Inter D24 Mark and D24 Mark Group D10000511101 D10000511101 <thd1000511101< th=""> D10000511101</thd1000511101<>			Common Equity Tier 1 Instrument 1	Instrument 2	Instrument 3	Instrument 4
Biochecking Pedentarity Scinan law Sources of pednatory scinan law Sources of pednatory		lssuer				
Biotechnic Pedentharthy German Lee Pedentharthy German Lee Pedentharthy German Lee Pedentharthy German Lee Torollen, Di Bole, Marken Marken, Di Bole, German Fagir, Teri I. Generan Fagir, Teri I. Generan Fagir, Teri I. Generan Fagir, Teri I. Torollen, Di Bole, German Fagir, Teri I. Generan Fagir, Teri I. Generan Fagir, Teri I. Generan Fagir, Teri I. Torollen, Di Bole, German Fagir, Teri I. Generan Fagir, Teri I. Generan Fagir, Teri II. Generan Fagir, Teri III. Generan Fagir, Teri IIII. Generan Fagir, Teri III.		Unique identifier (e. a. CUSIP. ISIN or	DE0008343104	DE0008343104	DE0008343104	DE0008343104
Implantary transmet Conversion lating "lat" Conversion lating		Bloomberg identifier for private				
International Cliff And Pactic Additional Cliff Additional C		Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
Not. Consume Faging Tur I Consume Faging Tur II Consume Faging Tur III Consume Faging Tur III Consume Faging Tur III Consume Faging Tur III Consume Faging Tur IIII Consume Faging Tur IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII			Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
B bits B bits Bub powerlational Bub powerlational Bub powerlational Bub powerlational Bub powerlational Bub powerlational Confirming the powerlational <						
Introduct type to be tasked Oxforway share Art. 8 (1) 61 (0H Oxforway share Art. 8 (1) 60	ō	Eligible at solo/(sub-)consolidated/solo		Solo and	Solo and	Solo and
by cath purdencioni Art. 28 (f) (p) CR Amount recognition insplanting codel for thereign insults. Model and control insplanting definition insplanting definition insplanting definition insplanting definition insplanting definit insplanting definition insplanting definition insplan		& (sub-)consolidated level	(sub-)consolidated	(sub-)consolidated	(sub-)consolidated	(sub-)consolidated
capital controls on million and control of instruments Ac 64 607 million and control of instruments Non- total CAST million and control of instruments Accounting classification Other of the control of instruments Number of instruments Non- NA Non- NA CM per law CM per law CM per law CM per law Accounting classification Shareholders' equity Shareholders' equity Shareholders' equity Shareholders' equity Shareholders' equity Origonal data of instance 2067 2068 2069 2014 Origonal data of instance 2069 2014 Non- NA Non- NA Non- NA Origonal data of instance 2069 Non- NA Non- NA Non- NA Non- NA Non- NA Non- NA Instance of instance						
Non-transmitter Install Address Install Price Install Price Install price 45.11 per alware 0.75 per alware 0.75 per falser	1	capital (currency in million, as of most	AG: €4,657 million,			
bit by Redemption prior 06.11 per Jane 07.30 per Jane <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
Inderregion price NA NA NA NA NA NA NA 0 Accounting classification Shareholder: equity				€7.90 per share	€7.90 per share	€7.90 per share
1 Original date of lissues: 202 205 209 209 2014 2 Propertual or dated of properties report toop segrected segrected NA NA NA NA 3 Original data data, contriguent call dates and redemption amount of segrected NA NA NA NA 4 Subsequent call dates, flagbitcable dates and redemption amount of segrected NA NA NA NA 7 Floating dividend/coupon dates and redemption amount of segrected NA NA NA NA 7 Float floating dividend/coupon dates and redemption amount of segrected NA NA NA NA 7 Float floating dividend/coupon dates and redemption amount of segrected NA NA NA NA 7 Float floating dividend/coupon dates and any reduced index NA NA NA NA 7 Float floating dividend/coupon dates and any reduced index NA NA NA NA 8 Maldotestloanary partially diverselicanary analabely of terms of segrected No No No No 9 Nationard and date or countable of terms of terms of terms of terms of a dividend diverselicanary Fully diverselicanary Fully diverselicanary Fully diverselicanary 1 floatones of a dividend di	Эb	Redemption price				
Propertial of dated Perpetual Perpetual Perpetual Perpetual Perpetual 1 Orginal maturity date NA NA NA NA 2 Orginal maturity date NA NA NA NA 3 Orginal maturity date NA NA NA NA 4 Subsequent call date, if applicable NA NA NA NA 6 Subsequent call date, if applicable NA NA NA NA 7 Flord or flording dividendicoupon Plasting Reating Reating Reating Na 6 Copion rate and any related index NA NA NA NA 7 Flord or flording dividendicoupon (applicable) Na Na Na Na 6 Orginal ansaturity (applicable) Na Na Na Na Na 7 Flord or flording dividendicoupon (applicable) Na Na Na Na Na 6 dividencicoupon panially (applicable)	0	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
Original maturity date NA NA NA NA NA NA NA apprecial Optional class, contingent call NA NA NA NA NA 0 Optional class, contingent call NA NA NA NA NA 6 Subsequent call dates, ortingent call NA NA NA NA NA 7 Freed or floating dividendicospon Floating Floating<	1	Original date of issuance	2002	2006	2009	2014
Original naturity date NA NA<	2	Demoteral en el 1	Development	Demostrial	Democratical	Demostruel
Insure call subject to prior supervisory approval N/A N/A N/A N/A 0 Optional call date, contingent call dates and redemption amount N/A N/A N/A N/A 5 Subsequent call dates, if applicable N/A N/A N/A N/A 6 Subsequent call dates, if applicable N/A N/A N/A N/A 7 Fixed or floating dividend/coupon Floating Floating Floating Floating Floating 8 Subsequent call dates, intrapicable N/A N/A N/A N/A 9 Existence of a dividend stoaper N/A N/A N/A N/A 9 Existence of a dividend stoaper N/A N/A N/A N/A 0 Distance of a dividend stoaper N/A N/A N/A N/A 0 Distance of a dividend stoaper N/A N/A N/A N/A 10 discretionary amodatory (interms of amound) Fully discretionary Fully discretionary Fully discretionary 10						
Optional call date, configuent call NA NA NA NA NA NA NA 6 Subsequent call date, origingent call NA NA NA NA NA 6 Subsequent call date, if applicable NA NA NA NA NA 7 Fixed or floating dividendicoupon Poating Ploating Ploating Ploating Ploating 8 Coupon rate and any related index NA NA NA NA NA 9 Existence of a dividend stopper No No No No No 9 Existence of a dividend stopper No No No No No 9 Existence of a dividend stop (in terms of timing) Fully discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary 9 Distance of stop up or other incentive No No No No 10 roldem NoA NA NA NA NA		Issuer call subject to prior supervisory				
dates and redemption amount NA NA NA 5 Subsequent fail dates, if applicable NA NA NA 7 Field of floating dividend/scoupon Floating Floating Floating Floating 8 Coupon rate and any related index NA NA NA 9 Existence of a dividend stopper to mandatory (in terms of timm); No No No 0 Full discretionary, partially discretionary, partially discretionary or mandatory (in terms of amount); Fully discretionary Fully discretionary Fully discretionary 1 Existence of tag up or other incentive to redemine; No No No No 2 Non-convertible No-convertible No No No 3 Convertible convertible NA NA NA 4 Convertible convertible NoA NA 4 Floating or partially discretionary NA NA 5 Convertible convertible NoA NA 6 Floating or partially discretionary NA NA 7 Convertible convertible NoA NA 8 Convertible convertible NoA NA 9 Convertible convertible NA <tr< td=""><td>-</td><td>approval</td><td>N/A</td><td>N//A</td><td>N//A</td><td></td></tr<>	-	approval	N/A	N//A	N//A	
Fixed or floating dividend/coopen Foating Foating Foating Foating Foating Foating Foating Foating 9 Secteme of a dividend dropper 0a NA NA NA NA NA 9 Secteme of a dividend dropper 0a No No No No No 9 Fold diversitionary netabolity of netros of timing) Fully discretionary in maddatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary Fully discretionary 05 Fully discretionary or maddatory (in terms of amount) No No No No 10 Externe of tap up or other incentive incomodiants or convertible No No No No 2 Nor convertible NA NA NA NA NA 4 f convertible, conversion trigger(0) NA NA NA NA 4 f convertible, pandiatory or optial NA NA NA NA 6 f convertible, specify intrument type NA NA NA NA	5		N/A	N/A	N/A	N/A
8 Coupon rate and any related index N/A N/A N/A N/A 9 Solitence of a dividend stopper dividence of a dividend stopper of all discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary No No No 0 Fully discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary Fully discretionary fully discretionary Fully discretionary fully discretionary Fully discretionary fully discretionary 0 Fully discretionary, partially discretionary, partially discretionary No No No 1 Solitence of stop up or other incentive to redeem NA N/A NA NA 2 Non-convertible to convertible, fully or partially of convertible, fully or partially fully or optional instrument to partially fully discretion of resolution authority in case of resolution authority i	6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
9 Existence of a dividend stopper fully discretionary, partially discretionary or mandatory (in terms of amount) No No No 01 Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary fully discretionary Fully discretionary fully discretionary Fully discretionary fully discretionary Fully discretionary fully discretionary Fully discretionary 1 Existence of step up or other incentive to redeem No No No 2 Non-cumulative or cumulative to redeem NA NA NA 2 Convertible convertible No-convertible No-convertible No-convertible 3 If convertible, conversion trigger(s) N/A N/A N/A 4 If convertible, conversion trigger(s) N/A N/A N/A 5 If convertible, specify instrument type (norwertible, specify instrument type) N/A N/A N/A 8 If convertible, specify instrument type (norwertible, specify instrument type) N/A N/A N/A 9 If write-down, uperfail N/A N/A N/A N/A 11 If write-down,	7	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
Da Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary Fully discretionary Fully discretionary Db Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary 1 Existence of step up or other incentive to redeem No No No 2 Nor-convertible on-convertible Nor-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible 5 If convertible, conversion rate or convertible, conversion rate NA N/A N/A N/A 6 If convertible, partial on convertible, specify instrument type of the down trigger (s) N/A N/A N/A 9 If convertible, specify instrument type of the down trigger N/A N/A N/A N/A 9 If convertible, specify instrument type of the down, write-down, write-down trigger N/A N/A N/A 0 Write-down, write-down trigger Based on discretion of resolution authority in case of	8	Coupon rate and any related index	N/A	N/A	N/A	N/A
discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary 0b Fully discretionary or mandatory (in terms of amount) No No No 11 Stitence of step up or other incentive to to redeem No No No 2 Non-cumulative or cumulative cumulative or cumulative or cumulative or cumulative or	9	Existence of a dividend stopper	No	No	No	No
discretionary or mandatory (in terms of amount) No No No 1 Existence of step up or other incentive No No No 2 Non-cumulative or cumulative N/A N/A N/A 3 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 4 If convertible, conversion trigger(s) N/A N/A N/A 5 If convertible, conversion rate N/A N/A N/A 6 If convertible, mandatory or optional N/A N/A N/A 7 If convertible, specify instrument type N/A N/A N/A 8 If convertible, specify instrument type N/A N/A N/A 9 If convertible, specify instrument type N/A N/A N/A 0 Write-down, write-down trigger(s) Based on discretion of resolution authority in case of resol	0 a	discretionary or mandatory (in terms of	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
1 Existence of step up or other incentive to redeem No No No No 2 Non-convertible or convertible NA N/A N/A N/A NA 3 Convertible or non-convertible for one-convertible Non-convertible Non-convertible Non-convertible Non-convertible 4 If convertible, conversion trigger(s) N/A N/A N/A N/A 5 If convertible, mandatory or optional conversion N/A N/A N/A N/A 6 If convertible, specify instrument type convertible, specify instrument type instrument ic convers into N/A N/A N/A N/A 0 Write-down, figger(s) Based on discretion of resolution authority in case of resolution authority in	0b	discretionary or mandatory (in terms of	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
3 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 4 If convertible, conversion trigger(s) N/A N/A N/A N/A 5 If convertible, conversion rate N/A N/A N/A N/A 6 If convertible, conversion rate N/A N/A N/A N/A 7 If convertible, specify instrument type conversion N/A N/A N/A N/A 8 If convertible, specify instrument type conversion N/A N/A N/A N/A 9 If convertible, specify instrument type instrument it conversion N/A N/A N/A N/A 0 Write-down features Yes Yes Yes Yes Based on discretion of resolution authority in case of resolution authori	1		No	No	No	No
44 If convertible, conversion trigger(s) N/A N/A N/A N/A 55 If convertible, fully or partial N/A N/A N/A N/A 66 If convertible, fully or partial N/A N/A N/A N/A 76 If convertible, mandatory or optional conversion N/A N/A N/A N/A 76 If convertible, specify instrument type convertible, specify instrument type instrument type instrument type convertible, specify issuer of instrument it converts into N/A N/A N/A 70 Write-down, features Yes Yes Yes Yes 71 If write-down, trigger(s) Based on discretion of resolution authority in case of resolution						
5 If convertible, fully or partial N/A N/A N/A N/A 7 If convertible, forwartible, specify instrument type N/A N/A N/A N/A 8 If convertible, specify instrument type N/A N/A N/A N/A 9 If convertible, specify instrument type N/A N/A N/A N/A 0 Write-down features Yes Yes Yes Yes 11 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution auth						
6 If convertible, conversion rate N/A N/A N/A N/A 7 If convertible, mandatory or optional conversion N/A N/A N/A N/A 8 If convertible, specify instrument type conversion N/A N/A N/A N/A 9 If convertible, specify issue of instrument type convertible into N/A N/A N/A N/A 9 If convertible, specify issue of instrument is convertible, specify instrument is convertis in the specify instrumen	4	in convertible, conversion trigger(s)	19/25	IVA	w/A	IV/A
7 If convertible, mandatory or optional conversion N/A N/A N/A N/A 8 If convertible, specify instrument type convertible into N/A N/A N/A N/A 9 If convertible, specify insure of instrument it converts into N/A N/A N/A N/A 0 Write-down features Yes Yes Yes Yes 1 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution 1 If write-down, up or manent or temporary N/A N/A N/A N/A 1 If write-down, permanent or temporary N/A N/A N/A N/A N/A 3 If write-down, description of N/A N/A N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments AT1 instruments 6 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>						
conversion N/A N/A N/A 8 If convertible, specify instrument type into one convertible into N/A N/A N/A 9 If convertible, specify issuer of instrument ic onverts into N/A N/A N/A 0 Write-down features Yes Yes Yes 1 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution 2 If write-down, full or partial N/A N/A N/A 7 If write-down, permanent or temporary N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No						
convertible into N/A N/A N/A 9 If convertible, specify issuer of instrument it converts into N/A N/A 0 Write-down features Yes Yes Yes 1 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution 2 If write-down, permanent or temporary N/A N/A N/A 3 If write-down, description of N/A N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A 5 Position in subordination hierarchy in indiguidation (specify instrument type inmediately senior to instrument) AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No	·			N/A	1975	IV/M
9 If convertible, specify issuer of instrument it converts into N/A N/A N/A N/A 0 Write-down features Yes Yes Yes Yes 1 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution 2 If write-down, full or partial N/A N/A N/A N/A 3 If write-down, permanent or temporary N/A N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No No	8		N/A	N/A	N/A	N/A
0 Write-down features Yes Yes Yes Yes 1 If write-down, write-down trigger(s) Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution Based on discretion of resolution Based on discretion of resolution 2 If write-down, full or partial N/A N/A N/A N/A 3 If write-down, description of N/A N/A N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No No	9	If convertible, specify issuer of	N/A	N/A	N/A	N/A
If write-down, write-down trigger(s) Based on discretion of resolution authority in case	80		Yes	Yes	Yes	Yes
3 If write-down, permanent or temporary N/A N/A N/A N/A 4 If temporary write-down, description of N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No			Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
4 If temporary write-down, description of N/A N/A N/A N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No	2	If write-down, full or partial	N/A	N/A	N/A	N/A
write-up mechanism AT1 instruments AT1 instruments AT1 instruments 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) AT1 instruments AT1 instruments 6 Non-compliant transitioned features No No No			N/A			
liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features No No No No	4		N/A	N/A	N/A	N/A
	5	liquidation (specify instrument type	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
37 If yes, specify non-compliant features N/A N/A N/A N/A	16	Non-compliant transitioned features	No	No	No	No
	17	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Common Equity Tier 1
		Instrument 5
1	Issuer	DZ BANK and DZ BANK Group
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	N/A
-	placement)	
3	Governing law(s) of the instrument	Predominantly German law
	Regulatory treatment	
4	Transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Common Equity Tier 1 Solo and
	& (sub-)consolidated level	(sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Capital reserves Art. 26 (1) (a) CRR
8	Amount recognised in regulatory capital (currency in million, as of most	AG: 3,810 Group:
	recent reporting date)	€4,904 million
9	Nominal amount of instrument	€4,904 million
9a	Issue price	N/A
9b	Redemption price	NA
10	Accounting classification	Shareholders' equity
11	Original date of issuance	Various
	5	
12 13	Perpetual or dated Original maturity date	Perpetual N/A
14	Issuer call subject to prior supervisory	NA
	approval	
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper Fully discretionary, partially	No Fully discretionary
20 a	discretionary or mandatory (in terms of timing)	runy discretionery
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	NA Na convertible
23	If convertible, conversion trigger(s)	Non-convertible N/A
25	If convertible, fully or partial	NA
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	NA N/A
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	N/A
30 31	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution
51	in three down, three down angger(b)	authority in case of resolution
32	If write-down, full or partial	NA
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
	e op meendmann	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

		Additional Tier 1 capital	
		Instrument 6	Instrument 7 Instrument 8
I	Issuer	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	907833	A0DCXA
3	Governing law(s) of the instrument	Delaware law	Delaware law
	Regulatory treatment		
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€286 million	€477 million
9	Nominal amount of instrument	€300 million	€500 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	11/07/2003	€400 million €100 Mio. = 11/22/2004 = 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory	Yes	Yes
	approval		
15	Optional call date, contingent call dates and redemption amount	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating
	ince of floating affactor coupon	- County	listing
18	Coupon rate and any related index	3-month Euribor + 250 bps	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
22			
22	Convertible or non-convertible	Convertible	Convertible
	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution

23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	/ N/A	N/A
34	If temporary write-down, description of write-up mechanism	ΓN/Α	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

		Additional Tier 1 capital	Instrument 40	Inchusent 44	Instrument 13
1	Issuer	Instrument 9 DZ BANK Capital Funding Trust III	Instrument 10	Instrument 11	DZ BANK Perpetual Funding Issuer
		A0DZTE			(Jersey) Ltd. A0GLDZ
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0DZTE			A0GLDZ
	Governing law(s) of the instrument	Delaware law			German law in conjunction with Jersey law
	Regulatory treatment Transitional CRR rules	Additional Tier 1 capital			Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2			Tier 2
5	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated			Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR			Hybrid capital bond Art. 52 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€334 million			€43 million
9	Nominal amount of instrument	€350 million			€45 million
9a 9b	Issue price Redemption price	100% 100%			100% 100%
10	Accounting classification	Non-controlling interest in consolidat	ed subsidiary		Non-controlling interest in consolidated subsidiary
11	Original date of issuance	€200 million = 06/06/2005	€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/2006
12	Perpetual or dated	Perpetual			Perpetual
13	Original maturity date	No maturity			No maturity
14	Issuer call subject to prior supervisory	Yes			Yes
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, upon	n the occurrence of a tax of	r regulatory event, redemption at nominal amount	For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment da	ate each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating			Floating
18	Coupon rate and any related index	3-month Euribor + 150 bps			3-month Euribor + 110 bps
19	Existence of a dividend stopper	No			No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary			Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary			Partially discretionary
21	Existence of step up or other incentive to redeem	No			No
22	Non-cumulative or cumulative	Non-cumulative			Non-cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution auth	hority in case of resolution		Convertible Based on discretion of resolution
		sasea on also enon or resolution dut			authority in case of resolution
25	If convertible, fully or partial	N/A			N/A
26 27	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A			N/A N/A
28	conversion If convertible, specify instrument type	N/A			N/A
29	convertible into If convertible, specify issuer of instrument it converts into	N/A			N/A
30	Write-down features	Yes			Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution auth	hority in case of resolution		Based on discretion of resolution
					authority in case of resolution
32 33	If write-down, full or partial If write-down, permanent or temporary	N/A y N/A			N/A N/A
34	If temporary write-down, description of write-up mechanism	î N/A			N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments			Tier 2 instruments
36	Non-compliant transitioned features	No			No
37	If yes, specify non-compliant features	N/A			N/A

37 If yes, specify non-compliant features N/A

		Additional Tier 1 capital			
		Instrument 13	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.			
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GMRS	A0GN86	A0GWWW	AONTTT
}	Governing law(s) of the instrument		German law in conjunction with Jersey	German law in conjunction with Jersey	German law in conjunction with Jersey
		law	law	law	law
	Regulatory treatment				
Ļ	Transitional CRR rules	Additional Tier 1 capital			
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9	Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
)a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%

10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	02/13/2006	03/17/2006	09/04/2006	04/16/2007
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	the occurrence of a tax or regulatory	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount

16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Additional Tier 1 capital		
		Instrument 17	Instrument 18	Instrument 19
	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DG0AT1	DG0AT2	DG0AT3
	placement) Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
	Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
	by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
	Nominal amount of instrument	€221 million 100%	€221 million	€74 million 100%
	Issue price Redemption price	100%	100%	100%
0	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
1	Original date of issuance	11/11/2015	11/11/2015	11/11/2015
2	Perpetual or dated	Perpetual	Perpetual	Perpetual
	Original maturity date	No maturity	No maturity	No maturity
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount		For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write- down)	
6	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
7	Fixed or floating dividend/coupon	Floating	Floating	Fixed, transition to floating on 08/01/2021
18	Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Fully discretionary	No Fully discretionary	No Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
1	Existence of step up or other incentive to redeem	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A
6 7	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A	N/A N/A	N/A N/A
6 7 8	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A N/A
8 8 9 80	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio
26 27 28 29 20 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (f convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A Yes
27 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level
6 7 8 9 0 11 2 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent the write-up does not result in a net lo	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary that a corresponding net income (lower	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary r of figure reported on solo and consolidated level) is available and therefore ger may not continue to exist at the date of write-up. Moreover, a write-up is
26 27 28 29 30 31 32 33 33	If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent the write-up does not result in a net lo	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary that a corresponding net income (lower ss or in an increase of a net loss. The trig	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary r of figure reported on solo and consolidated level) is available and therefore ger may not continue to exist at the date of write-up. Moreover, a write-up is
26 27 28 29 30 31 32 33 34 44	If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent the write-up does not result in a net lo excluded to the extent that this would	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary that a corresponding net income (lower ss or in an increase of a net loss. The trig result in the occurrence of the trigger er	N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary rof figure reported on solo and consolidated level) is available and therefore ger may not continue to exist at the date of write-up. Moreover, a write-up is vent.

