

DZ BANK PERPETUAL FUNDING ISSUER (JERSEY) LIMITED

Commission de Surveillance
du Secteur Financier
L-2991
Luxembourg

Attn: Manuel Roda

By email: transparency@cssf.lu

Dear Sirs,

Reference: E-0423

DZ BANK Perpetual Funding Issuer (Jersey) Limited (the "**Company**")

Responsibility Statement pursuant to Article 4 point 2 (c) of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

To the best of our knowledge, the attached interim condensed financial statements for the six months ended 30 June 2010 (the "**Interim Condensed Financial Statements**"), prepared in accordance with IAS 34 Interim Financial Reporting, give a true and fair view of the assets, liabilities, financial position and profit or loss of the Company.

To the best of our knowledge, the Interim Condensed Financial Statements include a fair review of important events that have occurred during the six months ended 30 June 2010 and their impact on the Interim Condensed Financial Statements, together with a description of the principal risks and uncertainties for the remaining six months of the financial year.

Yours faithfully,



Director

Date: 28 July 2010

Place: Jersey, Channel Islands

26 New Street
St. Helier, Jersey
Channel Islands, JE2 3RA

T +44 (0) 1534 814814
F +44 (0) 1534 814815