	N.	N.	No.
19	Existence of a dividend stopper	No Mandatory	No Mandaton	No Mandatory	No Mandatory
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms				
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Season of discretion of resolution authority in case of resolution of the discretion of resolution authority in case of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the convertible of th	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Pes Based on discretion of resolution of resolution of resolution Alian of resolution Alian of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution for the thickness of the thickness o	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution for the control of t	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/A Pes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution feedbased on discretion of resolution feedbased on discretion of resolution
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the control o	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of reso	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solutio	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertis into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solutio	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

		Instrument 68	Instrument 69	Instrument 70	Instrument 71
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8044	SSD 8045	SSD 8046	SSD 8047
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
1			Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €4 million	Art. 63 CRR €3 million	Art. 63 CRR €1 million	Art. 63 CRR €0 million
,	capital (currency in million, as of most recent reporting date)	et million	Similor	er minor	es minor
)	Nominal amount of instrument	€25 million	€18 million	€7 million	million
a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
Q	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
!0a	Fully discretionary, partially discretionary or mandatory (in terms				
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
00a 00b 11 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
Da Db 11 22 33 44 55 56	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
00a 00b 11 22 33 44 55 66 77	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A N/A
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If onvertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
00a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A
00b 11 22 33 44 55 66 77	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, sonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A
200a 200b 221 222 23 24 24 25 26 227 28 28 29 29 380 381	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible is for convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Season of discretion of resolution of the control of the c	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solutio	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of res
200a 200b 200b 200b 200b 200b 200b 200b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible to overtible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution of the control of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of the control of the co	Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solu
200a 200b 221 222 233 224 225 226 227 228	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible is for convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Season of discretion of resolution of the control of the c	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solutio	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of res

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

36 Non-compliant transitioned features No

37 If yes, specify non-compliant features N/A

	1	Instrument 72	Instrument 73	Instrument 74	Instrument 75
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8048	SSD 8049	SSD 8050	SSD 8051
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	,			
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 and consolidated	3010 and consolidated	3010 and consolidated	3010 and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most	€0 million	€2 million	€2 million	€2 million
	recent reporting date) Nominal amount of instrument	€ million	€10 million	€10 million	€10 million
la	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost			
###	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.42%	6.42%	6.39%	6.41%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
5	If convertible, conversion rate	N/A	N/A	N/A	N/A
,	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
3	If convertible, specify instrument type	N/A	N/A	N/A	N/A
9	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
0	instrument it converts into	Voc	Vor	Vor	Vor
0	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
ı	if write-down, write-down trigger(s)	authority in case of resolution			
2	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or	N/A	N/A	N/A	N/A
4	temporary If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency cre

No

N/A

No

N/A

		Instrument 76	Instrument 77	Instrument 78	Instrument 79
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8052	SSD 8053	SSD 8054	SSD 8059
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	3 million	€5 million	€1 million
9	Nominal amount of instrument	€2 million	€20 million	€9 million	€5 million
9a	Issue price	100%	100%	100%	99,28%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			

10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	04/03/2018	04/03/2018	04/03/2020	04/03/2018
14	Issuer call subject to prior supervisory	No	No	No	No
	approval				
15	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.40%	6.40%	6.53%	6.31%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
13	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 80 DZ BANK	DZ BANK	DZ BANK	DZ BANK
	133461	DE BY WITE	52 57 till	DE DI WIII	52 57 WW
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8063	SSD 8065	DZ1G3A	SSD 8058
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€3 million	€0 million
9	Nominal amount of instrument	€5 million	€5 million	€18 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	04/04/2008	04/04/2008	04/07/2008	04/07/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/04/2018	04/04/2018	04/09/2018	04/09/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.44%	6.45%	6.35%	6.44%
19 20a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
24	discretionary or mandatory (in terms of amount)	·	No.	N.	N.
21	Existence of step up or other incentive to redeem	NO	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s) If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
	temporary				
34	If temporary write-down, description of write-up mechanism	N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors
	liquidation (specify instrument type immediately senior to instrument)				•
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

				In atomic and Of	L
1	Issuer	DZ BANK	Instrument 85 DZ BANK	Instrument 86 DZ BANK	DZ BANK
_		440 0000	440.004	***	440 4474
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8039	SSD 8066	SSD 8074	SSD 8076
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
/	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€0 million	€0 million
9	Nominal amount of instrument	€1 million	€4 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	04/08/2008	04/09/2008	04/09/2008	04/09/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
#### 14	Original maturity date	04/08/2019 No	04/09/2018 No	04/09/2018 No	04/09/2018 No
14	Issuer call subject to prior supervisory approval	NO	NO	NO	NO
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	6.49%	118.50% multiplied by	6.35%	6.41%
			10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.		
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
28	conversion If convertible, specify instrument type		N/A	N/A	N/A
	convertible into				
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
	immediately senior to instrument)				
36		No	No	No	No

1	Issuer	Instrument 88 DZ BANK	Instrument 89 DZ BANK	Instrument 90 DZ BANK	Instrument 91 DZ BANK
1	issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8099	NSV 8188	NSV 8186	NSV 8187
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level	Coloredia and control	Colored in the described	Coloredia and cooled	Colored to the description
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€3 million	€6 million
9	Nominal amount of instrument	€3 million	€5 million	€20 million	€10 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	04/28/2008	05/15/2008	05/15/2008	05/15/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	04/28/2018 No	04/09/2018 No	04/11/2018 No	04/14/2020 No
45	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
24	in convertible, conversion (rigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A N/A
41	If convertible, mandatory or optional conversion	N/A	1975	IVA	IVA
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 92	Instrument 93	Instrument 94	Instrument 95
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8419	SSD 8420	SSD 8421	SSD 8424
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€1 million	€0 million	€1 million
9	Nominal amount of instrument	€20 million	€2 million	€0 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	12/29/2008	12/29/2008	12/29/2008	12/29/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	12/27/2018	12/27/2018	12/27/2018	12/27/2018
14	Issuer call subject to prior supervisory	No	No	No	No
4.5	approval Optional call date, contingent call	No.	N:	N.	N-
15	dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.75%	6.75%	6.75%	6.75%
19 20a	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory Mandatory	Mandatory	Mandatory
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, sonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of the solution of the soluti	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See Based on discretion of resolution of r
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of reso	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution feedbased on discretion of resolution feedbased on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution of the solution
20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

		I	1	I	I
1	Issuer	DZ BANK	Instrument 97 DZ BANK	Instrument 98 DZ BANK	Instrument 99 DZ BANK
		660 0 405	***	201711	400 A 400
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8425	SSD 8422	DG4T41	SSD 8453
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	,			
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 una consonaacea	Jord and conjoindated	solo una consolitatea	Solo dila consolidatea
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory	€15 million	€2 million	€56 million	€1 million
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument Issue price	€50 million	€8 million 100%	€56 million 100%	€2 million 100%
	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	12/29/2008	12/29/2008	09/01/2015	01/16/2009
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date Issuer call subject to prior supervisory	12/27/2018 No	01/15/2019 No	09/01/2025 Yes	01/16/2019 No
	approval	110	110	163	NO
	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
17	rixed or modering dividend codpon				
	Coupon rate and any related index	6.75%	7.05%	3-month Euribor + 125 bps	6.25%
18	Coupon rate and any related index			+ 125 bps	
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially	6.75% No Mandatory	7.05% No Mandatory		6.25% No Mandatory
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	+ 125 bps No Mandatory	No Mandatory
18 19 20a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	+ 125 bps	No
18 19 20a 1 20b 1 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	+ 125 bps No Mandatory	No Mandatory
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of to a mount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	+ 125 bps No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	+ 125 bps No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
18 19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	+ 125 bps No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
18	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
18 19 20a 20b 20b 22 23 24 25 26 27 28 29 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion if convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
18	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
18	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, universion rate If convertible, mandatory or optional conversion If convertible, interventible, interventible, oncoversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
18 19 19 20a 20b 21 22 23 24 25 26 27 28 29 29 30 31 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible (f convertible, conversion trigger(s) If convertible, ronversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument It converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
18 19 20a 20b 21 22 23 24 25 26 27 27 29 30 31 32 33 33 33 33 33 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, amodatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of reso	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution of resolution of resolution in the control of the co	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seasod on discretion of resolution of resolution of the control
18 19 20a 20b 22 23 24 25 26 27 28 30 31 32 33 34 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, round if convertible if convertible, specify instrument type convertible, into conversion if for onevertible, specify instrument type convertible into if convertible, specify instrument type convertible into if convertible into if convertible converts into Write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A
18 19 20a 20b 22 23 24 25 26 27 29 30 31 32 33 33 34 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, ronversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible or conversion If worther-down, specify instrument If worther-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
18 19 19 20a 1 220b 1 22 23 24 1 25 26 27 27 29 33 33 33 33 33 34 1 35 35 1	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, ronversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible or conversion If worther-down, specify instrument If worther-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	+ 125 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N
18 19 20a 20b 20b 221 22 23 24 25 26 27 29 30 31 32 33 34 34 35 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, write-down, description of write-up mechanism	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N

		Instrument 100	Instrument 101	Instrument 102	Instrument 103
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8454	SSD 8455	DZ1J3P	SSD 8521
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
,	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€8 million	€2 million
9	Nominal amount of instrument	€3 million	€3 million	€8 million	€5 million
9a 9b	Issue price	100%	100%	100%	100%
90	Redemption price	100%	10076	10076	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	01/16/2009	01/20/2009	09/27/2013	02/11/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	01/16/2019	01/21/2019	09/27/2023	02/11/2019
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	6.25%	12-month Euribor	4.37%	7.00%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive	No	No	No	No
22	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
	instrument it converts into				
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
اد	ii wiite-down, wiite-down trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		1	1	1	In the second 407
1	Issuer	Instrument 104 DZ BANK	Instrument 105 DZ BANK	Instrument 106 DZ BANK	Instrument 107 DZ BANK
2	Unique identifier (e. g. CUSID ISIN er	DZ1J3G	SSD 11369	SSD 8512	NSV 8232
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	D2113G	220 11369	22D 8212	NSV 8232
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	€5 million	€1 million	€2 million	€5 million
9	recent reporting date) Nominal amount of instrument	€5 million	€5 million	€5 million	€10 million
	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	09/19/2013	09/24/2013	02/11/2009	02/11/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	09/19/2023 No	09/24/2018 No	02/11/2019 No	02/11/2020 No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18					
	Coupon rate and any related index	4.43%	3.18%	7.00%	7.12%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory		No Mandatory	
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial if convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, ron-convertible fr convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, uplied or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible is specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible into If convertible into If write-down, reatures If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Pyes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seasod on discretion of resolution of resolution of the control
20b 221 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify instrument type convertible, tonvertible, specify instrument it convertible into if convertible, tonvertible into if convertible, tonvertible into if convertible, was to the convertible into if convertible, was to the convertible into if wite-down, full or partial if write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A
20b 221 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument if convertible into If convertible, specify insure If convertible, specify instrument If convertible, specify insure If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA Subset on discretion of resolution authority in case of resolution NVA NVA NVA NVA Subset on discretion of resolution authority in case of resolution NVA NVA NVA NVA Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors
19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument if convertible into If convertible, specify insure If convertible, specify instrument If convertible, specify insure If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N

37 If yes, specify non-compliant features N/A

1	Issuer	Instrument 108 DZ BANK	Instrument 109 DZ BANK	Instrument 110 DZ BANK	Instrument 111 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 8543	SSD 8548	SSD 8643	SSD 8664
_	Bloomberg identifier for private placement)	330 0343	330 0340	330 0043	330 0004
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€7 million	 ⊗ million	€70 million	€2 million
9	Nominal amount of instrument	€10 million	€10 million	€200 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	02/17/2009	02/25/2009	03/31/2009	04/23/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	02/17/2021	02/25/2019	04/01/2019	04/23/2019
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	7.00%	6.70%	3-month Euribor	6.83%
				+ 325 bps p.a.	
19 20a	Existence of a dividend stopper	No	No	No	No
20d	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b					
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	•	Mandatory No	Mandatory	Mandatory No
21	discretionary or mandatory (in terms of amount)	•	,	•	
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
22 23 24	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
22 23 24 25	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
22 23 24 25 26 27	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If ornvertible, specify instrument type convertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
22 23 24 25 26 27	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/es Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NYA Yes Based on discretion of resolution fresolution
22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
22 23 24 25 26 27 28 29	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/es Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A N/A Yes Rased on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution naturation in the control of the con	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution arthority in case of resolution naturation in the control of the
22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertis into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AVA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