		Additional Tier 1 capital		
	Issuer	Instrument 20 DZ BANK	Instrument 21 DZ BANK	
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5	
	Governing law(s) of the instrument	German law	German law	
	Regulatory treatment			
-	Transitional CRR rules Post-transitional CRR rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	
5	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million	
9 9a	Nominal amount of instrument Issue price	€134 million 100%	€100 million 100%	
9b	Redemption price	100%	100%	
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	
11	Original date of issuance	11/11/2015	11/11/2015	
12	Perpetual or dated	Perpetual	Perpetual No motivity	
13 14	Original maturity date Issuer call subject to prior supervisory	No maturity Yes	No maturity Yes	
	approval			
15	Optional call date, contingent call dates and redemption amount	For the first time on 8/1/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write- down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory - event, redemption at nominal amount (taking into account a potential write- down)	
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 8/1/2026	Fixed, adjustment on 08/01/2021	
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed, transition to floating on 8/1/2026 5.5%, from 08/01/2026 12-month Euribor + 420 bps	Fixed, adjustment on 08/01/2021 4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	
18	Coupon rate and any related index	5.5%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	
18	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of		4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate +	
18 19 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	
18 19 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary	
19 19 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary	
19 20 a 20b 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible	
19 20 a 20b 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No Non-cumulative	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No	
18 19 20 a 20b 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	
18 19 20 a 20b 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	
18 19 20 a 20 b 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	
18 19 20 a 20 b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type convertible into	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	
19 20 a 20b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No No No No Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	
18 19 20 a 20 b 20 b 21 22 23 24 25 26 27 28 29 80	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No- Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	
18 19 20 a 20 b 20 b 21 22 23 24 25 26 27 28 29 80	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or annotatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No No No No Sovertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	
19 20 a 20b 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio	
19 19 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No No-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A V/A V/A V/A V/A V/A V/A V/A V/A V/A V	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Common Equity Tier 1 ratio < 7% on solo or consolidated level	
19 20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No No-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent that a corresponding net income (low	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No- No-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and therefore rigger may not continue to exist at the date of write-up. Moreover, a write-up is	
18 19 20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No No No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent that a corresponding net income (low the write-up does not result in a net loss or in an increase of a net loss. The tr	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No- No- Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and therefore rigger may not continue to exist at the date of write-up. Moreover, a write-up is	
	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	5.5%, from 08/01/2026 12-month Euribor + 420 bps No Fully discretionary Partially discretionary No NA NA NA NA NA NA VA Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent that a corresponding net income (low the write-up does not result in a net loss or in an increase of a net loss. The tr excluded to the extent that this would result in the occurrence of the trigger	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps No Fully discretionary Partially discretionary No No- Non-cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary ver of figure reported on solo and consolidated level) is available and therefore rigger may not continue to exist at the date of write-up. Moreover, a write-up is event.	

2		Instrument 22	Instrument 23	Instrument 24	Instrument 25
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 44	NGS 201	NGS 404	NGS 507
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€4 million	€8 million	€12 million
	Nominal amount of instrument	€3 million	€5 million	€10 million	€15 million
a	Issue price	100%	100%	100%	100%
Эb	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/07/1997	08/04/1997	05/07/1999	07/20/1999
2	Porpotual or datad	Dated	Dated	Dated	Dated
2	Perpetual or dated Original maturity date	Dated 12/31/2020	Dated 12/31/2020	Dated 12/31/2020	Dated 12/31/2020
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call	Upon occurrence of a tax event,	Upon occurrence of a tax event,	Upon occurrence of a tax event,	Upon occurrence of a tax event,
	dates and redemption amount	redemption at nominal amount	redemption at nominal amount	redemption at nominal amount	redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	7.06%	7.06%	7.40%	12-month Euribor + 350 bps
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	No Partially discretionary	No Partially discretionary	No Partially discretionary	No Partially discretionary
	timing)			NA 1.4	Mandatory
	timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
0b	timing) Fully discretionary, partially		Mandatory No	Mandatory	No
20b 21 22	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No	No	No	No
0b 1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
0b 1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No	No	No	No
0b 1 2 3 4	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
0b 1 2 3 4 5 6	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0b 1 2 3 4 5 6 7	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0b 1 2 3 4 5 6 7 8	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0b 1	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0b 1 2 3 4 5 6 7 7 8 9 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
0b 1 2 3 4 5 6 7 8 9 0 1	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
0b 1 2 3 4 5 6 7 8 9 0 1 2 2	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0b 1 2 3 4 5 6 6 7 7 8 8 9 0 1 1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, germanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
0b 1 2 3 4 5 6 7 8 9 0 1 2 3 4	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If temporary write-down, description of write-up mechanism	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0b 1 2 3 4 5 6 7 8	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 26	Instrument 27	Instrument 28	Instrument 29
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NGS 509	NGS 510	804965	DZ1HGY
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	De suite de se des se de s				
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
i	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€12 million	€56 million	€29 million
	Nominal amount of instrument	€15 million	€15 million	€139 million	€72 million
9a 9b	Issue price Redemption price	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% 100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/30/1999	07/30/1999	12/29/2008	12/29/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/31/2020	12/31/2020	12/31/2018	12/31/2018
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	7.06%	7.06%	7.40%	12-month Euribor + 350 bps
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of	No Partially discretionary	No Partially discretionary	No Mandatory	No Mandatory
20 a	Fully discretionary, partially				
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Partially discretionary Mandatory	Partially discretionary	Mandatory	Mandatory
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Partially discretionary Mandatory No Cumulative	Partially discretionary Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20 a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Partially discretionary Mandatory No	Partially discretionary Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20 a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4 5	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 1 2 2 3 3 4 4 2 5 6 6 7 7 8 8 9 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0 a 0 b 1 2 3 3 4 4 5 5 6 6 7 7 8 8 8 9 9 30 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27 28 29 80 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
20 a 20b 21 22 23 24 25 26 27 28 29 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27 28 29 80 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, urite-down trigger(s) If write-down, dull or partial If write-down, description of	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A N/A
19 20 a 20b 21 22 23 24 25 26 27 28 30 31 32 33 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Partially discretionary Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2			
	Issuer	Instrument 30 DZ BANK	Instrument 31 DZ BANK	Instrument 32 DZ BANK	Instrument 33 DZ BANK
	135461		DE DANK	DE DANK	DE DANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	199009	352052	SSD 5569	SSD 5576
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€12 million	€19 million	€7 million
a	Nominal amount of instrument Issue price	1600% 100%	2100%	3000% 100%	1000%
)b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/21/1999	12/03/1999	03/27/2000	04/03/2000
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	10/21/2019	12/03/2019	03/27/2020	04/03/2020
4	Issuer call subject to prior supervisory approval	No	Yes	No	No
5	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Floating	Floating	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed
8	Coupon rate and any related index	Euribor + 65 bps	6-month Euribor + 75 bps	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
			Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory			Wallottoly
20b 21			No	No	No
1	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No	Cumulative	No
1 2 3	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
1 2 3 4	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
1 2 3 4	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
1 2 3 4 5 6	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
1 2 3 4 5 6 7	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
11 22 33 44 55 66 77 88	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
11 12 13 14 14 15 16 17 17 18 18 19	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
1 2 3 4 5 6 7 8 8 9 9 1	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
1 2 3 4 5 6 7 8 9 0 1 2	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion rigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
1 2 3 4 5 6 7 8 8 9 0 1 1 2 3	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes N/A Yes Convertion N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 34	Instrument 35	Instrument 36	Instrument 37
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DG4T32	DG4T31	199013	SSD 6284
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	T D	-		T 2
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€38 million	€14 million	€10 million
)	Nominal amount of instrument	€100 million	€38 million	€20 million	€10 million
a	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	06/22/2015	06/22/2015	07/31/2000	03/17/2003
2	Deventual or d-+	Datad	Dated	Datad	Datad
2 3	Perpetual or dated Original maturity date	Dated 06/06/2025	Dated 06/06/2023	Dated 07/31/2020	Dated 03/17/2023
3 4	Issuer call subject to prior supervisory	06/06/2025 Yes	06/06/2023 Yes	0//31/2020 No	03/17/2023 No
-	approval			- -	
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	1st to 5th year: fixed, 6th to 20th year floating
8	Coupon rate and any related index	2.25%	1.75%	7.03%	1st to 5th year: 8.10%, 6th to 20th year: 8 * (20Y EUR swap rate - 2Y EUR swap rate) MIN 3.25% MAX 7.25%
9 0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
5	If convertible, conversion rate	N/A	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
9	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0 1	Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution			
		authority in case of resolution			
2 3	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or temporary If temporary write-down, description of		N/A N/A	N/A N/A	N/A N/A
5	write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
			NI -	No	N-
6	Non-compliant transitioned features	No	No	NO	No
6	Non-compliant transitioned features	No N/A	N/A	N/A	N/A

		Instrument 38	Instrument 39	Instrument 40	Instrument 41
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	311254	SSD 6286	311256	SSD 6290
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2 Solo and consolidated
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€18 million	€0 million	€0 million	€1 million
а	Nominal amount of instrument Issue price	€20 million 89.35%	€1 million 99.81%	€0 million 100%	€5 million 99.03%
a b	Redemption price	100%	100%	100%	100%
-					
C	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	03/24/2003	03/26/2003	03/28/2003	04/09/2003
2	Perpetual or dated	Dated	Dated	Dated	Dated
}	Original maturity date	03/24/2023	03/26/2018	03/28/2018	04/09/2018
ł	Issuer call subject to prior supervisory approval	Yes	No	Yes	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	Ordinary call option and upon occurrence of a regulatory event, redemption at nominal amount	No
6	Subsequent call dates, if applicable	N/A	N/A	Annually on 04/16 from 2010 to 2017	N/A
6 7	Subsequent call dates, if applicable Fixed or floating dividend/coupon	N/A Floating	N/A Fixed	Annually on 04/16 from 2010 to 2017 Fixed	N/A Fixed
7	Fixed or floating dividend/coupon Coupon rate and any related index	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a.	Fixed 6.34%	Fixed 6.32%	Fixed 6.25%
7 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory	Fixed	Fixed	Fixed
7 3) a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory	Fixed 6.34% No	Fixed 6.32%	Fixed 6.25% No
7 3) a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory	Fixed 6.34% No Mandatory	Fixed 6.32% No Mandatory	Fixed 6.25% No Mandatory
7 3 0 a 0 b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory	Fixed 6.34% No Mandatory Mandatory	Fixed 6.32% No Mandatory Mandatory	Fixed 6.25% No Mandatory Mandatory
7 3) a) b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No	Fixed 6.34% Mo Mandatory Mandatory No	Fixed 6.32% No Mandatory No	Fixed 6.25% No Mandatory Mandatory No
7 3 0 a 0 b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.34% Mo Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.32% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.25% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.34% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.32% No Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.25% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.34% Mo Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.32% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.25% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
7 3 0 a 0 b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.34% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.25% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
7 3 3 0 a 0 b 0 b 1 5 5 7 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, fully or partial If convertible, fully or partial If convertible, specify instrument type convertible, specify instrument type convertible, into If convertible, specify issuer of	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.34% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.32% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.25% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A
l a l	Fixed or floating dividend/coupon Coupon rate and any related index Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 6.34% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 6.32% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 6.25% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, fully or partial If convertible, fully or partial If convertible, specify instrument type convertible, specify instrument type convertible, into If convertible, specify issuer of	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.34% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.25% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amout) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.34% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.32% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution	Fixed 6.25% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
3 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify issuer of instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution NVA	Fixed 6.34% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Fixed 6.32% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.25% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron ron-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, nandatory or optional convertible, specify issuer of instrument it converts into Write-down, features If write-down, description of If un partial If write-down, dul or partial If write-down, description of	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution NVA	Fixed 6.34% Mandatory Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.32% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.25% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
3 3 3 3 3 3 3 3 3 3 5 5 5 5 7 3 3 3 2 3 2 3 4 4	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, nandatory or optional convertible, specify instrument type convertible, totovers into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Floating 20Y EUR swap rate x 1.025, but not exceeding 6.5% p.a. No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.34% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.32% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.25% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Instrument 42	Instrument 43	Instrument 44	Instrument 45
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	311259	SSD 6324	SSD 6324/1	SSD 8471
	Bloomberg identifier for private placement)	211239	320 024	550 0524/1	550 6471
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
}	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
)	Nominal amount of instrument	€0 million	€1 million	€5 million	€1 million
)a	Issue price	100%	100%	100%	100%
Эb	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/16/2003	05/12/2003	05/12/2003	01/30/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date Issuer call subject to prior supervisory	04/16/2018 Yes	05/12/2017 No	05/12/2017 No	01/30/2019 No
+	approval	103		NU	
15	Optional call date, contingent call dates and redemption amount	Ordinary call option and upon occurrence of a tax and regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	Annually on 04/16 from 2010 to 2017	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 6.28%	Fixed 6.00%	Fixed 6.00%	6.12%
8					
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	6.28% No Mandatory	6.00%	6.00%	6.12%
8 9 :0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially	6.28% No Mandatory Mandatory	6.00%	6.00%	6.12% No
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	6.28% No Mandatory Mandatory	6.00% No Mandatory	6.00% No Mandatory	6.12% No Mandatory
19 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	6.28% No Mandatory Mandatory	6.00% No Mandatory Mandatory	6.00% No Mandatory Mandatory	6.12% No Mandatory Mandatory
8 9 20 a 20b 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	6.28% No Mandatory Mandatory No Cumulative Convertible	6.00% No Mandatory No Cumulative Convertible	6.00% No Mandatory Mandatory No Cumulative Convertible	6.12% No Mandatory Mandatory No Cumulative Convertible
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.28% No Mandatory No Cumulative	6.00% No Mandatory No Cumulative	6.00% No Mandatory No Cumulative	6.12% No Mandatory Mandatory No Cumulative
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20 b 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
17 18 19 20 a 20b 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 1 2 3 3 4 4 5 5 6 6 7 7 8 8 9 9 0 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	6.28% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 00 a 30b 32 33 4 4 5 5 6 6 7 7 8 8 9 9 30 9 10 8 9 9 10 8 9 10 9 10 9 10 9 10 10 10 10 10 10 10 10 10 10 10 10 10	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	6.00% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Second Seco
8 9 00 a 00 b 11 22 33 4 4 5 5 6 6 7 7 8 8 9 9 0 11 22 5 6 6 0 11 22 5 5 6 6 7 7 7 8 8 9 9 0 10 10 10 10 10 10 10 10 10 10 10 10 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or nandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/A Y/A Yes Based on discretion of resolution authority in case of resolution N/A
8 9 00 a 00 b 11 22 33 4 4 5 5 6 6 7 7 8 8 9 9 0 11 22 5 6 6 0 11 22 5 5 6 6 7 7 7 8 8 9 9 0 10 10 10 10 10 10 10 10 10 10 10 10 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 8 9 0 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or nandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution NVA VA VA VA	6.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/A Y/A Yes Based on discretion of resolution authority in case of resolution N/A
9 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution NVA VA VA VA VA	6.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
19 20 a 20b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6.28% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A Yes Based on discretion of resolution N/A Yes Based on discretion of resolution N/A YA Yes Based on discretion of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

4		Tier 2			
	Issuer	Instrument 46 DZ BANK	Instrument 47 DZ BANK	Instrument 48 DZ BANK	Instrument 49 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8522	SSD 6340	SSD 6341	812168
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€0 million	€1 million	€5 million
	Nominal amount of instrument	€7 million	€1 million	€2 million	€15 million
a	Issue price	100%	100%	100%	100%
ıb	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	02/10/2009	06/26/2003	06/26/2003	07/04/2003
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	08/10/2020 No	06/26/2018 No	06/26/2018 No	07/04/2018 Yes
~	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating from 07/04/2004
8	Coupon rate and any related index	7.15%	5.42%	5.42%	10Y EUR swap rate; not less than 4% and not exceeding 10Y EUR swap rate, not less than 4% and not exceeding 7% p.a.
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
		outure and an ease of resolution	u	and the second s	
4	If convertible, fully or partial	N/A	N/A	N/A	N/A
1	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4 5 5					
4 5 6 7	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
4 5 7 8	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4 5 6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution
4 5 7 3 9 0	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A Yes
4 5 7 7 9 0 1 2 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
4 5 7 7 9 0 1 2 3	If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
25 26 27 28 29 20 20 21 22 23 24	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify insured type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
224 225 226 227 228 300 31 322 333 34 35 36	If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify insuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2			
	lssuer	Instrument 50 DZ BANK	Instrument 51 DZ BANK	Instrument 52 DZ BANK	Instrument 53 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 6367A	SSD 6367B	SSD 8062	SSD 8060
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€1 million	€3 million
	Nominal amount of instrument	€3 million	€3 million	€2 million	€10 million
a	Issue price	96.51%	96.51%	100%	100%
b	Redemption price	100%	100%	100%	100%
D	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	02/04/2004	02/04/2004	04/02/2008	04/02/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	02/04/2020	02/04/2020	04/03/2018	04/03/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	5.11%	5.11%	6.41%	6.41%
9 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	timing)			Mandatory	Mandatory
0b	timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	-	
0b 1	timing) Fully discretionary, partially		Mandatory No	No	No
	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive		-	No	No Cumulative
1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
1 2 3 1	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
1 2 3 4 5 6	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
1 2 3 4 5 5 7 8	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
1 2 3 4 5 6 7 7 8 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
1 2 3 4 5 5 7 7 8 9 0	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
1 2 3 1 5 5 7 7 3 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
2 3 1 5 5 7 7 8 9	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
1 2 3 4 5 6 7 8 9 0 1 1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
1 2 3 4 5 6 7 8 9 9 0 1 1 2 3 4	timing) Fully discretionary, partially discretionary or partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
1	timing) Fully discretionary, partially discretionary or partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

2		Tier 2 Instrument 54	Instrument 55	Instrument 56	Instrument 57
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8061	SSD 8057	SSD 8023	SSD 8024
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€6 million	€3 million	€5 million
9	Nominal amount of instrument	€15 million	€25 million	€10 million	€20 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – fair value option
11	Original date of issuance	04/02/2008	04/02/2008	04/03/2008	04/03/2008
12	Demotrial or d-t-d	Dated	Dated	Datad	Datad
12 13	Perpetual or dated Original maturity date	Dated 04/03/2018	Dated 04/03/2018	Dated 04/03/2018	Dated 04/03/2018
3	Issuer call subject to prior supervisory	04/03/2018 No	04/03/2018 No	04/03/2018 No	04/03/2018 No
	approval				
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating
18	Coupon rate and any related index	6.41%	6.41%	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	116.5% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
9 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
6	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	conversion	N/A	N/A		
27	If convortible creatify incomentation		1.97.44	N/A	N/A
26 27 28	If convertible, specify instrument type convertible into			N/A	N/A
27	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
27 28 29	convertible into If convertible, specify issuer of	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
27 28 29 30	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
27 28 29 30 31 32	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 1 2 3	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
27 28	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A
27 28 29 30 31 32 33 34	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 58	Instrument 59	Instrument 60	Instrument 61
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8025	SSD 8026	SSD 8027	SSD 8028
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€6 million	€13 million	€10 million
	Nominal amount of instrument	€25 million	€25 million	€50 million	€40 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – fair value option
1	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
		116.5% *	116.5% *	116.5% *	116.5% *
8	Coupon rate and any related index	10Y EUR swap rate, not less than 6% p.a. and	10Y EUR swap rate, not less than 6% p.a. and not	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
		10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	not less than 6% p.a. and not exceeding 10% p.a.	not less than 6% p.a. and not exceeding 10% p.a.
9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory	10Y EUR swap rate, not less than 6% p.a. and not	not less than 6% p.a. and not	not less than 6% p.a. and not
9 0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No	not less than 6% p.a. and not exceeding 10% p.a. No	not less than 6% p.a. and not exceeding 10% p.a. No
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory No	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
9 D a Db 1 2 3 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
9 0 a 0b 1 2 3 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0b 1 2 3 4 5 6	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
9 0 a 0 b 1 2 3 4 5 6 7	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 0 a 0b 1 2 3 4 5 6 7 8	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 5 6 7 8 8 9 0 1	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution authority in case of resolution
9 0 a 0 b 1 2 3 4 5 5 7 3 9 0 1 2 3 9 0 1 2	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, trigger(s)	107 EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution All
9 0 a 0 b 1 2 3 4 5 5 5 5 7 8 9 0 1 2 3 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution authority in case of resolution M/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution AVA N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 6 7 7 8 8 7 7 8 9 0 1 1 2 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, trigger(s)	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution authority in case of resolution M/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
9 0 a 0 b 1 2 3 4 7 8 7 8 7 8 9 0 1 2 3 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution authority in case of resolution M/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
9 0 a 0 b 1 2 3 4 5 6 6 7 8 9 0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A	not less than 6% p.a. and not exceeding 10% p.a. No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution M/A N/A N/A N/A

		Tier 2	Instrument 62	Instrument 64	Instrument 65
	Issuer	Instrument 62 DZ BANK	Instrument 63 DZ BANK	Instrument 64 DZ BANK	Instrument 65 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8029	SSD 8030	SSD 8031	SSD 8032
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€1 million	€3 million
	Nominal amount of instrument	€10 million	€2 million	€3 million	€10 million
a b	Issue price Redemption price	100% 100%	100%	100%	100%
5	nedemption pree				
0	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	04/03/2018	04/03/2018	04/03/2018	04/03/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating
8	Coupon rate and any related index	116.50% * 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.	6.42%	6.40%	3-month Euribor + 200 bps p.a.
9 0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 4	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
4	in convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
9	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0	Write-down features	Yes	Yes	Yes	Yes
1	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or temporary		N/A	N/A	N/A
1	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
		Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)				
5	liquidation (specify instrument type	No	No	No	No

