

	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A	N/A
Regulatory treatment				
4	Transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary share (Art. 28 CRR)	Ordinary share (Art. 28 CRR)	Ordinary share (Art. 28 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million		
9	Nominal amount of instrument	In total: €4,926 million		
9a	Issue price	€6.11 per share	€7.90 per share	€7.90 per share
9b	Redemption price	N/A	N/A	N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	N/A	N/A
14	Issuer call subject to prior supervisory approval	N/A	N/A	N/A
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of minimum)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 1	Rank 1	Rank 1
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Specifies instrument to which it is most immediately subordinate. Where applicable, banks shall specify the column numbers of the instruments in the completed main features table to which the instrument is most immediately subordinate. Free text.	AT1 instruments	AT1 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank.de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank.de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank.de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 5	Instrument 6	Instrument 7
1	Issuer DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement) DG0AT1	DG0AT2	DG0AT3
2a	Public or private placement Private	Private	Private
3	Governing law(s) of the instrument German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities No	No	No
Regulatory treatment			
4	Transitional CRR II rules Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction) AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date) €221 million	€221 million	€74 million
9	Nominal amount of instrument €221 million	€221 million	€74 million
9a	Issue price 100 %	100 %	100 %
9b	Redemption price 100 %	100 %	100 %
10	Accounting classification AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance 11.11.2015	11.11.2015	11.11.2015
12	Perpetual or dated Perpetual	Perpetual	Perpetual
13	Original maturity date No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon Floating	Floating	Fixed, transition to floating on 08/01/2021
18	Coupon rate and any related index 12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, 12-month Euribor + 420 bps from 08/01/2021
19	Existence of a dividend stopper No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision) Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem No	No	No
22	Non-cumulative or cumulative Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s) N/A	N/A	N/A
25	If convertible, fully or partial N/A	N/A	N/A
26	If convertible, conversion rate N/A	N/A	N/A
27	If convertible, mandatory or optional conversion N/A	N/A	N/A
28	If convertible, specify instrument type convertible into N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into N/A	N/A	N/A
30	Write-down features Yes	Yes	Yes
31	If write-down, write-down trigger(s) SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial Full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.		
34a	Type of subordination (only for eligible liabilities) N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings Rank 2	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features No	No	No
37	If yes, specify non-compliant features N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting) https://www.dzbank.de/content/dzbank_de/de/home/user_profile/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer.disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profile/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer.disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profile/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer.disclaimer_kapitalinstrumente.html

	Instrument 8	Instrument 9	Instrument 10
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million
9	Nominal amount of instrument	€134 million	€208 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11.11.2015	11.11.2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021
18	Coupon rate and any related index	5.50%, 12-month Euribor + 420 bps from 08/01/2026	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profile/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profile/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html

	Instrument 11	Instrument 12	Instrument 13
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DDSATB	DDSATC
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€208 million	€208 million
9	Nominal amount of instrument	€208 million	€147 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	19.11.2019	19.11.2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	12-month Euribor + 305 bps	3.00%, from 08/01/2025 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
34b	EU-Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profili/Investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer.disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profili/Investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer.disclaimer_kapitalinstrumente.html

	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATE	DD5ATG
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€191 million	€246 million
9	Nominal amount of instrument	€191 million	€246 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	19.11.2019	19.11.2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2030	Fixed, adjustment on 08/01/2025
18	Coupon rate and any related index	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
34b	EU-Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profiliinvestorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.disclaimer.disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profiliinvestorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.disclaimer.disclaimer_kapitalinstrumente.html