N/A

N/A

		Instrument 112	Instrument 113	Instrument 114	Instrument 115
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8746	SSD 8769	SSD 8810	SSD 8862
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4 5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€0 million	€1 million
9	Nominal amount of instrument	€4 million	€6 million	€1 million	million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	06/03/2009	06/12/2009	06/26/2009	07/15/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	06/03/2019	06/12/2019	06/26/2019	07/15/2019
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	6.75%	6.66%	6.49%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of timing)			Mandatory	Mandatory
20b		Mandatory	Mandatory	,,	,
21	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No	No	No	No
21	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
21 22 23 24	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
21 22 23 24	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
21 22 23 24 25 26	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
21 22 23 24 25 26 27	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26 27 28	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
21 22 23 24 25 26 27 28 29	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
22 23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, touly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
21 22 23 24 25 26 27 28 29 30 31 32	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA Yes Based on discretion of resolution fresolution
21 22 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution of resolution of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
221 222 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, tonvertible, specify instrument if fromvertible, specify instrument in tonvertible, fromvertible, specify instrument in tonvertible, fromvertible, specify instrument in tonvertible, fromvertible, specify instrument intonvertible, fromvertible, specify instrument	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

1	Issuer	Instrument 116 DZ BANK	Instrument 117 DZ BANK	Instrument 118 DZ BANK	Instrument 119 DZ BANK
1	issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T42	SSD 9397	SSD 9398	SSD 11372
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €5 million	Art. 63 CRR €2 million	Art. 63 CRR €0 million	Art. 63 CRR €2 million
0	capital (currency in million, as of most recent reporting date)	C IIIIIIOII	C IIIIIIOII	Common	
9	Nominal amount of instrument	€6 million	€3 million	€0 million	€2 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	09/01/2015	06/24/2010	06/24/2010	09/27/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	09/01/2021	06/24/2020	06/24/2020	09/27/2023
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19	Existence of a dividend stopper	No	No	No	No
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory
200	discretionary or mandatory (in terms of amount)	Walidatory	Manuatory	wandatory	wandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible	Convertible	Convertible Based on discretion of resolution
24	If convertible, conversion trigger(s)	authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	temporary				
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Unique identifier (p. QCUSP, ISIN or Billoomberg identifier for princing bloomberg identifier for princing identifier for pr			Instrument 120	Instrument 121	Instrument 122	Instrument 123
Boundary develope for the Indicated Special Property Special File Indicated Special Property Special Property Special File Indicated Special Property S	1	Issuer	Instrument 120 DZ BANK	Instrument 121 DZ BANK	Instrument 122 DZ BANK	
Boundary develope for the Indicated Special Property Special File Indicated Special Property Special Property Special File Indicated Special Property S	2	Unique identifier (e. a. CUSID ISIN ex	SSD 0404	66D 0306	CCD 0200	DCATALL
Regulation produced Ter 2 Ter 2 Ter 2 Ter 2 Ter 2	2	Bloomberg identifier for private	SSD 9401	22D 9389	22D a3aa	DG414H
8 Processor Color	3	Governing law(s) of the instrument	German law	German law	German law	German law
Second control of the control of t		Regulatory treatment				
Figure 21 Accounting (Section of Accounting Control of Control o						
Section of the production of most of the production of the product						
By set of principation of the principation o						
special property in million, and part representation of million and property of information of i	7					
Section and account of instruments Committee Com	8	capital (currency in million, as of most		€2 million	€3 million	€10 million
Secretaries 1994 1995	9		€2 million	€3 million	€5 million	€10 million
Part	9a					
### Original date of issuance Ou222010 G6242010 G0242010	9b	Redemption price	100%	100%	100%	100%
### Original instairing date #### Original instairing date ### Original instairing date #### Original i	10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
### 67 Priginal materity date Subserval all systems of a sy	####	Original date of issuance	06/24/2010	06/24/2010	06/25/2010	09/18/2015
### 67 Priginal materity date Subserval all systems of a sy	12	Perpetual or dated	Dated	Dated	Dated	Dated
Seption Content Cont	####	Original maturity date	06/24/2020	06/24/2020	07/25/2020	09/18/2030
Subsequent call dates, if applicable NA	14		No	No	No	Yes
Fixed or floating dividend/coupon Fixed S29% S21% S	15	Optional call date, contingent call	No	No	No	event, redemption at nominal
Sexistence of a dividend stopper No No No No Mandatory	16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper No No No No No No Mandatory Mandato	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 Existence of a dividend stopper No No No No No No Mandatory Mandato						
Mandatory Mand	18	Coupon rate and any related index	5.20%	5.21%	5.21%	3.085%
discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No Mo No						
to redeem Cumulative or cumulative or Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible	19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
22 Non-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible C	19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
24 If convertible, conversion trigger(s) Based on discretion of resolution authority in case of resolution authority in	19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
authority in case of resolution N/A N/A N/A N/A If temporary write-down, description of write-up mechanism Is position in subordination hierarchy in lequidation (specify instrument type immediately senior to instrument) Subordinated to insolvency creditors Ava N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
26 If convertible, conversion rate N/A N	19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
27 If convertible, mandatory or optional conversion N/A N/	19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution authorit	19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
convertible into If convertible, specify issuer of instrument it converts into Wide-down features Yes Yes Yes Yes Yes	20b 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
instrument it converts into Write-down features Yes Yes Yes Yes Yes Yes Yes Yes Yes If write-down, write-down trigger(s) Yes	19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
30 Write-down features Yes	20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible, into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
authority in case of resolution authority in case of resolutio	20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, into partial If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
33 If write-down, permanent or temporary 34 If temporary 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned fea	20b 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
temporary If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	20b 220a 22b 221 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/	20b 22b 22c 23c 24 25c 26c 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If worther into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sessed on discretion of resolution of resolution of the control	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of the solution of the
liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No No	20b 220b 221 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
	20b 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) if write-down, full or partial if write-down, permanent or temporary if temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	20b 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument if convertible into If convertible, specify instrument If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
	19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA Subordinated to insolvency creditors	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

	Towns and the second se	Instrument 124	Instrument 125	Instrument 126	Instrument 127
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1HLZ	SSD 9441	SSD 9442	SSD 9443
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€1 million	€2 million
	Nominal amount of instrument	€1 million	€3 million	€2 million	€3 million
a	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
###	Original date of issuance	06/29/2010	07/22/2010	07/22/2010	07/22/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	10/29/2020	07/22/2020	07/22/2020	07/22/2020
4	Issuer call subject to prior supervisory approval	Yes	No	No	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.20%	5.18%	5.18%	5.18%
9	Existence of a dividend stopper	No	No	No	No
.0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive	No	No	No	No
	to redeem				
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resoluti authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
9	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
11	Write-down features	Yes	Yes	Yes	Yes
1	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resoluti authority in case of resolution
2	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or	N/A	N/A	N/A	N/A
	temporary				
4	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
15	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency cre

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
26	Non-compliant transitioned features	Ne	No	No	Ne
36	Non-compliant transitioned leatures	NO	NO	NO	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 128	Instrument 129	Instrument 130	Instrument 131
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4K	SSD 9445	SSD 9446	SSD 9447
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	•			
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR			
	by each jurisdiction)				
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€12 million	€3 million	€ million
9	Nominal amount of instrument	€100 million	€20 million	€5 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%

10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	09/22/2015	07/22/2010	07/22/2010	07/22/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	09/18/2025	07/22/2020	07/22/2020	07/22/2020
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%, from 09/22/2021 2.75%	5.18%	5.18%	5.18%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
26	Non-compliant transitioned features	Ne	No	No	Ne
36	Non-compliant transitioned leatures	NO	NO	NO	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		I	I	t	In at
1	Issuer	DZ BANK	Instrument 133 DZ BANK	Instrument 134 DZ BANK	Instrument 135 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 9451	DG4T4J	DG4T4L	DZ1HL3
2	Bloomberg identifier for private placement)	350 3451	DG414)	DG414L	DZINES
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 una consonaucea	Solo una consolidatea	Solo una consolitatea	Joio and consonauted
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €3 million	Art. 63 CRR €6 million	Art. 63 CRR €50 million	Art. 63 CRR €8 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€5 million	€6 million	€50 million	€11 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
35	nedemption price	100.10	100.70	100.70	100.75
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
####	Original date of issuance	07/22/2010	09/23/2015	09/25/2015	07/27/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	07/22/2020 No	09/23/2030 Yes	09/25/2030 Yes	07/27/2020 Yes
1-4	approval	NO	ies .	163	163
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed, floating from 03/25/2018	Floating
18	Coupon rate and any related index	5.16%	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution
25	If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	N/A	authority in case of resolution N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34			N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	IVA	
35				Subordinated to insolvency creditors	
35	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type				

37 If yes, specify non-compliant features N/A

1		Instrument 136	Instrument 137	Instrument 138	Instrument 139
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8480	DG4T4N	SSD 9457	SSD 9456
	governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
ő	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most	€6 million	€12 million	€6 million	€6 million
	recent reporting date)				
9	Nominal amount of instrument	€10 million	€12 million	€10 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
###1	Original date of issuance	07/29/2010	10/14/2015	07/30/2010	07/30/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/29/2020	10/14/2030	07/30/2020	07/30/2020
14	Issuer call subject to prior supervisory	No	Yes	No No	No No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.26%	3.30%	5.15%	5.15%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
			Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency credit
35	Position in subordination hierarchy in	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Suborumated to insolvency creditors	Suborumated to misorvency credit
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Substituted to insolverty deaters	Substantiated to insolvency deditors	Jaboraniated to insolvency deal

N/A

N/A

		Instrument 140	Instrument 141	Instrument 142	Instrument 143
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9449	SSD 9511	SSD 9532	DZ3QAX
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	⊗ million	€6 million	€5 million	€4 million
9	Nominal amount of instrument	€5 million	€10 million	€7 million	€6 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	08/02/2010	09/28/2010	10/28/2010	10/28/2010
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	08/03/2020 No.	09/28/2020 No.	10/28/2020	10/28/2020 Voc
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.30%	4.49%	4.50%
19	Existence of a dividend stopper Fully discretionary, partially	5.18% No Mandatory	5.30% No Mandatory	4.49% No Mandatory	4.50% No Mandatory
19 20a	Existence of a dividend stopper	No	No	No	No
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20b 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
20b 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20b 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, into partial If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If worther into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution of re	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of the solution of the	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution of the solution of the solut
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, partial if convertible, mandatory or optional conversion if convertible, partial if convertible, partial if convertible, partial if convertible, partial if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If worther into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution of re	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of the solution of the	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution of re
20b 21 22 23 24 25 26 27 28 29 30 31 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 220a 220b 221 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronversion trigger(s) If convertible, partial if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) if write-down, permanent or temporary if temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument Write-down reatures If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A N/A N/A N/A N/A N/A

1	Issuer	DZ BANK	Instrument 145 DZ BANK	Instrument 146 DZ BANK	Instrument 147 DZ BANK
		600 0000	660 0504	570010	0.04740
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9535	SSD 9534	DZ3QA2	DG4T4P
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
ь	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€50 million	€44 million
9	Nominal amount of instrument	€5 million	€5 million	€75 million	€47 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	10/29/2010	10/29/2010	11/02/2010	10/22/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	10/30/2017	10/30/2017	11/02/2020	10/22/2030
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	4.18%	4.18%	10-month EUR swap rate + 0.92%	4.90%
18	Coupon rate and any related index Existence of a dividend stopper	4.18% No	4.18% No	10-month EUR swap rate + 0.92% No	4.90% No
19	Existence of a dividend stopper Fully discretionary, partially				
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
20b 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b 22b 221 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, ron-vertion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b 22b 221 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, partial if convertible, mandatory or optional conversion if convertible, specify instrument type convertible, into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of the solution of the	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
20b 220a 22b 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N
20b 220b 221 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify instrument type convertible, tonvertible, specify instrument it convertible into if convertible, tonvertible into if convertible, tonvertible into if convertible, was to the convertible into if convertible, was to the convertible into if wite-down features if write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution
20b 220b 221 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, rully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down reatures If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, fully or partial if convertible, conversion trigger(s) If convertible, mandatory or optional conversion if convertible, partial if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) If write-down, permanent or temporary if temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution on the control of the contr	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ronversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument if convertible, specify instrument if convertible, specify instrument if write-down, reatures If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution on the control of the contr	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