		Tier 2			
	lance.	Instrument 66	Instrument 67	Instrument 68	Instrument 69
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8035	SSD 8036	SSD 8040	SSD 8041
	Governing law(s) of the instrument	German law	German law	German law	German law
	B				
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€5 million	€5 million
	Nominal amount of instrument	€15 million	€5 million	€20 million	€20 million
а	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2 3	Perpetual or dated Original maturity date	Dated 04/03/2018	Dated 04/08/2019	Dated 04/03/2018	Dated 04/03/2018
3 4	Issuer call subject to prior supervisory	04/03/2018 No	04/08/2019 No	04/03/2018 No	04/03/2018 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index				
8		Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	Fixed 6.39%	Fixed 6.41%	Fixed 6.42%	Fixed 6.42%
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	Fixed 6.39% No Mandatory Mandatory	Fixed 6.41% No	Fixed 6.42% No	Fixed 6.42% No
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 6.39% No Mandatory Mandatory	Fixed 6.41% No Mandatory	Fixed 6.42% No Mandatory	Fixed 6.42% No Mandatory
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fixed 6.39% No Mandatory Mandatory	Fixed 6.41% No Mandatory Mandatory	Fixed 6.42% No Mandatory Mandatory	Fixed 6.42% No Mandatory Mandatory
9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fixed 6.39% No Mandatory No	Fixed 6.41% No Mandatory No	Fixed 6.42% Mandatory Mandatory No	Fixed 6.42% No Mandatory No
8 9 0 a 0 b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fixed 6.39% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.41% 6.41% Mandatory Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Fixed 6.39% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.41% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.42% Mandatory Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.42% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, ully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Fixed 6.39% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.42% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.42% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, into If convertible, specify issuer of	Fixed 6.39% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.42% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.42% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0 b 1 2 3 3 4 5 6 7 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Fixed 6.39% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 6.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 6.42% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
3) a) b 1 2 3 1 5 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, into If convertible, specify issuer of	Fixed 6.39% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.42% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 8 9 0 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fixed 6.39% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.41% 0 Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial	Fixed 6.39% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.41% 6.41% Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Fixed 6.42% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution N/A	Fixed 6.42% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 1 2 3 4 5 6 6 7 8 9 0 1 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, full or partial If write-down, description of	Fixed 6.39% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.41% 0 Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.42% Mandatory Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fixed 6.39% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.42% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A

Instrument 72 Instrument 73
DZ BANK DZ BANK
SSD 8044 SSD 8045
German law German law
Tier 2 Tier 2
Tier 2 Tier 2 ed Solo and consolidated Solo and consolidated
eu solo and consolidateu solo and consolidateu
al Subordinated capital Subordinated capital Art. 63 CRR Art. 63 CRR
€6 million €5 million
€25 million €18 million
<u>100%</u> <u>100%</u>
10078 10078
d cost Liability – amortised cost Liability – amortised cost
04/03/2008 04/03/2008
Dated Dated
04/03/2018 04/03/2018
No No
No No
N/A N/A
Fixed Fixed
6.42% 6.42%
No No
Mandatory Mandatory
Mandatory Mandatory
No No
Cumulative Cumulative
Convertible Convertible
of resolution Based on discretion of resolution Based on discretion of resolution authority in case of resolution authority in case of resolution
N/A N/A
Yes Yes
of resolution Based on discretion of resolution Based on discretion of resolution resolution authority in case of resolution authority in case of resolution
N/A N/A
N/A N/A N/A N/A
N/A N/A
olvency creditors Subordinated to insolvency creditors Subordinated to insolvency creditors
No No
N/A N/A

		Tier 2			
	les tox	Instrument 74	Instrument 75	Instrument 76 DZ BANK	Instrument 77 DZ BANK
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8046	SSD 8047	SSD 8048	SSD 8049
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€1 million	€3 million
_	Nominal amount of instrument	€7 million 100%	€3 million	€3 million	€10 million 100%
a b	Issue price Redemption price	100%	100% 100%	100% 100%	100%
D	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2	Perpetual or dated Original maturity date	Dated 04/03/2018	Dated 04/03/2018	Dated 04/03/2018	Dated 04/03/2018
ł	Original maturity date Issuer call subject to prior supervisory	04/03/2018 No	04/03/2018 No	04/03/2018 No	04/03/2018 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
5	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.42%	6.42%	6.42%	6.42%
9	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
υa	discretionary or mandatory (in terms of timing)				
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
0 a 0b 1	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory No	Mandatory
)b I	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No	No	No
lb	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No	No	No
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
2 2 2 3	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
Db	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible, specify issuer of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, or non-convertible If convertible, on on-convertible If convertible, onversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, pacify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A YA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A YA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
Db 1 2 3 3 5 5 7 3	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, paecify instrument type convertible into If convertible into If convertible into If convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A YA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
Db 1 2 3 3 5 7 7 3 9 0 1 2 3 1 1 2 3 1 1 2 3 1 1 2 3 1 1 2 3 3 1 1 2 3 1 1 2 3 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

2		Tier 2			
		Instrument 78	Instrument 79	Instrument 80	Instrument 81
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8050	SSD 8051	SSD 8052	SSD 8053
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital Art. 63 CRR	Subordinated capital
	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €3 million	Art. 63 CRR €3 million	€0 million	Art. 63 CRR €5 million
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument	€10 million	€10 million	€2 million	€20 million
e D	Issue price Redemption price	100% 100%	100%	100% 100%	100% 100%
5	redemption pree				
)	Accounting classification	Liability – amortised cost			
1	Original date of issuance	04/03/2008	04/03/2008	04/03/2008	04/03/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 1	Original maturity date Issuer call subject to prior supervisory	04/03/2018 No	04/03/2018 No	04/03/2018 No	04/03/2018 No
*	approval	110			
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.39%	6.41%	6.40%	6.40%
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
2	Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible Record on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
3	If convertible, conversion trigger(s)	authority in case of resolution	Based on discretion of resolution authority in case of resolution	authority in case of resolution	Based on discretion of resolution authority in case of resolution
3		-			
3	If convertible, fully or partial	N/A	N/A	N/A	N/A
3 1 5	If convertible, conversion rate	N/A	N/A	N/A	N/A
3 4 5 5 7	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3 1 5 7 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
3 4 5 7 7	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3 5 5 7 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes
3 5 5 7 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
3 5 7 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
3 5 5 7 7 3 9	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution
3 5 5 5 7 7 8 9 9 1 1 2 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
3 5 5 7 7 3 3 0 1 2 3 4	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

	Tier 2 Instrument 82	Instrument 83	Instrument 84	Instrument 85
Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or	SSD 8054	SSD 8059	SSD 8063	SSD 8065
Bloomberg identifier for private placement)	+000 466	6000 002		330 3003
Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated			
& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€1 million	€1 million	€1 million
Nominal amount of instrument	€9 million	€5 million	€5 million	€5 million
Issue price Redemption price	100%	99.28% 100%	100% 100%	100% 100%
Recemption price	100 /0	10078	10078	10078
Accounting classification	Liability – amortised cost			
 Original date of issuance	04/03/2008	04/03/2008	04/04/2008	04/04/2008
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	04/03/2020	04/03/2018	04/04/2018	04/04/2018
Issuer call subject to prior supervisory	No	No	No	No
approval				
Optional call date, contingent call dates and redemption amount	No	No	No	No
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.53%	6.31%	6.44%	6.45%
Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of amount)				
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
If convertible, fully or partial	N/A	N/A	N/A	N/A
If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A
If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
Write-down features	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
If write-down, full or partial	N/A	N/A	N/A	N/A
If write-down, full or partial If write-down, permanent or temporary		N/A N/A	N/A N/A	N/A N/A
If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
 Non-compliant transitioned features	No	No	No	No
				N/A
If yes, specify non-compliant features	N/A	N/A	N/A	

	Tier 2	In character 67	lu - 4	In character 60
lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1G3A	SSD 8058	SSD 8039	SSD 8066
placement) Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules Eligible at solo/(sub-)consolidated/sol	Tier 2 Solo and consolidated			
& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	d Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
Amount recognised in regulatory	€5 million	€1 million	€0 million	€1 million
capital (currency in million, as of mos recent reporting date)	st			
Nominal amount of instrument	€18 million	€2 million	€1 million	€4 million
a Issue price b Redemption price	100%	100% 100%	100% 100%	100% 100%
b hedemption pree				
0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
1 Original date of issuance	04/07/2008	04/07/2008	04/08/2008	04/09/2008
English sate of issuance				
2 Perpetual or dated	Dated	Dated	Dated	Dated
3 Original maturity date	04/09/2018	04/09/2018	04/08/2019	04/09/2018
4 Issuer call subject to prior supervisory		No	No	No
approval	Ne	N-	N -	N -
5 Optional call date, contingent call dates and redemption amount	No	Νο	No	No
6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
8 Coupon rate and any related index	6.35%	6.44%	6.49%	118.50% *
6 Coupon rate and any related muck	0.3370	0.4470	0.4970	10.30% - 10Y EUR swap rate, not less than 6% p.a. and not exceeding 10% p.a.
9 Existence of a dividend stopper	No	No	No	No
0 a Fully discretionary, partially discretionary or mandatory (in terms timing)	Mandatory of	Mandatory	Mandatory	Mandatory
0b Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms amount)		,		
 Existence of step up or other incentiv to redeem 	ve No	No	No	No
2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5 If convertible, fully or partial	N/A	N/A	N/A	N/A
6 If convertible, conversion rate	N/A	N/A	N/A	N/A
7 If convertible, mandatory or optiona conversion		N/A	N/A	N/A
8 If convertible, specify instrument typ convertible into	e N/A	N/A	N/A	N/A
9 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0 Write-down features	Yes	Yes	Yes	Yes
1 If write-down, write-down trigger(s)	authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2 If write-down, full or partial	N/A	N/A	N/A	N/A
3 If write-down, permanent or tempor	ary N/A	N/A	N/A	N/A
4 If temporary write-down, description write-up mechanism	n of N/A	N/A	N/A	N/A
5 Position in subordination hierarchy ir	Subordinated to insolvency creditors			
liquidation (specify instrument type immediately senior to instrument)				
6 Non-compliant transitioned features	No	No	No	No
87 If yes, specify non-compliant feature	s N/A	N/A	N/A	N/A

		Tier 2 Instrument 90	Instrument 91	Instrument 92	Instrument 93
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 8074	SSD 8076	SSD 8099	NSV 8188
	Bloomberg identifier for private placement)	330 8074	0000	220 002	1000
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated			
	& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€1 million
	Nominal amount of instrument	€1 million	€1 million	€3 million	€5 million
	Issue price	100%	100%	100% 100%	100% 100%
ŭ	Redemption price	100 /8	10078	10078	10078
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	04/09/2008	04/09/2008	04/28/2008	05/15/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	04/09/2018	04/09/2018	04/28/2018	04/09/2018
4	Issuer call subject to prior supervisory	No	No	No	No
	approval				
	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.35%	6.41%	6.66%	6.45%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, rully or partial	N/A N/A	N/A N/A	N/A N/A	N/A
7		N/A	N/A	N/A	N/A
8		N/A	N/A	N/A	N/A
9	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
	Write-down features	Yes	Yes	Yes	Yes
		Based on discretion of resolution			
2	If units down full as sent 1	authority in case of resolution			
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
86	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	N/A			

1		Tier 2	Instrument OF	Instrument 85	Instrument 07
	lssuer	DZ BANK	Instrument 95 DZ BANK	Instrument 96 DZ BANK	Instrument 97 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8186	NSV 8187	SSD 8419	SSD 8420
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€7 million	€8 million	€1 million
)	Nominal amount of instrument	€20 million	€10 million	€20 million	€2 million
)a)b	Issue price	100%	100%	100%	100% 100%
	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	05/15/2008	05/15/2008	12/29/2008	12/29/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	04/11/2018 No	04/14/2020 No	12/27/2018 No	12/27/2018 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.42%	6.50%	6.75%	6.75%
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
		Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)				
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive		No	No	No
1	discretionary or mandatory (in terms of amount)		No	No Cumulative	No Cumulative
1 2 3	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
1 2 3	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	Cumulative	Cumulative	Cumulative
234	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
1 2 3 4 5 6	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
1 2 3 4 5 6	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
1 2 3 4 5 6 7	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
1 2 3 4 5 6 7 8 9	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
1 2 3 4 5 6 7 7 8 9 0	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
1 2 3 4 5 6 7 8 9 9 0 1	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
1 2 3 4 5 6 7 8 9 0 1 2 3	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify insurent type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AN/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AN/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AN/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
20b 21 22 23 24 25 26 27 28 29 29 30 31 32 33 34 34 35 36	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, mandatory or optional convertible, pacify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

1		Tier 2 Instrument 98	Instrument 99	Instrument 100	Instrument 101
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 8421	SSD 8424	SSD 8425	SSD 8422
	Bloomberg identifier for private placement)	1 240 042 1	530 O424	550 0425	550 0422
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€20 million	€3 million
	Nominal amount of instrument	€0 million	€5 million	€50 million	€8 million
a b	Issue price Redemption price	100%	100%	100% 100%	100% 100%
5	nedemption pree				
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	12/29/2008	12/29/2008	12/29/2008	12/29/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/27/2018	12/27/2018	12/27/2018	01/15/2019
4	Issuer call subject to prior supervisory	No	No	No	No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.75%	6.75%	6.75%	7.05%
	Existence of a dividend stopper	No	No	No	No
9		Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing)				Mandatory
0 a	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Waldatory
) a)b	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	No
0 a 0b 1	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	No	No	No
) a)b I	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No	No	No
) a)b]	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
) a)b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No	No	No
) a)b]]	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
la lb	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronon-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
) a)b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 1 2 3 3 3 0	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0 b 1 2 3 3 3 0	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, pecify instrument type convertible, specify instrument type If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
D a D b 1 2 3 0 1 2 3 0 1 2	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If convertible into If convertible into If write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4 5 5 7 8	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (ronvertible, specify instrument type convertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument If convertible, specify instrument If convertible, specify instrument If write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A YA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
) a) b 1 2 3 3 	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A YA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 3 3 0 1 2 3 3	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 102	Instrument 103	Instrument 104	Instrument 105
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	DG4T41	SSD 8453	SSD 8454	SSD 8455
	Bloomberg identifier for private placement)				
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
		Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€56 million	€1 million	€1 million	€1 million
	Nominal amount of instrument	€56 million 100%	€2 million 100%	€3 million 100%	€3 million 100%
la Ib	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	09/01/2015	01/16/2009	01/16/2009	01/20/2009
-	-				
2 3	Perpetual or dated Original maturity date	Dated 09/01/2025	Dated 01/16/2019	Dated 01/16/2019	Dated 01/21/2019
3 4	Issuer call subject to prior supervisory	Yes	No	No	No
F	approval	llnon occurrer	No	No	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating
18	Coupon rate and any related index	3-month Euribor + 125 bps	6.25%	6.25%	12-month Euribor + 265 bps
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
4	Convertible or non-convertible If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
6 7	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
8	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
9	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0	Write-down features	Yes	Yes	Yes	Yes
1	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3	If temporary write-down, description of	N/A	N/A	N/A	N/A
	write-up mechanism				
4	- -	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
33 34 35 36	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors

2		Tier 2 Instrument 106	Instrument 107	Instrument 108	Instrument 109
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier la a CUED ION	DZ1J3P	SSD 8521	DZ1J3G	SSD 11369
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	אנו זע	וצנס עננ	מצנו זת	גמנוו שני
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2 Solo and consolidated	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€2 million	€5 million	€2 million
)	Nominal amount of instrument	€8 million	€5 million	€5 million	€5 million
la Ib	Issue price Redemption price	100%	100%	100% 100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	09/27/2013	02/11/2009	09/19/2013	09/24/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	09/27/2023	02/11/2019	09/19/2023	09/24/2018
	Issuer call subject to prior supervisory	Yes	No	No	No
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.37%	7.00%	4.43%	3.18%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
6	If convertible, specify instrument type	N/A	N/A	N/A	N/A
6 7	convertible into			N/A	N/A
26 27 28	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
6 7 8 9	If convertible, specify issuer of	N/A Yes	N/A Yes	Yes	Yes
6 7 8 9	If convertible, specify issuer of instrument it converts into				
5 7 3 9 0	If convertible, specify issuer of instrument it converts into Write-down features	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
6 7 8 9 0 1 2	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
6 7 8 9 0 1 1 2 3	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A
6 7 8 9 0 1 1 2 3 4	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A
6 7 8 9 0 1 1 2 3 4	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

2		Tier 2 Instrument 110	Instrument 111	Instrument 112	Instrument 113
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8512	NSV 8232	SSD 8543	SSD 8548
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€6 million	€8 million	€4 million
	Nominal amount of instrument	€5 million	€10 million	€10 million	€10 million
a	Issue price	100%	100%	100%	100%
Эb	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	02/11/2009	02/11/2009	02/17/2009	02/25/2009
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	02/11/2019	02/11/2020	02/17/2021	02/25/2019
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	7.00%	7.12%	7.00%	6.70%
9 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)		· · · · · ,	,	,
1	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If concertible following the	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
5		19/5	19/25		N/A N/A
5	If convertible, mandatory or optional	N/A	N/A	N/A	
5 6 7	If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A	N/A N/A	N/A	N/A
25 26 27 28	If convertible, mandatory or optional conversion				N/A N/A
5 6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	
5 6 7 8 9	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
5 6 7 8 9 0 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
5 6 7 8 9 0 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
25 26 27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
25 26 27 28 29 30 31 32 33 33 44	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
225 226 227 228 229 229 330 331 332 333 333 334 34 35 36	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Tier 2 Instrument 114	Instrument 11E	Instrument 115	Instrument 117
	lssuer	DZ BANK	Instrument 115 DZ BANK	Instrument 116 DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8643	SSD 8642	SSD 8664	SSD 8746
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€90 million	€0 million	€2 million	€2 million
) Ja	Nominal amount of instrument Issue price	€200 million 100%	€8 million 100%	€5 million 100%	€4 million 100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	03/31/2009	04/02/2009	04/23/2009	06/03/2009
12	Perpetual or dated	Dated	Dated	Dated	Dated
12	Original maturity date	04/01/2019	04/03/2017	04/23/2019	06/03/2019
4	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 325 bps p.a.	5.61%	6.83%	7.00%
				No	No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	Mandatory	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory		Mandatory Mandatory	Mandatory Mandatory
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	-	-
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
:0 a :0b :1 :2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
20 a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20 b 21 2 23 2 24 2 25 2 6 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20b 221 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, pacify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20 a 20 b 21 2 23 2 24 2 25 2 26 2 27 2 28 2 29 20 2 20 2 20 2 20 2 20 2 20 2 20 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A State of the solution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27 28 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution N/A
20 a 20b 21 22 23 24 25 26 27 28 29 80 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 20 a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible, mandatory or optional conversible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A

		Tier 2	Instrument 140	Instrument 120	Instrument 124
	Issuer	Instrument 118 DZ BANK	Instrument 119 DZ BANK	Instrument 120 DZ BANK	Instrument 121 DZ BANK
	Issuer	UL DAINN	DE DAINN	DE DAINN	DZ DAINN
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8769	SSD 8810	SSD 8862	DG4T42
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level				
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
}	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€2 million	€6 million
	Nominal amount of instrument	€6 million	€1 million	€3 million	€6 million
a	Issue price	100%	100%	100%	100%
Эb	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06/12/2009	06/26/2009	07/15/2009	09/01/2015
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	06/12/2019	06/26/2019	07/15/2019	09/01/2021
4	Issuer call subject to prior supervisory	No	No	No	Yes
_	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amoun
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 6.75%	Fixed 6.66%	Fixed 6.49%	Fixed 2.60%
8	Coupon rate and any related index	6.75%	6.66%	6.49%	2.60%
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	6.75% No Mandatory			
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	6.75% No Mandatory Mandatory	6.66% No	6.49% No	2.60%
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	6.75% No Mandatory Mandatory	6.66% No Mandatory	6.49% No Mandatory	2.60% No Mandatory
9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of fully discretionary, partially discretionary or mandatory (in terms of	6.75% No Mandatory Mandatory	6.66% No Mandatory	6.49% No Mandatory	2.60% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.75% No Mandatory No Cumulative	6.66% No Mandatory Mandatory No Cumulative	6.49% No Mandatory Mandatory No Cumulative	2.60% No Mandatory No No Cumulative
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	6.75% No Mandatory Mandatory No Cumulative Convertible	6.66% No Mandatory Mandatory No Cumulative Convertible	6.49% No Mandatory Mandatory No Cumulative Convertible	2.60% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.49% No Mandatory Mandatory No Cumulative	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	6.75% No Mandatory Mandatory No Cumulative Convertible	6.66% No Mandatory Mandatory No Cumulative Convertible	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	2.60% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 0 a 0 b 1 2 2 3 4 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, pecify instrument type convertible into	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 00 a 00 b 11 22 33 44 55 66 7 7 88 99	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or nandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument is converts into Write-down features	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.49% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	2.60% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
8 9 00 a 30b 32 33 4 35 5 6 6 7 7 8 8 9 9 30 4 32 33 4 4 35 5 6 6 37 7 8 8 9 9 30 4 31 32 33 4 4 33 34 4 35 5 5 5 5 5 5 5 5 5 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or non-don't in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	6.66% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 2 3 3 4 4 2 5 6 6 7 7 8 8 9 9 0 0 1 1 2 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.66% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution NVA
8 9 20 20 20 20 20 20 20 20 20 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or non-don't in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.66% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.66% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution NVA
	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	6.66% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.49% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.60% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Y/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 122	Instrument 123	Instrument 124	Instrument 125
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier la a CUCID ICIN	SSD 9397	SSD 9398	SSD 11372	SSD 9401
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	ובכי חיי	<u> 226 مرد</u>	2/כון שני	שנכ 940 ו
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
1	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€2 million	€1 million
)	Nominal amount of instrument	€3 million	€0 million	€2 million	€2 million
la Ib	Issue price Redemption price	100%	100%	100% 100%	100%
	neden poor pree				
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06/24/2010	06/24/2010	09/27/2013	06/24/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	06/24/2020	06/24/2020	09/27/2023	06/24/2020
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	5.21%	4.27%	5.20%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
.00	discretionary or mandatory (in terms of amount)		Nullatory	Waldatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
F	If convertible following of t	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
5	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
7	If convertible, mandatory or optional	N/A N/A	N/A	N/A N/A	N/A
8	conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
9	If convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
	Write-down features	Yes	Yes	Yes	Yes
30	If write-down, write-down trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
		authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
1	If write-down, full or partial	N/A	N/A	N/A	N/A
2	Manufacture and a second	N/A	N/A	N/A	N/A
1 2 3	If write-down, permanent or temporary			N/A	N/A
31 32 33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A	N/A		
81 82 83 84	If temporary write-down, description of	N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
81 82 83 84	If temporary write-down, description of write-up mechanism			Subordinated to insolvency creditors	Subordinated to insolvency creditors
31 32 33 34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors		
30 31 32 33 33 34 35 36	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			Subordinated to insolvency creditors	Subordinated to insolvency creditors