	Instrument 17	Instrument 18	Instrument 19	Instrument 20	Instrument 21	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T32	DG4T31	SSD 6284	311254	DG4T41
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€69 million	€11 million	€2 million	€5 million	€41 million
9	Nominal amount of instrument	€100 million	€38 million	€10 million	€20 million	€56 million
9a	Issue price	100%	100%	100%	89,35 %	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	22.06.2015	22.06.2015	17.03.2003	24.03.2003	01.09.2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	06.06.2025	06.06.2023	17.03.2023	24.03.2023	01.09.2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	1st to 5th year: fixed, 6th to 20th year: floating	Floating	Floating
18	Coupon rate and any related index	2.25%	1.75%	1st to 5th year: 8.10%, 6th to 20th year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate) not less than 3.25% p.a. and not exceeding 7.25% p.a.	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	3-month Euribor + 125 bps
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 22	Instrument 23	Instrument 24	Instrument 25	Instrument 26
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1J3P	DZ1J3G	SSD 11372	DG4T4H	DG4T4K
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€1 million	€10 million	€75 million
9 Nominal amount of instrument	€8 million	€5 million	€2 million	€10 million	€100 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	27.09.2013	19.09.2013	27.09.2013	18.09.2015	22.09.2015
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	27.09.2023	19.09.2023	27.09.2023	18.09.2030	18.09.2025
14 Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.37%	4.43%	4.27%	3.085%	2.30%, from 09/22/2021 2.75%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 27	Instrument 28	Instrument 29	Instrument 30	Instrument 31	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4J	DG4T4L	DG4T4N	DG4T4P	SSD 11096
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€6 million	€5 million	€12 million	€44 million	€1 million
9	Nominal amount of instrument	€6 million	€5 million	€12 million	€44 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	23.09.2015	25.09.2015	14.10.2015	22.10.2015	23.05.2013
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	23.09.2030	25.09.2030	14.10.2030	22.10.2030	23.05.2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed, floating from 03/25/2018	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3.30%	4.90%	3.45%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html