Bloomberg id placement) Governing lat Regulatory tr Transitional (Post-transition 5 Eligible at sol solo & (sub-)- Instrument ty by each jurise Amount reco capital (curre recent report	RR rules nal CRR rules lo(s(sub-)consolidated/ consolidated level ype (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) uunt of instrument	Art. 63 CRR €1 million	DZ BANK DZ1JMM German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR ©2 million	DZ BANK DZ1JPP German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR 69 million	DZ BANK SSD 10757 German law
Bloomberg id placement) Governing lat Regulatory tr Transitional (Post-transitio Eligible at sol solo & (sub-)c Instrument ty by each jurisc Amount reco capital (curre report Nominal amo a Issue price	w(s) of the instrument reatment CRR rules nol CRR rules nol (CRR rules nol (CRR rules) nol (CRR rules) nol (CRR rules) nosolidated level ripe (types to be specified diction) gnised in regulatory noy in million, as of most ing date) unnt of instrument	German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR €1 million	German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	
placement) Governing law Regulatory tr Transitional (Post-transition Eligible at sol Solo & (sub-)c Instrument ty by each jurisc Amount reco capital (curre recent report Nominal amo	w(s) of the instrument reatment TRR rules nal CRR rules (0/(sub-)consolidated/ consolidated level rpe (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) unt of instrument	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CR €1 million	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	German law
Regulatory tr Transitional (Post-transitio Eligible at sol solo & (sub-)c Instrument ty by each jurisc Amount reco capital (curre recent report Nominal amo	reatment TRR rules nal CRR rules lo/(sub-)consolidated/ onsolidated level pie (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) uunt of instrument	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CR €1 million	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	German law
Transitional C Post-transitio Eligible at sol solo & (sub-)c Instrument ty by each jurisc Amount reco capital (curre recent report Nominal amo	RR rules nal CRR rules lo(s(sub-)consolidated/ consolidated level ype (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) uunt of instrument	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR €1 million	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	
Post-transitio Eligible at sol solo & (sub-)c Instrument ty by each jurisc Amount reco capital (curre recent report Nominal amo	nal CRR rules Io/(sub-)consolidated/ ionsolidated level type (types to be specified fliction) gnised in regulatory ncy in million, as of most ing date) uunt of instrument	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR €1 million	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	
Eligible at sol solo & (sub-)c Instrument ty by each jurisc Amount reco- capital (curre recent report Nominal amo Issue price	lo/(sub-)consolidated/ onsolidated level pee (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) uunt of instrument	Solo and consolidated Subordinated capital Art. 63 CRR €1 million	Solo and consolidated Subordinated capital Art. 63 CRR	Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2
solo & (sub-)c Instrument ty by each jurisc Amount reco- capital (curre recent report Nominal amo Issue price	onsolidated level ype (types to be specified diction) gnised in regulatory ncy in million, as of most ing date) unt of instrument	Subordinated capital Art. 63 CRR €1 million €2 million	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Tier 2 Solo and consolidated
by each jurisc Amount reco- capital (curre recent report Nominal amo Issue price	diction) gnised in regulatory ncy in million, as of most ing date) sunt of instrument	Art. 63 CRR €1 million €2 million	Art. 63 CRR	Art. 63 CRR	
capital (curre recent report Nominal amo	ncy in million, as of most ing date) unt of instrument	€2 million	€2 million	€9 million	Subordinated capital Art. 63 CRR
lssue price				Ciminon	€0 million
	price	100%	€50 million	€110 million	€5 million
o Redemption [price		100%	100%	100%
		100%	100%	100%	100%
Accounting c	lassification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
### Original date	of issuance	11/17/2010	08/24/2012	10/10/2012	10/16/2012
, , , , , , , , , , , , , , , , , , ,					
2 Perpetual or		Dated	Dated	Dated	Dated
### Original matu		11/17/2020	09/29/2017	12/01/2017	10/16/2017
	eject to prior supervisory	No	Yes	Yes	No
approval Optional call	date, contingent call	No	Upon occurrence of a regulatory	Upon occurrence of a regulatory	No
	demption amount		event, redemption at nominal amount	event, redemption at nominal amount	
6 Subsequent c	all dates, if applicable	,	N/A	N/A	N/A
7 Fixed or float		N/A			Fixed
8 Coupon rate	ing dividend/coupon	N/A Fixed	Fixed	Fixed	
	and any related index		Fixed 2.75%		3.19%
O. Fuistanas ef	and any related index	Fixed 4.61%	2.75%	Fixed 2.40%	
	and any related index	Fixed 4.61%	2.75% No	Fixed 2.40%	No
Da Fully discretion	and any related index	Fixed 4.61%	2.75%	Fixed 2.40%	
Da Fully discretic discretionary of timing) Db Fully discretic	and any related index a dividend stopper onary, partially	Fixed 4.61%	2.75% No	Fixed 2.40%	No
a Fully discretic discretionary of timing) b Fully discretic discretionary of amount)	and any related index a dividend stopper onary, partially or mandatory (in terms	Fixed 4.61% No Mandatory Mandatory	2.75% No Mandatory	Fixed 2.40% No Mandatory	No Mandatory
la Fully discretic discretionary of timing) B Fully discretic discretionary of amount) Existence of s to redeem	and any related index a dividend stopper bnary, partially or mandatory (in terms bnary, partially or mandatory (in terms	Fixed 4.61% No Mandatory Mandatory	2.75% No Mandatory Mandatory	Fixed 2.40% No Mandatory Mandatory	No Mandatory Mandatory
Pally discretic discretionary of timing) By a fully discretionary of amount) Existence of storedeem Non-cumulati	a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms	Fixed 4.61% No Mandatory Mandatory	2.75% No Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory
Da Fully discretic discretionary of timing) Db Fully discretionary of amount) Existence of s to redeem Non-cumulati Convertible of S	and any related index a dividend stopper brandy, partially or mandatory (in terms brandy, partially	Fixed 4.61% No Mandatory Mandatory No Cumulative	2.75% No Mandatory Mandatory No Cumulative	Fixed 2.40% No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
Pally discretice discretionary of timing) Discretionary of timing) Discretionary of amount) Existence of some to redeem Non-cumulationary of convertible of convertible of some time.	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive tive or cumulative or non-convertible	No Mandatory No Cumulative Convertible	2.75% No Mandatory Mandatory No Cumulative Convertible	Fixed 2.40% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of If convertible of If convertible	and any related index a dividend stopper nary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or conversion trigger(s) or fully or partial	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of If convertible if convertible of	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible , conversion trigger(s) , fully or partial , conversion rate	No Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A
la Fully discretic discretionary of timing) b Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of If convertible if convertible of If convertible of If convertible conv	and any related index a dividend stopper conary, partially or mandatory (in terms conary, partially or or cumulative in non-convertible or, conversion trigger(s) , fully or partial or, conversion rate or, mandatory or optional	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of amount) I Existence of sto redeem I Non-cumulati I Convertible of If convertible of If convertible or oversion If convertible conversion I for overtible or overtible if convertible ir convertible ir convertible ir convertible ir convertible ir convertible ir	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative ive or c	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A N/A
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of a mount) Existence of s to redeem 2 Non-cumulati 3 Convertible of lif convertible of lif convertible conversion If convertible in foronvertible in growertible in foronvertible in strument it	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or non-convertibl	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of timing) Db Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of If convertible if convertible conversion If convertible convertible in fromeritible in from the convertible in from the convertible in from the convertible instrument it write-down from the convertible instrument it write-down from the convertible in the convertibl	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative ir non-convertible , conversion trigger(s) , fully or partial , conversion rate , mandatory or optional , specify instrument type ito , specify issuer of converts into features	Fixed 4.61% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
Da Fully discretic discretionary of timing) Db Fully discretic discretionary of timing) Db Fully discretic discretionary of amount) I Existence of s to redeem Non-cumulati S Convertible of If convertible in If convertible conversion If convertible in If convertible in If convertible in If convertible instrument it D Write-down I	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or non-convertibl	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
la Fully discretic discretionary of timing) b Fully discretic discretionary of timing) b Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of foonertible if convertible if convertible convertible in foonertible in f	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative ir non-convertible , conversion trigger(s) , fully or partial , conversion rate , mandatory or optional , specify instrument type ito , specify issuer of converts into features	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fesolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	Fixed 2.40% No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Pyes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution feedbase of the solution of t
Oa Fully discretic discretionary of timing) Ob Fully discretic discretionary of amount) Existence of s to redeem Occupantial Convertible of If	and any related index a dividend stopper nary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or conversion trigger(s) or fully or partial	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolu authority in case of resolutio N/A
a Fully discretic discretionary of timing) b Fully discretic discretionary of amount) Existence of sto redeem Non-cumulati Convertible of If convertible if convertible if convertible if convertible convertible convertible if convertible if the state of	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative ir non-convertible , conversion trigger(s) , fully or partial , conversion rate , mandatory or optional , specify instrument type ito , specify issuer of converts into features	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fesolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	Fixed 2.40% No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Pyes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
a Fully discretic discretionary of timing) b Fully discretion discretionary of a mount) Existence of s to redeem Non-cumulati Convertible oil f convertible if convertible if convertible if convertible if convertible if convertible in the con	and any related index a dividend stopper conary, partially or mandatory (in terms conary, partially or mandatory (in terms conary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or, conversion trigger(s) , fully or partial or, conversion rate or, mandatory or optional or, specify instrument type sto or, specify instrument type sto or, specify issuer of converts into features or, write-down trigger(s)	No No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Season of the control of th	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/
a Fully discretic discretionary of timing) b Fully discretic discretionary of timing) b Fully discretic discretionary of amount) Existence of s to redeem Non-cumulati Convertible of If convertible if convertible if convertible if convertible convertible in the	and any related index a dividend stopper onary, partially or mandatory (in terms onary, partially or mandatory (in terms step up or other incentive ive or cumulative or non-convertible or non-convertibl	Fixed 4.61% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutic authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolutic authority in case of resolution N/A N/A Yes

		Instrument 152	Instrument 153	Instrument 154	Instrument 155
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 10781	SSD 10782	SSD10807	DZ1JPD
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€9 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million	€115 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	10/17/2012	10/18/2012	10/26/2012	11/14/2012
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	10/17/2017	10/18/2017	10/26/2017	11/14/2017
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon Coupon rate and any related index	3.16%	3.20%	3.30%	2.00%
	Coupon rate and any related index Existence of a dividend stopper Fully discretionary or mandatory (in terms of timing)				
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	3.16% No	3.20% No	3.30% No	2.00% No
19 20a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	3.20% No Mandatory	3.30% No Mandatory	2.00% No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	3.16% No Mandatory Mandatory No Cumulative	3.20% No Mandatory Mandatory No Cumulative	3.30% No Mandatory Mandatory No Cumulative	2.00% No Mandatory Mandatory No Cumulative
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	3.16% No Mandatory Mandatory No	No Mandatory Mandatory No	3.30% No Mandatory Mandatory No	2.00% No Mandatory Mandatory No
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument for convertible, specify instrument of the convertible, specify instrument type convertible, specify instrument for convertible for	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument for convertible, specify instrument of the convertible, specify instrument type convertible, specify instrument for convertible for	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution features the search of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution feedbased on discretion of resolution feedbase	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
19 20a 20b 21 22 23 24 25 26 27 28 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type If write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution AVA NVA NVA NVA NVA NVA Seased on discretion of resolution on the thickness of the t	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of the control
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, pecify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/
118	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, partial If convertible, andatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, with convertible If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

1	Issuer	DZ BANK	Instrument 157 DZ BANK	DZ BANK	DZ BANK
	133461	DE 57 (11)	52 57 till	DE DI IIII	52 57 WW
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11096	SSD 11097	DZ1JAA	DZ1JBB
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€14 million	€45 million	€60 million
9	Nominal amount of instrument	€5 million	€14 million	€89 million	€60 million
9a	Issue price	100%	100%	101%	101%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	05/23/2013	05/23/2013	05/28/2013	05/28/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	05/23/2023	05/23/2023	12/30/2019	12/30/2022
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.45%	3.45%	2.20%	3.00%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
۱ ـ	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A
55	temporary	IVA	IVA	IVA	IVO
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 160	Instrument 161	Instrument 162	Instrument 163
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11106	SSD 11119	DZ1H9X	SSD 11124
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€3 million	€1 million	€9 million	€1 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€3 million	€ million	€8 million	€5 million
9a 9b	Issue price Redemption price	100%	100% 100%	100% 100%	100% 100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
####	Original date of issuance	05/29/2013	06/04/2013	06/06/2013	06/06/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	05/30/2023	06/04/2018	06/06/2023	06/06/2018
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.48%	2.30%	3.58%	2.45%
19 20a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
21	to redeem	110	NO	No	NO
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
28	conversion If convertible, specify instrument type		N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
20	instrument it converts into	V	V	V	V
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution			
		authority in case of resolution			
32 33	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	temporary If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	s Subordinated to insolvency creditor	s Subordinated to insolvency creditor	s Subordinated to insolvency creditors
20	immediately senior to instrument)	Ne	No	Na	No
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	DZ BANK	Instrument 165 DZ BANK	Instrument 166 DZ BANK	Instrument 167 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8800	SSD 11115	SSD 11128	SSD 11144
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€1 million	€0 million
9	Nominal amount of instrument	€5 million	€2 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	06/06/2013	06/07/2013	06/11/2013	06/18/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	06/06/2018	06/07/2023	06/12/2023	06/18/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor	3.57%	3.60%	2.46%
		+ 160 bps p.a.		3.00%	
19	Existence of a dividend stopper	+ 160 bps p.a.	No	No	No
	Existence of a dividend stopper Fully discretionary, partially				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative
20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ron-version trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of the solution of the solut
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into proceedings of the convertible into proceedings of the convertible into the convertible into the convertible into the convertible into write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution or resolution N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of the solution of the solut
20a 22b 221 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, unite-down trigger(s) If write-down, full or partial If write-down, permanent or	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, pecify instrument type convertible into If convertible, specify insurument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify insurument type convertible into Write-down, features If write-down, write-down trigger(s) If write-down, full or partial If the partial or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A V/S Based on discretion of resolution or resolution or resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, amandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument if convertible, specify instrument if convertible, when the convertible into If convertible, specify instrument if write-down, full or partial If write-down, full or parti	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A V/S Based on discretion of resolution or resolution or resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, pecify instrument type convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts lif write-down, reatures If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