	Tier 2 Instrument 126	Instrument 127	Instrument 128	Instrument 129
lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 9396	SSD 9399	DG4T4H	DZ1HLZ
placement) Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€10 million	€1 million
Nominal amount of instrument	€3 million	€5 million	€10 million	€1 million
Issue price	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%
Accounting classification	Liability – amortised cost			
Original date of issuance	06/24/2010	06/25/2010	09/18/2015	06/29/2010
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	06/24/2020	07/25/2020	09/18/2030	10/29/2020
Issuer call subject to prior supervisory	No	No	Yes	Yes
approval Optional call date, contingent call	No	No	Upon occurrence of a regulatory	Upon occurrence of a tax event,
dates and redemption amount	NO	NU	event, redemption at nominal amount	
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.21%	5.21%	3.085%	5.20%
Existence of a dividend stopper	N-	No	Na	N.
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) 	No Mandatory	No Mandatory	No Mandatory	No Mandatory
b Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of amount)		Nullatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Based on discretion of resolution			
	authority in case of resolution			
If convertible, fully or partial	N/A	N/A	N/A	N/A
If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
instrument it converts into Write-down features	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	Based on discretion of resolution			
	authority in case of resolution			
If write-down, full or partial	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	/ N/A	N/A	N/A	N/A
If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
Non-compliant transitioned features	No	No	No	No
				N/A
 Non-compliant transitione If yes, specify non-complia 				

1		Tier 2	In street 424	In street 422	In starting and 422
	lssuer	Instrument 130 DZ BANK	Instrument 131 DZ BANK	Instrument 132 DZ BANK	Instrument 133 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9441	SSD 9442	SSD 9443	DG4T4K
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ŀ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
1	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€2 million	€100 million
)	Nominal amount of instrument	€3 million	€2 million	€3 million	€100 million
9a 9b	Issue price	100%	100%	100% 100%	100%
	Redemption price	100%	10078	10078	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/22/2010	07/22/2010	07/22/2010	09/22/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/22/2020	07/22/2020	07/22/2020	09/18/2025
4	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amoun
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.18%	5.18%	5.18%	2.30%, from 09/22/2021 2.75%
		No	No	No	No
19	Existence of a dividend stopper		Mandatory	Mandatory	Mandatory
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory			
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory No	Mandatory No	Mandatory No
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	No	No	No
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	-	-	-
20 a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
20 a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20 a 20b 22b 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertion If convertible, pacify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20 a 20 b 21 22 23 24 25 26 27 28 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into If convertible, specify issuer of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 89 99	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 99 30 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, specify instrument type convertible, nandatory or optional convertible, specify instrument type convertible, into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 134	Instrument 135	Instrument 136	Instrument 137
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 9445	SSD 9446	SSD 9447	SSD 9451
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€14 million	€4 million	€4 million	€4 million
	Nominal amount of instrument	€20 million	€5 million	€5 million	€5 million
a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/22/2010	07/22/2010	07/22/2010	07/22/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	07/22/2020	07/22/2020	07/22/2020	07/22/2020
4	Issuer call subject to prior supervisory	No	No	No	No
5	approval Optional call date, contingent call	No	No	No	No
2	dates and redemption amount	NO	NO	NO	NO
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	5.18%	5.18%	5.18%	5.16%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
1	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
5	If convertible fully or partial	authority in case of resolution N/A	authority in case of resolution	authority in case of resolution	authority in case of resolution
5 6	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
7	If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
8	conversion If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
9	If convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
0	Write-down features	Yes	Yes	Yes	Yes
1	If write-down, write-down trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
2	If write down full committee	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
2 3	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If temporary write-down, description of write-up mechanism		N/A	N/A	N/A
4		Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)				
35	liquidation (specify instrument type immediately senior to instrument)		No	No	No
	liquidation (specify instrument type	No	No	No	No

		Tier 2 Instrument 138	Instrument 139	Instrument 140	Instrument 141
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DG4T4J	DG4T4L	DZ1HL3	NSV 8480
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2 Tier 2	Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Solo and consolidated	Tier 2 Solo and consolidated	Solo and consolidated	Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	Solo and consolidated	solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€50 million	€8 million	€7 million
	Nominal amount of instrument	€6 million	€50 million	€11 million	€10 million
а	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability - amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
1	Original date of issuance	09/23/2015	09/25/2015	07/27/2010	07/29/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	09/23/2030	09/25/2030	07/27/2020	07/29/2020
1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed, floating from 03/25/2018	Floating	Fixed
8	Coupon rate and any related index	3.10%	3.5%, from 03/25/2018 6-month Euribor + 130 bps	3-month Libor + 2.7% margin, MIN 4%, MAX 9%	5.26%
9 0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
ļ	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
i	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	conversion	N/A	N/A	N/A	N/A
3	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A			
2	instrument it converts into	IVA	N/A	N/A	N/A
0	Write-down features	Yes	Yes	Yes	Yes
I	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	If write-down, full or partial	N/A	N/A	N/A	N/A
3	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
1	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
5	Non-compliant transitioned features	No	No	No	No
6	Non-compliant transitioned features	No N/A	No N/A	No N/A	No N/A

		Tier 2	Instrument 142	Instrument 144	Instrument 145
	Issuer	DZ BANK	Instrument 143 DZ BANK	Instrument 144 DZ BANK	Instrument 145 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4N	SSD 9457	SSD 9456	SSD 9449
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ļ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€7 million	€7 million	€4 million
9	Nominal amount of instrument	€12 million	€10 million	€10 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
	Recemption price	10078	100 /0	10078	10078
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/14/2015	07/30/2010	07/30/2010	08/02/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/14/2030	07/30/2020	07/30/2020	08/03/2020
4	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.30%	5.15%	5.15%	5.18%
19 20 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
		Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If convertible, conversion trigger(s)		authority in case of resolution	authority in case of resolution	
4		authority in case of resolution	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
4	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	authority in case of resolution			
24 25 26 27	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	authority in case of resolution N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 26 27	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
24 25 26 27 28 29	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	authority in case of resolution N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
25 26 27 28 29 20	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes
4 5 6 7 8 9 0	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	authority in case of resolution N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
4 5 7 8 9 0 1	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution
44 55 66 77 88 99 60 11	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 25 26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down full or partial	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
24 25 26 27 28 29 30 31 32 33 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, ull or partial If write-down, permanent or temporary If temporary write-down, description of	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
23 24 25 26 27 28 29 30 31 32 33 33 33 33 33 33 33 33 33 33 33 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, ull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2			
	lssuer	Instrument 146 DZ BANK	Instrument 147 DZ BANK	Instrument 148 DZ BANK	Instrument 149 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9511	SSD 9532	DZ3QAX	SSD 9535
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€7 million	€5 million	€4 million	€1 million
	Nominal amount of instrument	€10 million	€7 million	€6 million	€5 million
	Issue price	100%	100%	100%	100%
0	Redemption price	100%	100%	100%	100%
	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	09/28/2010	10/28/2010	10/28/2010	10/29/2010
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	09/28/2020	10/28/2020	10/28/2020	10/30/2017
	Issuer call subject to prior supervisory approval	No	No	Yes	No
	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
i	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
3	Coupon rate and any related index	5.30%	4.49%	4.50%	4.18%
))a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
)b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
	amount) Existence of step up or other incentive	No	No	No	No
1		110			
1	to redeem		- L.C.	- L.C.	6 L.C.
	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	to redeem Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Convertible	Convertible	Convertible
	to redeem Non-cumulative or cumulative	Cumulative			
	to redeem Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2			
	Issuer	Instrument 150 DZ BANK	Instrument 151 DZ BANK	Instrument 152 DZ BANK	Instrument 153 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9534	DZ3QA2	DG4T4P	SSD 9554
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€58 million	€47 million	€2 million
	Nominal amount of instrument	€5 million	€75 million	€47 million	€2 million
	Issue price	100%	100%	100%	100%
0	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/29/2010	11/02/2010	10/22/2015	11/17/2010
2	Perpetual or dated	Dated	Dated	Dated	Dated
}	Original maturity date	10/30/2017	11/02/2020	10/22/2030	11/17/2020
ł	Issuer call subject to prior supervisory approval	No	Yes	Yes	No
5	Optional call date, contingent call	No	Upon occurrence of a tax or	Upon occurrence of a regulatory	No
	dates and redemption amount		regulatory event, redemption at nominal amount	event, redemption at nominal amount	
5	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
8	Coupon rate and any related index	4.18%	10-month EUR swap rate + 0.92%	4.90%	4.61%
9	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
Ja	discretionary or mandatory (in terms of timing)		Wandatory	Wandatory	Waldatory
)b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Consulation	Cumulative	Cumulative	Cumulative
	Non-cumulative of cumulative	Cumulative			
2	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
		Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
2 1 2 3	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
2 3 1 5 7 3	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
2 3 5 7 3	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A System Based on discretion of resolution authority in case of resolution
2 3 4 5 5 7 8 9 0 1 1 2 3	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
1 2 3 4 5 6 7 7 8 9 0 1 2 3 4 5 5	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, generation of the fully of the fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (f convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
2 3 4 5 6 7 8 8 9 0 1 1 2 3 4	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors
2 3 4 5 6 7 7 8 9 0 1 1 2 3 4	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, generation of the fully of the fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (f convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Tier 2	Instrument 1FF	Instrument 155	Instrument 157
_	lssuer	Instrument 154 DZ BANK	Instrument 155 DZ BANK	Instrument 156 DZ BANK	Instrument 157 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ3QDD	SSD 10417	SSD 10418	SSD 10419
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€0 million	€0 million
	Nominal amount of instrument	€7 million 100%	€27 million 100%	€5 million 100%	€2 million 100%
la Ib	Issue price Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	12/06/2010	03/09/2012	03/09/2012	03/13/2012
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	01/05/2017	03/09/2017	03/09/2017	03/13/2017
4	Issuer call subject to prior supervisory approval	Yes	No	No	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	3.25%	4.00%	4.06%	4.00%
		No	No Mandatory	No Mandatory	No Mandatory
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Walldatory		
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
19 20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory		Mandatory	Mandatory No
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory	Mandatory No Cumulative		-
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 1 2 3 3 5 5 5 5 6 7 8 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible forovertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
) a)b 1 2 3 3 7 3 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible in converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 5 5 7 8 9 0 1 2 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 3 3 9 0 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0 b 1 2 3 3 9 0 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 3 3 7 5 5 5 7 7 3 9 0 1 2 3 4 1 2 3 4 1 2 3 4 1 5 5 7 1 1 1 1 1 1 1 1 1 1 1 1 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

	Tier 2 Instrument 158	Instrument 159	Instrument 160	Instrument 161
lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or	SSD 10420	SSD 10421	SSD 10422	SSD 10423
Bloomberg identifier for private placement)	555 10420	550 10421	555 10422	
Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
				Tier 2 Solo and consolidated
& (sub-)consolidated level		Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art, 63 CRR	Subordinated capital Art. 63 CRR
Amount recognised in regulatory capital (currency in million, as of most	€0 million	€0 million	€0 million	€0 million
Nominal amount of instrument	€2 million	€2 million	€2 million	€2 million
Issue price	100%	100%	100%	100% 100%
Recemption price	100 /0	100.78	100 %	10076
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	03/13/2012	03/13/2012	03/13/2012	03/13/2012
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	03/13/2017	03/13/2017	03/13/2017	03/13/2017
Issuer call subject to prior supervisory	No	No	No	No
approval				
Optional call date, contingent call dates and redemption amount	No	No	Νο	No
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of amount)				
	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
If convertible, fully or partial	authority in case of resolution	authority in case of resolution	N/A	authority in case of resolution
If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A
If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
If convertible, specify instrument type	N/A	N/A	N/A	N/A
convertible into			N/A	N/A
convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	
If convertible, specify issuer of	N/A Yes	N/A Yes	Yes	Yes
If convertible, specify issuer of instrument it converts into				
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
If convertible, specify issuer of instrument it converts into Write-down features	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution	Yes Based on discretion of resolution	Yes Based on discretion of resolution
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A	Yes Based on discretion of resolution authority in case of resolution N/A
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
	Transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of stop up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Transitional CRR rules Tier 2 Post-transitional CRR rules Tier 2 Eligible at solo/(sub-)consolidated/solo Solo and consolidated a (sub-)consolidated (apital date) (sub-)consolidated (apital date) (sub-)consolidated (apital date) Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal amount of instrument 62 million Issue price 100% Redemption price 100% Accounting classification Liability – amortised cost Original date of issuance 03/13/2012 Perpetual or dated Dated Original maturity date 03/13/2017 Issuer and under the price of a dividen d/coupon No Subsequent call date, contingent call dates and redemption amount No Subsequent call dates, if applicable N/A Fixed or floating dividend/coupon Fixed Fully discretionary, partially Mandatory fully discretionary or mandatory (in terms of amount) Mondatory Fully discretionary, partially Mandatory fully discretionary, partially Mandatory fully discretionary or other incentive to redeem No coupon rate and any related index Convertible	Transitional CRR rules Tie 2 Tie 2 Post-transitional CRR rules Tie 2 Tie 2 Eligible at solo(ub-)consolidated/solo Solo and consolidated Solo and consolidated & (ub-)consolidated level Subordinated capital Subordinated capital Anut recognised in regulatory C0 million C0 million Capital (currency in million, as of most recent reporting date) Nominal amount of instrument E2 million E2 million Nominal amount of instrument E2 million E2 million E2 million Issue price 100% 100% 100% Accounting classification Liability – amortised cost Liability – amortised cost Original date of issuance 03/13/2012 03/13/2012 Original maturity date 03/13/2017 03/13/2017 Usaur call subject to prior supervisory No No Subsequent call date, if applicable N/A N/A Fixed Fixed Fixed Fixed or floating dividend stopper No No Fully discretionary, partially Mandatory Mandatory discretionary or mandatory (in terms of amount) Fixed Convert	Transitional CRR rules Ter 2 Ter 2 Ter 2 Perpettransitional CRR rules Lier 2 Ter 2 Ter 2 Eligible at stolotyba)-consolidated device Solo and consolidated Solo and consolidated Solo and consolidated & (ub)-consolidated device Subordinated capital Art. 63 CR8 Art. 63 CR8 Art. 63 CR8 Anount recognition in regulatory O million O million O million capital (arcrency in million, a of most recent reporting data) Participant CR8 Art. 63 CR8 Nominal amount of instrument Q million Q million Q million capital (arcrency in million, a of most recent reporting data) Dots 100% 100% Accounting classification Liability - amortised cost Liability - amortised cost Liability - amortised cost Original date of issuance 09/132012 09/132012 09/132012 09/132012 Original date of issuance 09/132017 09/132017 09/132017 09/132017 Optional call date, contingent call No No No No Subsequent call dates, if applicable NA NA NA Subsequent call dates, if applicable NA NA NA Fixed or floating dividend(coupon referent and any related index 400% 400%

1					
	Issuer	Instrument 162 DZ BANK	Instrument 163 DZ BANK	Instrument 164 DZ BANK	Instrument 165 DZ BANK
	135001	DE DAINK	DE DAINN	DE DAINN	DE DAINK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1H8L	DZ1H8K	DZ1JJ9	SSD 10427
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction) Amount recognised in regulatory	Art. 63 CRR €0 million	Art. 63 CRR €0 million	Art. 63 CRR €3 million	Art. 63 CRR €0 million
	capital (currency in million, as of most recent reporting date)	eo minon	eo minion	Similon	eo minion
	Nominal amount of instrument	€5 million	€6 million	€40 million	€1 million
a b	Issue price Redemption price	100%	100%	100%	100% 100%
D	Redemption price	10078	100.78	10078	100 /8
C	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	03/14/2012	03/15/2012	03/15/2012	03/16/2012
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	03/14/2017	03/15/2017	05/15/2017	03/16/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
8	Coupon rate and any related index	4.02%	3-month Euribor + 275 bps	3.50%	4.05%
			No	No	No
9	Existence of a dividend stopper	No		Mandatory	Mandatory
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	Mandatory		
) a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory Mandatory	Mandatory	Mandatory
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	-	Mandatory	-
0 a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory	-	Mandatory
0 a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory	No	Mandatory
) a)b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution
) a)b]]	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
) a)b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
) a Db I 2 3 3 5	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4 5 5 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
) a)b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes
) a) b 1 2 3 1 7 3 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type convertible, specify instrument type convertible, into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Syla Sased on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
D a D b 1 2 3 5 5 5 7 3 0 1 2 2 3 0 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/es Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Y/A Yes Based on discretion of resolution authority in case of resolution N/A
D a D b 1 2 3 7 3 0 1 2 3 0 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A Yes Based on discretion of resolution Authority in case of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Althority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AV/A N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A Yes Based on discretion of resolution Authority in case of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/es Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Y/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of	Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A Yes Based on discretion of resolution Authority in case of resolution Authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AV/A N/A N/A N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 6 7 7 8 8 9 0 1 1 2 3 4 5 5 6 7 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		Tier 2			
	lssuer	Instrument 166 DZ BANK	Instrument 167 DZ BANK	Instrument 168 DZ BANK	Instrument 169 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 10429	DZ1JLL	SSD 10462	DZ1JMM
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€10 million	€0 million	€7 million
	Nominal amount of instrument	€5 million	€100 million	€1 million	€50 million
	Issue price	100%	100%	100%	100%
0	Redemption price	100%	100%	100%	100%
	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	03/16/2012	03/26/2012	04/03/2012	08/24/2012
	Developed and the l	Detect	Deteri	Deteil	Detect
	Perpetual or dated Original maturity date	Dated 03/16/2017	Dated 06/26/2017	Dated 04/03/2017	Dated 09/29/2017
	Issuer call subject to prior supervisory	03/16/2017 No	06/26/2017 Yes	04/03/2017 No	09/29/2017 Yes
	approval	-		-	
	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	Upon occurrence of a regulatory event, redemption at nominal amount
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	4.13%	3.50%	4.04%	2.75%
) a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
1	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
			N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A			
	. , ,	N/A N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A	N/A
	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A		
	conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
	conversion If convertible, specify instrument type convertible, specify instrument type f convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, our partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
5 5 7 3 9 9 1 2 3 1 5 5	conversion If convertible, specify instrument type convertible, specify instrument type if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, qull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2			
	Issuer	Instrument 170 DZ BANK	Instrument 171 DZ BANK	DZ BANK	Instrument 173 DZ BANK
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JPP	SSD 10757	SSD 10781	SSD 10782
	Governing law(s) of the instrument	German law	German law	German law	German law
	B				
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€20 million	€1 million	€0 million	€0 million
а	Nominal amount of instrument Issue price	€110 million 100%	€5 million 100%	€1 million 100%	€1 million 100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/10/2012	10/16/2012	10/17/2012	10/18/2012
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/01/2017	10/16/2017	10/17/2017	10/18/2017
4	Issuer call subject to prior supervisory approval	Yes	No	No	No
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
7	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.40%	Fixed 3.19%	Fixed 3.16%	Fixed 3.20%
8	Coupon rate and any related index	2.40%	3.19%	3.16%	3.20%
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	2.40% No Mandatory			
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially	2.40% No Mandatory Mandatory	3.19% No	3.16% No	3.20% No
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	2.40% No Mandatory Mandatory	3.19% No Mandatory	3.16% No Mandatory	3.20% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	2.40% No Mandatory Mandatory	3.19% No Mandatory Mandatory	3.16% No Mandatory Mandatory	3.20% No Mandatory Mandatory
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	2.40% No Mandatory Mandatory No Cumulative Convertible	3.19% No Mandatory Mandatory No Cumulative Convertible	3.16% No Mandatory Mandatory No Cumulative Convertible	3.20% No Mandatory No Cumulative Convertible
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3 9 0 a 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 1 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
3 9 0 a 0 b 1 2 3 3 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument i converts into Write-down features	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Y/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA Yes
3) a) b 1 2 3 3 3 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA NVA
3) a) b 2 3 4 5 7 3 9 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument i converts into Write-down features	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
3 3 3 3 3 3 5 5 5 5 7 3 3 3 3 3 3 3 3 3 3 3 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	2.40% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 7 7 8 9 0 1 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, fatures If write-down, full or partial	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	3.19% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	3.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	3.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, description of	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.16% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.20% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution NVA
3 9 0 a 0 b 1 2 3 4 5 5 5 5 7 7 9 0 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 3 4 1 4 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	2.40% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A Yes Based on discretion of resolution N/A	3.19% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	3.16% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.20% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution NVA

		Tier 2 Instrument 174	Instrument 175	Instrument 176	Instrument 177
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD10807	DZ1JPD	SSD 11096	SSD 11097
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€20 million	€5 million	€14 million
	Nominal amount of instrument	€1 million	€115 million	€5 million	€14 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/26/2012	11/14/2012	05/23/2013	05/23/2013
2	Demotrical en el 1	Deteil	Deterd	Deted	Deteil
2 3	Perpetual or dated Original maturity date	Dated 10/26/2017	Dated 11/14/2017	Dated 05/23/2023	Dated 05/23/2023
3	Issuer call subject to prior supervisory	No	Yes	No	No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	3.30%	2.00%	3.45%	3.45%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
				NI -	Ne
1	Existence of step up or other incentive to redeem	No	No	No	No
	Existence of step up or other incentive to redeem Non-cumulative or cumulative	No	No	Cumulative	Cumulative
2 3	to redeem				
2 3 4 5	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2 3 4 5 6	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
2 3 4 5 6	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2 3 4 5 6 7 8	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
2 3 4 5 6 7 8	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
2 3 4 5 5 7 7 3 9	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
2 3 4 5 5 7 7 8 9 0	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
2 3 4 5 5 7 7 8 9 9 0 1	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
2 3 4 5 6 7 7 8 8 9 0 1 1 2 3	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, superity instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
2 3 4 5 6 7 8 9 0 1 2 3 4	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, germanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2 Instrument 178	Instrument 179	Instrument 180	Instrument 181
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	DZ1JAA	DZ1JBB	SSD 11106	SSD 11119
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€53 million	€60 million	€2 million	€1 million
а	Nominal amount of instrument Issue price	€89 million 101%	€60 million 101%	€3 million 100%	€3 million 100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	05/28/2013	05/28/2013	05/29/2013	06/04/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/30/2019	12/30/2022	05/30/2023	06/04/2018
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
5	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	2.20%	3.00%	3.48%	2.30%
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
)p	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
I	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
1	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
ò	If convertible, fully or partial	N/A	N/A	N/A	N/A
5	If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3		N/A	N/A	N/A	N/A
9	convertible into If convertible, specify issuer of instances it accurate into	N/A	N/A	N/A	N/A
0	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
I	If write-down, write-down trigger(s)	Based on discretion of resolution			
	If write down full or partial	authority in case of resolution N/A	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If write-down, full or partial If write-down, permanent or temporary		N/A N/A	N/A N/A	N/A N/A
			N/A	N/A	N/A
3	If temporary write-down, description of write-up mechanism	N/A	NA		
3		N/A Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
2 3 4 5 6	write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			Subordinated to insolvency creditors	Subordinated to insolvency creditors

1		Instrument 192	Instrument 183	Instrument 184	Instrument 185
	Issuer	Instrument 182 DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1H9X	SSD 11124	NSV 8800	SSD 11115
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€1 million	€1 million	€2 million
) Ja	Nominal amount of instrument Issue price	€8 million 100%	€5 million 100%	€5 million 100%	€2 million 100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06/06/2013	06/06/2013	06/06/2013	06/07/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	06/06/2023 Yes	06/06/2018 No	06/06/2018 No	06/07/2023 No
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
8	Coupon rate and any related index	3.58%	2.45%	3-month Euribor + 160 bps p.a.	3.57%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	No Mandatory	No Mandatory	No Mandatory
0 a	Fully discretionary, partially	Mandatory Mandatory			
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
0 a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
0 a 0b 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
0 a 0b 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
0 a Db 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 7 8 8 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 7 8 8 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type convertible, specify instrument type inf convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
) a) b 1 2 3 1 7 3 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Syla Sased on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
D a Db 1 2 3 4 5 5 5 7 7 8 3 7 7 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, write-down trigger(s) If write-down, germanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4 4 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