	Instrument 32	Instrument 33	Instrument 34	Instrument 35	Instrument 36
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11097	DZ1JBB	SSD 11106	DZ1H9X	SSD 11115
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€12 million	€1 million	€2 million	€0 million
9 Nominal amount of instrument	€14 million	€60 million	€3 million	€8 million	€2 million
9a Issue price	100%	101%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	23.05.2013	28.05.2013	29.05.2013	06.06.2013	07.06.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	23.05.2023	30.12.2022	30.05.2023	06.06.2023	07.06.2023
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.45%	3.00%	3.48%	3.58%	3.57%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 37	Instrument 38	Instrument 39	Instrument 40	Instrument 41
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11128	SSD 11140	SSD 11172	SSD 11173	SSD 11174
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€6 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€1 million	€20 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11.06.2013	19.06.2013	26.06.2013	26.06.2013	26.06.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	12.06.2023	19.06.2023	26.06.2023	26.06.2023	26.06.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.60%	3.81%	3.73%	3.73%	3.73%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 42	Instrument 43	Instrument 44	Instrument 45	Instrument 46
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11176	SSD 11181	SSD 11182	SSD 11175	SSD 11177
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€10 million	€1 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	26.06.2013	27.06.2013	27.06.2013	28.06.2013	28.06.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	26.06.2023	27.06.2023	27.06.2023	28.06.2023	28.06.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.00%	3.70%	3.70%	3.90%	4.00%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 47	Instrument 48	Instrument 49	Instrument 50	Instrument 51
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11196	SSD 11197	SSD 11204	SSD 11205	SSD 11206
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€3 million	€2 million	€0 million
9 Nominal amount of instrument	€5 million	€5 million	€10 million	€8 million	€1 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04.07.2013	04.07.2013	04.07.2013	04.07.2013	04.07.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	04.07.2023	04.07.2023	04.07.2023	04.07.2023	04.07.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.18%	4.19%	4.17%	4.15%	4.15%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 52	Instrument 53	Instrument 54	Instrument 55	Instrument 56
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11210	SSD 11211	SSD 11212	SSD 11213	SSD 11214
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€2 million	€2 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	04.07.2013	04.07.2013	04.07.2013	04.07.2013	04.07.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	04.07.2023	04.07.2023	04.07.2023	04.07.2023	04.07.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 57	Instrument 58	Instrument 59	Instrument 60	Instrument 61	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11215	SSD 11216	SSD 11199	SSD 11217	SSD 11218
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€1 million	€1 million
9	Nominal amount of instrument	€2 million	€3 million	€5 million	€4 million	€4 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	04.07.2013	04.07.2013	05.07.2013	05.07.2013	05.07.2013
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	04.07.2023	04.07.2023	05.07.2023	05.07.2023	05.07.2023
14	Issuer call subject to prior supervisory approval	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.17%	4.16%	4.10%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 62	Instrument 63	Instrument 64	Instrument 65	Instrument 66
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11219	DZ1JA2	SSD 11195	DZ1JAY	SSD 11228
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€3 million	€3 million	€1 million
9 Nominal amount of instrument	€5 million	€6 million	€10 million	€11 million	€2 million
9a Issue price	100%	102.5%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	05.07.2013	09.07.2013	10.07.2013	11.07.2013	11.07.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	05.07.2023	30.12.2022	10.07.2023	11.07.2023	11.07.2023
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.12%	3.75%	4.00%	4.16%	4.12%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 67	Instrument 68	Instrument 69	Instrument 70	Instrument 71	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8808	NSV 8807	DZ1JB2	SSD 11233	SSD 11234
2a	Public or private placement	Private	Private	Private	Private	
3	Governing law(s) of the instrument	German law	German law	German law	German law	
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€14 million	€0 million	€2 million
9	Nominal amount of instrument	€4 million	€4 million	€70 million	€1 million	€5 million
9a	Issue price	100%	100%	102.5%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12.07.2013	12.07.2013	17.07.2013	17.07.2013	17.07.2013
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	12.07.2023	12.07.2023	30.12.2022	17.07.2023	17.07.2023
14	Issuer call subject to prior supervisory approval	No	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.13%	3.75%	4.07%	4.07%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 72	Instrument 73	Instrument 74	Instrument 75	Instrument 76	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11237	SSD 11240	SSD 11229	SSD 11246	SSD 11251
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€0 million	€3 million
9	Nominal amount of instrument	€8 million	€5 million	€5 million	€1 million	€9 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	17.07.2013	17.07.2013	19.07.2013	19.07.2013	25.07.2013
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	17.07.2023	17.07.2023	19.07.2023	19.07.2023	25.07.2023
14	Issuer call subject to prior supervisory approval	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.06%	4.07%	4.13%	4.00%	4.03%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 77	Instrument 78	Instrument 79	Instrument 80	Instrument 81	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11252	SSD 11259	SSD 11254	SSD 11255	SSD 11256
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€1 million	€0 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million	€3 million	€1 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.07.2013	25.07.2013	26.07.2013	26.07.2013	26.07.2013
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	25.07.2023	25.07.2023	26.07.2023	26.07.2023	26.07.2023
14	Issuer call subject to prior supervisory approval	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.03%	3.95%	4.01%	4.05%	4.05%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU- 34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html