1		Instrument 168	Instrument 169	Instrument 170	Instrument 171
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11140	DZ1JAF	SSD 11172	SSD 11173
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€20 million	€ million	€1 million	€1 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€20 million	€5 million	€1 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	06/19/2013	06/20/2013	06/26/2013	06/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	06/19/2023	06/30/2020	06/26/2023	06/26/2023
14	Issuer call subject to prior supervisory approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.81%	3.10%	3.73%	3.73%
19 20a	Existence of a dividend stopper Fully discretionary, partially	No	No	No	
		Mandatory	Mandatory	Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory Mandatory			
	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
21 22 23	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
21 22 23	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
21 22 23 24	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
21 22 23 24 25 26	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
21 22 23 24 25 26	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26 27	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
21 22 23 24 25 26 27 28	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If or onvertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A
21 22 23 24 25 26 27 28 29	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA N	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
21 22 23 24 25 26 27 28	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tilly or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If or onvertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A
21 22 23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A V/S Based on discretion of resolution N/A V/A Syes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution of the control of th	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution of the control of th	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If the convertible into If the convertible, specify instrument it converts If write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30 31 31 32 33	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible into If write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of the control of the co	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
22 22 23 24 25 26 27 28 29 30 31 32 33 34	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30 31	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible or non-convertible If convertible, specify instrument it provided into If the convertible or non-convertible If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

	Issuer	Instrument 172 DZ BANK	Instrument 173 DZ BANK	Instrument 174 DZ BANK	Instrument 175 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11174	SSD 11176	SSD 11181	SSD 11182
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€10 million	€1 million	€1 million
)	Nominal amount of instrument	€1 million	€10 million	€1 million	€1 million
ia ib	Issue price Redemption price	100%	100%	100%	100%
,,,	redempton price		100 %	100 %	100.70
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
###	Original date of issuance	06/26/2013	06/26/2013	06/27/2013	06/27/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	06/26/2023	06/26/2023	06/27/2023	06/27/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.73%	4.00%	3.70%	3.70%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
21	of amount) Existence of step up or other incentive to redeem				
12	of amount) Existence of step up or other incentive	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
2	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
2 3 4	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2 3 4	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
22 23 24 25 26	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
2 3 4 5 6 7	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolutiauthority in case of resolution N/A N/A N/A
22 23 24 25 66 77	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument of the convertible into If convertible, specify instrument type convertible into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See See See See See See See See See Se	Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A System of the solution of the sol
2 3 4 4 5 6 6 7 7 8 8	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A N/A Yes Sased on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A Yes
22	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution NI/A NI/A NI/A NI/A NI/A NI/A Session of the solution
22 23 24 25 26 27 28 28 29 31	of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A N/A Yes Sased on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A Yes

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		1	L	l	L
1	Issuer	DZ BANK	Instrument 177 DZ BANK	Instrument 178 DZ BANK	Instrument 179 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or	SSD 11175	SSD 11177	DZ1JCC	SSD 11196
2	Bloomberg identifier for private placement)	330 11173	330 11177	DEIRCE	330 11130
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 una consonaucea	Solo una consolidatea	Solo una consolitatea	3010 dila consonadeca
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€1 million	€1 million	€11 million	€5 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€1 million	€1 million	€15 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	06/28/2013	06/28/2013	07/01/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	06/28/2023 No	06/28/2023 No	12/30/2020 No	07/04/2023 No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	WA	N/A	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

1	Leave	Instrument 180	Instrument 181 DZ BANK	Instrument 182	Instrument 183 DZ BANK
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11197	SSD 11204	SSD 11205	SSD 11206
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital Art. 63 CRR	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	Art. 63 CRR €5 million	Art. 63 CRR €10 million	€8 million	Art. 63 CRR €1 million
9	Nominal amount of instrument	€5 million	€10 million	€8 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NO	NO	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.19%	4.17%	4.15%	4.15%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution
25	If convertible, fully or partial	authority in case of resolution N/A	N/A	N/A	authority in case of resolution N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into		N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 31	Write-down features	Yes	Yes Based on discretion of resolution	Yes	Yes
۱د	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

37 If yes, specify non-compliant features N/A

1	Issuer	Instrument 184 DZ BANK	Instrument 185 DZ BANK	Instrument 186 DZ BANK	Instrument 187 DZ BANK
1	issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11210	SSD 11211	SSD 11212	SSD 11213
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€5 million	€5 million
9	Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory	No	No	No	No
4.5	approval	N	No.	N.	N-
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
				No	No
19	Existence of a dividend stopper	No	No		
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms			Mandatory	
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory Mandatory	Mandatory		Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, ronversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If ornevertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution for the control of the con	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution fession of the solution of the s	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/es Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Convertible into Convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Alian N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
20b 221 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

N/A

N/A

N/A

		Instrument 188	Instrument 189	Instrument 190	Instrument 191
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11214	SSD 11215	SSD 11216	SSD 11199
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€2 million	€3 million	€5 million
9	Nominal amount of instrument	€5 million	€2 million	€3 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/05/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	07/04/2023	07/04/2023	07/04/2023	07/05/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.17%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
21	conversion	IVA	IVA	IVA	IVA
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	****	N/A	N/A	N/A

		Instrument 192	Instrument 193	Instrument 194	Instrument 195
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11217	SSD 11218	SSD 11219	DZ1JA1
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€4 million	€4 million	€5 million	€6 million
	capital (currency in million, as of most recent reporting date)				
9 9a	Nominal amount of instrument Issue price	€4 million 100%	€4 million 100%	€5 million 100%	€12 million 102%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	07/05/2013	07/05/2013	07/05/2013	07/09/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/05/2023	07/05/2023	07/05/2023	12/30/2019
14	Issuer call subject to prior supervisory	No	No	No	No
15	approval Optional call date, contingent call	No	No	No	No
.5	dates and redemption amount				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.10%	4.12%	3.00%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution			
32	If write-down, full or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
33	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	s Subordinated to insolvency creditors	s Subordinated to insolvency creditors	s Subordinated to insolvency creditors
	liquidation (specify instrument type immediately senior to instrument)	•			
35 36	liquidation (specify instrument type	Subordinated to insolvency creditors No N/A			

		Instrument 196	Instrument 197	Instrument 198	Instrument 199
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1JA2	SSD 11195	DZ1JAY	SSD 11228
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€10 million	€11 million	€2 million
	Nominal amount of instrument	€6 million	€10 million	€11 million	€2 million
а	Issue price	102.5%	100%	100%	100%
0	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
###	Original date of issuance	07/09/2013	07/10/2013	07/11/2013	07/11/2013
2 ###	Perpetual or dated Original maturity date	Dated 12/30/2022	Dated 07/10/2023	Dated 07/11/2023	Dated 07/11/2023
### 4	Issuer call subject to prior supervisory approval	No	07/10/2023 No	0//11/2023 Yes	0//11/2023 No
5	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
В	Coupon rate and any related index	3.75%	4.00%	4.16%	4.12%
9	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
)b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
		authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
5	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
1	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
)	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
)	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
1	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
-	Desiring in subgradies the University	Cubardinated to in the control of	Cuba dinata da la contra de la contra dela contra de la contra del la contra de la contra de la contra del	Cubardinated to involve and the	Cubardinated to law to
5	Position in subordination hierarchy in liquidation (specify instrument type	Supordinated to insolvency creditors	Subordinated to insolvency creditors	supordinated to insolvency creditors	supordinated to insolvency cre

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

1		Instrument 200	Instrument 201	Instrument 202	Instrument 203
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
!	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8808	NSV 8807	DZ1JB1	DZ1JB2
	placement)	Community	Comment	Common loss	Common laws
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Ti	Tion 2	Time	Ti 2
;	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most	€4 million	€4 million	€93 million	€71 million
	recent reporting date)	64	CA III	C404 !!!!	CO 1111
9 9a	Nominal amount of instrument Issue price	€4 million 100%	€4 million 100%	€184 million 102%	€70 million 102.5%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	07/12/2013	07/12/2013	07/17/2013	07/17/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Perpetual or dated Original maturity date	07/12/2023	07/12/2023	12/30/2019	12/30/2022
4	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulato event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.13%	3.00%	3.75%
0	Full-house of a dividend assessment	Ne	Na	N-	Ne
	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms				
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory	Mandatory	Mandatory Mandatory
0a 0b 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
0a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
00a 00b 11 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resoluti authority in case of resolution N/A
0a 0b 11 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolutiauthority in case of resolution N/A N/A
0a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A
0a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolutiauthority in case of resolution N/A N/A
200a 200b 211 222 233 244 25 266 277	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A
00b 00b 11 22 33 44 55 66 77	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, sonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resoluti authority in case of resolution N/A N/A N/A N/A
119 220a 221 222 223 224 225 226 227 228 229 331	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, unly or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A	Mandatory No Cumulative Convertible Based on discretion of resoluti authority in case of resolution N/A N/A N/A N/A N/A Yes
200a 221 222 223 224 225 226 227 229 229	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the control of the contr	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See See See See See See See See See Se	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of r	Mandatory No Cumulative Convertible Based on discretion of resoluti authority in case of resolution NIA NIA NIA NIA NIA VS Based on discretion of resolution of
200a 220b 221 222 223 224 225 226 227 228	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convers into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of the solution of the solut	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution of res	Mandatory No Cumulative Convertible Based on discretion of resolutinathority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolutinathority in case of resolution

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Issuer	Instrument 204 DZ BANK	Instrument 205 DZ BANK	Instrument 206 DZ BANK	Instrument 207 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11233	SSD 11234	SSD 11237	SSD 11240
	Bloomberg identifier for private placement)				
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	1			
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€8 million	€5 million
	Nominal amount of instrument	€1 million	€5 million	€8 million	€5 million
3 O	Issue price Redemption price	100%	100%	100%	100%
,	redemption price	100.78	100 %	100 /8	100 76
)	Accounting classification	Liability – amortised cost			
##	Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/17/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/17/2023	07/17/2023	07/17/2023	07/17/2023
1	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
В	Coupon rate and any related index	4.07%	4.07%	4.06%	4.07%
9	Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
Ja	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
1	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
,	If convertible, conversion rate	N/A	N/A	N/A	N/A
,	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
3	If convertible, specify instrument type convertible into		N/A	N/A	N/A
)	If convertible, specify issuer of instrument it converts into Write-down features	Yes	Yes	N/A Yes	N/A Yes
l	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency of