Instrument 188 Instrument 189	Instrument 199	Instrument 187	Tier 2		
Instrument 188 Instrument 189 DZ BANK DZ BANK		DZ BANK	DZ BANK		
SSD 11140 DZ1JAF	SSD 11140	SSD 11144	SSD 11128	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	
German law German law	German Jaw	German law	German law	placement)	
Gernian law Gernian law	German law	German law	Germaniaw	Regulatory treatment	
Tier 2 Tier 2	Tier 2	Tier 2	Tier 2		
Tier 2 Tier 2		Tier 2	Tier 2	Post-transitional CRR rules	ō
Solo and consolidated Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	
Subordinated capital Subordinated capital Art. 63 CRR Art. 63 CRR		Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR		
€20 million €3 million	€20 million	€0 million	€1 million	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1
€20 million €5 million		€1 million	€1 million	Nominal amount of instrument)
100% 100%		100%	100%	Issue price)a
100% 100%	100%	100%	100%	Redemption price	в
Liability – amortised cost Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Accounting classification	0
06/19/2013 06/20/2013	06/19/2013	06/18/2013	06/11/2013	Original date of issuance	1
Dated Dated	Dated	Dated	Dated	Perpetual or dated	2
06/19/2023 06/30/2020		06/18/2018	06/12/2023		3
No Yes	No	No	No		4
No Upon occurrence of a regulatory	No	No	No	approval Optional call date, contingent call	5
event, redemption at nominal amour	NO	NU		dates and redemption amount	2
N/A N/A	N/A	N/A	N/A	Subsequent call dates, if applicable	6
Fixed Fixed	Fixed	Fixed	Fixed	Fixed or floating dividend/coupon	7
3.81% 3.10%	3.81%	2.46%	3.60%	Coupon rate and any related index	8
No No	No	No	No	Existence of a dividend stopper	19
Mandatory Mandatory		Mandatory	Mandatory		
Mandatory Mandatory	Mandatory	Mandatory	Mandatory	Fully discretionary, partially	20b
	,	,		discretionary or mandatory (in terms of amount)	
No No	No	No	No	Existence of step up or other incentive to redeem	1
Cumulative Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative or cumulative	22
Convertible Convertible		Convertible	Convertible		3
Based on discretion of resolution Based on discretion of resolution		Based on discretion of resolution	Based on discretion of resolution		4
authority in case of resolution authority in case of resolution		authority in case of resolution	authority in case of resolution		5
N/A N/A N/A N/A		N/A N/A	N/A N/A		5 6
N/A N/A		N/A N/A	N/A	If convertible, mandatory or optional	7
N/A N/A	N/A	N/A	N/A		8
N/A N/A	N/A	N/A	N/A	convertible into If convertible, specify issuer of instrument it converts into	9
Yes Yes	Yes	Yes	Yes		80
Based on discretion of resolution authority in case of resolution authority in case of resolution	Based on discretion of resolu	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	If write-down, write-down trigger(s)	1
					2
N/A N/A N/A N/A		N/A N/A	N/A N/A	If write-down, full or partial If write-down, permanent or temporary	2 3
N/A N/A	N/A	N/A	N/A	If temporary write-down, description of write-up mechanism	4
Subordinated to insolvency creditors Subordinated to insolvency creditors	Subordinated to insolvency	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	5
No No	No	No	No	Non-compliant transitioned features	36
N/A N/A	N/A	N/A	N/A	If yes, specify non-compliant features	37

2		Tier 2 Instrument 190	Instrument 191	Instrument 192	Instrument 193
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11172	SSD 11173	SSD 11174	SSD 11176
	Bloomberg identifier for private placement)			4	
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€10 million
	Nominal amount of instrument	€1 million	€1 million	€1 million	€10 million
la Ib	Issue price Redemption price	100%	100%	100% 100%	100%
	Recemption price	100 /0	10078	10078	100 %
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06/26/2013	06/26/2013	06/26/2013	06/26/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	06/26/2023	06/26/2023	06/26/2023	06/26/2023
4	Issuer call subject to prior supervisory	No	No	No	No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	3.73%	3.73%	3.73%	4.00%
9	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)				
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
3	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If convertible fully	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
4	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
1			N/A	N/A	N/A
4 5 5	If convertible, mandatory or optional conversion	N/A			
4 5 6 7	conversion If convertible, specify instrument type	N/A N/A	N/A	N/A	N/A
3 4 5 6 7 8 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of			N/A N/A	N/A N/A
4 5 6 7 8 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A	N/A
4 5 7 7 3 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A Yes	N/A N/A Yes	N/A Yes	N/A Yes
1 5 7 3 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A	N/A
1 5 7 3 9 1	conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
4 5 7 7 8 9 0 1 2 3	conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
4 5 6 7 8	conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
4 5 7 7 8 9 9 0 1 1 2 3 4	conversion If convertible, specify instrument type convertible, specify instrument type if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
4 5 7 7 8 9 0 1 1 2 3	conversion If convertible, specify instrument type convertible, specify instrument type (f convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

	Tier 2 Instrument 194	Instrument 195	Instrument 196	Instrument 197
Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or	SSD 11181	SSD 11182	SSD 11175	SSD 11177
Bloomberg identifier for private placement)		20111 02		
Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated			
& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
Nominal amount of instrument	€1 million	€1 million	€1 million	€1 million
a Issue price b Redemption price	100%	100%	100% 100%	100% 100%
u Recemption price	100 /0	10078	10076	10076
0 Accounting classification	Liability – amortised cost			
1 Original date of issuance	06/27/2013	06/27/2013	06/28/2013	06/28/2013
2 Perpetual or dated	Dated	Dated	Dated	Dated
3 Original maturity date	06/27/2023	06/27/2023	06/28/2023	06/28/2023
4 Issuer call subject to prior supervisory	No	No	No	No
approval				
5 Optional call date, contingent call dates and redemption amount	No	No	Νο	No
6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8 Coupon rate and any related index	3.70%	3.70%	3.90%	4.00%
9 Existence of a dividend stopper	No	No	No	No
0 a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of amount)				
1 Existence of step up or other incentive to redeem	No	No	No	No
2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5 If convertible, fully or partial	N/A	N/A	N/A	N/A
5 If convertible, rully or partial 5 If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A
	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A
9 If convertible into instrument it converts into	N/A	N/A	N/A	N/A
0 Write-down features	Yes	Yes	Yes	Yes
	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2 If write-down, full or partial	authority in case of resolution	authority in case of resolution	N/A	N/A
If write-down, permanent or temporary		N/A N/A	N/A N/A	N/A N/A
4 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
6 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Tier 2 Instrument 198	Instrument 199	Instrument 200	Instrument 201
Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier la a CUED ION	DZ1JCC	SSD 11196	SSD 11197	SSD 11204
Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)		ספווו שני	זפווו שני	11204 עכנ
Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
				Tier 2 Solo and consolidated
& (sub-)consolidated level	Solo and consolidated	solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€5 million	€5 million	€10 million
Nominal amount of instrument	€15 million	€5 million	€5 million	€10 million
				100% 100%
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	07/01/2013	07/04/2013	07/04/2013	07/04/2013
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	12/30/2020	07/04/2023	07/04/2023	07/04/2023
Issuer call subject to prior supervisory	No	No	No	No
approval				
Optional call date, contingent call dates and redemption amount	No	No	No	No
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	3.20%	4.18%	4.19%	4.17%
Existence of a dividend stopper	No	Νο	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive	No	No	No	No
	Cumulative	Cumulative	Cumulative	Cumulative
			Convertible	Convertible
If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution
If convertible, fully or partial	N/A	N/A	N/A	N/A
If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
			N/A	N/A
If convertible, specify instrument type convertible into	N/A	N/A	N/A	IVA
If convertible, specify instrument type	N/A N/A	N/A N/A	N/A	N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes	N/A Yes	N/A Yes	N/A Yes
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
	Regulatory treatment Transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Accounting classification Original date of issuance Perpetual or dated Original maturity date Issue call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Regulatory treatmentTier 2Transitional CRR rulesTier 2Eligible at solo/(sub-)consolidated/soloSolo and consolidated& (sub-)consolidated levelSolo and consolidatedInstrument type (types to be specified by each jurisdiction)Subordinated capital Art. 63 CRRAmount recognised in regulatory capital (currency in million, as of most recent reporting date)€12 millionNominal amount of instrument€15 millionIssue price100%Redemption price100%Accounting classificationLiability - amortised costOriginal date of issuance07/01/2013Original maturity date12/30/2020Issue rail approvalNoOptional call date, contingent call dates and redemption amountNoSubsequent call dates, if applicableN/AFixed or floating dividend/coupon discretionary, partially discretionary or mandatory (in terms of amount)NoFully discretionary, partially discretionary or mandatory (in terms of amount)MandatoryExistence of step up or other incentive to redeemNoFully discretionary, partially discretionary or mandatory (in terms of amount)MandatoryExistence of step up or other incentive to redeemNoConvertibleConvertibleConvertible	Regulatory treatment Tire 2 Tire 2 Transitional CRR rules Tire 2 Tire 2 Post-transitional CRR rules Tire 2 Tire 2 Eligible at sololigub-consolidated solos Solo and consolidated Solo and consolidated & (ub-)consolidated level Subordinated capital Subordinated capital Amount recognised in regulatory C12 million C5 million capital (currency in million, as of most recent reporting date) Nominal amount of instrument C15 million Nominal amount of instrument C15 million C5 million Issue price 100% 100% Accounting classification Liability – amortised cost Liability – amortised cost Original aduate of issuance 0701/2013 0704/2013 Original date of issuance 0701/2013 0704/2013 Subsequent call subject to prior supervisory No No No approval Optional call date, contingent call dates, if applicable N/A Fixed or floating dividend/coupon Fixed Fixed Fuel or modatory (in terms of anount) Mandatory Mandatory	Regulatory treatment Ter 2 Tier 3 Tier 3

Tier 2 Instrument 202	Instrument 203	Instrument 204	Instrument 205
DZ BANK	DZ BANK	DZ BANK	DZ BANK
r SSD 11205	SSD 11206	SSD 11210	SSD 11211
330 11203	330 11200	350 11210	330 11211
German law	German law	German law	German law
Tier 2	Tier 2	Tier 2	Tier 2
Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
Solo and consolidated	solo and consolidated	Solo and consolidated	Solo and consolidated
ed Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
€8 million ost	€1 million	€5 million	€5 million
€8 million	€1 million	€5 million	€5 million
100%	100% 100%	100%	100% 100%
100 /0	100 /0	10076	10076
Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
07/04/2013	07/04/2013	07/04/2013	07/04/2013
Dated	Dated	Dated	Dated
07/04/2023	07/04/2023	07/04/2023	07/04/2023
ry No	No	No	No
No	No	No	No
N/A	N/A	N/A	N/A
Fixed	Fixed	Fixed	Fixed
4.15%	4.15%	4.16%	4.16%
No	No	No	No
Mandatory s of	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory
s of			
ive No	No	No	No
Cumulative	Cumulative	Cumulative	Cumulative
Convertible	Convertible	Convertible	Convertible
Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A
al N/A	N/A	N/A	N/A
pe N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A
Yes	Yes	Yes	Yes
) Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
N/A	N/A	N/A	N/A
rary N/A	N/A	N/A	N/A
n of N/A	N/A	N/A	N/A
in Subordinated to insolvency creditor	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
s No	No	No	No
			N/A
s No es N//			

		Tier 2 Instrument 206	Instrument 207	Instrument 208	Instrument 209
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11212	SSD 11213	SSD 11214	SSD 11215
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€5 million	€2 million
)	Nominal amount of instrument	€5 million	€5 million	€5 million	€2 million
)a)b	Issue price	100%	100%	100%	100%
	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
_					
12	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	07/04/2023 No	07/04/2023 No	07/04/2023 No	07/04/2023 No
+	approval	110			
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No
:0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive	No	No	No	No
2	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
5	If convertible, conversion rate	N/A	N/A	N/A	N/A
6		NI/A	N/A	N/A	N/A
6	If convertible, mandatory or optional conversion	N/A	IVA		
6 7		N/A N/A	N/A	N/A	N/A
26 27 28	conversion If convertible, specify instrument type			N/A N/A	N/A N/A
6 7 8 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A		
6 7 8 9	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A	N/A
6 7 8 9 0	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
26 27 28 29 20 11 22 23	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
26 27 28 29 20 11 22 23	conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, trigger(s) If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
26 27 28 29 20 21 22 23 24	conversion If convertible, specify instrument type convertible, specify instrument type f convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, write-down trigger(s) If write-down, or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
225 226 227 228 229 30 31 332 333 334 334 335	conversion If convertible, specify instrument type convertible, specify instrument type if convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, our partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

	Tier 2 Instrument 210	Instrument 211	Instrument 212	Instrument 213
lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or	SSD 11216	SSD 11199	SSD 11217	SSD 11218
Bloomberg identifier for private placement)	330 11210		11211 066	01211 066
Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
				Tier 2 Solo and consolidated
& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital Art. 63 CRR
Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€5 million	€4 million	€4 million
Nominal amount of instrument	€3 million	€5 million	€4 million	€4 million
Issue price				100%
Redemption price	100 /8	10078	10076	100 %
Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
Original date of issuance	07/04/2013	07/05/2013	07/05/2013	07/05/2013
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	07/04/2023	07/05/2023	07/05/2023	07/05/2023
Issuer call subject to prior supervisory	No	No	No	No
approval				
Optional call date, contingent call dates and redemption amount	No	No	Νο	No
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.16%	4.17%	4.16%	4.10%
Existence of a dividend stopper	No	No	No	No
	Mandatory	Mandatory	Mandatory	Mandatory
	Mandatory	Mandatory	Mandatory	Mandatory
discretionary or mandatory (in terms of amount)				
	No	No	No	No
	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	N/A	N/A	N/A N/A	N/A N/A
	N/A	N/A		N/A
If convertible, conversion rate If convertible, mandatory or optional	N/A N/A	N/A N/A	N/A N/A	N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type				N/A N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A Yes
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A
If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional f convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional f convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, ull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
	Regulatory treatment Transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price Original date of issuance Original maturity date Issue call subject to prior supervisory approval Optional call date, if applicable Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount)	Regulatory treatmentTransitional CRR rulesTier 2Post-transitional CRR rulesTier 2Eligible at solo/(sub-)consolidated/soloSolo and consolidated& (sub-)consolidated levelSubordinated capital Art. 63 CRRInstrument type (types to be specified by each jurisdiction)Subordinated capital Art. 63 CRRAmount recognised in regulatory capital (currency in million, as of most recent reporting date)SimillionNominal amount of instrumentG millionIssue price100%Redemption price100%Accounting classificationLiability - amortised costOriginal date of issuance07/04/2013Original maturity date07/04/2013Issuer call subject to prior supervisory approvalNoOptional call date, contingent call dates and redemption amountNoSubsequent call dates, if applicableN/AExistence of a dividend/coupon full discretionary, partially discretionary or mandatory (in terms of amount)MandatoryFully discretionary, partially discretionary or mandatory (in terms of amount)Mandatory	Regulatory treatment Tier 2 Tier 2 Transitional CR rules Tier 2 Tier 2 Post-transitional CR rules Solo and consolidated Solo and consolidated & (ub-)consolidated level Solo and consolidated Solo and consolidated & (ub-)consolidated level Subordinated capital Art. 63 CRR Armourt recognised in regulatory G million G million Amourt recognised in regulatory G million G million Instrument type (types to be specified Subordinated capital Art. 63 CRR Armourt recogning date) Nominal amount of instrument G million G million Issue price 100% 100% 100% Redemption price Accounting classification Llability - amortised cost Llability - amortised cost Llability - amortised cost Original date of issuance 07/04/2013 07/05/2013 07/05/2023 Issuer call subject to prior supervisory aproval No No Subsequent call date, if applicable NA NA Fixed or floating dividend/coupon Fixed 1/7% Existence of a dividend stopper No No Fully	Regularity treatment Iter 2 Tier 2 Tier 2 Transitional CRR rules Tier 2 Tier 2 Tier 2 Post stransitional CRR rules Solo and consolidated Solo and consolidated Solo and consolidated Instrument type (types to be specified) Subordinated capital Subordinated capital Subordinated capital Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 63 CRR Art. 61 CRR G million G million Mominal amount of Instrument G million G million Subordinated capital Art. 63 CRR 100% Nomnal amount of Instrument G million G million Subordinated capital Cambridity - amortised cost Liability - amortised cost Subordinated of issuance 0704/2013 07/05/2013 07/05/2023 Original date of issuance 07/04/2023 07/05/2023 07/05/2023 Subsequent call date, contingert call

		Instrument 214	Instrument 215	Instrument 216	Instrument 217
	lssuer	Instrument 214 DZ BANK	Instrument 215 DZ BANK	Instrument 216 DZ BANK	Instrument 217 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11219	DZ1JA1	DZ1JA2	SSD 11195
	Bloomberg identifier for private placement)	Cormon Jaw	German law	Cormon law	Cormon low
	Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€7 million	€6 million	€10 million
	Nominal amount of instrument	€5 million	€12 million	€6 million	€10 million
a b	Issue price	100%	102% 100%	102.5% 100%	100%
D	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/05/2013	07/09/2013	07/09/2013	07/10/2013
2	Perpetual or dated	Dated 07/05/2023	Dated 12/30/2019	Dated 12/30/2022	Dated 07/10/2023
3 4	Original maturity date Issuer call subject to prior supervisory	07/05/2023 No	12/30/2019 No	12/30/2022 No	07/10/2023 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	Νο	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Final as flasting dividend/ana as	Fixed	Fixed	Fixed	Fixed
7	Fixed or floating dividend/coupon	Tixed	The d		
8	Coupon rate and any related index	4.12%	3.00%	3.75%	4.00%
8					4.00%
8	Coupon rate and any related index	4.12% No Mandatory	3.00%	3.75%	
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	4.12% No Mandatory Mandatory	3.00%	3.75%	No
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	4.12% No Mandatory Mandatory	3.00% No Mandatory	3.75% No Mandatory	No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	4.12% No Mandatory No Cumulative	3.00% No Mandatory No Cumulative	3.75% No Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	4.12% No Mandatory Mandatory No Cumulative Convertible	3.00% No Mandatory Mandatory No Cumulative Convertible	3.75% No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	4.12% No Mandatory No Cumulative	3.00% No Mandatory No Cumulative	3.75% No Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
3) a) b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3) a) b 1 2 3 3 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
3 9 0 a 0 b 1 2 3 3 4 5 5 5 7 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type convertible into	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify insure of instrument it converts into	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
3) a) b 1 2 3 3 7 3 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it convers into Write-down features	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/A Yes	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory Mondatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
3) a) b 1 2 3 1 5 7 3 9 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	3.00% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A
3) a) b 1 2 3 1 3 3 	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, on on-convertible If convertible, conversion trigger(s) If convertible, fully or partial (f convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	4.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	3.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 1 3 3 	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	4.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	3.00% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A
3 9 0 a 0 b 1 2 3 3 7 7 3 9 0 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, on on-convertible If convertible, conversion trigger(s) If convertible, fully or partial (f convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	3.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
3 9 0 a 0 b 1 2 3 4 5 5 5 5 7 7 9 0 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 4 1 2 3 3 4 1 4 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, description of	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	3.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	3.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
3 9 0 a 0 b 1 2 3 3 4 5 5 5 7 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	3.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	3.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A

		Tier 2 Instrument 218	Instrument 219	Instrument 220	Instrument 221
_	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
_					
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JAY	SSD 11228	NSV 8808	NSV 8807
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified	Subordinated capital	Subordinated capital Art. 63 CRR	Subordinated capital	Subordinated capital
	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most	Art. 63 CRR €11 million	€2 million	Art. 63 CRR €4 million	Art. 63 CRR €4 million
	recent reporting date) Nominal amount of instrument	€11 million	€2 million	€4 million	€4 million
а	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/11/2013	07/11/2013	07/12/2013	07/12/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	07/11/2023 Yes	07/11/2023 No	07/12/2023 No	07/12/2023 No
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Fixed or floating dividend/coupon	Fixed 4.16%	Fixed 4.12%	Fixed 4.13%	Fixed 4.13%
8	Coupon rate and any related index	4.16%	4.12%	4.13%	4.13%
8		4.16% No Mandatory			
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	4.16% No Mandatory Mandatory	4.12% No	4.13% No	4.13% No
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	4.16% No Mandatory Mandatory	4.12% No Mandatory	4.13% No Mandatory	4.13% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	4.16% No Mandatory Mandatory	4.12% No Mandatory Mandatory	4.13% No Mandatory Mandatory	4.13% No Mandatory Mandatory
8 9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	4.16% No Mandatory Mandatory No Cumulative Convertible	4.12% No Mandatory Mandatory No Cumulative Convertible	4.13% No Mandatory Mandatory No Cumulative Convertible	4.13% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3 2) a 2) b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Y/A Yes	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
3 9 0 a 0 b 1 2 3 3 7 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial (f convertible, nandatory or optional conversion If convertible, specify instrument type convertible, to on the specify instrument type convertible, specify issuer of instrument it converts into	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
3 9 0 a 1 2 3 3 4 5 5 7 7 3 9 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A N/A N/A N/A N/A Yes Based on discretion of resolution	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7 8 8 9 0 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	4.16% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	4.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	4.13% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	4.13% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA	4.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	4.13% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution NVA
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 8 9 0 1 1 2 3 4 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	4.16% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	4.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	4.13% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 222	Instrument 223	Instrument 224	Instrument 225
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	DZ1JB1	DZ1JB2	SSD 11233	SSD 11234
	Bloomberg identifier for private placement)	DZ IJB I	D21382	350 11233	550 11234
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€110 million	€70 million	€1 million	€5 million
	Nominal amount of instrument	€184 million	€70 million	€1 million	€5 million
a b	Issue price Redemption price	102%	102.5% 100%	100%	100%
5	nedemption pree				
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/17/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	12/30/2019	12/30/2022	07/17/2023	07/17/2023
4	Issuer call subject to prior supervisory	Yes	Yes	No	No
5	approval Optional call date, contingent call	Upon occurrence of a regulatory	Upon occurrence of a regulatory	No	No
	dates and redemption amount	event, redemption at nominal amount	event, redemption at nominal amount		
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
_					
8	Coupon rate and any related index	3.00%	3.75%	4.07%	4.07%
9	Existence of a dividend stopper	3.00% No Mandatory	3.75% No Mandatory	4.07% No Mandatory	4.07% No Mandatory
9		No Mandatory	No	No	No
9)a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	No Mandatory Mandatory	No	No	No
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
9 0 a 0b 1 2 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
) a) b]]	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
) a) b]]	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
 D a D b 1 2 3 4 5 5 5 6 7 3 	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution M/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution NVA NVA NVA
9 0 a 0b 1 2 3 4 5 6 7 8	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
9 D a Db 1 2 3 3 4 5 5 6 7 7 8 9 9 0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible forovertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
 D D<	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Seadon discretion of resolution authority in case of resolution	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0 b 1 2 2 3 3 7 7 3 9 0 1	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible forovertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA NVA NVA NVA
9 0 a 0 b 1 2 3 4 5 5 5 5 7 8 9 0 1 2 3 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution M/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
9 0 a 1 2 3 4 5 5 5 5 7 3 9 0 1 2 3 4 4	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution M/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Althority in case of resolution M/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution M/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A
8 9 20 a 20 b 20 b 21 22 23 24 22 23 24 25 26 27 28 29 33 33 34 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (source tible, specify instrument type convertible, specify instrument type (source tible, specify instrument type) If write-down, fatures If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A V/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A