	Instrument 82	Instrument 83	Instrument 84	Instrument 85	Instrument 86
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11257	SSD 11258	SSD 11268	SSD 11263	SSD 11264
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€0 million	€0 million
9 Nominal amount of instrument	€1 million	€1 million	€4 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	26.07.2013	26.07.2013	29.07.2013	31.07.2013	31.07.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	26.07.2023	26.07.2023	28.07.2023	31.07.2023	31.07.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.05%	4.05%	4.10%	3.95%	3.95%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU- Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 87	Instrument 88	Instrument 89	Instrument 90	Instrument 91
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11265	SSD 11266	SSD 11267	SSD 11277	SSD 11278
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€6 million	€1 million
9 Nominal amount of instrument	€1 million	€1 million	€1 million	€20 million	€3 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	31.07.2013	31.07.2013	31.07.2013	31.07.2013	31.07.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	31.07.2023	31.07.2023	31.07.2023	31.07.2023	31.07.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.95%	3.95%	3.95%	4.20%	4.20%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 92	Instrument 93	Instrument 94	Instrument 95	Instrument 96
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11283	NSV 8811	SSD 11327	SSD 11329	NSV 8816
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€3 million	€0 million	€0 million	€1 million
9 Nominal amount of instrument	€1 million	€10 million	€1 million	€1 million	€3 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	02.08.2013	02.08.2013	28.08.2013	28.08.2013	28.08.2013
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	02.08.2023	02.08.2023	28.08.2023	28.08.2023	28.08.2023
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.05%	4.21%	4.36%	4.38%	4.38%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 97	Instrument 98	Instrument 99	Instrument 100	Instrument 101
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBS	SSD 11360	SSD 11361	DG4T4Q	NSV 8870
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€39 million	€0 million	€1 million	€44 million	€7 million
9 Nominal amount of instrument	€116 million	€1 million	€3 million	€44 million	€10 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	30.08.2013	18.09.2013	19.09.2013	29.10.2015	16.09.2015
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	30.08.2023	18.09.2023	19.03.2023	29.10.2030	16.09.2025
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.24%	4.35%	4.30%	4.80%	2.72%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 102	Instrument 103	Instrument 104	Instrument 105	Instrument 106
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8869	NSV 8868	NSV 8867	NSV 8871	NSV 8872
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€10 million	€2 million	€10 million
9 Nominal amount of instrument	€2 million	€1 million	€10 million	€2 million	€10 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	16.09.2015	16.09.2015	16.09.2015	17.09.2015	18.09.2015
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	16.09.2030	16.09.2030	16.09.2030	17.09.2030	30.09.2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.105%	3.105%	3.105%	3.08%	3.10%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 107	Instrument 108	Instrument 109	Instrument 110	Instrument 111
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8873	NSV 8874	NSV 8875	NSV 8876	NSV 8877
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€2 million	€2 million	€1 million
9 Nominal amount of instrument	€2 million	€5 million	€2 million	€3 million	€2 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	17.09.2015	23.09.2015	23.09.2015	30.09.2015	23.09.2015
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	17.09.2025	23.09.2030	23.09.2030	30.09.2025	23.09.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	3-month Euribor + 175 bps	3.205%	3.20%	3-month Euribor + 160 bps	2.65%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 112	Instrument 113	Instrument 114	Instrument 115	Instrument 116
1 Issuer	DZ BANK	DZ BANK	DZ BANK	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8879	NSV 8880	NSV 8881	WGZ624	OCAMC9
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€4 million	€42 million	€2 million
9 Nominal amount of instrument	€5 million	€1 million	€5 million	€72 million	€3 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09.10.2015	13.10.2015	13.10.2015	02.12.2009	25.03.2010
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	09.10.2030	13.10.2027	13.10.2025	02.12.2024	25.03.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.30%	3.08%	2.89%	6.50%	5.70%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 117	Instrument 118	Instrument 119	Instrument 120	Instrument 121
1 Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMB3	0CAMCM	0CAMBW	SSD 13097	SSD 13101
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€1 million	€1 million	€3 million
9 Nominal amount of instrument	€10 million	€10 million	€2 million	€3 million	€3 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	28.09.2009	01.12.2009	08.09.2009	05.12.2019	10.12.2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	28.09.2022	01.12.2022	08.09.2023	05.12.2024	10.12.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.35%	6.00%	6.30%	0.43%	0.99%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 122	Instrument 123	Instrument 124	Instrument 125	Instrument 126	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13115	SSD 13103	SSD 13096	SSD 13109	SSD 13099
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€3 million	€4 million	€1 million
9	Nominal amount of instrument	€2 million	€1 million	€3 million	€4 million	€2 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	17.12.2019	10.12.2019	05.12.2019	16.12.2019	09.12.2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	17.12.2029	10.12.2029	05.12.2029	17.12.2029	09.12.2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.04%	0.98%	1.00%	0.98%	0.43%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 127	Instrument 128	Instrument 129	Instrument 130	Instrument 131
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13102	SSD 13100	SSD 13121	DDA0V1	DDA0V2
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€18 million	€5 million
9 Nominal amount of instrument	€1 million	€1 million	€1 million	€18 million	€5 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10.12.2019	10.12.2019	02.01.2020	18.02.2020	18.02.2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	10.12.2024	10.12.2029	02.01.2030	18.02.2027	18.02.2032
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.425%	0.99%	1.04%	0.50%	1.00%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 132	Instrument 133	Instrument 134	Instrument 135	Instrument 136
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DDA0XL	SSD 9253	SSD 9254	SSD 9256	SSD 9257
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€25 million	€15 million	€3 million	€50 million	€25 million
9 Nominal amount of instrument	€25 million	€15 million	€3 million	€50 million	€25 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	05.03.2020	17.07.2020	17.07.2020	23.07.2020	23.07.2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	05.03.2032	17.07.2035	17.07.2035	23.07.2040	23.07.2040
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	0.78%	1.78%	1.78%	1.86%	1.86%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 137	Instrument 138	Instrument 139	Instrument 140	Instrument 141	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13366	SSD 13368	SSD 13369	SSD 13374	DFK081
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€1 million	€1 million	€1 million	€217 million
9	Nominal amount of instrument	€5 million	€1 million	€1 million	€1 million	€217 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	14.09.2020	17.09.2020	17.09.2020	23.09.2020	22.07.2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16.09.2030	17.09.2030	17.09.2030	23.09.2030	22.07.2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.13%	1.14%	1.14%	1.13%	1.259%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 142	Instrument 143	Instrument 144	Instrument 145	Instrument 146
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0B2	DFK0B3	DFK0EG	DFK0CN	DFK0EA
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€356 million	€422 million	€11 million	€100 million	€14 million
9 Nominal amount of instrument	€356 million	€422 million	€11 million	€100 million	€20 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	22.07.2020	22.07.2020	24.09.2020	22.07.2020	16.09.2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	22.07.2030	22.07.2030	24.09.2030	22.07.2030	16.09.2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed	Fixed
18 Coupon rate and any related index	1.576%	3-month Euribor + 180 bps	3-month Euribor + 133 bps	1.58%	0.565%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 147	Instrument 148	Instrument 149	Instrument 150	Instrument 151	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DVB Bank	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0EF	DFK0JF	DFK0JA	DFK0JB	3046125011
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€200 million	€12 million	€128 million	€75 million	€0 million
9	Nominal amount of instrument	€200 million	€12 million	€128 million	€75 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	23.09.2020	11.03.2021	11.03.2021	11.03.2021	27.01.2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	23.09.2030	13.03.2028	11.03.2031	11.03.2031	27.01.2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	1.026%	0.640%	1.055%	3-month Euribor + 103 bps	2.55%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 152	Instrument 153	Instrument 154	Instrument 155	Instrument 156	
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046403011	3046123019	3051090018	3046372019	3046124015
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€10 million	€2 million	€5 million	€10 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	23.03.2015	27.01.2015	24.03.2015	23.03.2015	27.01.2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	23.03.2022	27.01.2022	24.03.2022	23.03.2022	27.01.2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.32%	2.56%	2.30%	2.38%	2.56%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente.html