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Jinique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private blacement) Joverning law(s) of the instrument Regulatory treatment Transitional CRR rules Transitional CRR ru	DZ BANK SSD 11229 German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR €5 million	DZ BANK SSD 11246 German law Tier 2 Tier 2 Solo and consolidated Subordinated capital	DZ BANK SSD 11251 German law Tier 2 Tier 2 Solo and consolidated	DZ BANK SSD 11252 German law Tier 2 Tier 2
Bloomberg identifier for private lacement) Soverning law(s) of the instrument tegulatory treatment ransitional CRR rules cooks the cook of the cook o	German law Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	German law Tier 2 Tier 2 Solo and consolidated Subordinated capital	German law Tier 2 Tier 2	German law
Soverning law(s) of the instrument tegulatory treatment ransitional CRR rules 'ost-transitional CRR rules 'diligible at solo/(sub-)consolidated/ olo & (sub-)consolidated level instrument type (types to be specified by each jurisdiction) whount recognised in regulatory apital (currency in million, as of most ecent reporting date) sominal amount of instrument ssue price	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Tier 2 Solo and consolidated Subordinated capital	Tier 2 Tier 2	Tier 2
ransitional CRR rules 'cost-transitional CRR rules ligible at sol(sub-)consolidated/ olo & (sub-)consolidated level nstrument type (types to be specified oy each jurisdiction) Amount recognised in regulatory apital (currency in million, as of most ecent reporting date) Jominal amount of instrument ssue price	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Solo and consolidated Subordinated capital	Tier 2	
Post-transitional CRR rules cligible at solo/(sub-)consolidated/ olo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory apital (currency in million, as of most ecent reporting date) Jominal amount of instrument ssue price	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR	Tier 2 Solo and consolidated Subordinated capital	Tier 2	
olo & (sub-)consolidated level nstrument type (types to be specified oy each jurisdiction) amount recognised in regulatory apital (currency in million, as of most ecent reporting date) sominal amount of instrument ssue price	Subordinated capital Art. 63 CRR	Subordinated capital	Solo and consolidated	Her 2
yy each jurisdiction) Amount recognised in regulatory apital (currency in million, as of most ecent reporting date) Jominal amount of instrument ssue price	Art. 63 CRR			Solo and consolidated
apital (currency in million, as of most ecent reporting date) Jominal amount of instrument ssue price	€5 million	Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ssue price		€1 million	€9 million	€1 million
	€5 million	€1 million	€9 million	€1 million
	100%	100%	100%	100%
redemption price	100.78	100 %	100 /8	100 79
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	07/19/2013	07/19/2013	07/25/2013	07/25/2013
ternetual or dated	Dated	Dated	Dated	Dated
-	07/19/2023	07/19/2023	07/25/2023	Dated 07/25/2023
ssuer call subject to prior supervisory	No	No No	No	No
approval	No	No	No	No
optional call date, contingent call lates and redemption amount	No	No	No	No
subsequent call dates, if applicable	N/A	N/A	N/A	N/A
ixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.13%	4.00%		
		4.00 %	4.03%	4.03%
existence of a dividend stopper	No			
Existence of a dividend stopper fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	A.03% No Mandatory	A.03% No Mandatory
ully discretionary, partially discretionary or mandatory (in terms of timing) ully discretionary, partially discretionary or mandatory (in terms		No	No	No
ully discretionary, partially discretionary or mandatory (in terms of timing) ully discretionary, partially	Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
fully discretionary, partially discretionary or mandatory (in terms of timing) for timing) fully discretionary, partially discretionary or mandatory (in terms of amount) characteristics of section of the purpose of t	Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
ully discretionary, partially discretionary or mandatory (in terms of timing) for timing) ully discretionary, partially discretionary or mandatory (in terms of amount) existence of step up or other incentive or redeem don-cumulative or cumulative convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
iully discretionary, partially discretionary or mandatory (in terms of timing) fit ming) fit ming) fit ming) fit ming iully discretionary or mandatory (in terms of amount) fit ming for amount) fit ming for ming fit ming for ming fit ming	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution
ully discretionary, partially liscretionary or mandatory (in terms of timing) willy discretionary or mandatory (in terms of timing) ully discretionary or mandatory (in terms of amount) ixistence of step up or other incentive o redeem don-cumulative or convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partial f convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A
iully discretionary, partially liscretionary or mandatory (in terms of timing) via fly mingly discretionary or mandatory (in terms of timing) via fly discretionary or mandatory (in terms of amount) existence of step up or other incentive or redeem lon-cumulative or cumulative convertible or non-convertible or convertible or non-convertible f convertible, conversion trigger(s) f convertible, conversion rate f convertible, mandatory or optional onversion	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A
iully discretionary, partially ilscretionary or mandatory (in terms of timing) if timing) iully discretionary or mandatory (in terms of timing) iully discretionary or mandatory (in terms of amount) is discretionary or mandatory (in terms of amount) is discretionary or mandatory (in terms of amount) iuliary or cumulative or cumulative or cumulative or convertible or non-convertible for convertible, conversion trigger(s) if convertible, fully or partial of convertible, conversion rate of convertible, mandatory or optional onversion for convertible, specify instrument type onvertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A
fully discretionary, partially discretionary or mandatory (in terms of timing) fully discretionary or mandatory (in terms of timing) fully discretionary or mandatory (in terms of amount) for amount) for amount) for amount or deem don-cumulative or cumulative or convertible or non-convertible of convertible, conversion trigger(s) of convertible, conversion rate of convertible, mandatory or optional onversion of convertible, specify instrument type onvertible, specify instrument type onvertible, specify issuer of strument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A
fully discretionary, partially discretionary or mandatory (in terms of timing) willy discretionary or mandatory (in terms of timing) utily discretionary, partially discretionary or mandatory (in terms of amount) existence of step up or other incentive or redeem don-cumulative or cumulative conventible or non-convertible convertible, convertible, ronvertible, forovertible, ronvertible, convertible, specify instrument type onvertible, specify instrument type onvertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the control of the contr	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/
ully discretionary, partially liscretionary or mandatory (in terms of timing) willy discretionary or mandatory (in terms of timing) ully discretionary, partially liscretionary or mandatory (in terms of amount) existence of step up or other incentive or edeem don-cumulative or convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partial f convertible, mandatory or optional onversion f convertible, mandatory or optional onversion f convertible, specify instrument type onvertible into f convertible, specify issuer of strument it converts into Virite-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolutio authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
S III	rriginal date of issuance erpetual or dated rriginal maturity date suer call subject to prior supervisory pproval ptional call date, contingent call ates and redemption amount	erpetual or dated pated riginal maturity date o77/19/2013 suer call subject to prior supervisory oproval pitional call date, contingent call ates and redemption amount No ubsequent call dates, if applicable N/A xed or floating dividend/coupon Fixed	rriginal date of issuance 07/19/2013 07/19/2013 erpetual or dated Dated Dated original maturity date 07/19/2023 07/19/2023 07/19/2023 suer call subject to prior supervisory No No Proval No No No Supervisor No No No Supervisor No No No No Supervisor No No No No No Supervisor No No No No No Supervisor No No No No No No Supervisor No No No No No Supervisor No No No No No Supervisor No No No No Supervisor No No No No No Supervisor No No No Supervisor No No No Supervisor No No No No Supervisor No No No No No Supervisor No No No No Supervisor No	rriginal date of issuance 07/19/2013 07/19/2013 07/25/2013 erpetual or dated Dated Dated Dated original maturity date 07/19/2023 07/19/2023 07/19/2023 07/25/2023 suer call subject to prior supervisory No No No No proval ptional call date, contingent call No No No No Avo Avo No

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
	,,.,,				

1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	133461	DE BY WITE	52 57 till	DE DI IIII	52 57 WILL
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11259	DZ1JBZ	SSD 11254	SSD 11255
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€1 million	€ million
9	Nominal amount of instrument	€1 million	€7 million	€1 million	€3 million
9a	Issue price	100%	103%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	07/25/2013	07/26/2013	07/26/2013	07/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	07/25/2023	12/30/2019	07/26/2023	07/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	4.00%	4.01%	4.05%
19 20a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
21	to redeem	NO	NO	NO	NO
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
		authority in case of resolution			
32	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A N/A
33	temporary	IVA	IWA	IVA	IVO
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

soö & Quab (consolidated lovel Interfuence to globe) of the specified optical by each jurisdiction of the projects to experient of the projects of the specified optical by each jurisdiction of the projects of the specified optical optical by each jurisdiction of the projects of the specified optical o			Instrument 216	Instrument 217	Instrument 218	Instrument 219
Biochemptory Identifier for printer placement German law German	I:	ssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Regulatory treatment Ter 2 Ter	Е	Bloomberg identifier for private	SSD 11256	SSD 11257	SSD 11258	SSD 11268
Transitional CRIT (value Ter 2 T			German law	German law	German law	German law
Figure 1			Tier 2	Tier 2	Tier 2	Tier 2
solo 8 (sub-koncilitated level by exh (purisdiction) Art. 62 CRR Art. 62 CRR Art. 63 CRR A						
by each jurisdiction Art. BCR	S	solo & (sub-)consolidated level				Solo and consolidated
capital (sourres) in million, and most recent reporting date) Nominal amount of instrument 100% Nominal amount of instrument 100% 100						
Isose price 100%	C	capital (currency in million, as of most	€1 million	€1 million	€1 million	€4 million
Prepentation price 100% 100% 100% 100% 100% 100% 100% 100						
Original maturity date of issuance O726/2013 O						
### Original date of issuance 07/26/2013 07/	J 1	recemption price	100.78	100 /8	100 %	100 79
Perpetual or dateed Dated Displant maturity date 07/25/2023 07/25/) /	Accounting classification	Liability – amortised cost			
### Organization and provided and support of the content of the co	### (Original date of issuance	07/26/2013	07/26/2013	07/26/2013	07/29/2013
### Original maturity date Suser call subject to prior supervisory No No No No No No No N		Davinatival as slate of	Dated	Dated	Datad	Dated
4 Issuer all subject to prior supervisory approval proval proval paproval proval proval proval proval proval proval proval proval dates and redemption amount 5 Optional call date, contingent call dates, if applicable N/A						
Subsequent call date, rontingent call dates, inf applicable Na NiA	4 1	ssuer call subject to prior supervisory				
dates and redemption amount Subsequent call dates, if applicable N/A N/A N/A N/A N/A N/A			No	No	No	No
Fixed or floating dividend/coupon Fixed Fi			No	No	No	No
8 Coupon rate and any related index 4.05% 4.05% 4.05% 4.05% 4.10% 9 Existence of a dividend stopper No No No No No No Mandatory Mandato	6 9	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Existence of a dividend stopper No No No No No No No N	7 F	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandat	8 (Coupon rate and any related index	4.05%	4.05%	4.05%	4.10%
Second Content Seco	9 F	Existence of a dividend stonner	No	No	No	No
discretionary or mandatory (in terms of amount) 1 Existence of step up or other incentive No	0a F	Fully discretionary, partially discretionary or mandatory (in terms				
Existence of step up or other incentive to redeem No N	C	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
2 Non-cumulative or cumulative	1 E	Existence of step up or other incentive	No	No	No	No
If convertible, conversion trigger(s) If convertible, fully or partial N/A N/A N/A N/A N/A N/A N/A N/			Cumulative	** * * * * *	Cumulative	Cumulative
If convertible, fully or partial N/A N/A N/A N/A N/A N/A If convertible, conversion rate N/A N/A N/A N/A N/A N/A If convertible, specify instrument type Conversion N/A N/A N/A N/A N/A N/A N/A If convertible into N/A N/A N/A N/A N/A N/A N/A If convertible, specify instrument type N/A N/A N/A N/A N/A N/A N/A If convertible, specify issuer of instrument it converts into N/A			Based on discretion of resolution			
If convertible, mandatory or optional conversion N/A				,		
conversion If convertible, specify instrument type convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Wife-down features Yes Yes Yes Yes Yes Yes Yes						
9 If convertible, specify issuer of instrument it converts into Write-down features Yes Yes Yes Yes Yes Yes Yes	C	conversion				
Write-down features Yes Yes Yes Yes Yes Yes Yes Yes Yes Y	9 1	f convertible, specify issuer of	N/A	N/A	N/A	N/A
If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial N/A N/A N/A N/A N/A N/A N/A N/			Yes	Yes	Yes	Yes
2 If write-down, full or partial N/A N/A N/A N/A 3 If write-down, permanent or temporary N/A N/A N/A N/A 4 If temporary write-down, description N/A N/A N/A N/A N/A			Based on discretion of resolution			
temporary write-down, description N/A N/A N/A N/A N/A N/A			N/A	N/A	N/A	
of write-up mechanism	4 I	temporary f temporary write-down, description				
	t 34 l	temporary f temporary write-down, description				