1		Tier 2 Instrument 226	Instrument 227	Instrument 228	Instrument 229
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11237	SSD 11240	SSD 11229	SSD 11246
	Bloomberg identifier for private placement)	11237	33D 11240	530 11229	550 11240
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level				
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€5 million	€5 million	€1 million
)	Nominal amount of instrument	€8 million	€5 million	€5 million	€1 million
la Ib	Issue price Redemption price	100%	100% 100%	100% 100%	100% 100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/17/2013	07/17/2013	07/19/2013	07/19/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	07/17/2023	07/17/2023	07/19/2023	07/19/2023
4	Issuer call subject to prior supervisory approval	No	No	No	No
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	4.06%	4.07%	4.13%	4.00%
					No
	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	Mandatory
:0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
:0 a	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory			
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
20 a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0 b 1 2 2 3 4 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 11 22 33 44 55 66 77	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 89 90	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0 a 0 b 11 22 33 44 55 66 77 88 89 90	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible in converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 6 7 8 8 9 60 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 99 60 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution M/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA NVA NVA Sea Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
19 20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A

		Tier 2 Instrument 230	Instrument 231	Instrument 232	Instrument 233
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11251	SSD 11252	SSD 11259	DZ1JBZ
	Bloomberg identifier (e. g. COSIP, ISIN or Bloomberg identifier for private placement)	5511 0251	310 11232	220 11229	D2 1362
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ļ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€1 million	€1 million	€5 million
)	Nominal amount of instrument	€9 million	€1 million	€1 million	€7 million
)a)b	Issue price Redemption price	100%	100%	100% 100%	103% 100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/25/2013	07/25/2013	07/25/2013	07/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date Issuer call subject to prior supervisory	07/25/2023 No	07/25/2023 No	07/25/2023 No	12/30/2019 No
+	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.03%	4.03%	3.95%	4.00%
19	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory
u a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		-	-	
- 1	- 0 0 0 0 0 0	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)				
20b 21	discretionary or mandatory (in terms of	:	No	No	No
21	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	:	No	No Cumulative	No Cumulative
2	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
2	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
234	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
1 2 3 4 5 6	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26 27	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 7 8 8 9 9	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
22 23 24 25 26 27 7 8 8 9 9	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
11 22 33 44 55 66 77 88 89 60 11	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
22 23 24 25 26 27 27 28 80 31	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A V/A Yes Pased on discretion of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down full or partial If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A V/A Yes Pased on discretion of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

1		Tier 2 Instrument 234	Instrument 235	Instrument 236	Instrument 237
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11254	SSD 11255	SSD 11256	SSD 11257
	Bloomberg identifier for private placement)	330 11234	22211 062	22011230	550 11257
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
ļ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level			solo ana consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€1 million	€1 million
)	Nominal amount of instrument	€1 million	€3 million	€1 million	€1 million
)a)b	Issue price Redemption price	100%	100%	100% 100%	100% 100%
	Redemption price	100%	10070	10078	10070
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/26/2013	07/26/2013	07/26/2013	07/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date Issuer call subject to prior supervisory	07/26/2023 No	07/26/2023 No	07/26/2023 No	07/26/2023 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.01%	4.05%	4.05%	4.05%
		No	No	No	No
9	Existence of a dividend stopper		Mandatory	Mandatory	Mandatory
:0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	-		
20 a	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	-	Mandatory No	Mandatory No
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	No	No
20 a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
20 a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	No	No
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20 b 20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 1 2 2 3 3 4 4 2 5 6 6 7 7 8 8 9 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Y/A Yes
0 a 0b 1 2 3 4 5 6 7 7 8 9 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible inconversion for If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 6 7 8 8 9 60 11 1 1 1 1 1 1 1 1 1 1 1 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
20 a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial onvertible, fully or partial ff convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution M/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A State of the solution of the solution Authority in case of resolution
20 a 20b 21 22 23 24 25 26 27 28 29 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27 28 29 80 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
19 20 a 20b 21 22 23 24 25 26 27 28 29 80 331 32 333 34 35 86	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2	Instrument 220	Instrument 240	Instrument 244
	lssuer	Instrument 238 DZ BANK	Instrument 239 DZ BANK	Instrument 240 DZ BANK	Instrument 241 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11258	SSD 11268	SSD 11263	SSD 11264
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€1 million	€1 million
)	Nominal amount of instrument	€1 million	€4 million	€1 million	€1 million
a	Issue price	100% 100%	100%	100%	100% 100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	07/26/2013	07/29/2013	07/31/2013	07/31/2013
_					
12	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	07/26/2023 No	07/28/2023 No	07/31/2023 No	07/31/2023 No
+	approval	NO			
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.10%	3.95%	3.95%
19	Existence of a dividend stopper	No	No	No	No
:0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive	No	No	No	No
2	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
7	If convertible, specify instrument type convertible into	N/A	N/A	WA	
27		N/A	N/A	N/A	N/A
7 8 9	convertible into If convertible, specify issuer of				
27 28 29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
7 8 9 0 1	convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes Based on discretion of resolution			
7 8 9 0 1 2 3	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
7 8 9 10 11 32	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
29 29 20 20 21 22 23 24	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
226 227 228 229 300 331 332 333 334 335 335	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2 Instrument 242	Instrument 243	Instrument 244	Instrument 245
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11265	SSD 11266	SSD 11267	SSD 11277
	Bloomberg identifier for private placement)		330 11200	330 11207	330 11277
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level				
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€20 million
	Nominal amount of instrument	€1 million	€1 million	€1 million	€20 million
a b	Issue price Redemption price	100%	100%	100% 100%	100% 100%
D	Redemption price	100%	10076	10070	10070
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
2	Perpetual or dated	Dated	Dated	Dated 07/31/2023	Dated
3	Original maturity date Issuer call subject to prior supervisory	07/31/2023 No	07/31/2023 No	07/31/2023 No	07/31/2023 No
	approval				
5	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	3.95%	3.95%	3.95%	4.20%
9	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory	Mandatory	Mandatory
υà	timing)		Mandatory	Mandatory	Mandatory
	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory			
0b	Fully discretionary, partially discretionary or mandatory (in terms of		No	No	No
0b 1	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive		No	No Cumulative	No Cumulative
0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
)b I 3	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	Cumulative	Cumulative	Cumulative
)b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
Db I 2 3 1 5 5 7	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertibl for convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
) b b b b b b b b b b b b b b b b b b b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial onvertible, society instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
0b 1 2 3 3 4 5 6 7 7 8 8 9 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
0b 1 2 3 4 5 6 7 8 9 0 1 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, pacify instrument type convertible, specify insure of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0b 1 2 3 4 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, specify instrument type convertible, specify instrument type (instrument it converts into Write-down, features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 6 6 7 7 8 9 0 6 6 6 6 6 7 7 8 6 6 6 6 7 7 8 8 9 0 6 6 6 6 7 7 8 8 9 0 6 6 6 6 7 7 8 8 9 0 6 6 6 7 7 8 8 8 9 0 6 6 6 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Tier 2			
	lssuer	Instrument 246 DZ BANK	Instrument 247 DZ BANK	Instrument 248 DZ BANK	Instrument 249 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11278	SSD 11283	NSV 8811	DZ1JBW
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€10 million	€2 million
	Nominal amount of instrument	€3 million	€1 million	€10 million	€5 million
	Issue price	100%	100%	100%	100%
)	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	07/31/2013	08/02/2013	08/02/2013	08/15/2013
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07/31/2023	08/02/2023	08/02/2023	12/28/2018
	Issuer call subject to prior supervisory	No	No	No	Yes
	approval Optional call date, contingent call	No	No	No	Upon occurrence of a regulatory
	dates and redemption amount	NU	NU	NO	event, redemption at nominal amount
i	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
,	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
3	Coupon rate and any related index	4.20%	4.05%	4.21%	2.40%
9) a	Existence of a dividend stopper Fully discretionary, partially	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	discretionary or mandatory (in terms of timing)		-	-	
		Mandatory	Mandatory	Mandatory	Mandatory
b	Fully discretionary, partially discretionary or mandatory (in terms of amount)				
	discretionary or mandatory (in terms of		No	No	No
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive		No Cumulative	No	No
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
0	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, ully or partial If convertible, conversion rate If convertible, pecify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible into Write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, pacify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
Db 1 2 3 1 5 5 7 7 3 9 0 1 2 3 1 7 1 2 3 9 1 1 5 5 7 1 1 5 5 7 1 1 5 5 7 1 5 5 7 7 1 5 5 5 7 7 1 5 5 5 7 7 1 5 5 5 7 7 1 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

1		Tier 2 Instrument 250	Instrument 251	Instrument 252	Instrument 253
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or	SSD 11327	SSD 11329	NSV 8816	DZ1JBS
	Bloomberg identifier for private placement)	332711027	5211 062	0100 0010	221120
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level				
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory	€1 million	€1 million	€3 million	€112 million
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument	€1 million	€1 million	€3 million	€112 million
)a)b	Issue price Redemption price	100%	100%	100% 100%	100% 100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/28/2013	08/28/2013	08/28/2013	08/30/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	08/28/2023	08/28/2023	08/28/2023	08/30/2023
4	Issuer call subject to prior supervisory	No	No	No	No
5	approval Optional call date, contingent call	No	No	No	No
	dates and redemption amount				
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.36%	4.38%	4.38%	3.24%
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory			
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
20 a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 89 99	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial onvertible, fully or partial ff convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0 a 0b 1 2 3 4 5 6 7 8 8 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible inconversion for If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 11 22 33 44 55 66 77 88 99 60 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial onvertible, fully or partial ff convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 26 27 27 28 29 30 31 32 33 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution

	Issuer	Instrument 254 DZ BANK	Instrument 255 DZ BANK	Instrument 256 DZ BANK	Instrument 257 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11331	NSV 8820	SSD 11360	SSD 11361
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
'	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital	Subordinated capital
}	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	Art. 63 CRR €1 million	Art. 63 CRR €3 million
)	Nominal amount of instrument	€1 million	€2 million	€1 million	€3 million
a	Issue price	100%	100%	100%	100%
Эb	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	08/30/2013	09/17/2013	09/18/2013	09/19/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	08/30/2021	09/17/2018	09/18/2023	03/19/2023
4	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
	Coupon rate and any related index	3.64%	3-month Euribor + 190 bps p.a.	4.35%	4.30%
8					
	Existence of a dividend stopper	No	No	Νο	No
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory		No Mandatory	No Mandatory
19 20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	No		
9 0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	No Mandatory	Mandatory	Mandatory
18 19 20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	No Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
9 0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
9 0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
9 0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
9 0 a 0b 1 2 3 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 0 a 0b 1 2 3 4 5 5	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
19 20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible inconversion for If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
9 0 a 0b 1 2 3 4 5 6 7 7 8 8 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible into If convertible specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
9 00 a 00b 11 22 33 44 25 66 77 88 99 60 11 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
9 0 a 0 b 1 2 3 4 7 7 8 9 0 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
9 00 a 00 b 11 22 33 44 55 66 77 88 99 60 11 22 33 44	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A
9 00 a 00b 11 22 33 44 55 66 77	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 258	Instrument 259	Instrument 260	Instrument 261
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUCID ICIN er	DG4T4Q	NSV 8870	NSV 8869	NSV 8868
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG414Q	NSV 8870	N2V 8809	NSV 8868
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€47 million	€10 million	€2 million	€1 million
	Nominal amount of instrument	€47 million	€10 million	€2 million	€1 million
∂a ∂b	Issue price Redemption price	100%	100%	100%	100%
-					
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/29/2015	09/16/2015	09/16/2015	09/16/2015
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	10/29/2030	09/16/2025	09/16/2030	09/16/2030
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
					rived.
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 4.80%	Fixed 2.72%	Fixed	3.105%
8					
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	4.80%	2.72%	3.105%	3.105%
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially	4.80% No	2.72% No	3.105% No	3.105% No
9 10 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	4.80% No Mandatory Mandatory	2.72% No Mandatory	3.105% No Mandatory	3.105% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	4.80% No Mandatory No Cumulative	2.72% No Mandatory No Cumulative	3.105% No Mandatory No Cumulative	3.105% No Mandatory No Cumulative
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	4.80% No Mandatory No	2.72% No Mandatory No	3.105% No Mandatory No	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
9 0 a 0 b 11 22 3 3 44 55 66 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 20 a 20 b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible into If convertible into	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down features If write-down trigger(s)	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 8 9 0 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, ully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 7 8 6 6 7 8 9 9 0 1 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or partially discretionary or nanadatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on on-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	2.72% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	3.105% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A
8 9 0 a 1 2 3 4 5 6 6 7 8 9 0 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, onversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, full or partial If write-down, full or partial If write-down, description of	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution N/A N/A N/A N/A N/A N/A N/A	3.105% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
17 18 19 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If convertible into If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	4.80% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.72% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	3.105% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A

		Tier 2			
	lssuer	DZ BANK	DZ BANK	Instrument 264 DZ BANK	Instrument 265 DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8867	NSV 8871	NSV 8872	NSV 8873
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€10 million	€2 million
	Nominal amount of instrument	€10 million	€2 million	€10 million	€2 million
	Issue price	100%	100%	100%	100%
)	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	09/16/2015	09/17/2015	09/18/2015	09/17/2015
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	09/16/2030 Yes	09/17/2030 Yes	09/30/2030 Yes	09/17/2025 Yes
	Issuer call subject to prior supervisory approval	Tes	Tes	Tes	res
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
3	Coupon rate and any related index	3.105%	3.08%	3.10%	3-month Euribor + 175 bps p.a.
))a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
b	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
	amount) Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If an available of the second second	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
)	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
)	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
	If write-down, full or partial If write-down, permanent or temporary		N/A N/A	N/A N/A	N/A N/A
			N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	N/A			
ļ		N/A Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
2 3 1 5	write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			Subordinated to insolvency creditors	Subordinated to insolvency creditors

		Tier 2 Instrument 266	Instrument 267	Instrument 268	Instrument 269
	lssuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8874	NSV 8875	NSV 8876	NSV 8877
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Tier 2 Solo and consolidated			
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€2 million	€3 million	€2 million
	Nominal amount of instrument	€5 million	€2 million	€3 million	€2 million
la Ib	Issue price Redemption price	100% 100%	100% 100%	100% 100%	100% 100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	09/23/2015	09/23/2015	09/30/2015	09/23/2015
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	09/23/2030	09/23/2030	09/30/2025	09/23/2025
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
5	approval Optional call date, contingent call	Upon occurrence of a regulatory			
5	dates and redemption amount		Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amoun
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
8	Coupon rate and any related index	3.205%	3.20%	3-month Euribor + 160 bps	2.65%
9 0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
:0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution			
-		authority in case of resolution			
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
7					
7	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
7 8 9	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
7 8 9 0	If convertible, specify instrument type convertible into If convertible, specify issuer of				
7 8 9 0 1	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 1 2 3	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
29 29 20 20 21 23 23	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
226 227 28 299 300 331 332 333 334 335 386	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2			
	leenew	Instrument 270	Instrument 271	Instrument 272	Instrument 273
	Issuer	DZ BANK	DZ BANK	DZ BANK	Former WGZ BANK as legal predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8879	NSV 8880	N5V 8881	WGZ624
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€5 million	€72 million
	Nominal amount of instrument	€5 million	€1 million	€5 million	€72 million
а	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	10/09/2015	10/13/2015	10/13/2015	12/02/2009
2	Pernetual or dated	Dated	Dated	Dated	Dated
2 3	Perpetual or dated Original maturity date	Dated 10/09/2030	Dated 10/13/2027	Dated 10/13/2025	12/02/2024
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Subsequent call dates, if applicable Fixed or floating dividend/coupon	N/A Fixed	N/A	N/A Fixed	N/A Fixed
6 7 8					
7	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.30%	Fixed 3.08%	Fixed 2.89%	Fixed 6.50%
7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 3.30% No	Fixed 3.08% No	Fixed 2.89% No	Fixed 6.50% No
7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.30% No Mandatory	Fixed 3.08%	Fixed 2.89%	Fixed 6.50%
7 3 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	Fixed 3.30% No Mandatory Mandatory	Fixed 3.08% No	Fixed 2.89% No	Fixed 6.50% No
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 3.30% No Mandatory Mandatory	Fixed 3.08% No Mandatory	Fixed 2.89% No Mandatory	Fixed 6.50% No Mandatory
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fixed 3.30% No Mandatory No	Fixed 3.08% No Mandatory No	Fixed 2.89% No Mandatory No	Fixed 6.50% No Mandatory No
7 8 9 0 a 0b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 3.30% No Mandatory Mandatory	Fixed 3.08% No Mandatory Mandatory	Fixed 2.89% No Mandatory Mandatory	Fixed 6.50% No Mandatory Mandatory
7 33 0 a 10 2 3 4	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fixed 3.30% 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 3.08% 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.89% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.50% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 3 9 0 a 0 b 1 2 3 3 4 5 5	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronon-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Fixed 3.30% 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 3.08% 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
7 8 9 0 a 1 2 3 4 5 6 7	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Fixed 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 3.08% 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
7 3 9 0 a 1 2 3 4 5 5 7 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, into If convertible, specify issuer of	Fixed 3.30% 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 3.08% 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 2.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.50% Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
7 3 9 0 a 1 2 3 4 5 5 7 3 9	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into	Fixed 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Fixed 3.08% 3.08% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Fixed 2.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Fixed 6.50% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
7 3 3 0 a 0 b 2 3 1 5 7 3 3 0	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, into If convertible, specify issuer of	Fixed 3.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 2.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
7 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fixed 3.30% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Fixed 3.08% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Fixed 2.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Fixed 6.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
7 8 9 0 a 1 2 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial (f convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial	Fixed 3.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed Fixed 3.08% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 2.89% No Mandatory Mandatory Mandatory Mandatory No Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.50% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 1 2 3 4 5 6 6 7 7 8 8 9 9 0 1 1 2 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type convertible, tool y or optional convertible, specify issuer of instrument it converts into Write-down, features If write-down, dull or partial If write-down, description of	Fixed 3.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 3.08% 3.08% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A	Fixed 2.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 6.50% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A YA Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
7 7 3 3 9 9 0 0 1 2 3 3 9 0 0 1 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4	Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, on on-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible specify issuer of instrument it converts into Write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fixed 3.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 3.08% 3.08% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.50% Mandatory Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Tier 2 Instrument 274	Instrument 275	Instrument 276	Instrument 277
	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ709	WGZ834	WGZWN7	0CAWGZ
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	solo and consolidated	solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory	€19 million	€18 million	€95 million	€128 million
	capital (currency in million, as of most recent reporting date)				
	Nominal amount of instrument	€30 million	€26 million	€95 million	€128 million
a b	Issue price Redemption price	100% 99.6%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability - amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	02/05/2010	06/04/2010	12/19/2014	12/03/2014
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	02/05/2020	06/04/2020	12/20/2021	12/03/2021
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
-	approval	11	11	Here commence of the	
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon	Fixed 5.625%	Fixed 4.20%	Fixed 2.30%	Fixed 5.00%
8					
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	5.625% No Mandatory	4.20%	2.30%	5.00%
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	5.625% No Mandatory Mandatory	4.20%	2.30%	5.00% No
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	5.625% No Mandatory Mandatory	4.20% No Mandatory	2.30% No Mandatory	5.00% No Mandatory
9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	5.625% No Mandatory No	4.20% No Mandatory No	2.30% No Mandatory No	5.00% No Mandatory No
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.625% No Mandatory No Cumulative	4.20% No Mandatory No Cumulative	2.30% No Mandatory No Cumulative	5.00% No Mandatory Mandatory No Cumulative
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	5.625% No Mandatory No	4.20% No Mandatory No	2.30% No Mandatory No	5.00% No Mandatory No
3 9 0 a 0 b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.00% No Mandatory No Cumulative Convertible Mandatory or optional conversion
3 9 0 a 0 b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full
3) a) b 1 2 3 4 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0
8 9 0 a 0 1 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK
8 9 0 a 0 b 1 2 3 3 4 5 6 6 7 7 8 9 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/A Yes	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes
3) a) b 2 3 4 5 5 7 3 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK
3) a) b 2 3 4 5 7 3 9 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Sead on discretion of resolution	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution
8 9 00 a 10 1 2 3 3 6 6 7 7 8 8 9 0 1 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	5.625% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 7 8 8 9 0 1 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	S.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 1 2 3 4 5 6 6 7 8 9 0 1 1 2 3 4 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of	S.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in ca	2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	5.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution NVA N/A
8 9 0 a 1 2 3 4 5 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, pacify instrument type convertible, specify insur of instrument it converts into Write-down, full or partial If write-down, description of write-down, permanent or temporary If temporary write-down, description of write-down instrument type inmediately senior to instrument type immediately senior to instrument)	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Subordinated to insolvency creditors	4.20% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Subordinated to insolvency creditors	5.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors
9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	5.625% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	4.20% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.00% No Mandatory Mandatory No Cumulative Convertible Mandatory or optional conversion Full 110.0 Optional Common Equity Tier 1 DZ BANK Yes Based on discretion of resolution authority in case of resolution NVA N/A N/A

