

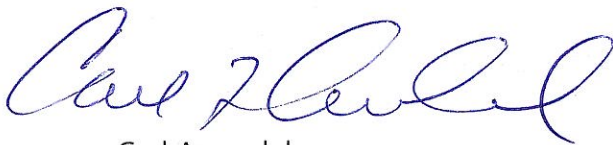
## Responsibility Statement from the Legal Representatives

To the best of our knowledge, and in accordance with the applicable accounting principles, the financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the company, and the management report includes a fair review of the development and performance of the business and the position of the company, together with a description of the principal opportunities and risks associated with the expected development of the company.

New York, March 14, 2013

**DZ BANK**  
**Capital Funding Trust II**

**Trustees**



Carl Amendola



Norah McCann



Jonas Kelletshofer



Ralf Weingartner