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

Name	2 Uni Blow plain Blow	nique identifier (e. g. CUSIP, ISIN or comberg identifier for private acement) overning law(s) of the instrument ansitional CRR rules statement ansitional CRR rules (gible at solo(sub-)consolidated/ lo & (sub-)consolidated level strument type (types to be specified reach jurisdiction) mount recognised in regulatory	DZ BANK SSD 11263 German law Tier 2 Tier 2	DZ BANK SSD 11264 German law Tier 2 Tier 2	DZ BANK SSD 11265 German law	DZ BANK SSD 11266 German law
Biochampia designation for privates placements placements placements are provided to the distribution of the community of the	Bloop Plant	comberg identifier for private accement) overning law(s) of the instrument regulatory treatment ansitional CRR rules regulatory treatment ansitional CRR rules regulatory treatment regulatory regulatory regulatory regulatory regulatory regulatory regulatory regulatory	German law Tier 2 Tier 2	German law Tier 2 Tier 2	German law	German law
Biochampia designation for privates placements placements placements are provided to the distribution of the community of the	Bloop Plant Bloop Plant Bloop Plant Bloop Plant	comberg identifier for private accement) overning law(s) of the instrument regulatory treatment ansitional CRR rules regulatory treatment ansitional CRR rules regulatory treatment regulatory regulatory regulatory regulatory regulatory regulatory regulatory regulatory	German law Tier 2 Tier 2	German law Tier 2 Tier 2	German law	German law
Regulation y receiment 1 Preservation of the relation 1 Preservation of the relation of the relation 1 Preservation of the relation of the relation 1 Preservation of the relation of the	Reg 4 Tra 5 Pos 7 Pos 7 Pos 7 Pos 7 Pos	sigulatory treatment ansitional CRR rules sst-transitional CRR rules igible at solo/(sub-)consolidated/ lo & (sub-)consolidated level strument type (types to be specified reach jurisdiction) mount recognised in regulatory	Tier 2 Tier 2	Tier 2 Tier 2		
Temporary Committee	Tra Fixe	ansitional CRR rules sts-transitional CRR rules sigible at solo(sub-)consolidated/ lo & (sub-)consolidated level strument type (types to be specified reach jurisdiction) mount recognised in regulatory	Tier 2	Tier 2	Tier 2	
Part	Pos Pos	ost-transitional CRR rules gible at solo/(sub-)consolidated/ lo & (sub-)consolidated level strument type (types to be specified each jurisdiction) mount recognised in regulatory	Tier 2	Tier 2	Tier 2	
Section Sect	6 Elig solo Solo Solo Solo Solo Solo Solo Solo	igible at solo/(sub-)consolidated/ lo & (sub-)consolidated level strument type (types to be specified r each jurisdiction) mount recognised in regulatory			Tier 2	
Processing Control of Section (Control of Se	7 Inst by 18 Am Cap recc 9 Nor 99 Nor 99 Sec 99 Nor 10 Acc #### Orion 12 Per 14 Issu app 15 Opt dat 16 Sub 17 Fixe	strument type (types to be specified reach jurisdiction) mount recognised in regulatory		Solo and consolidated		
By Accounting classification of implicative process of implications of implicative process of implications of	by 6 8 Am cap record	reach jurisdiction) mount recognised in regulatory	Code and to see all associated	Colored to see door to the	Colored to said and test	Colored to see also see test
respond common jumillation, and most responsible process of most responsible process. See the process of the pr	Cap Feet					
Security Company Com	9 Nor 9a Issus 9b Rec 10 Acc 110 Acc 1		€1 million	€1 million	€1 million	€1 million
Redemption price 199% 19	9b Rec 10 Acc #### Ori. 12 Per #### Ori. 14 Issu app 15 Opt dat 16 Sub		€1 million	€1 million	€1 million	€1 million
To Accounting classification Ubblilty - amortised cost Ubblilty - amortised Ubblilty - amortised Cost Ubblilty - amortised Ubblilty - amorti	10 Acc #### Ori. 12 Per #### Ori. 14 Issue app. 15 Opi dat 16 Sub 17 Fixe					
Part	#### Orion 12 Per #### Orion 14 Issue 15 Opin 16 Sub 17 Fixe	demption price	100%	100%	100%	100%
### Original insturity date ##	12 Per 14 15 15 16 17 17 17 17 17 17 17	counting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
#### Original naturity date 07/31/2023 0	### Orion 14 Issu app 15 Opt dat 16 Sub 17 Fixe	riginal date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
15 District of the properties No No No No No No No N	14 Issu app 15 Opt dat 16 Sub 17 Fixe					
approval Source Province P	app 15 Opt dat 16 Sub 17 Fixe	,				
dates and redemption amount Subsequent call dates, if applicable NA	16 Sub	pproval				
Fixed or floating dividend/coupon Fixed	17 Fixe		No	No	No	No
Separate and any related index 3.95% 3.9	-	bsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandat	18 Cou	xed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandat	10 000	upon rate and any related index	3 95%	3 95%	3 95%	3 95%
discretionary or mandatory (in terms of timing) 70b Fully discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of amount) 71	19 Exis	istence of a dividend stopper	No	No	No	No
discretionary or mandatory (in terms of amount) 21 Existence of step up or other incentive to redeem 22 Non-cumulative Cumulative Cumulative Convertible Spaced on discretion of resolution authority in case of res	disc	scretionary or mandatory (in terms	Mandatory	Mandatory		
to redeem Convertible Con	disc of a	scretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
23 Convertible or non-convertible Convertible Convertible Based on discretion of resolution authority in case of resolution au			No	No	No	No
24 If convertible, conversion trigger(s) Based on discretion of resolution authority in case of resolution authority in			Cumulative	Cumulative	Cumulative	Cumulative
authority in case of resolution Subordinated to insolvency creditors						
26 If convertible, conversion rate N/A	24 11 0	convertible, conversion (rigger(s)				
27 If convertible, mandatory or optional conversion N/A N/						
convertible, specify instrument type convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features Yes Yes Yes Yes Yes Yes Yes						
convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features Yes Yes Yes Yes Yes Yes Yes	con	nversion				
instrument it converts into Write-down features Yes Yes Yes Yes Yes Yes Yes Yes Yes Y	con	nvertible into				
31			N/A	N/A	N/A	N/A
authority in case of resolution authority in case of resolutio						
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors Subordinated to insolvency creditors Subordinated to insolvency creditors Subordinated to insolvency creditors	31 If w	write-down, write-down trigger(s)				
temporary If temporary write-down, description of write-up mechanism N/A N/A N/A N/A N/A Position in subordination hierarchy in Subordinated to insolvency creditors						
34 If temporary write-down, description of write-up mechanism N/A N/A N/A N/A Position in subordination hierarchy in Subordinated to insolvency creditors			N/A	N/A	N/A	N/A
			WA	N/A	N/A	N/A
iliquidation (specify instrument type immediately senior to instrument)	liqu					
36 Non-compliant transitioned features No No No No	36 Nor	quidation (specify instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	37 If y	quidation (specify instrument type imediately senior to instrument)			•	•

18 Coupon rate and any related index 3.95%

		Instrument 224	Instrument 225	Instrument 226	Instrument 227
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
!	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11267	SSD 11277	SSD 11278	SSD 11283
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
ō	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€20 million	€3 million	€1 million
9	Nominal amount of instrument	€1 million	€20 million	€3 million	€1 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	07/31/2013	07/31/2013	07/31/2013	08/02/2013

12	Perpetual or dated	Dated	Dated	Dated	Dated	
####	Original maturity date	07/31/2023	07/31/2023	07/31/2023	08/02/2023	
	Issuer call subject to prior supervisory approval	No	No	No	No	
	Optional call date, contingent call dates and redemption amount	No	No	No	No	
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	

4.20%

4.05%

4.20%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 228	Instrument 229	Instrument 230	Instrument 231
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8811	DZ1JBW	SSD 11327	SSD 11329
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€10 million	€1 million	€1 million	€1 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€10 million	€5 million	€1 million	€1 million
9a 9b	Issue price Redemption price	100% 100%	100% 100%	100% 100%	100% 100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	08/02/2013	08/15/2013	08/28/2013	08/28/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	08/02/2023	12/28/2018	08/28/2023	08/28/2023
14	Issuer call subject to prior supervisory approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.21%	2.40%	4.36%	4.38%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution			
		authority in case of resolution			
33	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	s Subordinated to insolvency creditors	s Subordinated to insolvency creditor	s Subordinated to insolvency creditors
	immediately senior to instrument)				
36	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A

прропам		59 01 0
on main features of capital instruments	S	

		Instrument 232	Instrument 233	Instrument 234	Instrument 235
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	NSV 8816	DZ1JBS	SSD 11331	NSV 8820
	Bloomberg identifier for private placement)	1434 6610	DZ 1363	330 11331	1137 0020
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€110 million	€1 million	€0 million
	Nominal amount of instrument	€3 million	€112 million	€1 million	€2 million
	Issue price	100%	100%	100%	100%
	Redemption price	100%	100%	100%	100%
1	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
##	Original date of issuance	08/28/2013	08/30/2013	08/30/2013	09/17/2013
	Perpetual or dated	Dated	Dated	Dated	Dated
##	Original maturity date Issuer call subject to prior supervisory	08/28/2023 No	08/30/2023 No	08/30/2021 No	09/17/2018 No
	approval	NO	110	NO	NO
	Optional call date, contingent call dates and redemption amount	No	No	No	No
5	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 4.38%	Fixed 3.24%	Fixed 3.64%	3-month Euribor + 190 bps p.a.
					3-month Euribor
	Coupon rate and any related index	4.38%	3.24%	3.64%	3-month Euribor + 190 bps p.a.
a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	4.38% No	3.24% No	3.64% No	3-month Euribor + 190 bps p.a.
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	3.24% No Mandatory	3.64% No Mandatory	3-month Euribor + 190 bps p.a. No Mandatory
а	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	3-month Euribor + 190 bps p.a. No Mandatory
a	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	A.38% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible
b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	A.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	A.38% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible
	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	A.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	A.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, amendatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
a	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If con	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into Write-down features	A.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A NI/A VYes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
a	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If con	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/S Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of resol
a	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A Yes
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the solution o	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible if convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument if if write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution of the solution o	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible if convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument if if write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution of the solution o	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, rully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument trype convertible, with conversion If write-down features If write-down, full or partial If write-down features If write-down, full or partial If write-down features If writ	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution of the solution o	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3-month Euribor + 190 bps p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		I	I	I	1
1	Issuer	Instrument 236 DZ BANK	Instrument 237 DZ BANK	Instrument 238 DZ BANK	Instrument 239 DZ BANK
2	Unique identifier (e. a. CUSID ISIN ex	SSD 11360	CCD 11261	DCATAO	NSV 8870
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22D 11300	SSD 11361	DG4T4Q	NSV 8870
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	,			
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€1 million	€ million	€44 million	€10 million
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument	€1 million	million	€47 million	€10 million
	Issue price Redemption price	100%	100%	100%	100%
	,,				
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	09/18/2013	09/19/2013	10/29/2015	09/16/2015
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date Issuer call subject to prior supervisory	09/18/2023 No	03/19/2023 No	10/29/2030 Yes	09/16/2025 Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
477	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
17					
	Coupon rate and any related index	4.35%	4.30%	4.80%	2.72%
18	Coupon rate and any related index				
18	Coupon rate and any related index Existence of a dividend stopper	No	No	No	No
18	Coupon rate and any related index				
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
18 19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of terms of mount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
18 19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
18 19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, amandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If conv	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If conv	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seasod on discretion of resolution or of resolution authority in case of resolution or of r	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of res
18 19 20a 20b 21 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution authority in case of resolution NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seasod on discretion of resolution or of resolution authority in case of resolution or of r	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of res
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down reatures If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution authority in case of resolution NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument trype convertible into If write-down features If write-down, full or partial If the progray write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		Instrument 240	Instrument 241	Instrument 242	Instrument 243
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	NSV 8869	NSV 8868	NSV 8867	NSV 8871
	Bloomberg identifier for private				
	placement)				
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€10 million	€2 million
9	Nominal amount of instrument	€2 million	€1 million	€10 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
####	Original date of issuance	09/16/2015	09/16/2015	09/16/2015	09/17/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	09/16/2030	09/16/2030	09/16/2030	09/17/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.105%	3.105%	3.105%	3.08%
19	Existence of a dividend stopper	No	No	No	No

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	Na	No	No	No
30	Non-compliant transitioned leatures	NO	NO	NO	NO
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1		Instrument 244	Instrument 245	Instrument 246	Instrument 247
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8872	NSV 8873	NSV 8874	NSV 8875
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
;	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
;	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
3	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €10 million	Art. 63 CRR €2 million	Art. 63 CRR €5 million	Art. 63 CRR €2 million
•	capital (currency in million, as of most recent reporting date)		ez millon	es million	2 million
)	Nominal amount of instrument	€10 million	€2 million	€5 million	€2 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
,,,	Redemption price	100 70	100 /6	100 70	100 %
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
+###	Original date of issuance	09/18/2015	09/17/2015	09/23/2015	09/23/2015
2	Perpetual or detect	Dated	Dated	Dated	Dated
12 ####	Perpetual or dated Original maturity date	Dated 09/30/2030	Dated 09/17/2025	Dated 09/23/2030	Dated 09/23/2030
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
8	Coupon rate and any related index	3.10%	3-month Euribor	3.205%	3.20%
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a				Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory	Mandatory	Mandatory Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
00a 00b 111 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
00a 00b 111 22 23 344	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
00a 00b 00b 111 122 133 144 155 166 177	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
200a 200b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
200a 200b 221 222 233 224 225 226 227 288	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
200a 200b 221 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
00a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible, specify instrument type instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/A Yes Based on discretion of resolution for the control of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of r	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of r
200a 200b 221 22 23 24 25 26 27 28 29 29 30 36 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See See See See See See See See See Se	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution of res	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of res
200a 200b 211 22 233 244 255 266 277 288 289 299 260 261 262 263 263 264 265 265 265 265 265 265 265 265 265 265	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, unite-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/A Yes Based on discretion of resolution for the control of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of r	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of r
200a 200b 211 222 233 244 255 266 277 288 299 300 311 322 333 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of the control of the	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of resolution in the control of the co	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
200a 200b 200b 200b 200b 200b 200b 200b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
200a 210b 211 222 233 24 25 26 27 27 28 80 80 81 81 83 83 84	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, pull or partial If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditor	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A S S S S S S S S S S S S S	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20b 210 211 222 232 24 25 26 27 29 29 31 33 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditor	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Subordinated to insolvency creditor	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Sased on discretion of resolution authority in case of resolution N/A N/A N/A Signature Subordinated to insolvency creditor	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution of resolution N/A N/A Yes Subordinated to insolvency credito