		Tier 2 Instrument 278	Instrument 279	Instrument 280	Instrument 281
	lssuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22614	21908	21910	21906
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€0 million	€0 million
	Nominal amount of instrument	€10 million	€1 million	€10 million	€6 million
a b	Issue price Redemption price	100%	100%	100%	100%
	Recemption price	100.78	10078	10078	10078
0	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – fair value option	Liability – fair value option
1	Original date of issuance	01/23/2009	01/14/2002	02/01/2002	01/14/2002
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	01/23/2019	01/13/2017	02/01/2017	01/13/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
7	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 7.41%	Fixed 6.12%	Fixed 6.05%	Fixed 6.12%
8	Coupon rate and any related index Existence of a dividend stopper	7.41% No	6.12% No	6.05% No	6.12% No
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	7.41% No Mandatory	6.12%	6.05%	6.12%
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	7.41% No Mandatory Mandatory	6.12% No	6.05% No	6.12% No
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	7.41% No Mandatory Mandatory	6.12% No Mandatory	6.05% No Mandatory	6.12% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	7.41% No Mandatory No	6.12% No Mandatory No	6.05% No Mandatory No	6.12% No Mandatory No
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	7.41% No Mandatory Mandatory	6.12% No Mandatory Mandatory No Cumulative	6.05% No Mandatory Mandatory No Cumulative	6.12% No Mandatory Mandatory
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	7.41% No Mandatory Mandatory No Cumulative	6.12% No Mandatory No	6.05% No Mandatory No	6.12% No Mandatory Mandatory No Cumulative
8 9 0 a 0 b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
3) a) b 1 2 3 4 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 1 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, conversion trate If convertible, socity instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 3 4 5 6 6 7 7 8 9 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
3 3 3 3 3 3 5 5 5 5 5 7 8 9 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution
3) a) b 1 2 3 3 3) 1 2 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, conversion trigger(s) If convertible, socity instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.05% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
3 9 0 a 1 2 3 3 7 3 9 0 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type (onvertible, specify instrument type If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.05% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA Yes Based on discretion of resolution authority in case of resolution NVA
8 9 0 a 0 b 1 2 3 4 7 8 8 9 0 1 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, conversion trigger(s) If convertible, socity instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.05% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, description of	7.41% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.12% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.05% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 1 2 3 3 4 5 6 7 7 8 9 0 1 1 2 3 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	7.41% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.05% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 282	Instrument 283	Instrument 284	Instrument 285
	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	21907	22522	22522a	22524
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
5	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€0 million
)	Nominal amount of instrument	€3 million 100%	€10 million 100%	€10 million 100%	€3 million 100%
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – fair value option	Liability exaction east	Liability – fair value option
0	Accounting classification	Liability – fair value option	Liability – tair value option	Liability – amortised cost	Liability – fair value option
1	Original date of issuance	01/14/2002	07/13/2007	07/13/2007	07/17/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/13/2017	07/13/2017	07/13/2017	07/17/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 6.12%	Fixed 5.27%	Fixed 5.27%	Fixed 5.33%
8	Coupon rate and any related index Existence of a dividend stopper	6.12% No	5.27% No	5.27% No	5.33% No
8	Coupon rate and any related index	6.12% No Mandatory	5.27%	5.27%	5.33%
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	6.12% No Mandatory Mandatory	5.27% No	5.27% No	5.33% No
19 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	6.12% No Mandatory No	5.27% No Mandatory No	5.27% No Mandatory No	5.33% No Mandatory No
9 9 20 a 20 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.12% No Mandatory No Cumulative	5.27% No Mandatory Mandatory No Cumulative	5.27% No Mandatory Mandatory No Cumulative	5.33% No Mandatory Mandatory No Cumulative
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.27% No Mandatory No	5.27% No Mandatory No	5.33% No Mandatory No
9 20 a 20b 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.27% No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.27% No Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, pacify instrument type convertible into	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
8 9 20 a 20 b 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument i converts into Write-down features	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, fatures If write-down, full or partial	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 1 2 3 4 5 6 6 7 8 9 0 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, non-ersion trigger(s) If convertible, fully or partial If convertible, pacify instrument type convertible, specify instrument type convertible into If convertible, specify instrument type (onvertible, specify instrument type If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	5.27% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.27% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.33% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, fatures If write-down, full or partial	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 00 a 00b 11 22 33 44 55 66 77 88 99 60 11 22 33 44	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, description of	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	5.27% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.27% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.33% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 20 a 20 b 21 22 23 24 25 26 6 27 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6.12% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.27% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.33% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

2		Instrument 286	Instrument 287	Instrument 288	Instrument 289
	lssuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
_		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
_	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22535a	22535	22524a	22523
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level	solo and consolidated	solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€0 million	€1 million
	Nominal amount of instrument	€3 million	€7 million	€8 million	€10 million
a b	Issue price	100% 100%	100%	100%	100% 100%
	Redemption price	100 %	100 %	10076	100%
0	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – fair value option
1	Original date of issuance	07/17/2007	07/17/2007	07/17/2007	07/17/2007
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	07/17/2017	07/17/2017	07/17/2017	07/17/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	5.35%	5.35%	5.33%	5.33%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	No Mandatory	No Mandatory	No Mandatory
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory			
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
0 a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
) a Db I 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4 5 6 7	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, socity or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 8 8 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
D a Db 1 2 3 3 4 5 5 5 5 7 7 8 9 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, undatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
) a) b 1 2 3 1 5 5 7 7 3 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial onversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Seadon discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, conversion rate If convertible, society instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
0 a 0 b 1 2 3 4 5 6 7 7 8 8 9 0 1 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution M/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4 4 4 5 6 7 8 9 0 1 2 3 4 4 5 6 7 8 9 0 1 4 5 6 7 7 8 8 9 0 1 1 1 1 1 1 1 1 1 1 1 1 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial onversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Althority in case of resolution M/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial onversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, germanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Instrument 200	Instrument 201	Instrument 202	Instrument 202
	lecuar	Instrument 290	Instrument 291	Instrument 292 Former WGZ BANK as legal	Instrument 293 Former WGZ BANK as legal
	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WG2 BANK as legal predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or	22537	22538	22536	22543
	Bloomberg identifier for private placement)	22557	22550	22550	22545
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€0 million	€2 million
	Nominal amount of instrument	€10 million	€4 million	€10 million	€21 million
а	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – fair value option	Liability – fair value option
1	Original date of issuance	07/17/2007	07/18/2007	07/18/2007	07/24/2007
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	07/17/2017	07/18/2017	07/18/2017	07/24/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
7	Fixed or floating dividend/coupon	Fixed 5.35%	Fixed 5.32%	Fixed 5.35%	Fixed 5.21%
8	Coupon rate and any related index Existence of a dividend stopper	5.35% No	5.32% No	5.35% No	5.21% No
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	5.35% No Mandatory	5.32% No Mandatory	5.35% No Mandatory	5.21% No Mandatory
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	5.35% No Mandatory Mandatory	5.32% No	5.35% No	5.21% No
9 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	5.35% No Mandatory Mandatory	5.32% No Mandatory	5.35% No Mandatory	5.21% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.35% No Mandatory Mandatory	5.32% No Mandatory Mandatory	5.35% No Mandatory Mandatory	5.21% No Mandatory Mandatory
8 9 0 a 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	5.35% No Mandatory Mandatory No Cumulative Convertible	5.32% No Mandatory Mandatory No Cumulative Convertible	5.35% No Mandatory Mandatory No Cumulative Convertible	5.21% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0b 1 2 3 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, ully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on ron-sion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate if convertible, specify instrument type convertible, into If convertible, specify issuer of	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.21% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.21% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
3 9 0 a 0 b 1 2 3 3 7 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on ron-sion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate if convertible, specify instrument type convertible, into If convertible, specify issuer of	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
3 9 0 a 0 b 1 2 3 3 7 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	5.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	5.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
3 9 0 a 1 2 3 3 4 5 5 7 7 3 9 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	S.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	S.32% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA N/A N/A N/A N/A N/A Yes Based on discretion of resolution	S.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6 7 8 8 9 0 1 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.32% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.21% No Mandatory Mandatory Mandatory No Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1 1 2 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, fatures If write-down, full or partial	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.32% No Mandatory Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	5.21% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 1 2 3 4 5 6 7 7 8 9 0 1 2 3 4 4	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.32% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	S.21% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	S.32% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	S.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.21% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 294	Instrument 295	Instrument 296	Instrument 297
	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22542	22539	0CAMC9	22533
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€3 million	€1 million
)	Nominal amount of instrument	€25 million 100%	€8 million 100%	€3 million 100%	€10 million 100%
9a 9b	Issue price Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – fair value option	Liability – fair value option	Liability – amortised cost	Liability – fair value option
1	Original date of issuance	07/20/2007	07/24/2007	03/25/2010	07/17/2007
12	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date	07/20/2017 Voc	07/24/2017 Xee	03/25/2025	07/17/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 5.23%	Fixed 5.325%	Fixed 5.70%	Fixed 5.355%
8	Coupon rate and any related index Existence of a dividend stopper	5.23% No	5.325% No	5.70% No	5.355% No
8	Coupon rate and any related index	5.23% No Mandatory	5.325%	5.70%	5.355%
9 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	5.23% No Mandatory Mandatory	5.325% No	5.70% No	5.355% No
19 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	5.23% No Mandatory No	5.325% No Mandatory	5.70% No Mandatory	5.355% No Mandatory
9 90 a 20 a 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.23% No Mandatory No Cumulative	5.325% No Mandatory No Cumulative	5.70% No Mandatory No Cumulative	5.355% No Mandatory Mandatory No Cumulative
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	5.23% No Mandatory Mandatory No Cumulative Convertible	5.325% No Mandatory Mandatory No Cumulative Convertible	5.70% No Mandatory Mandatory No Cumulative Convertible	5.355% No Mandatory Mandatory No Cumulative Convertible
9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.23% No Mandatory No Cumulative	5.325% No Mandatory No Cumulative	5.70% No Mandatory No Cumulative	5.355% No Mandatory Mandatory No Cumulative
9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	5.70% No Mandatory No Cumulative Convertible Based on discretion of resolution	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 20 a 20 b 21 22 23 24 25 26 6 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	S.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 20 a 20 b 21 22 23 24 25 26 6 27 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 1 2 3 3 4 4 5 5 6 6 7 7 8 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	S.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 1 2 3 3 4 4 5 5 6 6 7 7 8 8 9 9 0 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument i converts into Write-down features	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 9 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
8 9 00 a 00 b 10 22 33 4 4 25 6 6 7 7 8 8 9 9 0 11	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument i converts into Write-down features	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution	S.325% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
20 a 20 b 20 c 21 22 23 24 25 26 27 28 29 30 31 32	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	5.23% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.325% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.355% No Mandatory Mandatory No Convertible Based on discretion of resolution authority in case of resolution N/A
9 20 a 20b 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	5.325% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.355% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20 b 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	S.325% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	S.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.355% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 20 a 20 b 21 22 23 24 25 26 6 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	5.23% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	5.325% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.355% No Mandatory Mandatory Mandatory No Convertible Based on discretion of resolution authority in case of resolution N/A N/A

		Instrument 298	Instrument 299	Instrument 300	Instrument 301
	Issuer	Instrument 298 Former WGZ BANK as legal	Former WGZ BANK as legal	Instrument 300 Former WGZ BANK as legal	Former WGZ BANK as legal
_		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22546	22546a	22549	22549a
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€0 million
)	Nominal amount of instrument	€10 million	€10 million	€17 million	€3 million
9a 9b	Issue price Redemption price	100%	100%	100%	100% 100%
0	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
1	Original date of issuance	08/01/2007	08/01/2007	08/03/2007	08/03/2007
2	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/01/2017	08/01/2017	08/03/2017	08/03/2017
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.145%	5.145%	5.18%	5.18%
					No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	Mandatory
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory			
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible	Mandatory Mandatory No Cumulative Convertible
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20 a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
19 20 a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20 a 20b 21 22 23 23 24 25 26 27 28 8 8 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, nonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0 b 1 2 3 3 4 4 5 5 6 6 7 7 8 8 8 9 9 60 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution authority in case of resolution
0 a 0 b 11 22 33 44 55 66 77 88 99 90 11 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
0 a 0 b 11 22 33 44 25 66 77 88 99 60 11 32 33 44 55 66 77 88 99 60 11 12 13 14 14 15 16 16 16 16 16 16 16 16 16 16	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution Authority in case of resolution N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 20 20 29 20 20 20 20 20 20 20 20 20 20 20 20 20	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes Based on discretion of resolution N/A YA N/A N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AV/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 302	Instrument 303	Instrument 304	Instrument 305
	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	22551	22547	22605	0CMAPW
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	& (sub-)consolidated level		Solo and consolidated	solo and consolidated	
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory	€1 million	€1 million	€18 million	€4 million
	capital (currency in million, as of most recent reporting date)				
1	Nominal amount of instrument	€5 million	€5 million	€50 million	€10 million
)a)b	Issue price Redemption price	100%	100%	100%	100%
	recemptor pre				
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
1	Original date of issuance	08/08/2007	08/16/2007	10/20/2008	10/24/2008
2	Perpetual or dated	Dated	Dated	Dated	Dated
2 3	Original maturity date	08/08/2017	08/16/2017	10/19/2018	10/24/2018
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 5.15%	Fixed 5.17%	Fixed 7.75%	Fixed 7.50%
17					
8	Coupon rate and any related index Existence of a dividend stopper	5.15% No	5.17% No	7.75% No	7.50% No
8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	5.15% No Mandatory	5.17%	7.75%	7.50%
9 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	5.15% No Mandatory Mandatory	5.17% No	7.75% No	7.50% No
8 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	5.15% No Mandatory Mandatory	5.17% No Mandatory	7.75% No Mandatory	7.50% No Mandatory
8 9 20 a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	5.15% No Mandatory No	5.17% No Mandatory No	7.75% No Mandatory No	7.50% No Mandatory No
9 0 a 00b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.15% No Mandatory No Cumulative	5.17% No Mandatory No Cumulative	7.75% No Mandatory Mandatory No Cumulative	7.50% No Mandatory No Cumulative
9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	5.15% No Mandatory Mandatory No Cumulative Convertible	5.17% No Mandatory No Cumulative Convertible	7.75% No Mandatory Mandatory No Cumulative Convertible	7.50% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0b 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	5.15% No Mandatory No Cumulative	5.17% No Mandatory No Cumulative	7.75% No Mandatory Mandatory No Cumulative	7.50% No Mandatory No Cumulative
8 9 0 a 0 b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 20 a 20 b 21 22 23 24 25 26 6 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 00 a 00 b 11 22 33 44 25 66 77 88	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 1 2 3 3 4 4 5 5 6 6 7 7 8 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type instrument it converts into	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 9 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type instrument it converts into	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
8 9 0 a 1 2 3 3 4 4 5 5 6 6 7 7 8 8 9 9 60 1 1 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	5.15% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory No Cumulative Cconvertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	7.50% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0 1 2 3 4 5 6 6 7 8 9 0 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	5.17% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.50% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20 b 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of	5.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	S.17% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 20 a 20 b 22 23 24 25 26 27 28 29 20 20 22 23 24 22 23 24 25 26 29 20 30 31 22 23 32 44 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, pacify instrument type convertible, specify insur of instrument it converts into Write-down, full or partial If write-down, description of write-down, permanent or temporary If temporary write-down, description of write-down instrument type inmediately senior to instrument type immediately senior to instrument)	S.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Subordinated to insolvency creditors	5.17% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Subordinated to insolvency creditors	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Subordinated to insolvency creditors	No Mandatory Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
18 19 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	S.15% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	5.17% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A

		Tier 2			
		Instrument 306	Instrument 307	Instrument 308	Instrument 309
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCW8	осмсхв	22622	0CMCXD
3	Governing law(s) of the instrument	German law	German law	German law	German law
1	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€6 million	€3 million	€1 million
9	Nominal amount of instrument	€5 million	€15 million	€7 million	€2 million
)a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	11/26/2008	12/04/2008	12/12/2008	12/12/2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	11/26/2018	12/04/2018	12/12/2018	12/19/2018
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable Fixed or floating dividend/coupon	N/A Fixed	N/A Fixed	N/A Fixed	N/A Fixed
8	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 7.00%	Fixed 6.75%	Fixed 6.89%	Fixed 6.70%
17 18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	Fixed 7.00% No Mandatory	Fixed	Fixed	Fixed
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially	Fixed 7.00% No Mandatory Mandatory	Fixed 6.75% No	Fixed 6.89% No	Fixed 6.70%
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 7.00% No Mandatory Mandatory	Fixed 6.75% No Mandatory	Fixed 6.89% No Mandatory	Fixed 6.70% No Mandatory
7 8 9 20 a 20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fixed 7.00% No Mandatory No	Fixed 6.75% No Mandatory No	Fixed 6.89% No Mandatory Mandatory	Fixed 6.70% No Mandatory No
7 8 9 0 a 0 b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fixed 7.00% No Mandatory Mandatory	Fixed 6.75% No Mandatory Mandatory	Fixed 6.89% No Mandatory No	Fixed 6.70% No Mandatory Mandatory
7 8 9 0 a 0 b 1 2 3 4 5	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fixed 7.00% 7.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.70% No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 0 b 1 2 3 4 5 6	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fixed 7.00% 7.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 6.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
7 8 9 00 a 00 b 11 22 33 44 55 66 7	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Fixed 7.00% 7.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
7 8 9 0 a 0 0 b 1 2 3 4 5 6 7 8	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion	Fixed 7.00% 7.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 6.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fixed 6.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
7 8 9 0 a 0 b 1 2 3 4 5 6 7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Fixed 7.00% 7.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Fixed 6.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 6.70% 6.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
7 8 9 0 a 0 5 6 6 7 8 9 9 0 1	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, rono-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	Fixed 7.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.89% 0.00 Mandatory Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A Mathematical properties of resolution authority in case of resolution	Fixed 6.70% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 8 00 a 00 b 12 3 3 4 4 5 5 6 6 6 7 7 8 8 9 9 0 0 1 1 2 2 3 3 4 4 9 9 0 1 2 3 3 4 4 9 5 5 6 6 9 10 10 10 10 10 10 10 10 10 10 10 10 10	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fixed 7.00% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 6.75% 6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Fixed 6.89% 0 Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution	Fixed 6.70% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 0 1 1 2 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial (f convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	Fixed 7.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.75% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 6.89% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.70% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A
9 9 20 a 20 b 21 22 23 24 25 26 27 28 8 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, dul or partial If write-down, description of	Fixed 7.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.75% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.89% 0 Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
17 18 19 20 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible into If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fixed 7.00% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 6.75% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 6.89% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 6.70% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A

		Tier 2	Instrument 311	Instrument 212	Instrument 313
	lssuer	Instrument 310 Former WGZ BANK as legal	Instrument 311 Former WGZ BANK as legal	Instrument 312 Former WGZ BANK as legal	Instrument 313 Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMAM7	0CMCW7	0CMCW9	0CMCXE
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2 Tier 2	Tier 2	Tier 2 Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Tier 2 Solo and consolidated	Solo and consolidated	Tier 2 Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€3 million	€5 million	€0 million
	Nominal amount of instrument	€10 million	€5 million	€10 million	€1 million
la Ib	Issue price Redemption price	100%	100%	100%	100%
IJ	Redemption price		10078	10078	10078
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/17/2007	11/17/2008	11/28/2008	01/23/2009
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	07/17/2019	11/15/2019	05/28/2019	01/23/2019
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
				7.00%	6.46%
8	Coupon rate and any related index	5.385%	7.22%	7.00%	
9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
9 :0 a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	No Mandatory Mandatory	No	No	No
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible
9 0 a 0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	No Mandatory Mandatory No Cumulative
) a) a)b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
9 0 a 0b 1 2 3 4 5 5	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
9 0 a 0b 1 2 3 4 5 6 7	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
9 0 a 0b 1 2 3 4 5 6 7 8	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 6 7 8 8 9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 6 6 7 7 8 9 9 0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mo Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0 b 1 2 3 3 7 3 9 0	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
9 0 a 0 b 1 2 3 4 5 5 6 7 7 8 9 0 1	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0 b 1 2 3 4 5 6 7 7 8 8 7 7 8 9 0 1 1 2 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution Authority in case of resolution M/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 0 a 0b 1 2 3 4 5 6 7 7 8 8 9 0 1 2 3	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution M/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
9 :0 a :0b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial If write-down, description of	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution M/A N/A	No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution Authority in case of resolution M/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
9 00 a 20b 21 22 33 44 25 56 60 27 88 9 9 60 11 22 33 44 25 56 60 11 22 33 44 25 56 60 27 20 34 44 20 34 44 20 34 34 44 34 34 34 34 34 34 34 34 34 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A

1		Tier 2	Instrument 315	Instrument 216	Instrument 317
	lssuer	Instrument 314 Former WGZ BANK as legal	Former WGZ BANK as legal	Instrument 316 Former WGZ BANK as legal	Former WGZ BANK as legal
	issuel	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCXA	0CAMBU	0CMCXF	0CAMB3
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€7 million	€4 million	€10 million
	Nominal amount of instrument	€10 million	€10 million	€5 million	€10 million
а	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
)	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	01/30/2009	09/04/2009	02/18/2009	09/28/2009
	-				
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	01/30/2019	09/04/2020	02/18/2021	09/28/2022
1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
7					
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 6.90%	Fixed 6.02%	Fixed 7.07%	Fixed 6.35%
3	Coupon rate and any related index Existence of a dividend stopper	6.90% No	6.02% No	7.07%	6.35% No
8	Coupon rate and any related index	6.90% No Mandatory	6.02%	7.07%	6.35%
3 9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	6.90% No Mandatory Mandatory	6.02% No	7.07%	6.35% No
3) a)b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	6.90% No Mandatory Mandatory	6.02% No Mandatory	7.07% No Mandatory	6.35% No Mandatory
3 9 0 a 0 b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	6.90% No Mandatory No	6.02% No Mandatory No	7.07% No Mandatory No	6.35% No Mandatory No
3) a Db	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	6.90% No Mandatory Mandatory	6.02% No Mandatory Mandatory	7.07% No Mandatory Mandatory	6.35% No Mandatory Mandatory
3) a) b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	7.07% No Mandatory No Cumulative Convertible Based on discretion of resolution	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3) a)b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
3) a) a) b 1 2 3 4 5 5 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 2 3 4 5 5 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 2 3 3 4 5 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron ron-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
3) a) b 1 2 3 1 5 5 5 7 3 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down features	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA
3) a) b 2 3 4 5 5 7 7 3 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, nully or partial if convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	7.07% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA NVA VA Yes Based on discretion of resolution
3) a) b 1 2 3 3 3 3 2 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down features	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	7.07% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Second
3) a) b 1 2 3 3 3 2 3 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, fully or partial If convertible, conversion trate If convertible, society instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	7.07% No Mandatory Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Y/A Yes Based on discretion of resolution authority in case of resolution	6.35% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
3 9 0 a 1 2 3 4 5 5 5 5 7 7 3 9 0 1 2 3 4 4 3 4 4 5 5 5 7 7 3 9 1 1 4 5 5 5 7 1 1 1 1 1 1 1 1 1 1 1 1 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, description of	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A Yes Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	7.07% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution NVA
8 9 0 a 1 2 3 4 5 6 7 7 8 8 9 0 1 2 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6.90% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	6.02% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	7.07% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.35% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution NVA NVA NVA NVA VA Yes Based on discretion of resolution authority in case of resolution NVA