	Instrument 157	Instrument 158	Instrument 159	Instrument 160	Instrument 161	
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046397011	3046371012	3046122012	3051089010	3046126018
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€0 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€50 million	€5 million	€5 million	€1.5 million	€10 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.03.2015	23.03.2015	27.01.2015	24.03.2015	27.01.2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	27.03.2023	23.03.2022	27.01.2022	24.03.2022	27.01.2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.00%	2.38%	2.56%	2.30%	2.55%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No	No
31	If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_kapitalinstrumente.html

	Instrument 162	Instrument 163	Instrument 164	Instrument 165	Instrument 166
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046120010	3046121016	3051091014	3046118015	3046116012
2a Public or private placement	Private	Private	Private	Private	Private
3 Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment					
4 Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€2 million	€2 million	€3 million	€5 million	€1 million
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	27.01.2015	27.01.2015	24.03.2015	27.01.2015	27.01.2015
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	27.01.2022	27.01.2022	24.03.2022	27.01.2022	27.01.2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.45%	2.45%	2.30%	2.56%	2.56%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of revision)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach	SRB: statutory approach
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank_de/de/home/user_profil/investorrelations/info_fuer_fremdkapitalgeber/kapitalinstrumente/disclaimer_disclaimer_kapitalinstrumente.html