1	Issuer	DZ BANK	DZ BANK	Instrument 250 DZ BANK	Instrument 251 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8876	NSV 8877	NSV 8879	NSV 8880
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
0	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €3 million	Art. 63 CRR €2 million	Art. 63 CRR €5 million	Art. 63 CRR €1 million
	capital (currency in million, as of most recent reporting date)		2 million	es millon	er million
9	Nominal amount of instrument	€3 million	€2 million	€5 million	€1 million
	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	09/30/2015	09/23/2015	10/09/2015	10/13/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	09/30/2025	09/23/2025	10/09/2030	10/13/2027
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
		Fleeting	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon	Floating			
	Fixed or floating dividend/coupon Coupon rate and any related index	3-month Euribor + 160 bps	2.65%	3.30%	3.08%
18		3-month Euribor		3.30% No	3.08% No
18	Coupon rate and any related index	3-month Euribor + 160 bps	2.65%		
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	3-month Euribor + 160 bps	2.65% No	No	No
118 119 120a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	3-month Euribor + 160 bps No Mandatory Mandatory	2.65% No Mandatory	No Mandatory	No Mandatory
118 119 119 1200a 1200b 1221 1222	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	3-month Euribor + 160 bps No Mandatory Mandatory No Cumulative	2.65% No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
118 119 220a 220b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	3-month Euribor + 160 bps No Mandatory Mandatory No Cumulative Convertible	2.65% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
118 119 119 220a 220b 221 222 223 23 23 24 25 25 25 25 25 25 25 25 25 25 25 25 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	3-month Euribor + 160 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	2.65% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
118 119 220a 221 222 233 224	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	3-month Euribor + 160 bps No Mandatory Mandatory No Cumulative Convertible	2.65% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible
18 19 200a 200b 221 222 23 24 25 226	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
118 119 220a 220b 221 222 23 224 225 226 227	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
118 119 120a 220b 221 22 23 224 225 226 227	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, rounder or the incentive to reterm If convertible, one or the incentive to redeem If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	3-month Euribor + 160 bps No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
118 119 120a 220b 221 222 223 224 225 226 227 228 229 230 300	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, and conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/S Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
118 119 1200a 220b 221 222 223 224 225 226 227 228	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution or the control of the	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or the solution of the soluti	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution of resolution authority in case of resolution of resolutio
118	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down reatures If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/S Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution fresolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
9 200a 200b 211 22 23 33 24 25 52 66 77 28 88 89 99 80 81 11	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial	No No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A V/S Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
118	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, description Write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution or the control of the control	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
118	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, unly or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, full or partial If write-down features If write-do	No No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

		Instrument 252	Instrument 253	Instrument 254	Instrument 255
1	Issuer	DZ BANK	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
			predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or	NSV 8881	WGZ624	WGZ709	WGZ834
	Bloomberg identifier for private				
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory	€5 million	€72 million	€16 million	€15 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€5 million	€72 million	€30 million	€26 million
9 9a	Issue price	100%	€/2 million 100%	100%	100%
9a 9b	Redemption price	100%	100%	99.6%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	10/13/2015	12/02/2009	02/05/2010	06/04/2010
####					
####					
	Perpetual or dated	Dated	Dated	Dated	Dated
12	Perpetual or dated Original maturity date	Dated 10/13/2025	Dated 12/02/2024	Dated 02/05/2020	Dated 06/04/2020
12	Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	Dated 10/13/2025 Yes	Dated 12/02/2024 Yes	Dated 02/05/2020 Yes	Dated 06/04/2020 Yes
12 #### 14	Original maturity date Issuer call subject to prior supervisory	10/13/2025	12/02/2024	02/05/2020	06/04/2020
12	Original maturity date Issuer call subject to prior supervisory approval	10/13/2025 Yes	12/02/2024 Yes	02/05/2020 Yes	06/04/2020 Yes Upon occurrence of a tax or
12 #### 14	Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call	10/13/2025 Yes Upon occurrence of a regulatory event, redemption at nominal	12/02/2024 Yes Upon occurrence of a tax or regulatory event, redemption at	02/05/2020 Yes Upon occurrence of a tax or regulatory event, redemption at	06/04/2020 Yes Upon occurrence of a tax or regulatory event, redemption a
12 #### 14	Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	10/13/2025 Yes Upon occurrence of a regulatory event, redemption at nominal amount	12/02/2024 Yes Upon occurrence of a tax or regulatory event, redemption at nominal amount	02/05/2020 Yes Upon occurrence of a tax or regulatory event, redemption at nominal amount	06/04/2020 Yes Upon occurrence of a tax or regulatory event, redemption a nominal amount

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
30	Non-compilant transitioned reatures	NO	NO	NO	NO
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 256	Instrument 257	Instrument 258	Instrument 259
1	Issuer	Former WGZ BANK as legal			
2	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG WGZ7WN	predecessor of DZ BANK AG OCAWGZ	predecessor of DZ BANK AG 22614	predecessor of DZ BANK AG 22522
2	Bloomberg identifier for private placement)	WGZ/WW	UCAWGZ	22014	22.322
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€85 million	€113 million	€1 million	€0 million
9	Nominal amount of instrument	€95 million	€128 million	€10 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – fair value option
####	Original date of issuance	12/19/2014	12/03/2014	01/23/2009	07/13/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	12/20/2021	12/03/2021	01/23/2019	07/13/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 20a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20a	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)	,	Walidatory	wandatory	wandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution	Mandatory or optional conversion	Based on discretion of resolution	Based on discretion of resolution
25	If convertible, fully or partial	authority in case of resolution N/A	Full	authority in case of resolution N/A	authority in case of resolution N/A
26	If convertible, conversion rate	N/A	110,0	N/A	N/A
27	If convertible, mandatory or optional	N/A	Optional	N/A	N/A
28	conversion If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	DZ BANK	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	NA	NA	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
35	liquidation (specify instrument type	Subordinated to insolvency creditors			

32 If write-down, full or partial N/A
33 If write-down, permanent or temporary
34 If temporary write-down, description N/A
of write-up mechanism

		Instrument 260	Instrument 261	Instrument 262	Instrument 263
	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or	22522a	22524	22535a	22535
	Bloomberg identifier for private placement)	223224	22324	22333d	22333
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€3 million	€3 million	€7 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – fair value option
####	Original date of issuance	07/13/2007	07/17/2007	07/17/2007	07/17/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/13/2017	07/17/2017	07/17/2017	07/17/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.27%	5.33%	5.35%	5.35%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of timing)	,	,	,	,
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolutio authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into				
29	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
28 29 30 31	instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
29	instrument it converts into Write-down features	Yes Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

N/A

N/A

N/A

		Instrument 264	Instrument 265	Instrument 266	Instrument 267
	Issuer	Former WGZ BANK as legal			
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AC
	Unique identifier (e. g. CUSIP, ISIN or	22524a	22523	22537	22538
	Bloomberg identifier for private				
	placement)				
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ļ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory	€0 million	€0 million	€0 million	€0 million
	capital (currency in million, as of most				
	recent reporting date)				
	Nominal amount of instrument	€8 million	€10 million	€10 million	€4 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%

10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – fair value option	Liability – amortised cost
####	Original date of issuance	07/17/2007	07/17/2007	07/17/2007	07/18/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	07/17/2017	07/17/2017	07/17/2017	07/18/2017
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.33%	5.33%	5.35%	5.32%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 268	Instrument 269	Instrument 270	Instrument 271
I	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22536	22543	22542	22539
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
ŝ	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€21 million	€25 million	€8 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value ontion	Liability – fair value ontion	Liability – fair value ontion	Liability – fair value option

10	Accounting classification	Liability – fair value option			
####	Original date of issuance	07/18/2007	07/24/2007	07/20/2007	07/24/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	07/18/2017	07/24/2017	07/20/2017	07/24/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.35%	5.21%	5.23%	5.325%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 272	Instrument 273	Instrument 274	Instrument 275
	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMC9	22533	22546	22546a
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
j	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€3 million	€10 million	€10 million	€10 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%

10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – fair value option	Liability – amortised cost
####	Original date of issuance	03/25/2010	07/17/2007	08/01/2007	08/01/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	03/25/2025	07/17/2017	08/01/2017	08/01/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.70%	5.355%	5.145%	5.145%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 276 Former WGZ BANK as legal	Instrument 277 Former WGZ BANK as legal	Instrument 278 Former WGZ BANK as legal	Instrument 279 Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22549	22549a	22551	22547
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment	Tim 2	Ti 2	Ti 2	Ti 2
5	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€17 million	€3 million	€5 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	08/03/2007	08/03/2007	08/08/2007	08/16/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	08/03/2017	08/03/2017	08/08/2017	08/16/2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory Mandatory	Mandatory	Mandatory
200	discretionary or mandatory (in terms of amount)	•	•	•	•
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial If write-down, permanent or	N/A N/A	N/A N/A	N/A N/A	N/A N/A
33	temporary	IVA	IVA	IVA	IVA
34	If temporary write-down, description of write-up mechanism	N/A	WA	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 280 Former WGZ BANK as legal	Instrument 281 Former WGZ BANK as legal	Instrument 282 Former WGZ BANK as legal	Instrument 283 Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22605	0CMAPW	0CMCW8	0CMCXB
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	Joio and consondated	Jord and conjoindated	Joio and conjoindaced	Solo una consolidacea
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€1 million	€ million	€1 million	€4 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€50 million	€10 million	€5 million	€15 million
9a 9b	Issue price Redemption price	100% 100%	100% 100%	100% 100%	100% 100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	10/20/2008	10/24/2008	11/26/2008	12/04/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	10/19/2018	10/24/2018	11/26/2018	12/04/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.75%	7.50%	7.00%	6.75%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into				
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
J1		authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 284	Instrument 285	Instrument 286	Instrument 287
1	Issuer	Former WGZ BANK as legal			
2	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG 22622	predecessor of DZ BANK AG 0CMCXD	predecessor of DZ BANK AG 0CMAM7	predecessor of DZ BANK AG 0CMCW7
-	Bloomberg identifier for private placement)	22022	CONCRE	CONTAIN	ociview,
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated			
U	solo & (sub-)consolidated level	3010 and consolidated	3010 and consolidated	3010 and consolidated	3010 and consolidated
7	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €2 million	Art. 63 CRR €1 million	Art. 63 CRR €4 million	Art. 63 CRR €2 million
0	capital (currency in million, as of most recent reporting date)	2 million	et million	e4 million	ez millon
9	Nominal amount of instrument	€7 million	€2 million	€10 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	12/12/2008	12/12/2008	07/17/2007	11/17/2008
12 ####	Perpetual or dated Original maturity date	Dated 12/12/2018	Dated 12/19/2018	Dated 07/17/2019	Dated 11/15/2019
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
4.5	approval	Harris Annual Control	Harris and A	Harris and A	Harasana (
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.89%	6.70%	5.385%	7.22%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)			•	
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
	instrument it converts into				
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in	Subordinated to insolvency creditor	rs Subordinated to insolvency creditor	s Subordinated to insolvency creditor	rs Subordinated to insolvency credito
	liquidation (specify instrument type immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 288	Instrument 289	Instrument 290	Instrument 291
	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	OCMCW9	OCMCXE	OCMCXA	OCAMBU
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ŀ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
i	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€0 million	€3 million	€6 million
)	Nominal amount of instrument	€10 million	€1 million	€10 million	€10 million
9а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Oviginal data of issues	11/39/2009	01/23/2009	01/20/2000	09/04/2009
####	Original date of issuance	11/28/2008	01/23/2009	01/30/2009	U3/U4/2UU3
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	05/28/2019	01/23/2019	01/30/2019	09/04/2020
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	6.46%	6.90%	6.02%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
28	conversion If convertible, specify instrument type		N/A	N/A	N/A
19	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
0	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resoluti authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or	N/A	N/A	N/A	N/A
33	temporary				

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
36	Non-compliant transitioned features	No	No	No	No
30	Non-compilant transitioned reatures	NO	NO	NO	NO
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

37 If yes, specify non-compliant features N/A

1	Issuer	Instrument 292 Former WGZ BANK as legal	Instrument 293 Former WGZ BANK as legal	Instrument 294 Former WGZ BANK as legal	Instrument 295 Former WGZ BANK as legal
	133001	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCXF	0CAMB3	0CAMCM	0CAMBW
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€10 million	€10 million	€2 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
####	Original date of issuance	02/18/2009	09/28/2009	12/01/2009	09/08/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	02/18/2021	09/28/2022	12/01/2022	09/08/2023
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.07%	6.35%	6.00%	6.30%
19	Existence of a dividend stopper	No	No	No	No
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion,	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or resolution outhority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution or the solution of the solu	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or resolution outhority in case of resolution	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or resolution outhority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution or the solution of the solu	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or resolution outhority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sessed on discretion of resolution or the control of the control
20b 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, fully or partial if convertible, conversion trigger(s) if convertible, partial if convertible, partial if convertible, if conversion rate if convertible, properties if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) if write-down, permanent or temporary if temporary write-down, description	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution or resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