_		Tier 2		
		Instrument 318	Instrument 319	Instrument 320
1	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	predecessor of DZ BANK AG 0CAMCM	predecessor of DZ BANK AG 0CAMBW	predecessor of DZ BANK AG OCMCXC
	placement)			
3	Governing law(s) of the instrument	German law	German law	German law
4	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€2 million
9	Nominal amount of instrument	€10 million	€2 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/01/2009	09/08/2009	12/12/2008
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/01/2022	09/08/2023	12/12/2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 6.00%	Fixed 6.30%	Fixed
18	Coupon rate and any related index	6.00% No Mandatory	6.30%	6.89%
18 19 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of	6.00% No Mandatory Mandatory	6.30% No	6.89%
18 19 20 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	6.00% No Mandatory Mandatory	6.30% No Mandatory	6.89% No Mandatory
18 19 20 a 20b 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	6.00% No Mandatory No	6.30% No Mandatory No	6.89% No Mandatory No No
18 19 20 a 20b 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	6.00% No Mandatory No Cumulative Convertible	6.30% No Mandatory No Cumulative Convertible	6.89% No Mandatory Mandatory No Cumulative Convertible
18 19 20 a 20b 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	6.00% No Mandatory No Cumulative	6.30% No Mandatory Mandatory No Cumulative	6.89% No Mandatory No Cumulative
19 20 a 20b 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
18 19 20 a 20b 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
18 19 20 a 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
18 19 20 a 20b 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
18 19 20 a 20b 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, timo If convertible, specify issuer of instrument it converts into	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
18 19 20 a 20b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or nandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
18 19 20 a 210 22 23 24 25 26 27 28 29 30 31 32	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, rono-convertible If convertible, conversion trigger(s) If convertible, fully or partial ff convertible, nandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, features If write-down, full or partial	6.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	6.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A
18 19 20 a 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, nartially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s)	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	6.89% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A Mather of the solution Authority in case of resolution
18 19 20 a 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, non-ersion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
18 19 20 a 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A YA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	6.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution Authority in case of resolution N/A	6.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
18 19 20 a 21 22 23 24 25 26 27 28 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	6.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
18 19 20 a 21 22 23 24 25 26 27 28 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	6.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	5.89% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A

1		Tier 2 Instrument 321	Instrument 322	Instrument 323
	Issuer	DZ PRIVATBANK	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WP0313955978409	3021354017	3021553010
	Governing law(s) of the instrument	Luxembourg law	German law	German law
	Regulatory treatment			
	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€2 million	€2 million
9	Nominal amount of instrument	€15 million	€5 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	98.09% 100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	07/05/1999	08/20/2003	08/08/2003
12	Perpetual or dated	Dated	Dated	Dated
12	Original maturity date	07/05/2019	08/20/2018	08/08/2018
14	Issuer call subject to prior supervisory	Yes	Yes	Yes
	approval			
15	Optional call date, contingent call	Upon occurrence of a tax event,	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	redemption at nominal amount	regulatory event, redemption at	regulatory event, redemption at
			nominal amount	nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.10%	6.00%	6.11%
9	Existence of a dividend stopper	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of amount)	· · · · · · · · · · · · · · · · · · ·	,	
	Existence of step up or other incentive	No	No	No
1	to redeem			
	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
2	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Convertible	Convertible
2	Non-cumulative or cumulative	Cumulative Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
2 3 4	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
2 3 4 5	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A
2 3 4 5 6	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
2 3 4 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A
2 3 4 5 7 7 8 9	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
2 3 4 5 6 7 8 9 0	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
2 3 4 5 6 7 8 9 0	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
2 3 4 5 5 7 7 8 8 9 9 9 0 1	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
2 3 4 5 5 6 7 7 8 8 9 9 0 1 1	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
222 23 24 25 26 27 27 28 29 29 30 31 32 33	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate ff convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type (nonvertible, specify instrument type (nonvertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
22 33 44 55 66 77 88 89 60 11 22 33 44	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate onversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 33 34 34 35	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, nonversion rate If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

1		Tier 2 Instrument 324	Instrument 325	Instrument 326	Instrument 327
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3043588010	3043606019	3043607015	3043605012
	placement)	German law	Cormon law	German law	German law
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€5 million	€3 million
а	Nominal amount of instrument Issue price	€5 million 100%	€1 million 100%	€10 million 100%	€6 million 100%
a b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	11/07/2018	11/07/2018	11/07/2018	11/07/2018
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	3.95%	4.00%	4.00%	4.00%
9	Existence of a dividend stopper	No	Νο	No	Νο
	Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
	discretionary or mandatory (in terms of timing)			Mandatory	Mandatory
0 a	timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory		
0 a Ob	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory No	No	No
0 a	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory		-	No
0 a 0b 1 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	Cumulative Convertible
) a)b]	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No Cumulative	No	Cumulative
0 a 0b 1 2 3 4	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1 2 3 4 5 6 7	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 8	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 8	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0 b 1 2 3 3 5 5 5 5 6 7 8 9 0	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0 a 0 b 1 2 3 3 5 5 5 5 6 7 8 9 0	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
D a Db 1 2 3 4 7 7 8 8 9 0	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into Write-down features	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
D a Db 1 2 3 3 4 5 5 7 7 8 8 7 7 8 9 0 1 1 2 2 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, onversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion trigger(s) If convertible, specify instrument type conversion If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 4 4 4	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, write-down trigger(s) If write-down, description of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 3	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, onversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, features If write-down, description of Write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

1		Tier 2 Instrument 328	Instrument 329	Instrument 330	Instrument 331
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3043602013	3043609018	3043608011	3043604016
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€2 million
)	Nominal amount of instrument	€2 million	€3 million	€2 million	€5 million
∂a ∂b	Issue price	100%	100%	100%	100%
	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	11/07/2013	11/07/2013	11/07/2013	11/07/2013
2	Parantual or dated	Dated	Dated	Dated	Dated
12 13	Perpetual or dated Original maturity date	Dated 11/07/2018	Dated 11/07/2018	Dated 11/07/2018	Dated 11/07/2018
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
5	approval Optional call date, contingent call	Upon occurrence of a tax or	lippon occurrence of a tax or	linon occurrence of a tay or	Upon occurrence of a tax or
2	dates and redemption amount	regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
	Existence of a dividend stopper	No	No	No	No
9	Existence of a unidend stopper	M 1.	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory			
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory No	Mandatory No
19 20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	-	-	
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	No	No	No
0 a 0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20 a 20b 21 22 23 24 25 66 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20 a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 8 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20 a 20 b 21 2 23 2 4 25 5 26 5 27 2 28 2 29 20 20 20 20 20 20 20 20 20 20 20 20 20	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, pacify issuer of instrument it converts into	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 3 4 2 5 6 7 8 8 9 3 1 2 2 3 4 4 5 5 6 6 7 7 8 8 9 3 1 1 1 1 1 1 1 1 1 1 1 1 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, dully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, pacify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6 7 8 9 0 1 2 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, fully or partial If convertible, fully or partial If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20 a 20b 21 22 23 24 25 26 27 28 29 80 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 332	Instrument 333	Instrument 334	Instrument 335
	lssuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3043614011	3043615018	3043631013	3043619013
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
; ;	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€2 million	€1 million
)	Nominal amount of instrument	€2 million	€10 million	€5 million	€3 million
∂a ∂b	Issue price	100% 100%	100%	100%	100% 100%
	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	11/08/2013	11/08/2013	11/12/2013	11/12/2013
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	11/08/2018	11/08/2018	11/12/2018	11/12/2018
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	4.00%	4.00%	4.00%	3.98%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
	If convertible, conversion rate	N/A	N/A	N/A	N/A
6	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion				
7		N/A	N/A	N/A	N/A
27	conversion If convertible, specify instrument type	N/A N/A	N/A N/A	N/A N/A	N/A N/A
7 8 9 0	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes	N/A Yes	N/A Yes	N/A Yes
7 8 9 0	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
29 29 20 22	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
27 29 20 11 22 23	conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
27 28 29 30 31 32 33 34	conversion If convertible, specify instrument type convertible, specify insuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
226 227 28 29 30 31 32 33 34 35 36	conversion If convertible, specify instrument type convertible, specify instrument type if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, ull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2 Instrument 336	Instrument 337	Instrument 338	Instrument 339
	lssuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3043620011	3043589017	3043618017	3045159010
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€5 million	€3 million
	Nominal amount of instrument	€5 million	€10 million	€10 million	€5 million
)a)b	Issue price Redemption price	100% 100%	100% 100%	100% 100%	100% 100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	11/12/2013	11/12/2013	11/14/2013	09/10/2014
2	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory	11/12/2018 Yes	11/12/2018 Yes	11/14/2018 Yes	09/10/2019 Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	4.00%	3.97%	3.99%	2.63%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
				,	N/A
4	If convertible, fully or partial	N/A	N/A	N/A	IN/A
4 5 6	If convertible, fully or partial If convertible, conversion rate		,	N/A N/A	N/A N/A
4 5		N/A	N/A		
4 5 6 7 8	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 26 27	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A
4 5 6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes
4 5 6 7 8 9 0 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s)	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 25 26 27 29 29 20 21	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A N/A Yes Based on discretion of resolution
4 5 6 7 8 9 0 1 2 3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
24 25 26 27 28 80 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
224 225 226 227 228 229 30 31 32 33 33 33 33 33 33 33 33 33 33 33 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2 Instrument 340	Instrument 341	Instrument 342	Instrument 343
	Issuer	Instrument 340 DVB Bank	Instrument 341 DVB Bank	Instrument 342 DVB Bank	Instrument 343 DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3045160018	3045161014	3045162010	3045175015
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
Ļ	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
3	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€3 million	€3 million
)	Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
)a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	09/10/2014	09/10/2014	09/10/2014	09/15/2014
12	Perpetual or dated	Dated	Dated	Dated	Dated
3 4	Original maturity date	09/10/2019 Yor	09/10/2019 Vor	09/10/2019	09/16/2019
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.64%	2.64%	2.64%	2.75%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
			Cumulation	Cumulative	Cumulative
	Non-cumulativo or cumulativo				Culturative
2	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible		
2 3	Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution
2 3	Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
2 3 4 5 6	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A
234	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A
2 3 4 5 6 7	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 33 44 55 56 77 88	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
2 3 4 5 6 7 8 9 0	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
2 3 4 5 6 7 8 9 0 1	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type instrument it converts into Write-down features If write-down write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
22 33 44 55 66 77 88 89 99 80 81	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
22 23 24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, tonversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28 29 29 29 20 30 31 32 33 34 35 36	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

1		Instrument 344	Instrument 345	Instrument 346	Instrument 347
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3045190014	3045191010	3045280013	3045281010
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€1 million	€3 million
)	Nominal amount of instrument	€5 million	€5 million	€1 million	€4 million
a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	09/17/2014	09/18/2014	09/25/2014	09/25/2014
2	Perpetual or dated	Dated	Dated	Dated	Dated
3	Original maturity date	09/17/2019	09/18/2019	09/25/2019	09/25/2019
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	2.75%	2.75%	2.64%	2.64%
		No	No	No	No
9	Existence of a dividend stopper	NO	Manual Association of the second s	Mandatory	Mandatory
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory		
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	-	Mandatory	Mandatory
20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory	No	No
20 a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	No	No
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No	Mandatory	No	No
0 a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
0 a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
0 a 0b 1 2 3 4 5 6	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
0 a 0b 1 2 3 4 5 6 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
0 a 0b 1 2 3 3 4 4 5 5 7 8	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0 a 0b 1 2 3 4 5 6 7 7 8 9 9	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
0 a 0 b 1 2 3 4 5 6 7 8 9 0	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible is pecify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
0 a 0 b 1 2 3 4 5 6 7 8 9 0 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional convertible for convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution
0 a 0 b 11 22 33 44 55 66 77 88 99 60 11	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, society instrument type conversion If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
0 a 0 b 1 2 3 4 4 5 6 6 7 7 8 8 8 9 9 60 11 22 3 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amout) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Y/es Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
0 a 0 b 1 2 2 3 4 4 5 5 6 6 7 7 8 8 9 60 1 1 2 2 3 3 4 4 5 5 6 6 7 7 8 8 9 6 6 1 1 1 1 1 1 1 1 1 1 1 1 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, fully or partial If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, dull or partial If write-down, description of	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution Authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20 a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

		Tier 2 Instrument 348	Instrument 349	Instrument 350	Instrument 351
	lssuer	Instrument 348 DVB Bank	Instrument 349 DVB Bank	Instrument 350 DVB Bank	Instrument 351 DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3045210015	3046125011	3046403011	3046123019
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
1	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€64 million	€5 million	€10 million	€10 million
)	Nominal amount of instrument	€75 million	€5 million	€10 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	09/29/2014	01/27/2015	03/23/2015	01/27/2015
2	Dermotual or d-t-d	Datad	Datad	Dated	Dated
2	Perpetual or dated Original maturity date	Dated 09/29/2020	Dated 01/27/2022	Dated 03/23/2022	Dated 01/27/2022
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	2.20%	2.55%	2.32%	2.56%
19	Existence of a dividend stopper	No	No	No	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution			
Ŧ	convertible, conversion trigger(s)	authority in case of resolution			
5	If convertible, fully or partial	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
-	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
/9	Write-down features	Yes	Yes	Yes	Yes
0			Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
0	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution		
80 81 82		authority in case of resolution N/A	authority in case of resolution N/A N/A	N/A N/A	N/A N/A
0 1 2 3	If write-down, write-down trigger(s) If write-down, full or partial	authority in case of resolution N/A N/A	N/A	N/A	N/A
80 31 32 33	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	authority in case of resolution N/A N/A	N/A N/A	N/A N/A	N/A N/A N/A
29 30 31 32 33 34 35 36	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	authority in case of resolution N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A

		Tier 2			
	leenew	Instrument 352 DVB Bank	Instrument 353 DVB Bank	Instrument 354 DVB Bank	Instrument 355 DVB Bank
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046617011	3046372019	3046124015	3045961010
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€10 million	€91 million
	Nominal amount of instrument	€2 million	€5 million	€10 million	€100 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	03/24/2015	03/23/2015	01/27/2015	01/09/2015
2 3	Perpetual or dated Original maturity date	Dated 03/24/2022	Dated 03/23/2022	Dated 01/27/2022	Dated 01/11/2021
4	Issuer call subject to prior supervisory	Ves	Ves	Yes	Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable Fixed or floating dividend/coupon	N/A Fixed	N/A Fixed	N/A Fixed	N/A Fixed
7					
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.30% No Mandatory	Fixed 2.38%	Fixed 2.56%	Fixed 2.00%
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Fixed 2.30% No Mandatory Mandatory	Fixed 2.38% No	Fixed 2.56% No	Fixed 2.00%
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fixed 2.30% No Mandatory Mandatory	Fixed 2.38% No Mandatory	Fixed 2.56% No Mandatory	Fixed 2.00% No Mandatory
7 8 9 0 a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fixed 2.30% No Mandatory No	Fixed 2.38% No Mandatory No	Fixed 2.56% No Mandatory Mandatory No	Fixed 2.00% No Mandatory No
7 8 9 0 a 0 b 1 2 2 3 4	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fixed 2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
7 8 9 0 a 0 b 1 2 3 4	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fixed 2.30% 2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.56% 2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 0 b 1 2 3 4 5 6	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ronversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Fixed 2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
7 8 9 0 a 0 b 1 2 3 4 5 6 7	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible, mandatory or optional convertible, specify instrument type	Fixed 2.30% 2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.56% 2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
7 8 9 0 a 0b 1 2 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, into	Fixed 2.30% 2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Fixed 2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
7 8 9 0 a 0 b 1 2 3 4 5 6 7 7 8 9	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into	Fixed 2.30% 2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Fixed 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Fixed 2.56% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution nVA N/A N/A N/A N/A N/A	Fixed 2.00% 2.00% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A
7 3 3 3 5 5 5 7 3 9 0	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, nandatory or optional conversion If convertible, specify instrument type convertible, into	Fixed 2.30% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	Fixed 2.56% No Mandatory Mandatory Mandatory No Convertible Based on discretion of resolution authority in case of resolution N/A Based on discretion of resolution	Fixed 2.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 9 9 0 1 2	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fixed 2.30% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Fixed 2.38% 2.38% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Yes	Fixed 2.56% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Fixed 2.00% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
7 8 9 0 a 0 b 1 2 3 4 5 6 7 8 9 0 1 2 3 3 3	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Fixed 2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.38% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Fixed 2.56% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution N/A	Fixed 2.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Y/A Y/A Yes Based on discretion of resolution authority in case of resolution
7 8 9 0 a 0 b 1 2 3 4 4 5 6 7 7 8	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of iming) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partial If convertible, socity instrument type convertible, specify instrument type convertible, non-convertible If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, dull or partial If write-down, description of	Fixed 2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.38% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Fixed 2.56% No Mandatory Mandatory Mandatory Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.00% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
7 8 9 0 a 1 2 3 4 5 6 6 7 7 8 9 9 0 1 1 2 3 4	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fixed 2.30% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.38% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Fixed 2.56% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Fixed 2.00% No Mandatory Mandatory Mandatory Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Tier 2 Instrument 356	Instrument 357	Instrument 358	Instrument 359
	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3046397011	3046371012	3046122012	3046726015
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€50 million	€5 million	€5 million	€2 million
	Nominal amount of instrument	€50 million	€5 million	€5 million	€2 million
a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	03/27/2015	03/23/2015	01/27/2015	03/24/2015
2	Demostral en dete d	Detted	Detect	Deted	Deted
2	Perpetual or dated Original maturity date	Dated 03/27/2023	Dated 03/23/2022	Dated 01/27/2022	Dated 03/24/2022
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	2.00%	2.38%	2.56%	2.30%
9	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
2			Convertible	Convertible	Convertible
3	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
3 4	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
3 4 5	If convertible, conversion trigger(s) If convertible, fully or partial	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
3 4 5 6	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
3 4 5 6	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	authority in case of resolution N/A N/A
23 24 25 26 27 28	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A
3 4 5 6 7 8 9 0	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes
3 4 5 6 7 8 9 0 1	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
 3 4 5 6 7 8 9 60 11 32 	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution
23 24 25 26 27 27 28 29 30 31 32 33	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
3 4 5 6 7 7 8 9 0 1 2 3 4	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28 29 29 80 331 32 33 34 34 35	If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Tier 2 Instrument 360	Instrument 361	Instrument 362	Instrument 363
	lssuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3046126018	3046120010	3046121016	3046616015
	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€2 million	€3 million
)	Nominal amount of instrument	€10 million	€2 million	€2 million	€3 million
∂a ∂b	Issue price	100%	100%	100%	100% 100%
	Redemption price	100%	100%	100%	100%
0	Accounting classification	Liability – amortised cost			
1	Original date of issuance	01/27/2015	01/27/2015	01/27/2015	03/24/2015
2	Perpetual or dated	Dated	Dated	Dated	Dated
2	Perpetual or dated Original maturity date	01/27/2022	01/27/2022	01/27/2022	03/24/2022
4	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
-	approval				
5	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	2.55%	2.45%	2.45%	2.30%
19	Existence of a dividend stopper	No	No	No	No
0 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Based on discretion of resolution			
		authority in case of resolution			
5	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
/			N/A	N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A	
8		N/A N/A	N/A N/A	N/A	N/A
9	convertible into If convertible, specify issuer of	N/A Yes			N/A Yes
8 9 0 1	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
:9 :0 :1	convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
9 9 11 22	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
19 10 11 12 13 14	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
227 228 229 30 31 32 33 33 34 35 36	convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Tier 2	Instrument 26F
1	Issuer	Instrument 364 DVB Bank	Instrument 365 DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Pleamharg identifier for private	3046118015	3046116012
	Bloomberg identifier for private placement)		
	Governing law(s) of the instrument	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
,	Instrument type (types to be specified	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million
	Nominal amount of instrument	€5 million	€1 million
а	Issue price	100%	100%
b	Redemption price	100%	100%
0	Accounting classification	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	01/27/2015	01/27/2015
2	Perpetual or dated	Dated	Dated
3	Original maturity date	01/27/2022	01/27/2022
4	Issuer call subject to prior supervisory approval	Yes	Yes
5	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or
	dates and redemption amount	regulatory event, redemption at nominal amount	regulatory event, redemption at nominal amount
6	Subsequent call dates, if applicable	N/A	N/A
7	Fixed or floating dividend/coupon	Fixed	Fixed
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.56%	Fixed 2.56%
8			
8	Coupon rate and any related index Existence of a dividend stopper	2.56%	2.56%
9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	2.56% No	2.56% No
9 0 a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	2.56% No Mandatory	2.56% No Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	2.56% No Mandatory Mandatory	2.56% No Mandatory Mandatory
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or partially discretionary or partially discretionary or ther incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	2.56% No Mandatory Mandatory No Cumulative Convertible	2.56% No Mandatory Mandatory No Cumulative Convertible
8 9 0 a 0b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
3) a) b 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution
3) a) b 1 2 3 4 5	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or partially discretionary or partially discretionary or ther incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution
8 9 0 a 0 b 1 2 3 4 5 6	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 0b 1 2 3 4 5 6 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, pacify instrument type	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type (convertible, specify issuer of	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 6 7 8 9	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, ron-convertible If convertible, fully or partial If convertible, fully or partial (f convertible, andatory or optional conversion If convertible, specify instrument type convertible, to partial If convertible, specify issuer of instrument it converts into	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
3 9 0 a 0 b 1 2 3 4 5 5 7 8 9 0	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, specify instrument type convertible, specify instrument type (convertible, specify issuer of	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
8 9 0 a 0 b 1 2 3 4 5 6 7 8 9 9 0 1	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down features If write-down trigger(s)	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Structure Yes Based on discretion of resolution authority in case of resolution
8 9 0 a 0 b 1 2 3 4 7 8 9 0 1 1 2 2	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or partially discretionary or partially Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If origen(s)	2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes Comparison of the solution N/A N/A
8 9 0 a 0 b 1 2 3 4 7 7 8 9 0 1 2 3	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, specify instrument type convertibl	2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
9 20 a 20 b 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or partially discretionary or partially Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If origen(s)	2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes Based on discretion of resolution N/A Yes Based on discretion of resolution N/A
17 18 19 20 a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, on version trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, features If write-down, full or partial If write-down, description of	2.56% No Mandatory Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
8 9 0 a 1 2 3 3 4 2 5 5 6 6 7 7 8 8 9 6 0 1 1 2 2 3 3 4 4 1 2 2 3 3 4 4 1 2 3 3 4 4 1 2 3 3 4 4 1 2 3 3 4 5 5 5 5 6 6 1 1 1 1 2 5 5 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, ronversion trigger(s) If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iiquidation (specify instrument type	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	2.56% No Mandatory Mandatory No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A