

Responsibility Statement from the Legal Representatives

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the company, and the interim management report of the company includes a fair review of the development and performance of the business and the position of the company, together with a description of the principal opportunities and risks associated with the expected development of the company for the remaining months of the year.

New York, August 02, 2011

DZ BANK Capital Funding Trust III

Trustees



Carl Amendola



Norah McCann



Tobias Sagan



Dr. Florian Straßberger