N/A

N/A

N/A

on main features of capital instruments		

		Instrument 296	Instrument 297	Instrument 298	Instrument 299
	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	DZ PRIVATBANK	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or	OCMCXC	WP0313955978409	3021354017	3021553010
	Bloomberg identifier for private placement)				
	Governing law(s) of the instrument	German law	Luxembourg law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	3010 and consondated	3010 and consolidated	3010 and consondated	3010 and consolidated
	Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€7 million	€1 million	€1 million
	Nominal amount of instrument	€5 million	€15 million	€5 million	€5 million
	Issue price	100%	100%	100%	98.09%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
###	Original date of issuance	12/12/2008	07/05/1999	08/20/2003	08/08/2003
2	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	12/12/2018	07/05/2019	08/20/2018	08/08/2018
1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Florida of Carlos divides discourse	Fixed	Fixed	Fixed	Fixed
,	Fixed or floating dividend/coupon	Tixed			
8	Coupon rate and any related index	6.89%	6.10%	6.00%	6.11%
3				6.00% No	6.11% No
3	Coupon rate and any related index	6.89%	6.10%		
3	Coupon rate and any related index Existence of a dividend stopper	6.89% No	6.10% No	No	No
3) Da	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	6.89% No	6.10% No	No	No
) la	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	6.10% No Mandatory	No Mandatory	No Mandatory
))))))))))))))))))))))))))))	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
))))))	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	6.89% No Mandatory Mandatory	No Mandatory Mandatory No	No Mandatory Mandatory	No Mandatory Mandatory
33 30a 30b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3 0a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
) Jaa	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
) Ja	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
) la	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertion If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
33 30 30 30 30 30 30 30 30 30 30 30 30 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
33 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
33 30 30 30 30 30 30 30 30 30 30 30 30 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, conversion trigger(s) If convertible, rounders or rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
33 30 30 30 30 30 30 30 30 30 30 30 30 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
33 30a 33 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible fr convertible, conversion trigger(s) If convertible, rounders or rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A V/S Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution fessions authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
la l	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, rully or partial If convertible, conversion rate If convertible, or operation or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Session of the solution o	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resoluti	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Session of the solution of the solution authority in case of resolution of the solution of the solution authority in case of resolution authority in case of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
li l	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, rounders or rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of the control	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, ronversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in iliquidation (specify instrument type immediately senior to instrument)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A Vas Subordinated to insolvency creditors	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Subordinated to insolvency credite
9 00a 00b 1 2 3 3 4 4 5 6 6 7 7 8 9 0 1 1 2 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, rully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument trype convertible, with conversion If write-down features If write-down, full or partial If write-down full or partial If write-dow	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

37 If yes, specify non-compliant features **N/A**

4		Instrument 300	Instrument 301	Instrument 302	Instrument 303
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3043588010	3043606019	3043607015	3043605012
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
7	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated Subordinated capital	Solo and consolidated Subordinated capital	Solo and consolidated Subordinated capital
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€3 million	€2 million
9	Nominal amount of instrument	€5 million	€1 million	€10 million	€6 million
9a	Issue price	99.9%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	11/07/2018	11/07/2018	11/07/2018	11/07/2018
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into		N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 33	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No

N/A

N/A

N/A

		I	1	l	l
1	Issuer	Instrument 304 DVB Bank	Instrument 305 DVB Bank	Instrument 306 DVB Bank	Instrument 307 DVB Bank
2	Unique identifier (e. v. CUSID ISIN ex	3043602013	3043609018	3043608011	3043604016
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043602013	3043609018	3043608011	3043604016
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	€1 million	€1 million	€1 million	€1 million
_	recent reporting date)		€3 million	49 111	er III
9 9a	Nominal amount of instrument Issue price	€2 million 100%	100%	€2 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	11/07/2018 Yes	11/07/2018 Yes	11/07/2018 Yes	11/07/2018 Yes
1-4	approval	163	163	163	163
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
19	Existence of a dividend stopper	4.00% No Mandatory	No	4.00% No Mandatory	4.00% No Mandatory
19		No		No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial if convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible ff convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial if convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20b 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, uply or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible is psecify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution
20b 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down reatures If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seasod on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of res
20b 221 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features if write-down, write-down trigger(s) if write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
20b 221 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution All of the control of	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b 221 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument if convertible, specify instrument if write-down, reatures If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		It	I	Instrument 310	Instrument 311
		Instrument 308	Instrument 309		
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043614011	3043615018	3048872019	3043619013
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	 ⊗ million	€1 million	€1 million
9	Nominal amount of instrument	€2 million	€10 million	€5 million	million
9a	Issue price	99.94%	99.94%	100%	100%
9b	Redemption price	100%	100%	100%	100%

10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	11/08/2013	11/08/2013	11/12/2013	11/12/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	11/08/2018	11/08/2018	11/12/2018	11/12/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.00%	4.00%	3.98%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
13	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1		Instrument 312	Instrument 313	Instrument 314	Instrument 315
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3043620011	3043589017	3043618017	3045159010
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	 ⊗ million	€3 million	€2 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million	€5 million
9a	Issue price	99.98%	99.9%	99.94%	99.9%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	11/12/2013	11/12/2013	11/14/2013	09/10/2014
12	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	11/12/2018	11/12/2018	11/14/2018	09/10/2019
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
_	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	3.97%	3.99%	2.63%
4-					
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, multiple, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, sonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NI/A NI/A NI/A NI/A NI/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible instrument it convertion Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertis into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of resolution in the control of the cont	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible to from the convertible to the conversion of the	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See See See See See See See See See Se	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of the control of th	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of resolution of resolution in case of resolution authority in case of resolution authority in case of resolution
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution of resolution in the control of the cont	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, and trigger(s) If convertible, partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, features If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

1	Issuer	Instrument 316 DVB Bank	Instrument 317 DVB Bank	Instrument 318 DVB Bank	Instrument 319 DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or	3045160018	3045161014	3045162010	3045175015
2	Bloomberg identifier for private placement)	3043100016	3043101014	3043102010	3043173013
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level	Join and consolidated	Solo una consonaucca	Solo una consonaucca	Solo dila consolidatea
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory	€2 million	€2 million	€2 million	€2 million
	capital (currency in million, as of most recent reporting date)				
9	Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a 9b	Issue price Redemption price	99.95%	99.95%	99.95%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	# Original date of issuance	09/10/2014	09/10/2014	09/10/2014	09/15/2014
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	FOR Original maturity date Issuer call subject to prior supervisory	09/10/2019 Yes	09/10/2019 Yes	09/10/2019 Yes	09/16/2019 Yes
1-4	approval	163	163	163	163
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem				
22		No	No	No	No
23	Non-cumulative or cumulative	Cumulative	No Cumulative	No Cumulative	No Cumulative
	Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
24		Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
24	Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution
25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
25 26 27 28	Convertible or non-convertible if convertible, conversion trigger(s) if convertible, fully or partial if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution f resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary If temporary write-down, description	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A Yes Robert of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A N/A N/A Yes
25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A N/A
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution N/A N/A N/A Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution N/A N/A N/A Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/
25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issur of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A N/A

		Instrument 320	Instrument 321	Instrument 322	Instrument 323
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045190014	3048866019	3045280013	3045281010
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€ million	€0 million	€2 million
9	Nominal amount of instrument	€5 million	€5 million	€1 million	€4 million
9a	Issue price	100%	100%	99.97%	99.97%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			

10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	09/17/2014	09/18/2014	09/25/2014	09/25/2014
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	09/17/2019	09/18/2019	09/25/2019	09/25/2019
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.75%	2.75%	2.64%	2.64%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Issuer	Instrument 324 DVB Bank	Instrument 325 DVB Bank	Instrument 326 DVB Bank	Instrument 327 DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or	3045210015	3046125011	3046403011	3046123019
2	Bloomberg identifier for private placement)	3043210013	3040123011	3040403011	3040123019
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory	€49 million	€5 million	€9 million	€9 million
	capital (currency in million, as of most recent reporting date)				
9 9a	Nominal amount of instrument	€75 million 100%	€5 million 100%	€10 million 100%	€10 million 100%
9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	09/29/2014	01/27/2015	03/23/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	09/29/2020 Yes	01/27/2022 Yes	03/23/2022 Yes	01/27/2022 Yes
14	approval	res	res	res	res
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35					
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36	liquidation (specify instrument type	Subordinated to insolvency creditors No			

1	Issuer	Instrument 328 DVB Bank	Instrument 329 DVB Bank	Instrument 330 DVB Bank	Instrument 331 DVB Bank
2	Unique identifier /e a CUCID ICIN ex	3051090018	3046372019	2046124015	2045064040
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051090018	3046372019	3046124015	3045961010
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	,			
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	solo & (sub-)consolidated level				
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most	€2 million	€5 million	€9 million	€71 million
	recent reporting date) Nominal amount of instrument	€2 million	€5 million	€10 million	€100 million
	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	03/24/2015	03/23/2015	01/27/2015	01/09/2015
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date Issuer call subject to prior supervisory	03/24/2022 Yes	03/23/2022 Yes	01/27/2022 Yes	01/11/2021 Yes
	approval	16	163	163	163
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
17					
	Coupon rate and any related index	2.30%	2.38%	2.56%	2.00%
18	Coupon rate and any related index				
18	Coupon rate and any related index Existence of a dividend stopper	No	No	No	No
18 19 20a	Coupon rate and any related index			No Mandatory	
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No	No	No	No
18 19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of tomatory fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
18 19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of a discretionary or mandatory (in terms of amount)	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, undestory or optional conversion if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
18	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, undestory or optional conversion if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, rounder or a conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If co	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
18	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, amodatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution or reso	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Seasod on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution of the solution of the solut
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, ron-convertible if convertible, ron-convertible if convertible, specify instrument type convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible is specify instrument type convertible into if convertible into if convertible into if convertible open instrument if convertible into write-down, full or partial if write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution in the control of the cont	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA Ves Based on discretion of resolution authority in case of resolution NVA	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution All of the control of	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, rully or partial If convertible, rully or partial If convertible, rully or partial or convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type for write-down features If write-down, full or partial If write-down full or partial I	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		Instrument 332	Instrument 333	Instrument 334	Instrument 335
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or	3046397011	3046371012	3046122012	3051089010
	Bloomberg identifier for private placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
	D				
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
0	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR €5 million	Art. 63 CRR	Art. 63 CRR €1 million
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€57 million	€5 million	€5 million	€1 million
9	Nominal amount of instrument	€50 million	€5 million	€5 million	€1.5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	03/27/2015	03/23/2015	01/27/2015	03/24/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
14	Original maturity date Issuer call subject to prior supervisory	03/27/2023 Yes	03/23/2022 Yes	01/27/2022 Yes	03/24/2022 Yes
	approval				
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.00%	2.38%	2.56%	2.30%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No	No	No	No
	to redeem				
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	conversion				
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution			
32	If write-down, full or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
33	If write-down, permanent or	N/A	N/A	N/A	N/A
	temporary	*			
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)			Subordinated to insolvency creditors	·
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 336	Instrument 337	Instrument 338	Instrument 339
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046126018	3046120010	3046121016	3051091014
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	•			
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
ō	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€2 million	€2 million	€3 million
9	Nominal amount of instrument	€10 million	€2 million	€2 million	€3 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			

10	Accounting classification	Liability – amortised cost			
####	Original date of issuance	01/27/2015	01/27/2015	01/27/2015	03/24/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
####	Original maturity date	01/27/2022	01/27/2022	01/27/2022	03/24/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.55%	2.45%	2.45%	2.30%

19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A

35	Position in subordination hierarchy in	Subordinated to insolvency creditors			
	liquidation (specify instrument type				
	immediately senior to instrument)				
20	Non-constitute to the state of the state of	NI-	NI.	N -	N.
36	Non-compliant transitioned features	NO	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

1	Irruor	Instrument 340 DVB Bank	Instrument 341 DVB Bank
1	Issuer	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046118015	3046116012
3	Governing law(s) of the instrument	German law	German law
1	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2
4 5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million
9	Nominal amount of instrument	€5 million	€1 million
9a 9b	Issue price Redemption price	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
####	Original date of issuance	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated
	Original maturity date	01/27/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
1.0	Cuberniant call dates if applicable	N/A	N/A
16	Subsequent call dates, if applicable	IVA	
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.56%	Fixed 2.56%
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.56%	2.56%
17	Fixed or floating dividend/coupon	Fixed	
17 18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	Fixed 2.56%	2.56% No
117 118 119 120a	Existence of a dividend stopper Fully discretionary or mandatory (in terms of timing) Fixed or floating dividend stopper Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing)	Fixed 2.56% No Mandatory Mandatory	2.56% No Mandatory
117 118 119 120a 220b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 2.56% No Mandatory Mandatory	2.56% No Mandatory Mandatory
117 118 119 1200a 220b	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mo Cumulative Convertible	2.56% No Mandatory Mandatory No Cumulative Convertible
117 118 119 120a 220b 221 222 23 224	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fixed 2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
17 18 19 20a 20b 221 22 23 224 225	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
117 118 119 120a 220b 221 222 223 224 225 226	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fixed 2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
17 18 19 20a 20b 221 22 23 24 25 26 27	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
17 18 19 220a 220b 221 22 23 224 225 226 227 228	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
117 118 119 120a 220b 221 22 23 224 25 26 27 28 29 30	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes
17 18 19 20a 20b 221 22 23 24 25 26 227 228 229 30 31	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, unit or partial If convertible, partial If convertible, or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
117 118 119 120a 120b 121 122 123 124 125 126 127 128 129 130 131 132 132 132 132 132 132 132 132 132	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sased on discretion of resolution of the control of the contro
117 118 119 220a 220b 221 22 23 224 225 226 227 228 229 330 331 32 333	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible to mere in the convertible If convertible into If convertible, specify instrument type convertible, to mere in the convertible If convertible into If convertible, was a convertible If worked-down features If write-down write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A N/A
17 18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Mandatory Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
16 17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible, specify instrument type convertible, was partial if write-down features if write-down, full or partial if write-down, permanent or temporary if temporary write-down, description of write-up mechanism	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A